

September 9, 2024

Nancy Marconi
Registrar
Ontario Energy Board
2300 Yonge Street
P.O. Box 2319
Toronto, Ontario
M4P 1E4

Dear Ms. Marconi

EB-2024-0063 – Ontario Energy Board – Cost of Capital Review – Interim Cost Claim

Please find, attached, the Interim Cost Claim for the Consumers Council of Canada for the above-referenced proceeding.

Payment should be made directly to the Council at the following address:

Consumers Council of Canada
201-1920 Yonge Street
Toronto, ON
M4S 3E2

Attention: Ken Whitehurst, Executive Director

Yours truly,

Julie E. Girvan

Julie E. Girvan

EB-2024-0063 : 1 : Julie Girvan

COST CLAIM NUMBER 2350	SUBMISSION DEADLINE DATE September 09, 2024	CLAIM STATUS Approved by Finance
EB# EB-2024-0063: Rates: Policy-Related: Ontario Energy Board	OTHER EB#S	PHASE #* 1
INTERVENOR Girvan, Julie; +1 (416) 322-7936 jgirvan@uniserve.com	INTERVENOR COMPANY* Consumers Council of Canada, Toronto: Institution	INTERVENOR TYPE Full Registrant
HST RATE ONTARIO 13.00	EXCHANGE RATE	COUNTRY
HST NUMBER 140609165	LATE SUBMISSION ALLOWED No	EXTENSION DEADLINE DATE

PARTICIPANTS

New	Non-Filing Participant First, Last Name	Filing Participant	Total (\$)	Total Hours	Participant Claim Status
No	,	Girvan, Julie; +1 (416) 322-7936 jgirvan@uniserve.com	3,915.45	10.50	Submitted
Yes	Lawrie, Gluck		15,238.05	46.50	Submitted

ATTACHMENTS

Attachment	Document Type	Import Message
CCC.CostClaim.Interim.CostofCapital.cover.pdf	Cover Letter	
CCC EB-2024-0063 Cost Claim 090920241410.pdf		

TOTAL LEGAL/CONSULTANT/OTHER FEES 16,950.00	TOTAL DISBURSEMENTS 0.00	TOTAL HST 2,203.50
TOTAL CLAIM 19,153.50	TOTAL AMOUNT AWARDED	
TOTAL HOURS CLAIMED 57.00	TOTAL HOURS DISALLOWED	
REASON FOR DISALLOWANCE	REASON FOR DISALLOWANCE - 2	REASON FOR DISALLOWANCE - 3
MAKE CHEQUE PAYABLE TO Consumers Council of Canada		
SEND PAYMENT TO ADDRESS		ATTENTION

201-1920 Yonge Street
Toronto, ON
M4S 1T5

Ken Whitehurst -
Executive Director

SUBMIT SECTION

I am a representative of the Party. I have examined all of the documentation in support of this cost claim. The costs incurred and time spent are directly related to the Party's participation in the OEB Process referred to above.

This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in section 6.05 and 6.09 of the OEB's Practice Direction on Cost Awards.

The information (fees and disbursements) filed in this cost claim is complete and accurate and in accordance with the OEB's Practice Direction for Cost Awards and Appendix A, the Cost Awards Tariff.

SUBMITTED BY
Julie Girvan

DATE SUBMITTED
September 09, 2024

CASE EB-2024-0063: Rates: Policy-Related: Ontario Energy Board	COST CLAIM EB-2024-0063 : 1 : Julie Girvan	INTERVENOR NAME Girvan, Julie; +1 (416) 322-7936 jgirvan@uniserve.com	PARTICIPANT CLAIM STATUS Submitted
FILING PARTICIPANT Girvan, Julie; +1 (416) 322-7936 jgirvan@uniserve.com	NEW PARTICIPANT No	NON-FILING PARTICIPANT F. NAME	NON-FILING PARTICIPANT L. NAME
SERVICE PROVIDER TYPE* Consultant	YEAR CALLED TO BAR*	COMPLETED YEARS PRACTICING/YEARS OF RELEVANT EXPERIENCE* 32	HOURLY RATE 330
HST RATE CHARGED* 13.00	CV STATUS (FOR CONSULTANT/ANALYST) CV Provided within Previous 24 Months	LAST CV DATE February 23, 2024	OVERRIDE HOURLY RATE No
HST NUMBER 140609165	HEARINGS Yes	CONSULTATIONS No	DISBURSEMENTS No

HEARINGS

Hearings Hours	Hearings Subtotal (\$)	Hearings Total Tax (\$)	Hearings Total (\$)
10.50	3,465.00	450.45	3,915.45

