

EB-2024-0063 : 1 : Shelley Grice

COST CLAIM NUMBER
2369

SUBMISSION DEADLINE DATE
September 09, 2024

CLAIM STATUS
Approved by Finance

EB#
EB-2024-0063: Rates: Policy-Related: Ontario
Energy Board

OTHER EB#S

PHASE #*
1

INTERVENOR
Grice, Shelley; +1 (647) 880-9942
shelley.grice@rogers.com

INTERVENOR COMPANY*
Association of Major Power
Consumers in Ontario, Toronto:
Institution

INTERVENOR TYPE
Full Registrant

HST RATE ONTARIO
13.00

EXCHANGE RATE

COUNTRY

HST NUMBER
R137667424

LATE SUBMISSION ALLOWED
Yes

EXTENSION DEADLINE DATE
September 12, 2024

PARTICIPANTS

			Total (\$)	Total Hours	Participant Claim Status
New	Non-Filing Participant First, Last Name	Filing Participant			
No	,	Grice, Shelley; +1 (647) 880-9942 shelley.grice@rogers.com	11,187.03	30.00	Submitted
No	,	Mondrow, Ian; +1 (416) 369-4670 ian.mondrow@gowlingwlg.com	14,710.93	39.45	Submitted
No	,	Oladosu, Emily; +1 (416) 862-4439 emily.oladosu@gowlingwlg.com	203.40	1.80	Submitted

ATTACHMENTS

Attachment	Document Type	Import Message
AMPCO EB-2024-0063 Cost Claim 091120241507.pdf		

TOTAL LEGAL/CONSULTANT/OTHER FEES
23,098.50

TOTAL DISBURSEMENTS
0.00

TOTAL HST
3,002.86

TOTAL CLAIM
26,101.36

TOTAL AMOUNT AWARDED

TOTAL HOURS CLAIMED
71.25

TOTAL HOURS DISALLOWED

REASON FOR
DISALLOWANCE

REASON FOR
DISALLOWANCE - 2

REASON FOR
DISALLOWANCE - 3

MAKE CHEQUE PAYABLE TO
Association of Major Power Consumers in Ontario

SEND PAYMENT TO ADDRESS
65 Queen St W
Suite 1510
Toronto, ON
M5H 2M5

ATTENTION
Fareeda Heeralal

SUBMIT SECTION

I am a representative of the Party. I have examined all of the documentation in support of this cost claim. The costs incurred and time spent are directly related to the Party's participation in the OEB Process referred to above.

This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in section 6.05 and 6.09 of the OEB's Practice Direction on Cost Awards.

The information (fees and disbursements) filed in this cost claim is complete and accurate and in accordance with the OEB's Practice Direction for Cost Awards and Appendix A, the Cost Awards Tariff.

SUBMITTED BY
Shelley Grice

DATE SUBMITTED
September 11, 2024

CASE EB-2024-0063: Rates: Policy-Related: Ontario Energy Board	COST CLAIM EB-2024-0063 : 1 : Shelley Grice	INTERVENOR NAME Grice, Shelley; +1 (647) 880-9942 shelley.grice@rogers.com	PARTICIPANT CLAIM STATUS Submitted
FILING PARTICIPANT Grice, Shelley; +1 (647) 880-9942 shelley.grice@rogers.com	NEW PARTICIPANT No	NON-FILING PARTICIPANT F. NAME	NON-FILING PARTICIPANT L. NAME
SERVICE PROVIDER TYPE* Consultant	YEAR CALLED TO BAR*	COMPLETED YEARS PRACTICING/YEARS OF RELEVANT EXPERIENCE* 24	HOURLY RATE 330
HST RATE CHARGED* 13.00	CV STATUS (FOR CONSULTANT/ANALYST) CV Provided within Previous 24 Months	LAST CV DATE February 21, 2024	OVERRIDE HOURLY RATE No
HST NUMBER R137667424	HEARINGS Yes	CONSULTATIONS No	DISBURSEMENTS No

HEARINGS

Hearings Hours	Hearings Subtotal (\$)	Hearings Total Tax (\$)		Hearings Total (\$)		
30.00	9,900.00	1,287.03		11,187.03		
Name	Hours	Hourly Rate	Sub Total	HST Rate	HST	Total
DISCOVERY						
Read and Research Application and Evidence	5.50	330	1,815.00	13.00	235.95	2,050.95
Preparation of Interrogatories	0.75	330	247.50	13.00	32.18	279.68
Review Interrogatory Responses	2.75	330	907.50	13.00	117.98	1,025.48
Technical Conference Preparation		330		13.00		
Technical Conference Attendance	3.75	330	1,237.50	13.00	160.88	1,398.38
Technical Conference Follow-up		330		13.00		
Subtotal of DISCOVERY	12.75		4,207.50		546.99	4,754.49
PROCEDURAL						
Preparation of Issues List Submission	0.75	330	247.50	13.00	32.18	279.68
Attendance at Issues List Conference	6.50	330	2,145.00	13.00	278.85	2,423.85
Preparation for a Confidentiality Request		330		13.00		
Prepare Submissions on Confidentiality		330		13.00		
Preparation of Motion(s) Materials		330		13.00		
Prepare Submissions on the Motion(s)		330		13.00		
Attendance at Hearing on Motion(s)		330		13.00		
Review Procedural Documents		330		13.00		

<u>Name</u>	<u>Hours</u>	<u>Hourly Rate</u>	<u>Sub Total</u>	<u>HST Rate</u>	<u>HST</u>	<u>Total</u>
Subtotal of PROCEDURAL	7.25		2,392.50		311.03	2,703.53
INTERVENOR EVIDENCE						
Preparation of Intervenor Evidence	7.25	330	2,392.50	13.00	311.03	2,703.53
Interrogatory Responses		330		13.00		
Preparation of Witness(es) for Attendance at Hearing		330		13.00		
Subtotal of INTERVENOR EVIDENCE	7.25		2,392.50		311.03	2,703.53
SETTLEMENT CONFERENCE						
Preparation for Settlement Conference		330		13.00		
Attendance at Settlement Conference		330		13.00		
Preparation of Settlement Proposal		330		13.00		
Attendance at Presentation to Panel		330		13.00		
Subtotal of SETTLEMENT CONFERENCE	0.00		0.00		0.00	0.00
WRITTEN ARGUMENT						
Written Submissions		330		13.00		
Subtotal of WRITTEN ARGUMENT	0.00		0.00		0.00	0.00
ORAL ARGUMENT						
Preparation for Oral Hearing		330		13.00		
Attendance at Oral Hearing		330		13.00		
Oral Submissions		330		13.00		
Attendance at Oral Submissions		330		13.00		
Subtotal of ORAL ARGUMENT	0.00		0.00		0.00	0.00
DECISION						
Review Decision		330		13.00		
Review Rate/Accounting Order		330		13.00		
Prepare Submission on Rate Order		330		13.00		
Subtotal of DECISION	0.00		0.00		0.00	0.00
OTHER						
Other Attendance (e.g., Intervenor Conferences)	2.75	330	907.50	13.00	117.98	1,025.48
Subtotal of OTHER	2.75		907.50		117.98	1,025.48
TOTAL SERVICE PROVIDER FEES						
Total Service Provider Fees	30.00		9,900.00		1,287.03	11,187.03

Attachments

<u>Attachment</u>	<u>Document Type</u>	<u>Import Message</u>
SGInvoice_0063_A2412.pdf	Invoice	
AMPCO_Timesheet_A2412_0063.pdf	Time Docket	

Hearings, Consultations, Disbursements Attachments

<u>Attachment</u>	<u>Document Type</u>	<u>Claim Type</u>	<u>Import Message</u>
SGInvoice_0063_A2412.pdf	Invoice	Hearings	
AMPCO_Timesheet_A2412_0063.pdf	Time Docket	Hearings	

