

EB-2024-0092 : 1 : Swaberene Baksh

COST CLAIM NUMBER 2274	SUBMISSION DEADLINE DATE July 31, 2024	CLAIM STATUS Submitted
EB# EB-2024-0092: Initiatives: Regulatory Direction and Oversight: Ontario Energy Board	OTHER EB#S	PHASE #* 1
INTERVENOR Baksh, Swaberene; +1 (416) 863-0711 sbaksh@willmsshier.com	INTERVENOR COMPANY* Low-Income Energy Network, Toronto: Institution	INTERVENOR TYPE Qualifying Non-Profit
HST RATE ONTARIO 13.00	EXCHANGE RATE	COUNTRY
HST NUMBER 113627988RT0001	LATE SUBMISSION ALLOWED No	EXTENSION DEADLINE DATE

PARTICIPANTS

New	Non-Filing Participant First, Last Name	Filing Participant	Total (\$)	Total Hours	Participant Claim Status
No	,	Simon, Judy; +1 (416) 876-1372 Judithbsimon@gmail.com	2,796.75	7.50	Submitted
No	,	Gardner, Matt; +1 (416) 862-4825 mgardner@willmsshier.com	491.55	1.50	Submitted

TOTAL LEGAL/CONSULTANT/OTHER FEES 2,910.00	TOTAL DISBURSEMENTS 0.00	TOTAL HST 378.30
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TOTAL CLAIM 3,288.30	TOTAL AMOUNT AWARDED
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TOTAL HOURS CLAIMED 9.00	TOTAL HOURS DISALLOWED
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REASON FOR DISALLOWANCE	REASON FOR DISALLOWANCE - 2	REASON FOR DISALLOWANCE - 3
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MAKE CHEQUE PAYABLE TO
Willms & Shier Enironmental Lawyers

SEND PAYMENT TO ADDRESS
1 Toronto Street
Suite 900, Toronto
ON
M5C 2V6

ATTENTION
Accounts Department

SUBMIT SECTION

I am a representative of the Party. I have examined all of the documentation in support of this cost claim. The costs incurred and time spent are directly related to the Party's participation in the OEB Process referred to above.

This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in section 6.05 and 6.09 of the OEB's Practice Direction on Cost Awards.

The information (fees and disbursements) filed in this cost claim is complete and accurate and in accordance with the OEB's Practice Direction for Cost Awards and Appendix A, the Cost Awards Tariff.

SUBMITTED BY
Matt Gardner

DATE SUBMITTED
July 30, 2024

CASE EB-2024-0092: Initiatives: Regulatory Direction and Oversight: Ontario Energy Board	COST CLAIM EB-2024-0092 : 1 : Swaberene Baksh	INTERVENOR NAME Baksh, Swaberene; +1 (416) 863-0711 sbaksh@willmsshier.com	PARTICIPANT CLAIM STATUS Submitted
FILING PARTICIPANT Simon, Judy; +1 (416) 876-1372 Judithbsimon@gmail.com	NEW PARTICIPANT No	NON-FILING PARTICIPANT F. NAME	NON-FILING PARTICIPANT L. NAME
SERVICE PROVIDER TYPE* Consultant	YEAR CALLED TO BAR*	COMPLETED YEARS PRACTICING/YEARS OF RELEVANT EXPERIENCE* 20	HOURLY RATE 330
HST RATE CHARGED* 13.00	CV STATUS (FOR CONSULTANT/ANALYST) CV Provided within Previous 24 Months	LAST CV DATE October 05, 2022	OVERRIDE HOURLY RATE No
HST NUMBER 113627988RT0001	HEARINGS No	CONSULTATIONS Yes	DISBURSEMENTS No

CONSULTATION

Consultation Hours	Consultations Subtotal (\$)	Consultations Total Tax (\$)	Consultations Total (\$)
7.50	2,475.00	321.75	2,796.75

Description	Maximum Hours	Hours	Hourly Rate	Sub Total	HST Rate	HST	Total
1 Participation in stakeholder meeting on ED System Expansion for Housing Development - April 3, 2024	3.00	3.00	330	990.00	13.00	128.70	1,118.70
2 Written comments on ED System Expansion Housing Dev cost recovery options - April 3, 2024	6.00	4.50	330	1,485.00	13.00	193.05	1,678.05
Total Legal/Consultant Fees		7.50		2,475.00		321.75	2,796.75