<u>Name</u>	<u>Hours</u>	<u>Hourly Rate</u>	<u>Sub Total</u>	<u>HST Rate</u>	<u>HST</u>	<u>Total</u>
DISCOVERY						
Read and Research Application and Evidence	2.50	330	825.00	13.00	107.25	932.25
Preparation of Interrogatories		330		13.00		
Review Interrogatory Responses		330		13.00		
Technical Conference Preparation		330		13.00		
Technical Conference Attendance		330		13.00		
Technical Conference Follow-up		330		13.00		
Subtotal of DISCOVERY	2.50		825.00		107.25	932.25
PROCEDURAL						
Preparation of Issues List Submission	1.50	330	495.00	13.00	64.35	559.35
Attendance at Issues List Conference	6.50	330	2,145.00	13.00	278.85	2,423.85
Preparation for a Confidentiality Request		330		13.00		
Prepare Submissions on Confidentiality		330		13.00		
Preparation of Motion(s) Materials		330		13.00		
Prepare Submissions on the Motion(s)		330		13.00		
Attendance at Hearing on Motion(s)		330		13.00		
Review Procedural Documents		330		13.00		

<u>Name</u>	<u>Hours</u>	<u>Hourly Rate</u>	<u>Sub Total</u>	<u>HST Rate</u>	<u>HST</u>	<u>Total</u>
Subtotal of PROCEDURAL	8.00		2,640.00		343.20	2,983.20
INTERVENOR EVIDENCE						
Preparation of Intervenor Evidence		330		13.00		
Interrogatory Responses		330		13.00		
Preparation of Witness(es) for Attendance at Hearing		330		13.00		
Subtotal of INTERVENOR EVIDENCE	0.00		0.00		0.00	0.00
SETTLEMENT CONFERENCE						
Preparation for Settlement Conference		330		13.00		
Attendance at Settlement Conference		330		13.00		
Preparation of Settlement Proposal		330		13.00		
Attendance at Presentation to Panel		330		13.00		
Subtotal of SETTLEMENT CONFERENCE	0.00		0.00		0.00	0.00
WRITTEN ARGUMENT						
Written Submissions		330		13.00		
Subtotal of WRITTEN ARGUMENT	0.00		0.00		0.00	0.00
ORAL ARGUMENT						
Preparation for Oral Hearing		330		13.00		
Attendance at Oral Hearing		330		13.00		
Oral Submissions		330		13.00		
Attendance at Oral Submissions		330		13.00		
Subtotal of ORAL ARGUMENT	0.00		0.00		0.00	0.00
DECISION						
Review Decision		330		13.00		
Review Rate/Accounting Order		330		13.00		
Prepare Submission on Rate Order		330		13.00		
Subtotal of DECISION	0.00		0.00		0.00	0.00
OTHER						
Other Attendance (e.g., Intervenor Conferences)		330		13.00		
Subtotal of OTHER	0.00		0.00		0.00	0.00
TOTAL SERVICE PROVIDER FEES						
Total Service Provider Fees	10.50		3,465.00		450.45	3,915.45

Attachments

<u>Attachment</u>	<u>Document Type</u>	<u>Import Message</u>
CCC.CostofCapital.Interim.invoice.JG13.pdf	Time Docket and Invoice	

Hearings, Consultations, Disbursements Attachments

<u>Attachment</u>	<u>Document Type</u>	<u>Claim Type</u>	<u>Import Message</u>
CCC.CostofCapital.Interim.invoice.JG13.pdf	Time Docket and Invoice	Hearings	

13/2024

INVOICE

TO: Consumers Council of Canada
201-1920 Yonge Street
Toronto, ON
M4S 3E2

FROM:

Julie E. Girvan
J. E. Girvan Enterprises
62 Hillsdale Avenue East
Toronto, Ontario
M4S 1T5

GST # 135678944

FOR:

EB-2024-0063 – Ontario Energy Board – Generic Cost of Capital Proceeding -
Consulting Services

DATE:

September 8, 2024

DATE	DESCRIPTION OF ACTIVITY	HOURS	P/AT/AR
April 17	Preparing for Issues Conference	1.5	P-Issues
April 18	Attendance at Issues Conference	6.5	Issues-C
July 2	Reviewing LEI Report	2.5	P-IRs
	TOTAL HOURS	10.5	

10.5 hours X \$330.00/hour \$3,465.00
plus 13% HST \$ 450.45

TOTAL AMOUNT DUE \$3,915.45

Lawrie Gluck

CASE EB-2024-0063: Rates: Policy-Related: Ontario Energy Board	COST CLAIM EB-2024-0063 : 1 : Julie Girvan	INTERVENOR NAME Girvan, Julie; +1 (416) 322-7936 jgirvan@uniserve.com	PARTICIPANT CLAIM STATUS Submitted
FILING PARTICIPANT	NEW PARTICIPANT Yes	NON-FILING PARTICIPANT F. NAME Lawrie	NON-FILING PARTICIPANT L. NAME Gluck
SERVICE PROVIDER TYPE* Consultant	YEAR CALLED TO BAR*	COMPLETED YEARS PRACTICING/YEARS OF RELEVANT EXPERIENCE* 15	HOURLY RATE 290
HST RATE CHARGED* 13.00	CV STATUS (FOR CONSULTANT/ANALYST) CV Attached	LAST CV DATE September 09, 2024	OVERRIDE HOURLY RATE No
HST NUMBER 140609165	HEARINGS Yes	CONSULTATIONS No	DISBURSEMENTS Yes