Name: Shelley Grice

PROJECT TIME SHEET	DATE	INVOICE
EB-2024-0063	2024-09-03	#A2412

Cost Of Capital Review

PROJECT TIME SHEET	DATE	TASK DESCRIPTION	CHARGE TYPE	Hours
	2024-03-24	Discuss Update to Cost of Capital issues w/AMPCO President; Review Cost of Capital materials; Prepare AMPCO Participation Request Letter	Other	0.75
	2024-04-17	Review previous Evidence & Decisions re Cost of Capital	Issues Conference - Preparation	0.75
	2024-04-18	Attend Issues Conference	Issues Conference - Attendance	6.50
	2024-04-29	Customer Group Call re: Cost of Capital/evidence/schedule; Review Draft Letter to OEB	Other	1.00
	2024-05-01	Call w/M. Rubenstein re intervenor evidence, Many emails; Review file correspondence	Preparation of Evidence	0.50
	2024-05-07	Discuss Expert Evidence w/Chair of AMPCO BOD	Preparation of Evidence	0.50
	2024-05-08	Customer Group Call re evidence	Preparation of Evidence	0.50
	2024-05-18	Prepare slides on Cost of Capital Intervenor Evidence Proposal for May 23 AMPCO AGM	Preparation of Evidence	1.00
	2024-07-02	Review & consider LEI Report	Review Evidence	1.75
	2024-07-05	Meeting w/ I.Mondrow & S. Cleary re AMPCO/IGUA Draft Evidence Report; Research data re Hydro One and utility market ratings	Preparation of Evidence	2.50
	2024-07-08	Call w/M. Rubenstein re data; Email request to Board Staff re ROE data	Preparation of Evidence	0.25
	2024-07-09	Evidence preparation; Call w/ I. Mondrow & S. Cleary; many emails	Preparation of Evidence	2.00
	2024-07-14	Prepare slides on Cost of Capital for July 17 AMPCO BOD meeting-Cleary VS LEI proposals; Present details of AMPCO/IGUA evidence	Other	1.00
	2024-07-23	Review Nexus & Concentric evidence	Review Evidence	2.00
	2024-07-29	Review Nexus & Concentric evidence	Review Evidence	1.75
	2024-07-31	Review Cleary questions for Nexus and Concentric	Preparation of Interrogatories	0.75

2024-08-29	Review/consider interrogatory responses	Review Interrogatory Responses	1.50
2024-08-30	Review/consider interrogatory responses	Review Interrogatory Responses	1.25
2024-09-05	Attend Presentation Day	Other Attendance	3.75
TOTAL			30.00

Shelley Grice, P. Eng.

46 Scarborough Road, Toronto ON M4E 3M5

INVOICE #A24-12

September 3, 2024

AMPCO
Thomson Building
65 Queen Street West, Suite 1510
Toronto, Ontario M5H 2M5

Attention: Mr. Mark Passi, Chair

**Re:OEB Cost of Capital Review
EB-2024-0063**

Description	Charge Type	Hours	Rate	Amount
Professional Services of Shelley Grice	Read Evidence	5.50	\$330.00	\$1,815.00
	Issues day	7.25	\$330.00	\$2,392.50
	Other	2.75	\$330.00	\$907.50
	Evidence - Preparation	7.25	\$330.00	\$2,392.50
	Preparation Interrogatori	0.75	\$330.00	\$247.50
	Review IR responses	2.75	\$330.00	\$907.50
	Attend Presntation Day	3.75	\$330.00	\$1,237.50
			\$330.00	\$0.00
Sub-Total				\$9,900.00
HST on Services				\$1,287.00
Disbursements				
HST on Disbursements				
GST #817042757RT0001		30.00	TOTAL	\$11,187.00

Details are included in the attached time sheet.
Please make cheque payable to Shelley Grice.

Sincerely,



Shelley Grice, P. Eng.

CASE EB-2024-0063: Rates: Policy-Related: Ontario Energy Board	COST CLAIM EB-2024-0063 : 1 : Shelley Grice	INTERVENOR NAME Grice, Shelley; +1 (647) 880-9942 shelley.grice@rogers.com	PARTICIPANT CLAIM STATUS Submitted
FILING PARTICIPANT Mondrow, Ian; +1 (416) 369-4670 ian.mondrow@gowlingwlg.com	NEW PARTICIPANT No	NON-FILING PARTICIPANT F. NAME	NON-FILING PARTICIPANT L. NAME
SERVICE PROVIDER TYPE* Legal Counsel	YEAR CALLED TO BAR* 1991	COMPLETED YEARS PRACTICING/YEARS OF RELEVANT EXPERIENCE* 32	HOURLY RATE 330
HST RATE CHARGED* 13.00	CV STATUS (FOR CONSULTANT/ANALYST) CV Required	LAST CV DATE	OVERRIDE HOURLY RATE No
HST NUMBER R137667424	HEARINGS Yes	CONSULTATIONS No	DISBURSEMENTS No

HEARINGS

Hearings Hours	Hearings Subtotal (\$)	Hearings Total Tax (\$)		Hearings Total (\$)		
39.45	13,018.50	1,692.43		14,710.93		
Name	Hours	Hourly Rate	Sub Total	HST Rate	HST	Total
DISCOVERY						
Read and Research Application and Evidence	3.85	330	1,270.50	13.00	165.17	1,435.67
Preparation of Interrogatories	5.55	330	1,831.50	13.00	238.10	2,069.60
Review Interrogatory Responses		330		13.00		
Technical Conference Preparation	2.75	330	907.50	13.00	117.98	1,025.48
Technical Conference Attendance		330		13.00		
Technical Conference Follow-up		330		13.00		
Subtotal of DISCOVERY	12.15		4,009.50		521.25	4,530.75
PROCEDURAL						
Preparation of Issues List Submission		330		13.00		
Attendance at Issues List Conference		330		13.00		
Preparation for a Confidentiality Request		330		13.00		
Prepare Submissions on Confidentiality		330		13.00		
Preparation of Motion(s) Materials		330		13.00		
Prepare Submissions on the Motion(s)		330		13.00		
Attendance at Hearing on Motion(s)		330		13.00		
Review Procedural Documents	0.70	330	231.00	13.00	30.03	261.03

<u>Name</u>	<u>Hours</u>	<u>Hourly Rate</u>	<u>Sub Total</u>	<u>HST Rate</u>	<u>HST</u>	<u>Total</u>
Subtotal of PROCEDURAL	0.70		231.00		30.03	261.03
INTERVENOR EVIDENCE						
Preparation of Intervenor Evidence	15.55	330	5,131.50	13.00	667.10	5,798.60
Interrogatory Responses	10.45	330	3,448.50	13.00	448.31	3,896.81
Preparation of Witness(es) for Attendance at Hearing	0.60	330	198.00	13.00	25.74	223.74
Subtotal of INTERVENOR EVIDENCE	26.60		8,778.00		1,141.15	9,919.15
SETTLEMENT CONFERENCE						
Preparation for Settlement Conference		330		13.00		
Attendance at Settlement Conference		330		13.00		
Preparation of Settlement Proposal		330		13.00		
Attendance at Presentation to Panel		330		13.00		
Subtotal of SETTLEMENT CONFERENCE	0.00		0.00		0.00	0.00
WRITTEN ARGUMENT						
Written Submissions		330		13.00		
Subtotal of WRITTEN ARGUMENT	0.00		0.00		0.00	0.00
ORAL ARGUMENT						
Preparation for Oral Hearing		330		13.00		
Attendance at Oral Hearing		330		13.00		
Oral Submissions		330		13.00		
Attendance at Oral Submissions		330		13.00		
Subtotal of ORAL ARGUMENT	0.00		0.00		0.00	0.00
DECISION						
Review Decision		330		13.00		
Review Rate/Accounting Order		330		13.00		
Prepare Submission on Rate Order		330		13.00		
Subtotal of DECISION	0.00		0.00		0.00	0.00
OTHER						
Other Attendance (e.g., Intervenor Conferences)		330		13.00		
Subtotal of OTHER	0.00		0.00		0.00	0.00
TOTAL SERVICE PROVIDER FEES						
Total Service Provider Fees	39.45		13,018.50		1,692.43	14,710.93

Attachments

<u>Attachment</u>	<u>Document Type</u>	<u>Import Message</u>
IGUA_EB-2024-0063_AMPCO_MondrowTimeDocket_09092024.pdf	Time Docket	

Hearings, Consultations, Disbursements Attachments

<u>Attachment</u>	<u>Document Type</u>	<u>Claim Type</u>	<u>Import Message</u>
IGUA_EB-2024-0063_AMPCO_MondrowTi meDocket_09092024.pdf	Time Docket	Hearings	

June 28, 2024
INVOICE: 20295901

Association of Major Power Consumers in Ontario
Our Matter: T1035335.2
(AMPCO) OEB Motion re Cost of Capital Review
(EB-2024-0063)

PROFESSIONAL SERVICES

	Date	Hours	Timekeeper	Description
PREP-IE	2024-05-22	0.20	Ian Mondrow	Review S. Grice AMPCO Board of Directors' update presentation materials;
PREP-IE	2024-05-23	0.60	Ian Mondrow	Update to AMPCO Board of Directors re: S Cleary evidence;

Total Fees for Professional Services

SUMMARY OF FEES

TK Name	Hours
Mondrow, Ian	0.80
Total	0.80

June 30, 2024
INVOICE: 20301273

SPLITTING OF RESPONSIBILITY FOR ACCOUNT

Due From	Fee %	Disb %	Hours
Industrial Gas Users Association	50.0	0.0	2.9
Association of Major Power Consumers	50.0	0.0	2.9