Attachments

<u>Attachment</u>	<u>Document Type</u>	<u>Import Message</u>
Timesheet for Judith Simon re EB-2024-0092	Time Docket	
Electricity Distribution System Expansion to Housing.pdf		
J.Simon Invoice EB-2024-0092.pdf	Invoice	

Hearings, Consultations, Disbursements Attachments

<u>Attachment</u>	<u>Document Type</u>	<u>Claim Type</u>	<u>Import Message</u>
Timesheet for Judith Simon re EB-2024-0092 Electricity Distribution System Expansion to Housing.pdf	Time Docket	Consultations	
J.Simon Invoice EB-2024-0092.pdf	Invoice	Consultations	

**EB-2024-0092 Engagement on
Electricity Distribution System
Expansion for Housing**

Judy Simon on behalf of LIEN

Task	Date	Hours	Fees (@330/hour)	
Review draft slide deck, prepare comments, questions to take to meeting	2-Apr-24	0.5		165
Attend OEB meeting virtually	3-Apr-24	3		990
Prepare draft comments and submit to counsel for review	16-Apr-24	3.75		1237.5
Review legal comments	22-Apr-23	0.25		82.5
Total Hours		7.5		
Total (excluding HST)			\$	2,475.00
Total with HST			\$	2,796.75

J. Simon Invoice for LIEN: EB-2024-0092

Invoice #202406

Willms & Shier
1 Toronto Street
Suite 900
Toronto Ontario
M5C 2V6

July 25, 2024
Attention: Matt Gardner

Attached please find my time docket (Excel file: EB-2024-0092 Electricity Distribution System Expansion to Housing JSimon timesheet) for work completed regarding EB-2024-0092 for LIEN, showing a total of 7.5 hours, @ \$330/hour, bringing the total invoice to \$2,475.00 excluding HST. With HST of \$321.75, the total amount owing to Judy Simon & Associates from Willms & Shier is \$2,796.75.

Kindly please pay Judy Simon & Associates within 30 days of receipt of the funds from the OEB.

Warm regards,



Judy Simon

CASE EB-2024-0092: Initiatives: Regulatory Direction and Oversight: Ontario Energy Board	COST CLAIM EB-2024-0092 : 1 : Swaberene Baksh	INTERVENOR NAME Baksh, Swaberene; +1 (416) 863-0711 sbaksh@willmsshier.com	PARTICIPANT CLAIM STATUS Submitted
FILING PARTICIPANT Gardner, Matt; +1 (416) 862-4825 mgardner@willmsshier.com	NEW PARTICIPANT No	NON-FILING PARTICIPANT F. NAME	NON-FILING PARTICIPANT L. NAME
SERVICE PROVIDER TYPE* Legal Counsel	YEAR CALLED TO BAR* 2010	COMPLETED YEARS PRACTICING/YEARS OF RELEVANT EXPERIENCE* 14	HOURLY RATE 290
HST RATE CHARGED* 13.00	CV STATUS (FOR CONSULTANT/ANALYST) CV Required	LAST CV DATE	OVERRIDE HOURLY RATE No
HST NUMBER 113627988RT0001	HEARINGS No	CONSULTATIONS Yes	DISBURSEMENTS No

CONSULTATION

Consultation Hours	Consultations Subtotal (\$)	Consultations Total Tax (\$)	Consultations Total (\$)
1.50	435.00	56.55	491.55

<u>Description</u>	<u>Maximum Hours</u>	<u>Hours</u>	<u>Hourly Rate</u>	<u>Sub Total</u>	<u>HST Rate</u>	<u>HST</u>	<u>Total</u>
1 Participation in stakeholder meeting on ED System Expansion for Housing Development - April 3, 2024	3.00		290		13.00		
2 Written comments on ED System Expansion Housing Dev cost recovery options - April 3, 2024	6.00	1.50	290	435.00	13.00	56.55	491.55
Total Legal/Consultant Fees		1.50		435.00		56.55	491.55

