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October 1, 2024

DELIVERED BY EMAIL & RESS

Ms. Nancy Marconi, Registrar
Ontario Energy Board
2300 Yonge Street, 27th Floor
Toronto, ON M4P 1E4

Dear Ms. Marconi:

**Re: Board File No. EB-2024-0164: Corporate Reorganization of Hydro Ottawa Holding Inc., Hydro Ottawa Capital Corporation and Hydro Ottawa Limited (the “Applicants”)
Notice to OEB of successful completion of share acquisitions.**

Pursuant to the Ontario Energy Board’s (“OEB” or “Board”) Decision and Order dated July 2, 2024 issued in accordance with OEB file number: **EB-2024-0164** (the “Order”), the Board granted leave for the following share acquisitions (the “Transactions”):

1. Hydro Ottawa Capital Corporation (“HOCC”) to acquire 100% of the issued and outstanding shares of Hydro Ottawa Limited (“HOL”) from Hydro Ottawa Holding Inc. (“HOHI”); and
2. HOHI to acquire 100% of the issued and outstanding shares of HOCC.

The Order requires that the OEB be given notice of the Transactions.

In accordance with the Order, the Applicants hereby provide notice to the Board that the Transactions both closed on October 1, 2024.

Yours very truly,

BORDEN LADNER GERVAIS LLP

A handwritten signature in blue ink, appearing to read 'Mark Rodger', is written over a horizontal line.

J. Mark Rodger
Incorporated Partner*
*Mark Rodger Professional Corporation

Copy to: Iris Qi, Case Manager
James Sidlofsky, OEB Counsel

Lawyers | Patent & Trademark Agents