June 30, 2024
INVOICE: 20301273

Association of Major Power Consumers in Ontario
Our Matter: T1035335.1
(IGUA/AMPCO) OEB Motion re Cost of Capital
Review (EB-2024-0063) (IGUA24-ON-OEB-4)

PROFESSIONAL SERVICES

	Date	Hours	Timekeeper	Description
PREP-IE	2024-05-08	0.10	Ian Mondrow	Note to customer groups representatives re: update on expert retainer;
PREP-IE	2024-05-08	0.60	Ian Mondrow	Intervenor conference to advise of IGUA/AMPCO expert retainer and discuss balance of the process;
PREP-IE	2024-05-09	3.70	Ian Mondrow	Review S. Cleary notes and draft expert proposal; update to S. Cleary; review draft proposal letter and discuss work scope details with S. Cleary;
PREP-IE	2024-05-10	0.20	Ian Mondrow	Final review of expert proposal before filing;
PREP-IE	2024-05-14	0.20	Ian Mondrow	Review recent correspondence re: expert evidence;
PREP-IE	2024-05-17	0.20	Ian Mondrow	Review P.O. No. 2 re: expert evidence and correspondence with IGUA/AMPCO re: acceptance of proposal and next steps;
PREP-IE	2024-05-31	0.80	Ian Mondrow	Conference with N. Sebaa re: finalization of S. Cleary retainer and IGUA/AMPCO cooperation arrangements;

Total Fees for Professional Services

SUMMARY OF FEES

TK Name	Hours
Mondrow, Ian	2.9 5.80
Total	2.9 5.80

July 22, 2024
INVOICE: 20310668

SPLITTING OF RESPONSIBILITY FOR ACCOUNT

Due From	Fee %	Disb %	Hours
Industrial Gas Users Association	50.0	0.0	2.5
Association of Major Power Consumers	50.0	0.0	2.5

July 22, 2024
INVOICE: 20310668

Association of Major Power Consumers in Ontario
Our Matter: T1035335.1
(IGUA/AMPCO) OEB Motion re Cost of Capital
Review (EB-2024-0063) (IGUA24-ON-OEB-4)

PROFESSIONAL SERVICES

	Date	Hours	Timekeeper	Description
[PREP-IE]	2024-06-03	1.70	Ian Mondrow	Reviewing/retrieving OEB historical COC materials and compile information package for S. Cleary; send package with covering note;
[PREP-IE]	2024-06-04	0.80	Ian Mondrow	Consider and create proposed schedule for production of S. Cleary evidence and IRRs and send to S. Cleary for review;
[PREP-IE]	2024-06-05	0.20	Ian Mondrow	E-mail to clients with S. Cleary evidence/IRR schedule;
[PREP-IE]	2024-06-21	0.10	Ian Mondrow	Retrieve OEB Staff evidence filing and forward to S. Cleary;
[PREP-IE]	2024-06-25	1.60	Ian Mondrow	Check in call with S. Cleary; update note to clients;
[PREP-IE]	2024-06-25	0.30	Ian Mondrow	Note to M. Rubenstein regarding scope of consideration of equity thickness;
[PREP-IE]	2024-06-28	0.30	Ian Mondrow	Review LEI working files circulated by OEB Staff and forward to S. Cleary with note for discussion regarding electricity capital structure topic;

Total Fees for Professional Services

SUMMARY OF FEES

TK Name	Hours
Mondrow, Ian	2.5 5.00
Total	2.5 5.00

August 29, 2024
INVOICE: 20331950

SPLITTING OF RESPONSIBILITY FOR ACCOUNT

Due From	Fee %	Disb %	Hours
Industrial Gas Users Association	50.0	0.0	12.4
Association of Major Power Consumers	50.0	0.0	12.4

August 29, 2024
INVOICE: 20331950

Association of Major Power Consumers in Ontario
Our Matter: T1035335.1
(IGUA/AMPCO) OEB Motion re Cost of Capital
Review (EB-2024-0063) (IGUA24-ON-OEB-4)

PROFESSIONAL SERVICES

	Date	Hours	Timekeeper	Description
RAE	2024-07-02	0.40	Ian Mondrow	Call with C. Smith (for CLD+) regarding LEI report and evidentiary response;
PREP-IE	2024-07-02	0.50	Ian Mondrow	Note to S. Cleary regarding scope for consideration of electric equity thickness; follow-up note to S. Grice and M. Rubenstein on same topic;
PREP-IE	2024-07-04	1.70	Ian Mondrow	Review S. Cleary covering note and N. Sebaa comments regarding draft evidence;
PREP-IE	2024-07-05	1.20	Ian Mondrow	Continue review of S. Cleary draft evidence; conference with S. Cleary and clients to discuss draft evidence;
PREP-IE	2024-07-09	0.30	Ian Mondrow	Client updates regarding evidence drafting and comment on issues/questions raised;
PREP-IE	2024-07-14	2.40	Ian Mondrow	Review and provide comments on S. Cleary full draft evidence;
PREP-IE	2024-07-15	5.80	Ian Mondrow	Continue detailed review of S. Cleary draft evidence and provide comments to S. Cleary;
PREP-IE	2024-07-18	3.40	Ian Mondrow	Final review of S. Cleary draft evidence and final clarification suggestions; update note to clients on finalization of evidence for filing;
PREP-IE	2024-07-19	1.40	Ian Mondrow	Oversee evidence formatting and filing;
PREP-IE	2024-07-19	0.40	Ian Mondrow	Retrieve expert evidence filed and forward to S. Cleary for review and IR input;
PREP-IE	2024-07-19	2.50	Emily Oladosu	Compile and format evidence; file evidence; e-mail correspondence to parties serving evidence;
PREP-IE	2024-07-21	0.60	Ian Mondrow	Review format of S. Cleary evidence as filed and note to C. Galler regarding options for reformatting for greater ease of navigation; e-mail exchange with S. Cleary regarding approach to IRs;
PREP-IE	2024-07-22	0.80	Ian Mondrow	Further internal correspondence regarding reformatting of S. Cleary evidence for refiling and redraft filing cover letter;
PREP-IE	2024-07-24	0.20	Ian Mondrow	Review S. Cleary invoice against contract and forward information for cost claim tracking to M. Ciciretto; correspondence with S. Cleary regarding IR preparation;
PREP-IR	2024-07-25	0.10	Ian Mondrow	Review correspondence from S. Cleary regarding interrogatory work;
PREP-IR	2024-07-26	0.20	Ian Mondrow	Correspondence with S. Cleary regarding interrogatories;

August 29, 2024
INVOICE: 20331950

PREP-IE	2024-07-29	0.10	Emily Oladosu	File and serve letter; e-mail correspondence to I. Mondrow regarding same;
PREP-IR	2024-07-30	0.40	Ian Mondrow	Review OEB correspondence regarding evidence exhibit numbers and label evidence copies; internal correspondence to resize S. Cleary evidence; review further correspondence from S. Cleary regarding IR preparation;
RAE	2024-07-31	0.40	Ian Mondrow	Commence review of Concentric evidence;
PREP-IR	2024-07-31	0.20	Ian Mondrow	Correspondence with S. Cleary and internally regarding process for IR preparation;
PREP-IR	2024-07-31	1.80	Ian Mondrow	Review and comment on S. Cleary draft IRs for Concentric;

Total Fees for Professional Services

SUMMARY OF FEES

TK Name	Hours
Mondrow, Ian	22.20
Oladosu, Emily	2.60
Total	24.80

Client Code	190123
Client Name	Industrial Gas Users Association
Nature of Client Business	Oil & Gas
Matter Code	T1035335.1
Matter Name	(IGUA/AMPCO) OEB Motion re Cost of Capital Review (EB-2024-0063) (IGUA24-ON-OEB-4)
Client Reference Code	
Practice Area of Work	Energy (SA10)
Status	Open Open and Active
Open Date	
Close Date	
Billing Professional	Mondrow, Ian (1760)
Nature of Work	
Tax Jurisdiction	Ontario HST (ONT)

