

EB-2024-0063 : 1 : Kelly Bruce

COST CLAIM NUMBER 2349	SUBMISSION DEADLINE DATE September 09, 2024	CLAIM STATUS Approved by Finance
EB# EB-2024-0063: Rates: Policy-Related: Ontario Energy Board	OTHER EB#S	PHASE #* 1
INTERVENOR Bruce, Kelly; +1 (437) 328-9397 kbruce@enerlife.com	INTERVENOR COMPANY* Building Owners and Managers Association, Toronto: Cooperative	INTERVENOR TYPE Full Registrant
HST RATE ONTARIO 13.00	EXCHANGE RATE	COUNTRY
HST NUMBER R119420859	LATE SUBMISSION ALLOWED No	EXTENSION DEADLINE DATE

PARTICIPANTS

New	Non-Filing Participant First, Last Name	Filing Participant	Total (\$)	Total Hours	Participant Claim Status
No	,	Li, Clement ; +1 (416) 915-1530 cli@enerlife.com	6,059.63	16.25	Submitted

ATTACHMENTS

Attachment	Document Type	Import Message
BOMA EB-2024-0063 Cost Claim 090920241217.pdf		

TOTAL LEGAL/CONSULTANT/OTHER FEES 5,362.50	TOTAL DISBURSEMENTS 0.00	TOTAL HST 697.13
TOTAL CLAIM 6,059.63	TOTAL AMOUNT AWARDED	
TOTAL HOURS CLAIMED 16.25	TOTAL HOURS DISALLOWED	
REASON FOR DISALLOWANCE	REASON FOR DISALLOWANCE - 2	REASON FOR DISALLOWANCE - 3
MAKE CHEQUE PAYABLE TO Enerlife Consulting Inc.		
SEND PAYMENT TO ADDRESS 90 Eglinton Ave E Suite 412 Toronto, Ontario M4P 2Y3		ATTENTION

SUBMIT SECTION

I am a representative of the Party. I have examined all of the documentation in support of this cost claim. The costs incurred and time spent are directly related to the Party's participation in the OEB Process referred to above.

This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in section 6.05 and 6.09 of the OEB's Practice Direction on Cost Awards.

The information (fees and disbursements) filed in this cost claim is complete and accurate and in accordance with the OEB's Practice Direction for Cost Awards and Appendix A, the Cost Awards Tariff.

SUBMITTED BY
Kelly Bruce

DATE SUBMITTED
September 09, 2024

CASE EB-2024-0063: Rates: Policy-Related: Ontario Energy Board	COST CLAIM EB-2024-0063 : 1 : Kelly Bruce	INTERVENOR NAME Bruce, Kelly; +1 (437) 328-9397 kbruce@enerlife.com	PARTICIPANT CLAIM STATUS Submitted
FILING PARTICIPANT Li, Clement ; +1 (416) 915-1530 cli@enerlife.com	NEW PARTICIPANT No	NON-FILING PARTICIPANT F. NAME	NON-FILING PARTICIPANT L. NAME
SERVICE PROVIDER TYPE* Consultant	YEAR CALLED TO BAR*	COMPLETED YEARS PRACTICING/YEARS OF RELEVANT EXPERIENCE* 30	HOURLY RATE 330
HST RATE CHARGED* 13.00	CV STATUS (FOR CONSULTANT/ANALYST) CV Provided within Previous 24 Months	LAST CV DATE April 24, 2024	OVERRIDE HOURLY RATE No
HST NUMBER R119420859	HEARINGS Yes	CONSULTATIONS No	DISBURSEMENTS No

HEARINGS

Hearings Hours	Hearings Subtotal (\$)	Hearings Total Tax (\$)	Hearings Total (\$)
16.25	5,362.50	697.13	6,059.63

Name	Hours	Hourly Rate	Sub Total	HST Rate	HST	Total
DISCOVERY						
Read and Research Application and Evidence	4.00	330	1,320.00	13.00	171.60	1,491.60
Preparation of Interrogatories		330		13.00		
Review Interrogatory Responses	2.00	330	660.00	13.00	85.80	745.80
Technical Conference Preparation	1.00	330	330.00	13.00	42.90	372.90
Technical Conference Attendance	3.75	330	1,237.50	13.00	160.88	1,398.38
Technical Conference Follow-up		330		13.00		
Subtotal of DISCOVERY	10.75		3,547.50		461.18	4,008.68
PROCEDURAL						
Preparation of Issues List Submission		330		13.00		
Attendance at Issues List Conference	5.50	330	1,815.00	13.00	235.95	2,050.95
Preparation for a Confidentiality Request		330		13.00		
Prepare Submissions on Confidentiality		330		13.00		
Preparation of Motion(s) Materials		330		13.00		
Prepare Submissions on the Motion(s)		330		13.00		
Attendance at Hearing on Motion(s)		330		13.00		
Review Procedural Documents		330		13.00		

