Phone: 705 997 2375 Fax: 705 997 2422

ATTAWAPISKAT FIRST NATION

P.O. Box 248 Attawapiskat, Ontario P0L 1A0

August 19, 2024

Ontario Energy Board Registrar 2300 Yonge Street, 27th Floor P.O. Box 2319 Toronto, ON M4P 1E4 VIA EMAIL: registrar@oeb.ca

Attention: OEB Registrar

RE: Electricity Distribution Licence No. ED-2002-0387 (Attawapiskat First Nation)

Dear Registrar of the Ontario Energy Board (**OEB**):

Attawapiskat First Nation owns certain electricity distribution system assets located at Attawapiskat Reserve No. 91A. In connection with its ownership of the assets, the Nation holds Electricity Distribution Licence No. ED-2002-0387 (**Licence**). The Licence was initially set to expire on May 31, 2024, but was extended by the OEB to November 30, 2024, pursuant to Decision and Order No. EB-2024-0165 dated May 28, 2024.

The distribution system is operated by Attawapiskat Power Corporation (**APC**), a wholly owned subsidiary of Attawapiskat First Nation. In connection with operation of such assets, APC holds Electricity Distribution Licence No. ED-2001-0090.

Attawapiskat First Nation anticipates transferring legal ownership of the electricity distribution system assets to APC to streamline ownership/operation and associated regulatory matters. However, it is unlikely that the transaction can be completed before Attawapiskat First Nation's Licence expires on November 30, 2024.

We understand that a further extension to the Licence may be available and that the OEB typically considers requests for licence extensions of up to six months. Accordingly, by this letter we herby request that the expiry date of Attawapiskat First Nation's Electricity Distribution Licence No. ED-2002-0387 be extended by six months to May 31, 2025.

Finally, we understand that transferring ownership of distribution system assets will require OEB approval under section 86(1)(a) of the *Ontario Energy Board Act, 1998*. Attawapiskat First Nation and APC will coordinate to obtain all necessary approvals in connection with the transaction and we expect to be in contact with OEB to discuss filing requirements for a section 86(1)(a) application in due course.

Please let us know if you require any further information in support of this application to extend the expiry date of Electricity Distribution Licence No. ED-2002-0387 to May 31, 2025. Otherwise, we look forward to receiving a response at your earliest convenience.

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Kindy direct your response to our legal counsel at clemke@woodwardandcompany.com and kkempton@woodwardandcompany.com.

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Attawapiskat First Nation (by its authorized signatory):

Per: "Chief Sylvia Koostachin-Metatawabin"

Chief Sylvia Koostachin-Metatawabin

CC.

- Deputy Chief Jack Linklater Jr. (Attawapiskat First Nation)
- Benjamin Rose (Director of Housing, Attawapiskat First Nation)
- Caolan Lemke, Kate Kempton and Patrick McCaugherty (Woodward & Co Lawyers LLP)