WIP Fees Detail All Timekeepers

	Date	Timekeeper	Remarks	Hours
RAE	Aug 1, 2024	Mondrow, Ian 1760	Continue review of expert evidence filed;	0.8
PREP-IR	Aug 1, 2024	Mondrow, Ian 1760	Continue review and editing of draft IRs; and internal correspondence re formatting and filing;	5.9
PREP-IR	Aug 2, 2024	Oladosu, Emily 16084	File interrogatories; e-mail correspondence to Service List re same;	1.0
PREP-IR	Aug 2, 2024	Mondrow, Ian 1760	Complete review of/revisions to IRs and provide final direction for filing and circulation; review incoming IRs and dispatch to S. Cleary and internally for response format preparation;	2.5
IE-IRR	Aug 5, 2024	Mondrow, Ian 1760	Review correspondence re IRs and S. Cleary work on responses;	0.2
RPD	Aug 9, 2024	Mondrow, Ian 1760	Review P.O. 3; correspondence with OEB Staff to clarify procedural directions; note to S. Cleary re procedural update and associated preparations; note to registrar re attendance in person;	1.2
RPD	Aug 14, 2024	Mondrow, Ian 1760	Review OEB further direction re presentation day and update note to S. Cleary;	0.2
IE-IRR	Aug 14, 2024	Mondrow, Ian 1760	Commence review of S. Cleary draft IRRs;	0.4
IE-IRR	Aug 16, 2024	Mondrow, Ian 1760	Continue review of S. Cleary draft IRRs; correspondence with OEB Staff re IRRs and expert presentation day;	0.2
IE-IRR	Aug 19, 2024	Mondrow, Ian 1760	Continue review of S. Cleary draft IRRs and internal guidance for IRR formatting and production;	2.6
IE-IRR	Aug 20, 2024	Mondrow, Ian 1760	Continue review of S. Cleary draft IRRs and copy-editing;	5.4
IE-IRR	Aug 21, 2024	Mondrow, Ian 1760	Continue review and comment on S. Cleary draft IRRs;	3.3
IE-IRR	Aug 22, 2024	Mondrow, Ian 1760	Continue review and finalization of IRRs and oversee formatting; Retrieve IRRs filed by other parties;	4.8
IE-IRR	Aug 23, 2024	Mondrow, Ian 1760	Continue work to review and finalize IRRs and direct filing;	4.0
RAE	Aug 26, 2024	Mondrow, Ian 1760	Check for OEA IRRs; note to OEA and counsel re inability to retrieve; discussion with M. Circietto to inquire of OEB registrar re OEA IRR access; review note from OEB Staff re redactions in IGUA/AMPCO IRR attachments and review and revise OEB letter seeking determination of non-relevance in respect of redacted information;	2.5
RAE	Aug 27, 2024	Mondrow, Ian 1760	Retrieve additional IRRs and forward to S. Cleary; correspondence with OEB Staff confirming filings regarding determination of non-relevance of redacted information from S. Cleary retainer agreement; review OEA letter re IRR confidentiality claims and instruct preparation of undertakings for information access;	1.0
RAE	Aug 28, 2024	Mondrow, Ian 1760	Correspondence with S. Cleary re IRRs from other experts;	0.1
RAE	Aug 29, 2024	Mondrow, Ian 1760	Review and finalize confidentiality undertakings and provide filing instructions; send to S. Cleary with explanation for review and execution;	0.2
REP-WITH-AP	Aug 29, 2024	Mondrow, Ian 1760	Review S. Cleary presentation materials and provide comments on form and approach, and on guidance for Presentation Day;	1.2
RAE	Aug 30, 2024	Mondrow, Ian 1760	Review recent filings, including OEB Staff letter re EDA confidentiality request;	0.4
RAE	Sep 3, 2024	Mondrow, Ian 1760	Review filed presentation day materials from experts;	1.3

	Date	Timekeeper	Remarks	Hours
RAE	Sep 4, 2024	Mondrow, Ian 1760	Correspondence from OEB Staff re Presentation Day; retrieve LEI presentation materials and send copy to S. Cleary;	0.1
ATT-PP	Sep 5, 2024	Mondrow, Ian 1760	Debrief discussion with S. Cleary and update note re Presentation Day to clients;	0.5
RAE	Sep 5, 2024	Mondrow, Ian 1760	Review LEI presentation day materials;	0.5
ATT-PP	Sep 5, 2024	Mondrow, Ian 1760	Attend presentation day;	5.0
Total				45.3

SPLITTING OF RESPONSIBILITY FOR ACCOUNT

Due From	Fee %	Disb %	Hours
Industrial Gas Users Association	50.0	0.0	22.65
Association of Major Powers Consumers	50.0	0.0	22.65

August 29, 2024
INVOICE: 20331950

Industrial Gas Users Association
Our Matter: T1035335.1
(IGUA/AMPCO) OEB Motion re Cost of Capital
Review (EB-2024-0063) (IGUA24-ON-OEB-4)

PROFESSIONAL SERVICES

	Date	Hours	Timekeeper	Description
RAE	2024-07-02	0.40	Ian Mondrow	Call with C. Smith (for CLD+) regarding LEI report and evidentiary response;
PREP-IE	2024-07-02	0.50	Ian Mondrow	Note to S. Cleary regarding scope for consideration of electric equity thickness; follow-up note to S. Grice and M. Rubenstein on same topic;
PREP-IE	2024-07-04	1.70	Ian Mondrow	Review S. Cleary covering note and N. Sebaa comments regarding draft evidence;
PREP-IE	2024-07-05	1.20	Ian Mondrow	Continue review of S. Cleary draft evidence; conference with S. Cleary and clients to discuss draft evidence;
PREP-IE	2024-07-09	0.30	Ian Mondrow	Client updates regarding evidence drafting and comment on issues/questions raised;
PREP-IE	2024-07-14	2.40	Ian Mondrow	Review and provide comments on S. Cleary full draft evidence;
PREP-IE	2024-07-15	5.80	Ian Mondrow	Continue detailed review of S. Cleary draft evidence and provide comments to S. Cleary;
PREP-IE	2024-07-18	3.40	Ian Mondrow	Final review of S. Cleary draft evidence and final clarification suggestions; update note to clients on finalization of evidence for filing;
PREP-IE	2024-07-19	1.40	Ian Mondrow	Oversee evidence formatting and filing;
PREP-IE	2024-07-19	0.40	Ian Mondrow	Retrieve expert evidence filed and forward to S. Cleary for review and IR input;
PREP-IE	2024-07-19	2.50	Emily Oladosu	Compile and format evidence; file evidence; e-mail correspondence to parties serving evidence;
PREP-IE	2024-07-21	0.60	Ian Mondrow	Review format of S. Cleary evidence as filed and note to C. Galler regarding options for reformatting for greater ease of navigation; e-mail exchange with S. Cleary regarding approach to IRs;
PREP-IE	2024-07-22	0.80	Ian Mondrow	Further internal correspondence regarding reformatting of S. Cleary evidence for refiling and redraft filing cover letter;
PREP-IE	2024-07-24	0.20	Ian Mondrow	Review S. Cleary invoice against contract and forward information for cost claim tracking to M. Ciciretto; correspondence with S. Cleary regarding IR preparation;
PREP-IR	2024-07-25	0.10	Ian Mondrow	Review correspondence from S. Cleary regarding interrogatory work;
PREP-IR	2024-07-26	0.20	Ian Mondrow	Correspondence with S. Cleary regarding interrogatories;

August 29, 2024
INVOICE: 20331950

Industrial Gas Users Association
Our Matter: T1035335.1
(IGUA/AMPCO) OEB Motion re Cost of Capital
Review (EB-2024-0063) (IGUA24-ON-OEB-4)

PROFESSIONAL SERVICES

	Date	Hours	Timekeeper	Description
RAE	2024-07-02	0.40	Ian Mondrow	Call with C. Smith (for CLD+) regarding LEI report and evidentiary response;
PREP-IE	2024-07-02	0.50	Ian Mondrow	Note to S. Cleary regarding scope for consideration of electric equity thickness; follow-up note to S. Grice and M. Rubenstein on same topic;
PREP-IE	2024-07-04	1.70	Ian Mondrow	Review S. Cleary covering note and N. Sebaa comments regarding draft evidence;
PREP-IE	2024-07-05	1.20	Ian Mondrow	Continue review of S. Cleary draft evidence; conference with S. Cleary and clients to discuss draft evidence;
PREP-IE	2024-07-09	0.30	Ian Mondrow	Client updates regarding evidence drafting and comment on issues/questions raised;
PREP-IE	2024-07-14	2.40	Ian Mondrow	Review and provide comments on S. Cleary full draft evidence;
PREP-IE	2024-07-15	5.80	Ian Mondrow	Continue detailed review of S. Cleary draft evidence and provide comments to S. Cleary;
PREP-IE	2024-07-18	3.40	Ian Mondrow	Final review of S. Cleary draft evidence and final clarification suggestions; update note to clients on finalization of evidence for filing;
PREP-IE	2024-07-19	1.40	Ian Mondrow	Oversee evidence formatting and filing;
PREP-IE	2024-07-19	0.40	Ian Mondrow	Retrieve expert evidence filed and forward to S. Cleary for review and IR input;
PREP-IE	2024-07-19	2.50	Emily Oladosu	Compile and format evidence; file evidence; e-mail correspondence to parties serving evidence;
PREP-IE	2024-07-21	0.60	Ian Mondrow	Review format of S. Cleary evidence as filed and note to C. Galler regarding options for reformatting for greater ease of navigation; e-mail exchange with S. Cleary regarding approach to IRs;
PREP-IE	2024-07-22	0.80	Ian Mondrow	Further internal correspondence regarding reformatting of S. Cleary evidence for refiling and redraft filing cover letter;
PREP-IE	2024-07-24	0.20	Ian Mondrow	Review S. Cleary invoice against contract and forward information for cost claim tracking to M. Ciciretto; correspondence with S. Cleary regarding IR preparation;
PREP-IR	2024-07-25	0.10	Ian Mondrow	Review correspondence from S. Cleary regarding interrogatory work;
PREP-IR	2024-07-26	0.20	Ian Mondrow	Correspondence with S. Cleary regarding interrogatories;