HEARINGS

Hearings Hours	Hearings Subtotal (\$)	Hearings Total Tax (\$)		Hearings Total (\$)		
46.50	13,485.00	1,753.05		15,238.05		
<u>Name</u>	<u>Hours</u>	<u>Hourly Rate</u>	<u>Sub Total</u>	<u>HST Rate</u>	<u>HST</u>	<u>Total</u>
DISCOVERY						
Read and Research Application and Evidence	13.50	290	3,915.00	13.00	508.95	4,423.95
Preparation of Interrogatories	27.00	290	7,830.00	13.00	1,017.90	8,847.90
Review Interrogatory Responses	2.50	290	725.00	13.00	94.25	819.25
Technical Conference Preparation		290		13.00		
Technical Conference Attendance		290		13.00		
Technical Conference Follow-up		290		13.00		
Subtotal of DISCOVERY	43.00		12,470.00		1,621.10	14,091.10
PROCEDURAL						
Preparation of Issues List Submission		290		13.00		
Attendance at Issues List Conference		290		13.00		
Preparation for a Confidentiality Request		290		13.00		
Prepare Submissions on Confidentiality		290		13.00		
Preparation of Motion(s) Materials		290		13.00		
Prepare Submissions on the Motion(s)		290		13.00		
Attendance at Hearing on Motion(s)		290		13.00		
Review Procedural Documents		290		13.00		

<u>Name</u>	<u>Hours</u>	<u>Hourly Rate</u>	<u>Sub Total</u>	<u>HST Rate</u>	<u>HST</u>	<u>Total</u>
Subtotal of PROCEDURAL	0.00		0.00		0.00	0.00
INTERVENOR EVIDENCE						
Preparation of Intervenor Evidence		290		13.00		
Interrogatory Responses		290		13.00		
Preparation of Witness(es) for Attendance at Hearing		290		13.00		
Subtotal of INTERVENOR EVIDENCE	0.00		0.00		0.00	0.00
SETTLEMENT CONFERENCE						
Preparation for Settlement Conference		290		13.00		
Attendance at Settlement Conference		290		13.00		
Preparation of Settlement Proposal		290		13.00		
Attendance at Presentation to Panel		290		13.00		
Subtotal of SETTLEMENT CONFERENCE	0.00		0.00		0.00	0.00
WRITTEN ARGUMENT						
Written Submissions		290		13.00		
Subtotal of WRITTEN ARGUMENT	0.00		0.00		0.00	0.00
ORAL ARGUMENT						
Preparation for Oral Hearing		290		13.00		
Attendance at Oral Hearing	3.50	290	1,015.00	13.00	131.95	1,146.95
Oral Submissions		290		13.00		
Attendance at Oral Submissions		290		13.00		
Subtotal of ORAL ARGUMENT	3.50		1,015.00		131.95	1,146.95
DECISION						
Review Decision		290		13.00		
Review Rate/Accounting Order		290		13.00		
Prepare Submission on Rate Order		290		13.00		
Subtotal of DECISION	0.00		0.00		0.00	0.00
OTHER						
Other Attendance (e.g., Intervenor Conferences)		290		13.00		
Subtotal of OTHER	0.00		0.00		0.00	0.00
TOTAL SERVICE PROVIDER FEES						
Total Service Provider Fees	46.50		13,485.00		1,753.05	15,238.05

Attachments

<u>Attachment</u>	<u>Document Type</u>	<u>Import Message</u>
Lawrie.Gluck.COC.interim.invoice.pdf	Time Docket and Invoice	
LG_Resume_2024.pdf	CV	

DISBURSEMENTS

Disbursement Subtotal(\$)	Disbursement Total Tax(\$)	Other Taxes/Tips Total(\$)	Disbursement Total(\$)
0.00	0.00	0.00	0.00

Name	ATT. REQ'D	ATT. PROV	Qty	\$/Unit	Net Cost	HST Rate	HST	Other Taxes/Tip	Rationale/Total	Comment
Scanning/Photocopy (Internal)						13.00				
Scanning/Photocopy (External)						13.00				
Printing (Internal)						13.00				
Printing (External)						13.00				
Courier						13.00				
Teleconference						13.00				
Travel: Air						13.00				
Travel: Car Rental						13.00				
Travel: Gas						13.00				
Travel: Car Mileage – Southern Ontario				0.40						
Travel: Car Mileage – Northern Ontario				0.41						
Travel: Rail						13.00				
Travel (Other)						13.00				
Parking						13.00				
Taxi						13.00				
Accommodation						13.00				
Other						13.00				

