



BY EMAIL and RESS

Mark Rubenstein
mark@shepherd rubenstein.com
Dir. 647-483-0113

Ontario Energy Board
2300 Yonge Street
27th Floor
Toronto, Ontario
M4P 1E4

December 6, 2024
Our File: EB20240116

Attn: Nancy Marconi, Registrar

Dear Ms. Marconi:

Re: EB-2024-0116 – B2M LP – Cost Claim

We are counsel to the School Energy Coalition ("SEC"). Attached, please find the cost claim using the OEB's cost claim system.

For purposes of cost claim categorization, where dockets include both reviewing evidence and preparing interrogatories, or reviewing interrogatory responses and preparing for the Settlement Conference, we have allocated 50% to each specific category activity. As a practical matter, each set of activities are done at the same time and so cannot be readily extricable (e.g. we are preparing IRs as we review the evidence).

Unique to this proceeding is that there are significant commonalities with the EB-2024-0117 application. On that basis, time spend regarding discussions with Hydro One staff (on behalf of B2M LP) that also dealt with the EB-2024-0117 application were allocated 50% each proceeding.

SEC submits that its participation in this proceeding was thorough and valuable and was designed to maximize its assistance to the OEB in this matter. SEC therefore requests reimbursement of its reasonably incurred costs as set out in its cost claim which is commensurate with the scope of the issues, and the role that it took in this proceeding.

Yours very truly,
Shepherd Rubenstein P.C.

Mark Rubenstein

cc: Brian McKay, SEC (by email)
Applicant (by email)

EB-2024-0116 : 1 : Mark Rubenstein

COST CLAIM NUMBER
2408

SUBMISSION DEADLINE DATE
December 09, 2024

CLAIM STATUS
Submitted

EB#
EB-2024-0116: Rates: Transmission: B2M Limited Partnership

OTHER EB#S

PHASE #*
1

INTERVENOR
Rubenstein, Mark; +1 (647) 483-0113
mark@shepherd rubenstein.com

INTERVENOR COMPANY*
School Energy Coalition, Toronto: Corporation

INTERVENOR TYPE
Full Registrant

HST RATE ONTARIO
13.00

EXCHANGE RATE

COUNTRY

HST NUMBER
83673 5464 RT0001

LATE SUBMISSION ALLOWED
No

EXTENSION DEADLINE DATE

PARTICIPANTS

New	Non-Filing Participant First, Last Name	Filing Participant	Total (\$)	Total Hours	Participant Claim Status
No	,	Rubenstein, Mark; +1 (647) 483-0113 mark@shepherd rubenstein.com	6,816.16	20.80	Submitted

ATTACHMENTS

Attachment	Document Type	Import Message
B2M LP Cover Letter.pdf	Cover Letter	

TOTAL LEGAL/CONSULTANT/OTHER FEES
6,032.00

TOTAL DISBURSEMENTS
0.00

TOTAL HST
784.16

TOTAL CLAIM
6,816.16

TOTAL AMOUNT AWARDED

TOTAL HOURS CLAIMED
20.80

TOTAL HOURS DISALLOWED

REASON FOR
DISALLOWANCE

REASON FOR
DISALLOWANCE - 2

REASON FOR
DISALLOWANCE - 3

MAKE CHEQUE PAYABLE TO
Shepherd Rubenstein Professional Corporation, in trust

SEND PAYMENT TO ADDRESS
2200 Yonge Street
Suite 1302
Toronto, ON
M4S 2C6

ATTENTION

SUBMIT SECTION

I am a representative of the Party. I have examined all of the documentation in support of this cost claim. The costs incurred and time spent are directly related to the Party's participation in the OEB Process referred to above.

This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in section 6.05 and 6.09 of the OEB's Practice Direction on Cost Awards.

The information (fees and disbursements) filed in this cost claim is complete and accurate and in accordance with the OEB's Practice Direction for Cost Awards and Appendix A, the Cost Awards Tariff.

SUBMITTED BY
Mark Rubenstein

DATE SUBMITTED
December 06, 2024

CASE EB-2024-0116: Rates: Transmission: B2M Limited Partnership	COST CLAIM EB-2024-0116 : 1 : Mark Rubenstein	INTERVENOR NAME Rubenstein, Mark; +1 (647) 483-0113 mark@shepherdrubenstein.c om	PARTICIPANT CLAIM STATUS Submitted
FILING PARTICIPANT Rubenstein, Mark; +1 (647) 483-0113 mark@shepherdrubenstein.com	NEW PARTICIPANT No	NON-FILING PARTICIPANT F. NAME	NON-FILING PARTICIPANT L. NAME
SERVICE PROVIDER TYPE* Legal Counsel	YEAR CALLED TO BAR* 2011	COMPLETED YEARS PRACTICING/YEARS OF RELEVANT EXPERIENCE* 12	HOURLY RATE 290
HST RATE CHARGED* 13.00	CV STATUS (FOR CONSULTANT/ANALYST) CV Required	LAST CV DATE	OVERRIDE HOURLY RATE No
HST NUMBER 83673 5464 RT0001	HEARINGS Yes	CONSULTATIONS No	DISBURSEMENTS No