August 29, 2024
INVOICE: 20331950

PREP-IE	2024-07-29	0.10	Emily Oladosu	File and serve letter; e-mail correspondence to I. Mondrow regarding same;
PREP-IR	2024-07-30	0.40	Ian Mondrow	Review OEB correspondence regarding evidence exhibit numbers and label evidence copies; internal correspondence to resize S. Cleary evidence; review further correspondence from S. Cleary regarding IR preparation;
RAE	2024-07-31	0.40	Ian Mondrow	Commence review of Concentric evidence;
PREP-IR	2024-07-31	0.20	Ian Mondrow	Correspondence with S. Cleary and internally regarding process for IR preparation;
PREP-IR	2024-07-31	1.80	Ian Mondrow	Review and comment on S. Cleary draft IRs for Concentric;

Total Fees for Professional Services

SUMMARY OF FEES

TK Name	Hours
Mondrow, Ian	22.20
Oladosu, Emily	2.60
Total	24.80

Client Code	190123
Client Name	Industrial Gas Users Association
Nature of Client Business	Oil & Gas
Matter Code	T1035335.1
Matter Name	(IGUA/AMPCO) OEB Motion re Cost of Capital Review (EB-2024-0063) (IGUA24-ON-OEB-4)
Client Reference Code	
Practice Area of Work	Energy (SA10)
Status	Open Open and Active
Open Date	
Close Date	
Billing Professional	Mondrow, Ian (1760)
Nature of Work	
Tax Jurisdiction	Ontario HST (ONT)

WIP Fees Detail		All Timekeepers		
	Date	Timekeeper	Remarks	Hours
IR	Aug 1, 2024	Mondrow, Ian 1760	Continue review of expert evidence filed;	0.8
	Aug 1, 2024	Mondrow, Ian 1760	Continue review and editing of draft IRs; and internal correspondence re formatting and filing;	5.9
IR	Aug 2, 2024	Oladosu, Emily 16084	File interrogatories; e-mail correspondence to Service List re same;	1.0
IR	Aug 2, 2024	Mondrow, Ian 1760	Complete review of/revisions to IRs and provide final direction for filing and circulation; review incoming IRs and dispatch to S. Cleary and internally for response format preparation;	2.5
R	Aug 5, 2024	Mondrow, Ian 1760	Review correspondence re IRs and S. Cleary work on responses;	0.2
	Aug 9, 2024	Mondrow, Ian 1760	Review P.O. 3; correspondence with OEB Staff to clarify procedural directions; note to S. Cleary re procedural update and associated preparations; note to registrar re attendance in person;	1.2
	Aug 14, 2024	Mondrow, Ian 1760	Review OEB further direction re presentation day and update note to S. Cleary;	0.2
IR	Aug 14, 2024	Mondrow, Ian 1760	Commence review of S. Cleary draft IRRs;	0.4
IR	Aug 16, 2024	Mondrow, Ian 1760	Continue review of S. Cleary draft IRRs; correspondence with OEB Staff re IRRs and expert presentation day;	0.2
R	Aug 19, 2024	Mondrow, Ian 1760	Continue review of S. Cleary draft IRRs and internal guidance for IRR formatting and production;	2.6
IR	Aug 20, 2024	Mondrow, Ian 1760	Continue review of S. Cleary draft IRRs and copy-editing;	5.4
IR	Aug 21, 2024	Mondrow, Ian 1760	Continue review and comment on S. Cleary draft IRRs;	3.3
IR	Aug 22, 2024	Mondrow, Ian 1760	Continue review and finalization of IRRs and oversee formatting; Retrieve IRRs filed by other parties;	4.8
RR	Aug 23, 2024	Mondrow, Ian 1760	Continue work to review and finalize IRRs and direct filing;	4.0
	Aug 26, 2024	Mondrow, Ian 1760	Check for OEA IRRs; note to OEA and counsel re inability to retrieve; discussion with M. Circietto to inquire of OEB registrar re OEA IRR access; review note from OEB Staff re redactions in IGUA/AMPCO IRR attachments and review and revise OEB letter seeking determination of non-relevance in respect of redacted information;	2.5
E	Aug 27, 2024	Mondrow, Ian 1760	Retriveing additional IRRs and forward to S. Cleary; correspondence with OEB Staff confirming filings regarding determination of non-relevance of redacted information from S. Cleary retainer agreement; review OEA letter re IRR confidentiality claims and instruct preparation of undertakings for information access;	1.0
E	Aug 28, 2024	Mondrow, Ian 1760	Correspondence with S. Cleary re IRRs from other experts;	0.1
	Aug 29, 2024	Mondrow, Ian 1760	Review and finalize confidentiality undertakings and provide filing instructions; send to S. Cleary with explanation for review and execution;	0.2
-AH	Aug 29, 2024	Mondrow, Ian 1760	Review S. Cleary presentation materials and provide comments on form and approach, and on guidance for Presentation Day;	1.2
	Aug 30, 2024	Mondrow, Ian 1760	Review recent filings, including OEB Staff letter re EDA confidentiality request;	0.4
	Sep 3, 2024	Mondrow, Ian 1760	Review filed presentation day materials from experts;	1.3

CASE EB-2024-0063: Rates: Policy-Related: Ontario Energy Board	COST CLAIM EB-2024-0063 : 1 : Shelley Grice	INTERVENOR NAME Grice, Shelley; +1 (647) 880-9942 shelley.grice@rogers.com	PARTICIPANT CLAIM STATUS Submitted
FILING PARTICIPANT Oladosu, Emily; +1 (416) 862-4439 emily.oladosu@gowlingwlg.com	NEW PARTICIPANT No	NON-FILING PARTICIPANT F. NAME	NON-FILING PARTICIPANT L. NAME
SERVICE PROVIDER TYPE* Articling Student/Paralegal	YEAR CALLED TO BAR*	COMPLETED YEARS PRACTICING/YEARS OF RELEVANT EXPERIENCE*	HOURLY RATE 100
HST RATE CHARGED* 13.00	CV STATUS (FOR CONSULTANT/ANALYST) CV Required	LAST CV DATE	OVERRIDE HOURLY RATE No
HST NUMBER R137667424	HEARINGS Yes	CONSULTATIONS No	DISBURSEMENTS No

HEARINGS

Hearings Hours	Hearings Subtotal (\$)	Hearings Total Tax (\$)	Hearings Total (\$)			
1.80	180.00	23.40	203.40			
<u>Name</u>	<u>Hours</u>	<u>Hourly Rate</u>	<u>Sub Total</u>	<u>HST Rate</u>	<u>HST</u>	<u>Total</u>
DISCOVERY						
Read and Research Application and Evidence		100		13.00		
Preparation of Interrogatories	0.50	100	50.00	13.00	6.50	56.50
Review Interrogatory Responses		100		13.00		
Technical Conference Preparation		100		13.00		
Technical Conference Attendance		100		13.00		
Technical Conference Follow-up		100		13.00		
Subtotal of DISCOVERY	0.50		50.00		6.50	56.50
PROCEDURAL						
Preparation of Issues List Submission		100		13.00		
Attendance at Issues List Conference		100		13.00		
Preparation for a Confidentiality Request		100		13.00		
Prepare Submissions on Confidentiality		100		13.00		
Preparation of Motion(s) Materials		100		13.00		
Prepare Submissions on the Motion(s)		100		13.00		
Attendance at Hearing on Motion(s)		100		13.00		
Review Procedural Documents		100		13.00		

