

Elson Advocacy

August 8, 2024

BY RESS

Nancy Marconi

Registrar

Ontario Energy Board

2300 Yonge Street, Suite 2700, P.O. Box 2319

Toronto, Ontario M4P 1E4

Dear Ms. Marconi:

Re: EB-2024-0004 – IESO 2024/2025 Fees

Please see the enclosed cost claim of Environmental Defence in the above matter.

Yours truly,



Kent Elson

cc: Applicant

EB-2024-0004 : 1 : Amanda Montgomery

COST CLAIM NUMBER 2288	SUBMISSION DEADLINE DATE August 08, 2024	CLAIM STATUS Submitted
EB# EB-2024-0004: Rates: Distribution: Independent Electricity System Operator	OTHER EB#S	PHASE #* 1
INTERVENOR Montgomery, Amanda; +1 (416) 906-7305 amanda@elsonadvocacy.ca	INTERVENOR COMPANY* Environmental Defence Canada Inc., Toronto: Corporation	INTERVENOR TYPE Full Registrant
HST RATE ONTARIO 13.00	EXCHANGE RATE	COUNTRY
HST NUMBER 872151923RT0001	LATE SUBMISSION ALLOWED No	EXTENSION DEADLINE DATE

PARTICIPANTS

New	Non-Filing Participant First, Last Name	Filing Participant	Total (\$)	Total Hours	Participant Claim Status
No	,	Elson, Kent; +1 (416) 906-7305 kent@elsonadvocacy.ca	2,949.30	9.00	Submitted
No	,	Montgomery, Amanda; +1 (416) 906-7305 amanda@elsonadvocacy.ca	922.08	4.80	Submitted

ATTACHMENTS

Attachment	Document Type	Import Message
ED_CostClaimCvrLtr_20240530.pdf	Cover Letter	
ED_InvoiceandDockets_20240808.pdf	Time Docket and Invoice	

TOTAL LEGAL/CONSULTANT/OTHER FEES	TOTAL DISBURSEMENTS	TOTAL HST
3,426.00	0.00	445.38
TOTAL CLAIM	TOTAL AMOUNT AWARDED	
3,871.38		
TOTAL HOURS CLAIMED	TOTAL HOURS DISALLOWED	
13.80		
REASON FOR DISALLOWANCE	REASON FOR DISALLOWANCE - 2	REASON FOR DISALLOWANCE - 3

MAKE CHEQUE PAYABLE TO
Elson Advocacy, In Trust

SEND PAYMENT TO ADDRESS
Elson Advocacy Professional Corporation
1062 College Street, Lower Suite
Toronto, ON M6H 1A9

ATTENTION
Kent Elson

SUBMIT SECTION

I am a representative of the Party. I have examined all of the documentation in support of this cost claim. The costs incurred and time spent are directly related to the Party's participation in the OEB Process referred to above.

This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in section 6.05 and 6.09 of the OEB's Practice Direction on Cost Awards.

The information (fees and disbursements) filed in this cost claim is complete and accurate and in accordance with the OEB's Practice Direction for Cost Awards and Appendix A, the Cost Awards Tariff.

SUBMITTED BY
Amanda Montgomery

DATE SUBMITTED
August 08, 2024

CASE EB-2024-0004: Rates: Distribution: Independent Electricity System Operator	COST CLAIM EB-2024-0004 : 1 : Amanda Montgomery	INTERVENOR NAME Montgomery, Amanda; +1 (416) 906-7305 amanda@elsonadvocacy.ca	PARTICIPANT CLAIM STATUS Submitted
FILING PARTICIPANT Elson, Kent; +1 (416) 906-7305 kent@elsonadvocacy.ca	NEW PARTICIPANT No	NON-FILING PARTICIPANT F. NAME	NON-FILING PARTICIPANT L. NAME
SERVICE PROVIDER TYPE* Legal Counsel	YEAR CALLED TO BAR* 2009	COMPLETED YEARS PRACTICING/YEARS OF RELEVANT EXPERIENCE* 15	HOURLY RATE 290
HST RATE CHARGED* 13.00	CV STATUS (FOR CONSULTANT/ANALYST) CV Required	LAST CV DATE	OVERRIDE HOURLY RATE No
HST NUMBER 872151923RT0001	HEARINGS Yes	CONSULTATIONS No	DISBURSEMENTS No

