



BY EMAIL and RESS

Mark Rubenstein
mark@shepherdrubenstein.com
Dir. 647-483-0113

Ontario Energy Board
2300 Yonge Street
27th Floor
Toronto, Ontario
M4P 1E4

July 5, 2024
Our File: EB20210307

Attn: Nancy Marconi, Registrar

Dear Ms. Marconi:

Re: EB-2021-0307 – Reliability and Power Quality Review – Cost Claim

We are counsel to the School Energy Coalition ("SEC"). Attached, please find the cost claim using the OEB's cost claim system.

SEC wishes to note two things with respect to the cost claim. First, while SEC was unable to attend the Working Group #12 meeting due to conflict, a meeting was held with OEB Staff on June 30th 2023 so that our perspective could be provided. We have included that time under the Working Group #12 meeting. Second, the OEB's Notice of Hearing for Cost Awards includes the incorrect meeting length thus the maximum eligible hours. We have confirmed this with OEB Staff which have made the necessary changes within the OEB Cost Claim system.

Yours very truly,
Shepherd Rubenstein P.C.

Mark Rubenstein

cc: Brian McKay, SEC (by email)

EB-2021-0307 : 2 : Mark Rubenstein

COST CLAIM NUMBER
2216

SUBMISSION DEADLINE DATE
July 16, 2024

CLAIM STATUS
Approved by Finance

EB#
EB-2021-0307: Initiatives: Regulatory Direction
and Oversight: Ontario Energy Board

OTHER EB#S

PHASE #*
2

INTERVENOR
Rubenstein, Mark; +1 (647) 483-0113
mark@shepherdrubenstein.com

INTERVENOR COMPANY*
School Energy Coalition, Toronto:
Corporation

INTERVENOR TYPE
Full Registrant

HST RATE ONTARIO
13.00

EXCHANGE RATE

COUNTRY

HST NUMBER
83673 5464 RT0001

LATE SUBMISSION ALLOWED
No

EXTENSION DEADLINE DATE

PARTICIPANTS

New	Non-Filing Participant First, Last Name	Filing Participant	Total (\$)	Total Hours	Participant Claim Status
No	,	Rubenstein, Mark; +1 (647) 483-0113 mark@shepherdrubenstein.com	23,086.47	70.45	Submitted

ATTACHMENTS

Attachment	Document Type	Import Message
SEC_RPQR_CostClaim_Ltr_20240705.pdf	Cover Letter	
SEC EB-2021-0307 Cost Claim 070520241454.pdf		

TOTAL LEGAL/CONSULTANT/OTHER FEES
20,430.50

TOTAL DISBURSEMENTS
0.00

TOTAL HST
2,655.97

TOTAL CLAIM
23,086.47

TOTAL AMOUNT AWARDED

TOTAL HOURS CLAIMED
70.45

TOTAL HOURS DISALLOWED

REASON FOR
DISALLOWANCE

REASON FOR
DISALLOWANCE - 2

REASON FOR
DISALLOWANCE - 3

MAKE CHEQUE PAYABLE TO
Shepherd Rubenstein Professional Corporation, in trust

SEND PAYMENT TO ADDRESS

ATTENTION

2200 Yonge Street
Suite 1302
Toronto, ON
M4S 2C6

SUBMIT SECTION

I am a representative of the Party. I have examined all of the documentation in support of this cost claim. The costs incurred and time spent are directly related to the Party's participation in the OEB Process referred to above.

This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in section 6.05 and 6.09 of the OEB's Practice Direction on Cost Awards.

The information (fees and disbursements) filed in this cost claim is complete and accurate and in accordance with the OEB's Practice Direction for Cost Awards and Appendix A, the Cost Awards Tariff.

SUBMITTED BY
Mark Rubenstein

DATE SUBMITTED
July 05, 2024

CASE EB-2021-0307: Initiatives: Regulatory Direction and Oversight: Ontario Energy Board	COST CLAIM EB-2021-0307 : 2 : Mark Rubenstein	INTERVENOR NAME Rubenstein, Mark; +1 (647) 483-0113 mark@shepherdrubenstein.c om	PARTICIPANT CLAIM STATUS Submitted
FILING PARTICIPANT Rubenstein, Mark; +1 (647) 483-0113 mark@shepherdrubenstein.com	NEW PARTICIPANT No	NON-FILING PARTICIPANT F. NAME	NON-FILING PARTICIPANT L. NAME
SERVICE PROVIDER TYPE* Legal Counsel	YEAR CALLED TO BAR* 2011	COMPLETED YEARS PRACTICING/YEARS OF RELEVANT EXPERIENCE* 12	HOURLY RATE 290
HST RATE CHARGED* 13.00	CV STATUS (FOR CONSULTANT/ANALYST) CV Required	LAST CV DATE	OVERRIDE HOURLY RATE No
HST NUMBER 83673 5464 RT0001	HEARINGS No	CONSULTATIONS Yes	DISBURSEMENTS No

