



**BY EMAIL and RESS**

**Mark Rubenstein**  
mark@shepherdrubenstein.com  
Dir. 647-483-0113

Ontario Energy Board  
2300 Yonge Street  
27th Floor  
Toronto, Ontario  
M4P 1E4

July 8, 2024  
Our File: EB20230188

**Attn: Nancy Marconi, Registrar**

Dear Ms. Marconi:

**Re: EB-2023-0188 – Evaluation of Policy on Utility Consolidations– Cost Claim**

We are counsel to the School Energy Coalition ("SEC"). Attached, please find the cost claim using the OEB's cost claim system.

Yours very truly,  
**Shepherd Rubenstein P.C.**

Mark Rubenstein

cc: Brian McKay, SEC (by email)

## EB-2023-0188 : 1 : Mark Rubenstein

COST CLAIM NUMBER 2218	SUBMISSION DEADLINE DATE July 17, 2024	CLAIM STATUS Approved by Finance
EB# EB-2023-0188: Initiatives: Regulatory Direction and Oversight: Ontario Energy Board	OTHER EB#S	PHASE #* 1
INTERVENOR Rubenstein, Mark; +1 (647) 483-0113 mark@shepherd Rubenstein.com	INTERVENOR COMPANY* School Energy Coalition, Toronto: Corporation	INTERVENOR TYPE Full Registrant
HST RATE ONTARIO 13.00	EXCHANGE RATE	COUNTRY
HST NUMBER 83673 5464 RT0001	LATE SUBMISSION ALLOWED No	EXTENSION DEADLINE DATE

### PARTICIPANTS

New	Non-Filing Participant First, Last Name	Filing Participant	Total (\$)	Total Hours	Participant Claim Status
No	,	Rubenstein, Mark; +1 (647) 483-0113 mark@shepherd Rubenstein.c om	7,619.03	23.25	Submitted

### ATTACHMENTS

Attachment	Document Type	Import Message
SEC_MAADConsultation_CostClaim_Ltr_20240708.pdf	Cover Letter	
SEC EB-2023-0188 Cost Claim 070820241247.pdf		

TOTAL LEGAL/CONSULTANT/OTHER FEES 6,742.50	TOTAL DISBURSEMENTS 0.00	TOTAL HST 876.53
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TOTAL CLAIM 7,619.03	TOTAL AMOUNT AWARDED
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TOTAL HOURS CLAIMED 23.25	TOTAL HOURS DISALLOWED
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REASON FOR DISALLOWANCE	REASON FOR DISALLOWANCE - 2	REASON FOR DISALLOWANCE - 3
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MAKE CHEQUE PAYABLE TO  
Shepherd Rubenstein Professional Corporation, in trust

SEND PAYMENT TO ADDRESS	ATTENTION
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2200 Yonge Street  
Suite 1302  
Toronto, ON  
M4S 2C6

SUBMIT SECTION

I am a representative of the Party. I have examined all of the documentation in support of this cost claim. The costs incurred and time spent are directly related to the Party's participation in the OEB Process referred to above.

This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in section 6.05 and 6.09 of the OEB's Practice Direction on Cost Awards.

The information (fees and disbursements) filed in this cost claim is complete and accurate and in accordance with the OEB's Practice Direction for Cost Awards and Appendix A, the Cost Awards Tariff.

SUBMITTED BY  
Mark Rubenstein

DATE SUBMITTED  
July 08, 2024

<b>CASE</b> EB-2023-0188: Initiatives: Regulatory Direction and Oversight: Ontario Energy Board	<b>COST CLAIM</b> EB-2023-0188 : 1 : Mark Rubenstein	<b>INTERVENOR NAME</b> Rubenstein, Mark; +1 (647) 483-0113 mark@shepherd Rubenstein.c om	<b>PARTICIPANT CLAIM STATUS</b> Submitted
<b>FILING PARTICIPANT</b> Rubenstein, Mark; +1 (647) 483-0113 mark@shepherd Rubenstein.com	<b>NEW PARTICIPANT</b> No	<b>NON-FILING PARTICIPANT F. NAME</b>	<b>NON-FILING PARTICIPANT L. NAME</b>
<b>SERVICE PROVIDER TYPE*</b> Legal Counsel	<b>YEAR CALLED TO BAR*</b> 2011	<b>COMPLETED YEARS PRACTICING/YEARS OF RELEVANT EXPERIENCE*</b> 12	<b>HOURLY RATE</b> 290
<b>HST RATE CHARGED*</b> 13.00	<b>CV STATUS (FOR CONSULTANT/ANALYST)</b> CV Required	<b>LAST CV DATE</b>	<b>OVERRIDE HOURLY RATE</b> No
<b>HST NUMBER</b> 83673 5464 RT0001	<b>HEARINGS</b> No	<b>CONSULTATIONS</b> Yes	<b>DISBURSEMENTS</b> No

## CONSULTATION

Consultation Hours	Consultations Subtotal (\$)	Consultations Total Tax (\$)	Consultations Total (\$)
23.25	6,742.50	876.53	7,619.03

  

<u>Description</u>	<u>Maximum Hours</u>	<u>Hours</u>	<u>Hourly Rate</u>	<u>Sub Total</u>	<u>HST Rate</u>	<u>HST</u>	<u>Total</u>
1 Participation in the meeting with OEB staff outlined in the OEB's letter dated July 27, 2023, launch	3.75	3.75	290	1,087.50	13.00	141.38	1,228.88
2 Review of the OEB Staff Discussion Paper posted on February 8, 2024, and preparation of written comm	20.00	19.50	290	5,655.00	13.00	735.15	6,390.15
<b>Total Legal/Consultant Fees</b>		<b>23.25</b>		<b>6,742.50</b>		<b>876.53</b>	<b>7,619.03</b>

Attachments

<u>Attachment</u>	<u>Document Type</u>	<u>Import Message</u>
EB-2023-0188 Client Fees Listing.pdf	Time Docket	

Hearings, Consultations, Disbursements Attachments

<u>Attachment</u>	<u>Document Type</u>	<u>Claim Type</u>	<u>Import Message</u>
EB-2023-0188 Client Fees Listing.pdf	Time Docket	Consultations	

Date	Explanation	Lwyr	Hours
20230804	finalize and file NOI	MR	0.2
20230921	prepare for Stakeholder meeting	MR	1.5
20230922	attend meeting	MR	2.5
20240208	emails/review letter/prel review of report	MR	0.3
20240220	review report/consider issues/outline and draft submissions	MR	4.8
20240221	review draft/research/consider issues	MR	3
20240222	draft submissions	MR	3.5
20240223	p. call. w. S. Grice	MR	0.3
20240301	draft submissions	MR	3.2
20240303	draft and edit submissions	MR	1.8
20240304	disc w. S. Grice	MR	0.1
20240305	edit submissions	MR	0.8
20240306	finalize and file submissions	MR	0.2
20240307	review other parties submissions	MR	1.5
			23.7