<u>Name</u>	<u>Hours</u>	<u>Hourly Rate</u>	<u>Sub Total</u>	<u>HST Rate</u>	<u>HST</u>	<u>Total</u>
Subtotal of PROCEDURAL	0.00		0.00		0.00	0.00
INTERVENOR EVIDENCE						
Preparation of Intervenor Evidence	1.30	100	130.00	13.00	16.90	146.90
Interrogatory Responses		100		13.00		
Preparation of Witness(es) for Attendance at Hearing		100		13.00		
Subtotal of INTERVENOR EVIDENCE	1.30		130.00		16.90	146.90
SETTLEMENT CONFERENCE						
Preparation for Settlement Conference		100		13.00		
Attendance at Settlement Conference		100		13.00		
Preparation of Settlement Proposal		100		13.00		
Attendance at Presentation to Panel		100		13.00		
Subtotal of SETTLEMENT CONFERENCE	0.00		0.00		0.00	0.00
WRITTEN ARGUMENT						
Written Submissions		100		13.00		
Subtotal of WRITTEN ARGUMENT	0.00		0.00		0.00	0.00
ORAL ARGUMENT						
Preparation for Oral Hearing		100		13.00		
Attendance at Oral Hearing		100		13.00		
Oral Submissions		100		13.00		
Attendance at Oral Submissions		100		13.00		
Subtotal of ORAL ARGUMENT	0.00		0.00		0.00	0.00
DECISION						
Review Decision		100		13.00		
Review Rate/Accounting Order		100		13.00		
Prepare Submission on Rate Order		100		13.00		
Subtotal of DECISION	0.00		0.00		0.00	0.00
OTHER						
Other Attendance (e.g., Intervenor Conferences)		100		13.00		
Subtotal of OTHER	0.00		0.00		0.00	0.00
TOTAL SERVICE PROVIDER FEES						
Total Service Provider Fees	1.80		180.00		23.40	203.40

Attachments

<u>Attachment</u>	<u>Document Type</u>	<u>Import Message</u>
IGUA_EB-2024-0063_AMPCO_MondrowTimeDocket_09092024.pdf	Time Docket	

Hearings, Consultations, Disbursements Attachments

<u>Attachment</u>	<u>Document Type</u>	<u>Claim Type</u>	<u>Import Message</u>
IGUA_EB-2024-0063_AMPCO_MondrowTi meDocket_09092024.pdf	Time Docket	Hearings	

June 28, 2024
INVOICE: 20295901

Association of Major Power Consumers in Ontario
Our Matter: T1035335.2
(AMPCO) OEB Motion re Cost of Capital Review
(EB-2024-0063)

PROFESSIONAL SERVICES

	Date	Hours	Timekeeper	Description
PREP-IE	2024-05-22	0.20	Ian Mondrow	Review S. Grice AMPCO Board of Directors' update presentation materials;
PREP-IE	2024-05-23	0.60	Ian Mondrow	Update to AMPCO Board of Directors re: S Cleary evidence;

Total Fees for Professional Services

SUMMARY OF FEES

TK Name	Hours
Mondrow, Ian	0.80
Total	0.80

June 30, 2024
INVOICE: 20301273

SPLITTING OF RESPONSIBILITY FOR ACCOUNT

Due From	Fee %	Disb %	Hours
Industrial Gas Users Association	50.0	0.0	2.9
Association of Major Power Consumers	50.0	0.0	2.9

June 30, 2024
INVOICE: 20301273

Association of Major Power Consumers in Ontario
Our Matter: T1035335.1
(IGUA/AMPCO) OEB Motion re Cost of Capital
Review (EB-2024-0063) (IGUA24-ON-OEB-4)

PROFESSIONAL SERVICES

	Date	Hours	Timekeeper	Description
PREP-IE	2024-05-08	0.10	Ian Mondrow	Note to customer groups representatives re: update on expert retainer;
PREP-IE	2024-05-08	0.60	Ian Mondrow	Intervenor conference to advise of IGUA/AMPCO expert retainer and discuss balance of the process;
PREP-IE	2024-05-09	3.70	Ian Mondrow	Review S. Cleary notes and draft expert proposal; update to S. Cleary; review draft proposal letter and discuss work scope details with S. Cleary;
PREP-IE	2024-05-10	0.20	Ian Mondrow	Final review of expert proposal before filing;
PREP-IE	2024-05-14	0.20	Ian Mondrow	Review recent correspondence re: expert evidence;
PREP-IE	2024-05-17	0.20	Ian Mondrow	Review P.O. No. 2 re: expert evidence and correspondence with IGUA/AMPCO re: acceptance of proposal and next steps;
PREP-IE	2024-05-31	0.80	Ian Mondrow	Conference with N. Sebaa re: finalization of S. Cleary retainer and IGUA/AMPCO cooperation arrangements;

Total Fees for Professional Services

SUMMARY OF FEES

TK Name	Hours
Mondrow, Ian	2.9 5.80
Total	2.9 5.80

July 22, 2024
INVOICE: 20310668

SPLITTING OF RESPONSIBILITY FOR ACCOUNT

Due From	Fee %	Disb %	Hours
Industrial Gas Users Association	50.0	0.0	2.5
Association of Major Power Consumers	50.0	0.0	2.5

July 22, 2024
INVOICE: 20310668

Association of Major Power Consumers in Ontario
Our Matter: T1035335.1
(IGUA/AMPCO) OEB Motion re Cost of Capital
Review (EB-2024-0063) (IGUA24-ON-OEB-4)

PROFESSIONAL SERVICES

	Date	Hours	Timekeeper	Description
[PREP-IE]	2024-06-03	1.70	Ian Mondrow	Reviewing/retrieving OEB historical COC materials and compile information package for S. Cleary; send package with covering note;
[PREP-IE]	2024-06-04	0.80	Ian Mondrow	Consider and create proposed schedule for production of S. Cleary evidence and IRRs and send to S. Cleary for review;
[PREP-IE]	2024-06-05	0.20	Ian Mondrow	E-mail to clients with S. Cleary evidence/IRR schedule;
[PREP-IE]	2024-06-21	0.10	Ian Mondrow	Retrieve OEB Staff evidence filing and forward to S. Cleary;
[PREP-IE]	2024-06-25	1.60	Ian Mondrow	Check in call with S. Cleary; update note to clients;
[PREP-IE]	2024-06-25	0.30	Ian Mondrow	Note to M. Rubenstein regarding scope of consideration of equity thickness;
[PREP-IE]	2024-06-28	0.30	Ian Mondrow	Review LEI working files circulated by OEB Staff and forward to S. Cleary with note for discussion regarding electricity capital structure topic;

Total Fees for Professional Services

SUMMARY OF FEES

TK Name	Hours
Mondrow, Ian	2.5 5.00
Total	2.5 5.00

August 29, 2024
INVOICE: 20331950

SPLITTING OF RESPONSIBILITY FOR ACCOUNT

Due From	Fee %	Disb %	Hours
Industrial Gas Users Association	50.0	0.0	12.4
Association of Major Power Consumers	50.0	0.0	12.4

August 29, 2024
INVOICE: 20331950

Association of Major Power Consumers in Ontario
Our Matter: T1035335.1
(IGUA/AMPCO) OEB Motion re Cost of Capital
Review (EB-2024-0063) (IGUA24-ON-OEB-4)

PROFESSIONAL SERVICES

	Date	Hours	Timekeeper	Description
RAE	2024-07-02	0.40	Ian Mondrow	Call with C. Smith (for CLD+) regarding LEI report and evidentiary response;
PREP-IE	2024-07-02	0.50	Ian Mondrow	Note to S. Cleary regarding scope for consideration of electric equity thickness; follow-up note to S. Grice and M. Rubenstein on same topic;
PREP-IE	2024-07-04	1.70	Ian Mondrow	Review S. Cleary covering note and N. Sebaa comments regarding draft evidence;
PREP-IE	2024-07-05	1.20	Ian Mondrow	Continue review of S. Cleary draft evidence; conference with S. Cleary and clients to discuss draft evidence;
PREP-IE	2024-07-09	0.30	Ian Mondrow	Client updates regarding evidence drafting and comment on issues/questions raised;
PREP-IE	2024-07-14	2.40	Ian Mondrow	Review and provide comments on S. Cleary full draft evidence;
PREP-IE	2024-07-15	5.80	Ian Mondrow	Continue detailed review of S. Cleary draft evidence and provide comments to S. Cleary;
PREP-IE	2024-07-18	3.40	Ian Mondrow	Final review of S. Cleary draft evidence and final clarification suggestions; update note to clients on finalization of evidence for filing;
PREP-IE	2024-07-19	1.40	Ian Mondrow	Oversee evidence formatting and filing;
PREP-IE	2024-07-19	0.40	Ian Mondrow	Retrieve expert evidence filed and forward to S. Cleary for review and IR input;
PREP-IE	2024-07-19	2.50	Emily Oladosu	Compile and format evidence; file evidence; e-mail correspondence to parties serving evidence;
PREP-IE	2024-07-21	0.60	Ian Mondrow	Review format of S. Cleary evidence as filed and note to C. Galler regarding options for reformatting for greater ease of navigation; e-mail exchange with S. Cleary regarding approach to IRs;
PREP-IE	2024-07-22	0.80	Ian Mondrow	Further internal correspondence regarding reformatting of S. Cleary evidence for refiling and redraft filing cover letter;
PREP-IE	2024-07-24	0.20	Ian Mondrow	Review S. Cleary invoice against contract and forward information for cost claim tracking to M. Ciciretto; correspondence with S. Cleary regarding IR preparation;
PREP-IR	2024-07-25	0.10	Ian Mondrow	Review correspondence from S. Cleary regarding interrogatory work;
PREP-IR	2024-07-26	0.20	Ian Mondrow	Correspondence with S. Cleary regarding interrogatories;