Hearings, Consultations, Disbursements Attachments

Attachment	Document Type	Claim Type	Import Message
Lawrie.Gluck.COC.interim.invoice.pdf	Time Docket and Invoice	Hearings	
LG_Resume_2024.pdf	CV	Hearings	

Invoice

North End Consulting Inc.
Lawrie Gluck
628 Glenholme Ave.
Toronto, Ontario, M6E3G9
647-222-7753
lawrie.gluck@northendconsulting.ca
GST# 739514750

Date: September 7, 2024

Consumers Council of Canada
201-1920 Yonge Street
Toronto, Ontario, M4S 3E2

For: OEB Generic Hearing on Cost of Capital (EB-2024-0063)

Date	Description of Activity	Hours	Category
24-Jun-24	LEI Evidence Review	2.5	Discovery
25-Jun-24	LEI Evidence Review	2	Discovery
09-Jul-24	LEI Evidence Review / IRs	3.5	Discovery
11-Jul-24	LEI Evidence Review / IRs	2.5	Discovery
22-Jul-24	Intervenor Evidence Review	7	Discovery
26-Jul-24	Intervenor Evidence Review	2	Discovery
29-Jul-24	Intervenor Evidence Review / IRs	4.5	Discovery
30-Jul-24	Intervenor Evidence Review / IRs	5.5	Discovery
31-Jul-24	Intervenor Evidence Review / IRs	6	Discovery
01-Aug-24	Intervenor Evidence Review / IRs	3	Discovery
02-Aug-24	Intervenor Evidence Review / IRs	2	Discovery
03-Sep-24	IRR Review	2.5	Discovery
05-Sep-24	Presentation Day Attendance	3.5	Conference Attendance
Total Hours		46.5	
Sub-Total (\$290/hour)		\$ 13,485.00	
HST (13%)		\$ 1,753.05	
Total		\$ 15,238.05	

Lawrie Gluck

Education

2010-2015 **York University** Toronto, ON
Masters of Arts - Interdisciplinary Studies - Ontario Energy Policy

2004-2008 **University of Toronto** Toronto, ON
Honours Bachelor of Arts – Environmental Policy & Practice and Economics

Experience

2024-Present **North End Consulting** Toronto, ON
Consultant

- Provides regulatory and energy consulting services.
- Represents the Consumers Council of Canada (CCC) in hearings and policy consultations at the Ontario Energy Board.

2021-2024 **Ontario Energy Board** Toronto, ON
Manager, Natural Gas Applications

- Led a team of eight energy professionals responsible for processing complex natural gas rates and facility applications.
- Provided regulatory expertise and strategic direction to the natural gas team across all regulatory filings and policy initiatives.
- Mentored and provided training to team members.
- Presented to the senior executive team on natural gas-related matters.

2016-2021 **Ontario Energy Board** Toronto, ON
Project Advisor, Major Applications and Generation & Transmission

- Case managed a variety of complex electricity and natural gas rates applications accurately and in a time effective manner.
- Drafted Board staff interrogatories and submissions.
- Led case teams comprised of subject matter experts and consultants.
- Mentored and provided training to junior staff.

2011-2015 **Ontario Energy Board** Toronto, ON
Advisor, Natural Gas Applications

- Case managed a variety of complex natural gas rates, conservation and facilities applications accurately and in a time effective manner.
- Drafted Board staff interrogatories and submissions.
- Responded to customer inquiries largely related to the natural gas sector.

2009-2010 **Ontario Energy Board** Toronto, ON
Analyst, Natural Gas Rates & Electricity Rates

- Case managed a variety of natural gas rates, electricity rates and facilities applications accurately and in a time effective manner.
- Drafted Board staff interrogatories and submissions.
- Assisted in the development of the Conservation and Demand Management (CDM) Code for Electricity Distributors.

2008-2009 **Ontario Energy Board** Toronto, ON
Analyst, Regulatory Policy and Compliance

- Case managed IRM2 Applications accurately and in a time effective manner.
- Drafted Board staff interrogatories and submissions.
- Assisted in the revision of existing Demand Side Management (DSM) Guidelines for Natural Gas Distributors and began the process of developing an alternative DSM framework.

2008 **Manulife Financial** Toronto, ON
US Pensions - Account Representative

- Provided customer support to pension administrators.
- Performed clerical tasks related to US pensions.

2008 **Manulife Financial** Toronto, ON
Real Estate Accounting – Data Entry Clerk

- Processed invoices from Manulife's US properties.
- Performed administrative tasks as required.