HEARINGS

Hearings Hours	Hearings Subtotal (\$)	Hearings Total Tax (\$)	Hearings Total (\$)			
9.00	2,610.00	339.30	2,949.30			
<u>Name</u>	<u>Hours</u>	<u>Hourly Rate</u>	<u>Sub Total</u>	<u>HST Rate</u>	<u>HST</u>	<u>Total</u>
DISCOVERY						
Read and Research Application and Evidence		290		13.00		
Preparation of Interrogatories		290		13.00		
Review Interrogatory Responses		290		13.00		
Technical Conference Preparation		290		13.00		
Technical Conference Attendance		290		13.00		
Technical Conference Follow-up		290		13.00		
Subtotal of DISCOVERY	0.00		0.00		0.00	0.00
PROCEDURAL						
Preparation of Issues List Submission		290		13.00		
Attendance at Issues List Conference		290		13.00		
Preparation for a Confidentiality Request		290		13.00		
Prepare Submissions on Confidentiality		290		13.00		
Preparation of Motion(s) Materials		290		13.00		
Prepare Submissions on the Motion(s)		290		13.00		
Attendance at Hearing on Motion(s)		290		13.00		
Review Procedural Documents		290		13.00		

<u>Name</u>	<u>Hours</u>	<u>Hourly Rate</u>	<u>Sub Total</u>	<u>HST Rate</u>	<u>HST</u>	<u>Total</u>
Subtotal of PROCEDURAL	0.00		0.00		0.00	0.00
INTERVENOR EVIDENCE						
Preparation of Intervenor Evidence		290		13.00		
Interrogatory Responses		290		13.00		
Preparation of Witness(es) for Attendance at Hearing		290		13.00		
Subtotal of INTERVENOR EVIDENCE	0.00		0.00		0.00	0.00
SETTLEMENT CONFERENCE						
Preparation for Settlement Conference		290		13.00		
Attendance at Settlement Conference	5.00	290	1,450.00	13.00	188.50	1,638.50
Preparation of Settlement Proposal	0.70	290	203.00	13.00	26.39	229.39
Attendance at Presentation to Panel		290		13.00		
Subtotal of SETTLEMENT CONFERENCE	5.70		1,653.00		214.89	1,867.89
WRITTEN ARGUMENT						
Written Submissions	3.30	290	957.00	13.00	124.41	1,081.41
Subtotal of WRITTEN ARGUMENT	3.30		957.00		124.41	1,081.41
ORAL ARGUMENT						
Preparation for Oral Hearing		290		13.00		
Attendance at Oral Hearing		290		13.00		
Oral Submissions		290		13.00		
Attendance at Oral Submissions		290		13.00		
Subtotal of ORAL ARGUMENT	0.00		0.00		0.00	0.00
DECISION						
Review Decision		290		13.00		
Review Rate/Accounting Order		290		13.00		
Prepare Submission on Rate Order		290		13.00		
Subtotal of DECISION	0.00		0.00		0.00	0.00
OTHER						
Other Attendance (e.g., Intervenor Conferences)		290		13.00		
Subtotal of OTHER	0.00		0.00		0.00	0.00
TOTAL SERVICE PROVIDER FEES						
Total Service Provider Fees	9.00		2,610.00		339.30	2,949.30

Attachments

<u>Attachment</u>	<u>Document Type</u>	<u>Import Message</u>
ED_InvoiceandDockets_20240808.pdf	Time Docket and Invoice	

