



BY EMAIL and RESS

Mark Rubenstein
mark@shepherdrubenstein.com
Dir. 647-483-0113

Ontario Energy Board
2300 Yonge Street
27th Floor
Toronto, Ontario
M4P 1E4

July 8, 2024
Our File: EB20230188

Attn: Nancy Marconi, Registrar

Dear Ms. Marconi:

Re: EB-2023-0188 – Evaluation of Policy on Utility Consolidations– Cost Claim

We are counsel to the School Energy Coalition ("SEC"). Attached, please find the cost claim using the OEB's cost claim system.

Yours very truly,
Shepherd Rubenstein P.C.

Mark Rubenstein

cc: Brian McKay, SEC (by email)

EB-2023-0188 : 1 : Mark Rubenstein

COST CLAIM NUMBER
2218

SUBMISSION DEADLINE DATE
July 17, 2024

CLAIM STATUS
Submitted

EB#
EB-2023-0188: Initiatives: Regulatory Direction
and Oversight: Ontario Energy Board

OTHER EB#S

PHASE #*
1

INTERVENOR
Rubenstein, Mark; +1 (647) 483-0113
mark@shepherdrubenstein.com

INTERVENOR COMPANY*
School Energy Coalition, Toronto:
Corporation

INTERVENOR TYPE
Full Registrant

HST RATE ONTARIO
13.00

EXCHANGE RATE

COUNTRY

HST NUMBER
83673 5464 RT0001

LATE SUBMISSION ALLOWED
No

EXTENSION DEADLINE DATE

PARTICIPANTS

New	Non-Filing Participant First, Last Name	Filing Participant	Total (\$)	Total Hours	Participant Claim Status
No	,	Rubenstein, Mark; +1 (647) 483-0113 mark@shepherdrubenstein.com	7,619.03	23.25	Submitted

ATTACHMENTS

Attachment	Document Type	Import Message
SEC_MAADConsultation_CostClaim_Ltr_20240708.pdf	Cover Letter	

TOTAL LEGAL/CONSULTANT/OTHER FEES
6,742.50

TOTAL DISBURSEMENTS
0.00

TOTAL HST
876.53

TOTAL CLAIM
7,619.03

TOTAL AMOUNT AWARDED

TOTAL HOURS CLAIMED
23.25

TOTAL HOURS DISALLOWED

REASON FOR
DISALLOWANCE

REASON FOR
DISALLOWANCE - 2

REASON FOR
DISALLOWANCE - 3

MAKE CHEQUE PAYABLE TO
Shepherd Rubenstein Professional Corporation, in trust

SEND PAYMENT TO ADDRESS
2200 Yonge Street
Suite 1302
Toronto, ON
M4S 2C6

ATTENTION

SUBMIT SECTION

I am a representative of the Party. I have examined all of the documentation in support of this cost claim. The costs incurred and time spent are directly related to the Party's participation in the OEB Process referred to above.

This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in section 6.05 and 6.09 of the OEB's Practice Direction on Cost Awards.

The information (fees and disbursements) filed in this cost claim is complete and accurate and in accordance with the OEB's Practice Direction for Cost Awards and Appendix A, the Cost Awards Tariff.

SUBMITTED BY
Mark Rubenstein

DATE SUBMITTED
July 08, 2024

CASE EB-2023-0188: Initiatives: Regulatory Direction and Oversight: Ontario Energy Board	COST CLAIM EB-2023-0188 : 1 : Mark Rubenstein	INTERVENOR NAME Rubenstein, Mark; +1 (647) 483-0113 mark@shepherd Rubenstein.c om	PARTICIPANT CLAIM STATUS Submitted
FILING PARTICIPANT Rubenstein, Mark; +1 (647) 483-0113 mark@shepherd Rubenstein.com	NEW PARTICIPANT No	NON-FILING PARTICIPANT F. NAME	NON-FILING PARTICIPANT L. NAME
SERVICE PROVIDER TYPE* Legal Counsel	YEAR CALLED TO BAR* 2011	COMPLETED YEARS PRACTICING/YEARS OF RELEVANT EXPERIENCE* 12	HOURLY RATE 290
HST RATE CHARGED* 13.00	CV STATUS (FOR CONSULTANT/ANALYST) CV Required	LAST CV DATE	OVERRIDE HOURLY RATE No
HST NUMBER 83673 5464 RT0001	HEARINGS No	CONSULTATIONS Yes	DISBURSEMENTS No

CONSULTATION

Consultation Hours	Consultations Subtotal (\$)	Consultations Total Tax (\$)	Consultations Total (\$)
23.25	6,742.50	876.53	7,619.03

Description	Maximum Hours	Hours	Hourly Rate	Sub Total	HST Rate	HST	Total
1 Participation in the meeting with OEB staff outlined in the OEB's letter dated July 27, 2023, launch	3.75	3.75	290	1,087.50	13.00	141.38	1,228.88
2 Review of the OEB Staff Discussion Paper posted on February 8, 2024, and preparation of written comm	20.00	19.50	290	5,655.00	13.00	735.15	6,390.15
Total Legal/Consultant Fees		23.25		6,742.50		876.53	7,619.03

Attachments

<u>Attachment</u>	<u>Document Type</u>	<u>Import Message</u>
EB-2023-0188 Client Fees Listing.pdf	Time Docket	

Hearings, Consultations, Disbursements Attachments

<u>Attachment</u>	<u>Document Type</u>	<u>Claim Type</u>	<u>Import Message</u>
EB-2023-0188 Client Fees Listing.pdf	Time Docket	Consultations	

Date	Explanation	Lwyr	Hours
20230804	finalize and file NOI	MR	0.2
20230921	prepare for Stakeholder meeting	MR	1.5
20230922	attend meeting	MR	2.5
20240208	emails/review letter/prel review of report	MR	0.3
20240220	review report/consider issues/outline and draft submissions	MR	4.8
20240221	review draft/research/consider issues	MR	3
20240222	draft submissions	MR	3.5
20240223	p. call. w. S. Grice	MR	0.3
20240301	draft submissions	MR	3.2
20240303	draft and edit submissions	MR	1.8
20240304	disc w. S. Grice	MR	0.1
20240305	edit submissions	MR	0.8
20240306	finalize and file submissions	MR	0.2
20240307	review other parties submissions	MR	1.5
			23.7