HEARINGS

Hearings Hours		Hearings Subtotal (\$)		Hearings Total Tax (\$)		Hearings Total (\$)	
20.80		6,032.00		784.16		6,816.16	
<u>Name</u>	<u>Hours</u>	<u>Hourly Rate</u>	<u>Sub Total</u>	<u>HST Rate</u>	<u>HST</u>	<u>Total</u>	
DISCOVERY							
Read and Research Application and Evidence	1.70	290	493.00	13.00	64.09	557.09	
Preparation of Interrogatories	1.50	290	435.00	13.00	56.55	491.55	
Review Interrogatory Responses	0.70	290	203.00	13.00	26.39	229.39	
Technical Conference Preparation		290		13.00			
Technical Conference Attendance		290		13.00			
Technical Conference Follow-up		290		13.00			
Subtotal of DISCOVERY	3.90		1,131.00		147.03	1,278.03	
PROCEDURAL							
Preparation of Issues List Submission	1.00	290	290.00	13.00	37.70	327.70	
Attendance at Issues List Conference		290		13.00			
Preparation for a Confidentiality Request		290		13.00			
Prepare Submissions on Confidentiality		290		13.00			
Preparation of Motion(s) Materials		290		13.00			
Prepare Submissions on the Motion(s)		290		13.00			
Attendance at Hearing on Motion(s)		290		13.00			
Review Procedural Documents	0.60	290	174.00	13.00	22.62	196.62	

<u>Name</u>	<u>Hours</u>	<u>Hourly Rate</u>	<u>Sub Total</u>	<u>HST Rate</u>	<u>HST</u>	<u>Total</u>
Subtotal of PROCEDURAL	1.60		464.00		60.32	524.32
INTERVENOR EVIDENCE						
Preparation of Intervenor Evidence		290		13.00		
Interrogatory Responses		290		13.00		
Preparation of Witness(es) for Attendance at Hearing		290		13.00		
Subtotal of INTERVENOR EVIDENCE	0.00		0.00		0.00	0.00
SETTLEMENT CONFERENCE						
Preparation for Settlement Conference	1.60	290	464.00	13.00	60.32	524.32
Attendance at Settlement Conference	9.80	290	2,842.00	13.00	369.46	3,211.46
Preparation of Settlement Proposal	3.50	290	1,015.00	13.00	131.95	1,146.95
Attendance at Presentation to Panel		290		13.00		
Subtotal of SETTLEMENT CONFERENCE	14.90		4,321.00		561.73	4,882.73
WRITTEN ARGUMENT						
Written Submissions		290		13.00		
Subtotal of WRITTEN ARGUMENT	0.00		0.00		0.00	0.00
ORAL ARGUMENT						
Preparation for Oral Hearing		290		13.00		
Attendance at Oral Hearing		290		13.00		
Oral Submissions		290		13.00		
Attendance at Oral Submissions		290		13.00		
Subtotal of ORAL ARGUMENT	0.00		0.00		0.00	0.00
DECISION						
Review Decision	0.10	290	29.00	13.00	3.77	32.77
Review Rate/Accounting Order	0.30	290	87.00	13.00	11.31	98.31
Prepare Submission on Rate Order		290		13.00		
Subtotal of DECISION	0.40		116.00		15.08	131.08
OTHER						
Other Attendance (e.g., Intervenor Conferences)		290		13.00		
Subtotal of OTHER	0.00		0.00		0.00	0.00
TOTAL SERVICE PROVIDER FEES						
Total Service Provider Fees	20.80		6,032.00		784.16	6,816.16

Attachments

<u>Attachment</u>	<u>Document Type</u>	<u>Import Message</u>
EB-2024-0116 Client Fees Listing.pdf	Time Docket	

Hearings, Consultations, Disbursements Attachments

<u>Attachment</u>	<u>Document Type</u>	<u>Claim Type</u>	<u>Import Message</u>
EB-2024-0116 Client Fees Listing.pdf	Time Docket	Hearings	

Date	Explanation	Lwyr	Hours
20240621	review Application/p. call w. S. Grice	MR	0.2
20240708	emails	MR	0.2
20240709	complete Intervenor Form/p. call w. S. Grice/p. call w. J. Girvan/emails	MR	0.3
20240710	emails/draft letter to OEB	MR	0.3
20240711	emails	MR	0.1
20240712	emails/sign and send corr/review PO	MR	0.3
20240718	emails/edit draft issues list	MR	0.4
20240719	emails/review corr	MR	0.1
20240723	review issues letter	MR	0.1
20240725	review OEB issues list decision	MR	0.1
20240731	emails	MR	0.1
20240802	review Application, consider issues and draft IRs	MR	2.2
20240820	edit, finalize and file IRs, review other parties IRs	MR	0.3
20240909	emails	MR	0.1
20240913	emails/p. call w. H. AR (Hydro One)	MR	0.1
20240916	review IRR/prepare for Settlement Conference	MR	0.6
20240919	review IRR/prepare for Settlement Conference	MR	0.8
20240922	prepare for Settlement Conference/p. call w. S. Grice	MR	0.1
20240922	prepare for Settlement Conference/p. call w. S. Grice	MR	0.5
20240923	attend Settlement Conference	MR	7.2
20240923	prepare for Day 2/p. call w. S. Grice	MR	0.2
20240924	attend Settlement Conference	MR	2.6
20240926	review corr	MR	0.1
20241005	review SP and provide edits and comments	MR	1
20241007	emails/p. call. w. S. Grice	MR	0.1
20241009	review Staff comments and consolidate comments/emails	MR	0.4
20241010	emails	MR	0.1
20241015	emails/review corr	MR	0.1
20241016	review next version of SP draft/emails/p. call w. S. Grice (AMPCO)	MR	0.4
20241017	emails/p. call w. S. Grice x2/Zoom call with Hydro One (B2M/NRLP) and AMPCO	MR	0.4
20241018	many emails/multiple phone calls w. S. Grice (AMPCO)	MR	0.4
20241019	emails	MR	0.2
20241021	review final version of SP and sign-off/emails	MR	0.1
20241023	emails	MR	0.1
20241028	review Staff submission	MR	0.1
20241121	review OEB Decision	MR	0.1
20241205	review draft RR and charge determinant order/review Staff DRO sub	MR	0.3
			20.8