Hearings, Consultations, Disbursements Attachments

<u>Attachment</u>	<u>Document Type</u>	<u>Claim Type</u>	<u>Import Message</u>
ED_InvoiceandDockets_20240808.pdf	Time Docket and Invoice	Hearings	

Elson Advocacy

Invoice

Environmental Defence
33 Cecil Street
Toronto, ON
M5T 1N1

August 8, 2024

File #: 0210
Inv #: 1326

RE: IESO 2024/25 Fees - EB- 2024-0004

DATE	DESCRIPTION	HOURS	LAWYER
Feb 27, 2024	Attend IESO settlement conference	3.00	KE
	Attend IESO settlement conference	1.40	AM
Feb 29, 2024	Attend IESO settlement conference; confer with A. Montgomery	2.00	KE
	Confer with K. Elson; attend IESO settlement conference; review settlement agreement	3.40	AM
Mar 4, 2024	Various correspondence re IESO settlement	0.40	KE
Mar 5, 2024	Correspondence re settlement conference	0.10	KE
Mar 7, 2024	Correspondence re settlement conference	0.10	KE
Apr 10, 2024	Various correspondence re IESO rates	0.10	KE
May 15, 2024	Review IESO submissions; plan for submissions	0.80	KE
May 21, 2024	Draft submissions	2.50	KE
	Total Hours and Fees	13.80	\$3,426.00
	Total HST on Fees		\$445.38

TOTALS

Total Fees & Disbursements	\$3,426.00
Total HST	\$445.38
Total Fees, Disbursements, & HST	\$3,871.38

Amount Now Due	\$3,871.38
-----------------------	-------------------

HST #	75532 3078 RT0001
Total HST	\$445.38

CASE EB-2024-0004: Rates: Distribution: Independent Electricity System Operator	COST CLAIM EB-2024-0004 : 1 : Amanda Montgomery	INTERVENOR NAME Montgomery, Amanda; +1 (416) 906-7305 amanda@elsonadvocacy.ca	PARTICIPANT CLAIM STATUS Submitted
FILING PARTICIPANT Montgomery, Amanda; +1 (416) 906-7305 amanda@elsonadvocacy.ca	NEW PARTICIPANT No	NON-FILING PARTICIPANT F. NAME	NON-FILING PARTICIPANT L. NAME
SERVICE PROVIDER TYPE* Legal Counsel	YEAR CALLED TO BAR* 2020	COMPLETED YEARS PRACTICING/YEARS OF RELEVANT EXPERIENCE* 4	HOURLY RATE 170
HST RATE CHARGED* 13.00	CV STATUS (FOR CONSULTANT/ANALYST) CV Required	LAST CV DATE	OVERRIDE HOURLY RATE No
HST NUMBER 872151923RT0001	HEARINGS Yes	CONSULTATIONS No	DISBURSEMENTS No

HEARINGS

Hearings Hours	Hearings Subtotal (\$)	Hearings Total Tax (\$)	Hearings Total (\$)			
4.80	816.00	106.08	922.08			
<u>Name</u>	<u>Hours</u>	<u>Hourly Rate</u>	<u>Sub Total</u>	<u>HST Rate</u>	<u>HST</u>	<u>Total</u>
DISCOVERY						
Read and Research Application and Evidence		170		13.00		
Preparation of Interrogatories		170		13.00		
Review Interrogatory Responses		170		13.00		
Technical Conference Preparation		170		13.00		
Technical Conference Attendance		170		13.00		
Technical Conference Follow-up		170		13.00		
Subtotal of DISCOVERY	0.00		0.00		0.00	0.00
PROCEDURAL						
Preparation of Issues List Submission		170		13.00		
Attendance at Issues List Conference		170		13.00		
Preparation for a Confidentiality Request		170		13.00		
Prepare Submissions on Confidentiality		170		13.00		
Preparation of Motion(s) Materials		170		13.00		
Prepare Submissions on the Motion(s)		170		13.00		
Attendance at Hearing on Motion(s)		170		13.00		
Review Procedural Documents		170		13.00		