August 29, 2024
INVOICE: 20331950

PREP-IE	2024-07-29	0.10	Emily Oladosu	File and serve letter; e-mail correspondence to I. Mondrow regarding same;
PREP-IR	2024-07-30	0.40	Ian Mondrow	Review OEB correspondence regarding evidence exhibit numbers and label evidence copies; internal correspondence to resize S. Cleary evidence; review further correspondence from S. Cleary regarding IR preparation;
RAE	2024-07-31	0.40	Ian Mondrow	Commence review of Concentric evidence;
PREP-IR	2024-07-31	0.20	Ian Mondrow	Correspondence with S. Cleary and internally regarding process for IR preparation;
PREP-IR	2024-07-31	1.80	Ian Mondrow	Review and comment on S. Cleary draft IRs for Concentric;

Total Fees for Professional Services

SUMMARY OF FEES

TK Name	Hours
Mondrow, Ian	22.20
Oladosu, Emily	2.60
Total	24.80

As of September-07-24 11:31:00 PM

Client Code	190123
Client Name	Industrial Gas Users Association
Nature of Client Business	Oil & Gas
Matter Code	T1035335.1
Matter Name	(IGUA/AMPCO) OEB Motion re Cost of Capital Review (EB-2024-0063) (IGUA24-ON-OEB-4)
Client Reference Code	
Practice Area of Work	Energy (SA10)
Status	Open Open and Active
Open Date	
Close Date	
Billing Professional	Mondrow, Ian (1760)
Nature of Work	
Tax Jurisdiction	Ontario HST (ONT)

WIP Fees Detail All Timekeepers

	Date	Timekeeper	Remarks	Hours
RAE	Aug 1, 2024	Mondrow, Ian 1760	Continue review of expert evidence filed;	0.8
PREP-IR	Aug 1, 2024	Mondrow, Ian 1760	Continue review and editing of draft IRs; and internal correspondence re formatting and filing;	5.9
PREP-IR	Aug 2, 2024	Oladosu, Emily 16084	File interrogatories; e-mail correspondence to Service List re same;	1.0
PREP-IR	Aug 2, 2024	Mondrow, Ian 1760	Complete review of/revisions to IRs and provide final direction for filing and circulation; review incoming IRs and dispatch to S. Cleary and internally for response format preparation;	2.5
IE-IRR	Aug 5, 2024	Mondrow, Ian 1760	Review correspondence re IRs and S. Cleary work on responses;	0.2
RPD	Aug 9, 2024	Mondrow, Ian 1760	Review P.O. 3; correspondence with OEB Staff to clarify procedural directions; note to S. Cleary re procedural update and associated preparations; note to registrar re attendance in person;	1.2
RPD	Aug 14, 2024	Mondrow, Ian 1760	Review OEB further direction re presentation day and update note to S. Cleary;	0.2
IE-IRR	Aug 14, 2024	Mondrow, Ian 1760	Commence review of S. Cleary draft IRRs;	0.4
IE-IRR	Aug 16, 2024	Mondrow, Ian 1760	Continue review of S. Cleary draft IRRs; correspondence with OEB Staff re IRRs and expert presentation day;	0.2
IE-IRR	Aug 19, 2024	Mondrow, Ian 1760	Continue review of S. Cleary draft IRRs and internal guidance for IRR formatting and production;	2.6
IE-IRR	Aug 20, 2024	Mondrow, Ian 1760	Continue review of S. Cleary draft IRRs and copy-editing;	5.4
IE-IRR	Aug 21, 2024	Mondrow, Ian 1760	Continue review and comment on S. Cleary draft IRRs;	3.3
IE-IRR	Aug 22, 2024	Mondrow, Ian 1760	Continue review and finalization of IRRs and oversee formatting; Retrieve IRRs filed by other parties;	4.8
IE-IRR	Aug 23, 2024	Mondrow, Ian 1760	Continue work to review and finalize IRRs and direct filing;	4.0
RAE	Aug 26, 2024	Mondrow, Ian 1760	Check for OEA IRRs; note to OEA and counsel re inability to retrieve; discussion with M. Circietto to inquire of OEB registrar re OEA IRR access; review note from OEB Staff re redactions in IGUA/AMPCO IRR attachments and review and revise OEB letter seeking determination of non-relevance in respect of redacted information;	2.5
RAE	Aug 27, 2024	Mondrow, Ian 1760	Retrieve additional IRRs and forward to S. Cleary; correspondence with OEB Staff confirming filings regarding determination of non-relevance of redacted information from S. Cleary retainer agreement; review OEA letter re IRR confidentiality claims and instruct preparation of undertakings for information access;	1.0
RAE	Aug 28, 2024	Mondrow, Ian 1760	Correspondence with S. Cleary re IRRs from other experts;	0.1
RAE	Aug 29, 2024	Mondrow, Ian 1760	Review and finalize confidentiality undertakings and provide filing instructions; send to S. Cleary with explanation for review and execution;	0.2
REP-WITH-AP	Aug 29, 2024	Mondrow, Ian 1760	Review S. Cleary presentation materials and provide comments on form and approach, and on guidance for Presentation Day;	1.2
RAE	Aug 30, 2024	Mondrow, Ian 1760	Review recent filings, including OEB Staff letter re EDA confidentiality request;	0.4
RAE	Sep 3, 2024	Mondrow, Ian 1760	Review filed presentation day materials from experts;	1.3

	Date	Timekeeper	Remarks	Hours
RAE	Sep 4, 2024	Mondrow, Ian 1760	Correspondence from OEB Staff re Presentation Day; retrieve LEI presentation materials and send copy to S. Cleary;	0.1
ATT-PP	Sep 5, 2024	Mondrow, Ian 1760	Debrief discussion with S. Cleary and update note re Presentation Day to clients;	0.5
RAE	Sep 5, 2024	Mondrow, Ian 1760	Review LEI presentation day materials;	0.5
ATT-PP	Sep 5, 2024	Mondrow, Ian 1760	Attend presentation day;	5.0
Total				45.3

SPLITTING OF RESPONSIBILITY FOR ACCOUNT

Due From	Fee %	Disb %	Hours
Industrial Gas Users Association	50.0	0.0	22.65
Association of Major Powers Consumers	50.0	0.0	22.65

August 29, 2024
INVOICE: 20331950

Industrial Gas Users Association
Our Matter: T1035335.1
(IGUA/AMPCO) OEB Motion re Cost of Capital
Review (EB-2024-0063) (IGUA24-ON-OEB-4)

PROFESSIONAL SERVICES

	Date	Hours	Timekeeper	Description
RAE	2024-07-02	0.40	Ian Mondrow	Call with C. Smith (for CLD+) regarding LEI report and evidentiary response;
PREP-IE	2024-07-02	0.50	Ian Mondrow	Note to S. Cleary regarding scope for consideration of electric equity thickness; follow-up note to S. Grice and M. Rubenstein on same topic;
PREP-IE	2024-07-04	1.70	Ian Mondrow	Review S. Cleary covering note and N. Sebaa comments regarding draft evidence;
PREP-IE	2024-07-05	1.20	Ian Mondrow	Continue review of S. Cleary draft evidence; conference with S. Cleary and clients to discuss draft evidence;
PREP-IE	2024-07-09	0.30	Ian Mondrow	Client updates regarding evidence drafting and comment on issues/questions raised;
PREP-IE	2024-07-14	2.40	Ian Mondrow	Review and provide comments on S. Cleary full draft evidence;
PREP-IE	2024-07-15	5.80	Ian Mondrow	Continue detailed review of S. Cleary draft evidence and provide comments to S. Cleary;
PREP-IE	2024-07-18	3.40	Ian Mondrow	Final review of S. Cleary draft evidence and final clarification suggestions; update note to clients on finalization of evidence for filing;
PREP-IE	2024-07-19	1.40	Ian Mondrow	Oversee evidence formatting and filing;
PREP-IE	2024-07-19	0.40	Ian Mondrow	Retrieve expert evidence filed and forward to S. Cleary for review and IR input;
PREP-IE	2024-07-19	2.50	Emily Oladosu	Compile and format evidence; file evidence; e-mail correspondence to parties serving evidence;
PREP-IE	2024-07-21	0.60	Ian Mondrow	Review format of S. Cleary evidence as filed and note to C. Galler regarding options for reformatting for greater ease of navigation; e-mail exchange with S. Cleary regarding approach to IRs;
PREP-IE	2024-07-22	0.80	Ian Mondrow	Further internal correspondence regarding reformatting of S. Cleary evidence for refiling and redraft filing cover letter;
PREP-IE	2024-07-24	0.20	Ian Mondrow	Review S. Cleary invoice against contract and forward information for cost claim tracking to M. Ciciretto; correspondence with S. Cleary regarding IR preparation;
PREP-IR	2024-07-25	0.10	Ian Mondrow	Review correspondence from S. Cleary regarding interrogatory work;
PREP-IR	2024-07-26	0.20	Ian Mondrow	Correspondence with S. Cleary regarding interrogatories;