CONSULTATION

Consultation		Consultations		Consultations		Consultations	
Hours		Subtotal (\$)		Total Tax (\$)		Total (\$)	
70.45		20,430.50		2,655.97		23,086.47	

<u>Description</u>	<u>Maximum</u> <u>Hours</u>	<u>Hours</u>	<u>Hourly</u> <u>Rate</u>	<u>Sub Total</u>	<u>HST Rate</u>	<u>HST</u>	<u>Total</u>
1 WG #12 - June 27, 2023	9.00	2.40	290	696.00	13.00	90.48	786.48
2 WG #13 - August 1, 2023	3.75	3.75	290	1,087.50	13.00	141.38	1,228.88
3 WG #14 - September 14, 2023	9.00	8.20	290	2,378.00	13.00	309.14	2,687.14
4 RPQR Transmission Subgroup Meeting #1 - September 28, 2023	9.00	7.40	290	2,146.00	13.00	278.98	2,424.98
5 WG #15 - October 25, 2023	9.00	7.50	290	2,175.00	13.00	282.75	2,457.75
6 RPQR Transmission Subgroup Meeting #2 - November 14, 2023	4.13	0.00	290		13.00		
7 WG #16 - December 8, 2023	9.00	7.90	290	2,291.00	13.00	297.83	2,588.83
8 RPQR Transmission Subgroup Meeting #3 - January 11, 2024	3.75	3.00	290	870.00	13.00	113.10	983.10
9 WG #17 - January 15, 2024	6.00	5.30	290	1,537.00	13.00	199.81	1,736.81
10 WG #18 - February 14, 2024	9.00	7.30	290	2,117.00	13.00	275.21	2,392.21
11 WG #19 - March 21, 2024	9.00	5.90	290	1,711.00	13.00	222.43	1,933.43
12 WG #20 - April 19, 2024	9.00	5.80	290	1,682.00	13.00	218.66	1,900.66
13 WR #21 - June 12, 2024	3.75	3.50	290	1,015.00	13.00	131.95	1,146.95
14 RPQR Transmission Subgroup Meeting #4 - June 18, 2024	3.00	2.50	290	725.00	13.00	94.25	819.25
Total Legal/Consultant Fees		70.45		20,430.50		,655.97	23,086.47

Attachments

Attachment

EB-2021-0307 Client Fees Listing #2.pdf

Document Type

Time Docket

Import Message

Hearings, Consultations, Disbursements Attachments

Attachment

EB-2021-0307 Client Fees Listing #2.pdf

Document Type

Time Docket

Claim Type

Consultations

Import Message

Date	Explanation	Lwyr	Hours
20230623	emails/preliminary review of slides/p. call w. S. Grice	MR	0.5
20230629	review materials, consider issues, and prepare for meeting with Staff	MR	1
20230630	meeting with OEB Staff and AMPCO to discuss issues as replacement for missing last RPQR WG meeting	MR	0.9
20230727	emails	MR	0.2
20230728	emails/review letter from LDC WG/p. call w. S. Grice/p. call w. H. Guo and S. Zhang (Staff)	MR	0.7
20230731	prepare for WG meeting	MR	0.5
20230801	attend WG meeting	MR	2.4
20230908	attend meeting with customers groups and OEB Staff	MR	1
20230913	prepare for WG meeting/review historic reliability econometric benchmarking materials from other cases and further research	MR	1.2
20230914	attend WG meeting	MR	6
20230921	p. call from C. Cincar re: Tx Sub Group/emails	MR	0.1
20230927	prepare for Tx sub-group meeting/review materials/bg research	MR	1.5
20230928	attend WG meeting	MR	5.5
20230928	post meeting discuss w S. Grice	MR	0.2
20231024	review material and prepare for meeting	MR	1
20231025	attend working group meeting	MR	6
20231027	review Tx subgroup notes	MR	0.1
20231127	emails/review document	MR	0.5
20231206	review deck and prepare for meeting	MR	1.5
20231208	attend working group meeting	MR	6
20231220	emails re: benchmarking follow up	MR	0.4
20240111	review previous meeting notes and prepare for Tx working group meeting	MR	0.5
20240112	attend Tx working group meeting	MR	2.5
20240112	review materials and prepare for WG meeting	MR	1
20240115	attend WG meeting	MR	4.3
20240212	prelim review of material for WG meeting	MR	0.3
20240213	prepare for WG meeting	MR	1
20240214	attend meeting	MR	6
20240320	prepare for WG meeting/research previous PEG benchmarking cohorts and other issues	MR	1.4
20240321	attend meeting	MR	4.5
20240416	emails	MR	0.1
20240418	prepare for meeting	MR	0.5
20240419	attend WG meeting	MR	5.2
20240611	prepare for meeting	MR	1
20240612	attend WG meeting	MR	2.5
20240617	review material and prepare for Tx sub-group meeting	MR	0.5
20240618	attend Tx sub-group meeting	MR	2
			70.5