<u>Name</u>	<u>Hours</u>	<u>Hourly Rate</u>	<u>Sub Total</u>	<u>HST Rate</u>	<u>HST</u>	<u>Total</u>
Subtotal of PROCEDURAL	0.00		0.00		0.00	0.00
INTERVENOR EVIDENCE						
Preparation of Intervenor Evidence		170		13.00		
Interrogatory Responses		170		13.00		
Preparation of Witness(es) for Attendance at Hearing		170		13.00		
Subtotal of INTERVENOR EVIDENCE	0.00		0.00		0.00	0.00
SETTLEMENT CONFERENCE						
Preparation for Settlement Conference		170		13.00		
Attendance at Settlement Conference	4.80	170	816.00	13.00	106.08	922.08
Preparation of Settlement Proposal		170		13.00		
Attendance at Presentation to Panel		170		13.00		
Subtotal of SETTLEMENT CONFERENCE	4.80		816.00		106.08	922.08
WRITTEN ARGUMENT						
Written Submissions		170		13.00		
Subtotal of WRITTEN ARGUMENT	0.00		0.00		0.00	0.00
ORAL ARGUMENT						
Preparation for Oral Hearing		170		13.00		
Attendance at Oral Hearing		170		13.00		
Oral Submissions		170		13.00		
Attendance at Oral Submissions		170		13.00		
Subtotal of ORAL ARGUMENT	0.00		0.00		0.00	0.00
DECISION						
Review Decision		170		13.00		
Review Rate/Accounting Order		170		13.00		
Prepare Submission on Rate Order		170		13.00		
Subtotal of DECISION	0.00		0.00		0.00	0.00
OTHER						
Other Attendance (e.g., Intervenor Conferences)		170		13.00		
Subtotal of OTHER	0.00		0.00		0.00	0.00
TOTAL SERVICE PROVIDER FEES						
Total Service Provider Fees	4.80		816.00		106.08	922.08

Attachments

<u>Attachment</u>	<u>Document Type</u>	<u>Import Message</u>
ED_InvoiceandDockets_20240808.pdf	Time Docket and Invoice	

Hearings, Consultations, Disbursements Attachments

<u>Attachment</u>	<u>Document Type</u>	<u>Claim Type</u>	<u>Import Message</u>
ED_InvoiceandDockets_20240808.pdf	Time Docket and Invoice	Hearings	

Elson Advocacy

Invoice

Environmental Defence
33 Cecil Street
Toronto, ON
M5T 1N1

August 8, 2024

File #: 0210
Inv #: 1326

RE: IESO 2024/25 Fees - EB- 2024-0004

DATE	DESCRIPTION	HOURS	LAWYER
Feb 27, 2024	Attend IESO settlement conference	3.00	KE
	Attend IESO settlement conference	1.40	AM
Feb 29, 2024	Attend IESO settlement conference; confer with A. Montgomery	2.00	KE
	Confer with K. Elson; attend IESO settlement conference; review settlement agreement	3.40	AM
Mar 4, 2024	Various correspondence re IESO settlement	0.40	KE
Mar 5, 2024	Correspondence re settlement conference	0.10	KE
Mar 7, 2024	Correspondence re settlement conference	0.10	KE
Apr 10, 2024	Various correspondence re IESO rates	0.10	KE
May 15, 2024	Review IESO submissions; plan for submissions	0.80	KE
May 21, 2024	Draft submissions	2.50	KE
	Total Hours and Fees	13.80	\$3,426.00
	Total HST on Fees		\$445.38

TOTALS

Total Fees & Disbursements	\$3,426.00
Total HST	\$445.38
Total Fees, Disbursements, & HST	\$3,871.38

Amount Now Due	\$3,871.38
-----------------------	-------------------

HST #	75532 3078 RT0001
Total HST	\$445.38