<u>Name</u>	<u>Hours</u>	<u>Hourly Rate</u>	<u>Sub Total</u>	<u>HST Rate</u>	<u>HST</u>	<u>Total</u>
Subtotal of PROCEDURAL	5.50		1,815.00		235.95	2,050.95
INTERVENOR EVIDENCE						
Preparation of Intervenor Evidence		330		13.00		
Interrogatory Responses		330		13.00		
Preparation of Witness(es) for Attendance at Hearing		330		13.00		
Subtotal of INTERVENOR EVIDENCE	0.00		0.00		0.00	0.00
SETTLEMENT CONFERENCE						
Preparation for Settlement Conference		330		13.00		
Attendance at Settlement Conference		330		13.00		
Preparation of Settlement Proposal		330		13.00		
Attendance at Presentation to Panel		330		13.00		
Subtotal of SETTLEMENT CONFERENCE	0.00		0.00		0.00	0.00
WRITTEN ARGUMENT						
Written Submissions		330		13.00		
Subtotal of WRITTEN ARGUMENT	0.00		0.00		0.00	0.00
ORAL ARGUMENT						
Preparation for Oral Hearing		330		13.00		
Attendance at Oral Hearing		330		13.00		
Oral Submissions		330		13.00		
Attendance at Oral Submissions		330		13.00		
Subtotal of ORAL ARGUMENT	0.00		0.00		0.00	0.00
DECISION						
Review Decision		330		13.00		
Review Rate/Accounting Order		330		13.00		
Prepare Submission on Rate Order		330		13.00		
Subtotal of DECISION	0.00		0.00		0.00	0.00
OTHER						
Other Attendance (e.g., Intervenor Conferences)		330		13.00		
Subtotal of OTHER	0.00		0.00		0.00	0.00
TOTAL SERVICE PROVIDER FEES						
Total Service Provider Fees	16.25		5,362.50		697.13	6,059.63

Attachments

<u>Attachment</u>	<u>Document Type</u>	<u>Import Message</u>
BOMA Inv 4183 EB-2024-0063 Cost of Captial Sept 2024.pdf	Time Docket and Invoice	
BOMA COVER LETTER EB-2024-0063 Sept 2024.pdf	Cover Letter	

Hearings, Consultations, Disbursements Attachments

<u>Attachment</u>	<u>Document Type</u>	<u>Claim Type</u>	<u>Import Message</u>
BOMA Inv 4183 EB-2024-0063 Cost of Captial Sept 2024.pdf	Time Docket and Invoice	Hearings	
BOMA COVER LETTER EB-2024-0063 Sept 2024.pdf	Cover Letter	Hearings	



INVOICE

90 Eglinton Avenue East, Suite 412

Toronto, Ontario, M4P 2Y3

www.enerlife.com

INVOICE #

4183

DATE

9/9/2024

BILL TO

Ontario Energy Board
2300 Yonge Street
Suite 2701
Toronto, Ontario, M4P 1E4

Attention: Nancy Marconi, Registrar

Re: EB-2024-0063 Cost of Capital

DESCRIPTION	CONSULTANT	RATE	HOURS	AMOUNT
Read & Research Application & Evidence	Clement Li	330	4.00	1,320.00
Review IR's	Clement Li	330	2.00	660.00
Technical Conference Preparation September 5th	Clement Li	330	1.00	330.00
Technical Conference Attendance September 5th	Clement Li	330	3.75	1,237.50
Issues List Conference Attendance April 18th	Clement Li	330	5.50	1,815.00
				-
				-
				-
				-

Thank you for your business!

Business number 86868 2014 RT0001

Please make cheque payable to Enerlife Consulting Inc.

Payment due upon receipt or invoice

SUBTOTAL

5,362.50

TAX RATE

13.000%

TAX

TAX

697.13

TOTAL

TOTAL

\$

6,059.63

If you have any questions about this invoice, please contact Kelly Bruce @ kbruce@enerlife.com

September 9, 2024

Ontario Energy Board
2300 Yonge Street, 27th Floor
Toronto, ON M4P 1E4

Attention: Nancy Marconi, Registrar

Dear Ms. Marconi:

RE: EB-2024-0063 Generic Cost of Capital – Interim Cost Award Submission

Please find BOMA's interim cost claim submission attached for the Generic Cost of Capital proceeding.

Please let us know if you have any questions.

Yours sincerely,

Kelly Bruce

Office Manager

Email: kbruce@enerlife.com