Attachments

<u>Attachment</u>	<u>Document Type</u>	<u>Import Message</u>
(EB-2024-0092)Client Fees Listing for Matt Gardner.pdf	Time Docket	

Hearings, Consultations, Disbursements Attachments

<u>Attachment</u>	<u>Document Type</u>	<u>Claim Type</u>	<u>Import Message</u>
(EB-2024-0092)Client Fees Listing for Matt Gardner.pdf	Time Docket	Consultations	

Client Fees Listing
Apr/22/2024 To Apr/25/2024

Date	Fee / Time	Working Lawyer	Hours	Amount	Inv#	Billing	
Entry #	Explanation	Type					
1052	Low Income Energy Network						
10913	Re: LIEN EB-2024-0092 re Engagement on E						
Apr 22/2024	Lawyer: 53 1.00 Hrs X 290.00	53	53	- MATTHEW GARDNEI	1.00	290.00	Unbilled
2439231	revise LIEN's draft submission re Engagement on Electricity Distribution System Expansion for Housing Developments and send to LIEN legal subcommittee with consultation materials;	Time					
Apr 24/2024	Lawyer: 53 0.40 Hrs X 290.00	53	53	- MATTHEW GARDNEI	0.40	116.00	Unbilled
2441549	receipt and review of inputs and question from T. McClenaghan about proposing study in LIEN's comments to OEB; attend phone with J. Simon to discuss same and prepare and send email to T. McClenaghan, Z. Bhanji. D. Kwan and J. Wilson copying J. Simon with response; receipt and review of instructions to proceed with submission from T. McClenaghan;	Time					
Apr 25/2024	Lawyer: 53 0.10 Hrs X 290.00	53	53	- MATTHEW GARDNEI	0.10	29.00	Unbilled
2451698	receipt and review of J. Wilson's suggestion to add in-fill development to guiding principles section of LIEN's submission to OEB and incorporate same and additional language into draft submission and send to LIEN legal subcommittee;	Time					
				Unbilled:	1.50	435.00	
				Billed:	0.00	0.00	
				Total:	1.50	435.00	
				Percent Billed:	0.00	0.00	

*** Summary by Working Lawyer ***

Working Lawyer	Hours						Fees					
	Unbilled	Firm %	Billed	Firm %	Total	% Bld	Unbilled	Firm %	Billed	Firm %	Total	% Bld
53 - MATTHEW GAR	1.50	100.00	0.00	100.00	1.50	0.00	435.00	100.00	0.00	100.00	435.00	0.00
Firm Total	1.50	100.00	0.00	100.00	1.50	0.00	435.00	100.00	0.00	100.00	435.00	0.00

*** Summary by Responsible Lawyer ***

Responsible Lawyer	Hours						Fees					
	Unbilled	Firm %	Billed	Firm %	Total	% Bld	Unbilled	Firm %	Billed	Firm %	Total	% Bld
53 - MATTHEW GAR	1.50	100.00	0.00	100.00	1.50	0.00	435.00	100.00	0.00	100.00	435.00	0.00
Firm Total	1.50	100.00	0.00	100.00	1.50	0.00	435.00	100.00	0.00	100.00	435.00	0.00

REPORT SELECTIONS - Client Fees Listing

Layout Template	Default(1)
Advanced Search Filter	None
Requested by	Liba (Security Restrictions)
Finished	Monday, July 29, 2024 at 01:33:13 PM
Ver	14.1 (14.1.20150324)
Date Range	Apr/22/2024 To Apr/25/2024
Matters	10913
Clients	All
Major Clients	All
Client Intro Lawyer	All
Matter Intro Lawyer	All
Responsible Lawyer	All
Assigned Lawyer	All
Type of Law	All
Select From	Active, Inactive, Archived Matters
Matters Sort by	Default
New Page for Each Lawyer	No
Firm Totals Only	No
Client balances only	No
Matter balances only	No
Entries Shown - Billed Only	Yes
Entries Shown - Unbilled	Yes
Entries Shown - Billable Tasks	Yes
Entries Shown - Write Up/Down Tasks	Yes
Entries Shown - No Charge Tasks	Yes
Entries Shown - Non Billable Tasks	Yes
Working Lawyer	All