August 29, 2024
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Industrial Gas Users Association
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PROFESSIONAL SERVICES

	Date	Hours	Timekeeper	Description
RAE	2024-07-02	0.40	Ian Mondrow	Call with C. Smith (for CLD+) regarding LEI report and evidentiary response;
PREP-IE	2024-07-02	0.50	Ian Mondrow	Note to S. Cleary regarding scope for consideration of electric equity thickness; follow-up note to S. Grice and M. Rubenstein on same topic;
PREP-IE	2024-07-04	1.70	Ian Mondrow	Review S. Cleary covering note and N. Sebaa comments regarding draft evidence;
PREP-IE	2024-07-05	1.20	Ian Mondrow	Continue review of S. Cleary draft evidence; conference with S. Cleary and clients to discuss draft evidence;
PREP-IE	2024-07-09	0.30	Ian Mondrow	Client updates regarding evidence drafting and comment on issues/questions raised;
PREP-IE	2024-07-14	2.40	Ian Mondrow	Review and provide comments on S. Cleary full draft evidence;
PREP-IE	2024-07-15	5.80	Ian Mondrow	Continue detailed review of S. Cleary draft evidence and provide comments to S. Cleary;
PREP-IE	2024-07-18	3.40	Ian Mondrow	Final review of S. Cleary draft evidence and final clarification suggestions; update note to clients on finalization of evidence for filing;
PREP-IE	2024-07-19	1.40	Ian Mondrow	Oversee evidence formatting and filing;
PREP-IE	2024-07-19	0.40	Ian Mondrow	Retrieve expert evidence filed and forward to S. Cleary for review and IR input;
PREP-IE	2024-07-19	2.50	Emily Oladosu	Compile and format evidence; file evidence; e-mail correspondence to parties serving evidence;
PREP-IE	2024-07-21	0.60	Ian Mondrow	Review format of S. Cleary evidence as filed and note to C. Galler regarding options for reformatting for greater ease of navigation; e-mail exchange with S. Cleary regarding approach to IRs;
PREP-IE	2024-07-22	0.80	Ian Mondrow	Further internal correspondence regarding reformatting of S. Cleary evidence for refiling and redraft filing cover letter;
PREP-IE	2024-07-24	0.20	Ian Mondrow	Review S. Cleary invoice against contract and forward information for cost claim tracking to M. Ciciretto; correspondence with S. Cleary regarding IR preparation;
PREP-IR	2024-07-25	0.10	Ian Mondrow	Review correspondence from S. Cleary regarding interrogatory work;
PREP-IR	2024-07-26	0.20	Ian Mondrow	Correspondence with S. Cleary regarding interrogatories;

August 29, 2024
INVOICE: 20331950

PREP-IE	2024-07-29	0.10	Emily Oladosu	File and serve letter; e-mail correspondence to I. Mondrow regarding same;
PREP-IR	2024-07-30	0.40	Ian Mondrow	Review OEB correspondence regarding evidence exhibit numbers and label evidence copies; internal correspondence to resize S. Cleary evidence; review further correspondence from S. Cleary regarding IR preparation;
RAE	2024-07-31	0.40	Ian Mondrow	Commence review of Concentric evidence;
PREP-IR	2024-07-31	0.20	Ian Mondrow	Correspondence with S. Cleary and internally regarding process for IR preparation;
PREP-IR	2024-07-31	1.80	Ian Mondrow	Review and comment on S. Cleary draft IRs for Concentric;

Total Fees for Professional Services

SUMMARY OF FEES

TK Name	Hours
Mondrow, Ian	22.20
Oladosu, Emily	2.60
Total	24.80

Client Code	190123
Client Name	Industrial Gas Users Association
Nature of Client Business	Oil & Gas
Matter Code	T1035335.1
Matter Name	(IGUA/AMPCO) OEB Motion re Cost of Capital Review (EB-2024-0063) (IGUA24-ON-OEB-4)
Client Reference Code	
Practice Area of Work	Energy (SA10)
Status	Open Open and Active
Open Date	
Close Date	
Billing Professional	Mondrow, Ian (1760)
Nature of Work	
Tax Jurisdiction	Ontario HST (ONT)

WIP Fees Detail All Timekeepers

	Date	Timekeeper	Remarks	Hours
RAE	Aug 1, 2024	Mondrow, Ian 1760	Continue review of expert evidence filed;	0.8
PREP-IR	Aug 1, 2024	Mondrow, Ian 1760	Continue review and editing of draft IRs; and internal correspondence re formatting and filing;	5.9
PREP-IR	Aug 2, 2024	Oladosu, Emily 16084	File interrogatories; e-mail correspondence to Service List re same;	1.0
PREP-IR	Aug 2, 2024	Mondrow, Ian 1760	Complete review of/revisions to IRs and provide final direction for filing and circulation; review incoming IRs and dispatch to S. Cleary and internally for response format preparation;	2.5
IE-IRR	Aug 5, 2024	Mondrow, Ian 1760	Review correspondence re IRs and S. Cleary work on responses;	0.2
RPD	Aug 9, 2024	Mondrow, Ian 1760	Review P.O. 3; correspondence with OEB Staff to clarify procedural directions; note to S. Cleary re procedural update and associated preparations; note to registrar re attendance in person;	1.2
RPD	Aug 14, 2024	Mondrow, Ian 1760	Review OEB further direction re presentation day and update note to S. Cleary;	0.2
IE-IRR	Aug 14, 2024	Mondrow, Ian 1760	Commence review of S. Cleary draft IRRs;	0.4
IE-IRR	Aug 16, 2024	Mondrow, Ian 1760	Continue review of S. Cleary draft IRRs; correspondence with OEB Staff re IRRs and expert presentation day;	0.2
IE-IRR	Aug 19, 2024	Mondrow, Ian 1760	Continue review of S. Cleary draft IRRs and internal guidance for IRR formatting and production;	2.6
IE-IRR	Aug 20, 2024	Mondrow, Ian 1760	Continue review of S. Cleary draft IRRs and copy-editing;	5.4
IE-IRR	Aug 21, 2024	Mondrow, Ian 1760	Continue review and comment on S. Cleary draft IRRs;	3.3
IE-IRR	Aug 22, 2024	Mondrow, Ian 1760	Continue review and finalization of IRRs and oversee formatting; Retrieve IRRs filed by other parties;	4.8
IE-IRR	Aug 23, 2024	Mondrow, Ian 1760	Continue work to review and finalize IRRs and direct filing;	4.0
RAE	Aug 26, 2024	Mondrow, Ian 1760	Check for OEA IRRs; note to OEA and counsel re inability to retrieve; discussion with M. Circietto to inquire of OEB registrar re OEA IRR access; review note from OEB Staff re redactions in IGUA/AMPCO IRR attachments and review and revise OEB letter seeking determination of non-relevance in respect of redacted information;	2.5
RAE	Aug 27, 2024	Mondrow, Ian 1760	Retrieve additional IRRs and forward to S. Cleary; correspondence with OEB Staff confirming filings regarding determination of non-relevance of redacted information from S. Cleary retainer agreement; review OEA letter re IRR confidentiality claims and instruct preparation of undertakings for information access;	1.0
RAE	Aug 28, 2024	Mondrow, Ian 1760	Correspondence with S. Cleary re IRRs from other experts;	0.1
RAE	Aug 29, 2024	Mondrow, Ian 1760	Review and finalize confidentiality undertakings and provide filing instructions; send to S. Cleary with explanation for review and execution;	0.2
PREP-WIT-AH	Aug 29, 2024	Mondrow, Ian 1760	Review S. Cleary presentation materials and provide comments on form and approach, and on guidance for Presentation Day;	1.2
RAE	Aug 30, 2024	Mondrow, Ian 1760	Review recent filings, including OEB Staff letter re EDA confidentiality request;	0.4
RAE	Sep 3, 2024	Mondrow, Ian 1760	Review filed presentation day materials from experts;	1.3