



BY EMAIL and RESS

Mark Rubenstein
mark@shepherdrubenstein.com
Dir. 647-483-0113

Ontario Energy Board
2300 Yonge Street
27th Floor
Toronto, Ontario
M4P 1E4

December 6, 2024
Our File: EB20240012

Attn: Nancy Marconi, Registrar

Dear Ms. Marconi:

Re: EB-2024-0012 – CWH 2025 – Cost Claim

We are counsel to the School Energy Coalition ("SEC"). Attached, please find the cost claim using the OEB's cost claim system.

For purposes of cost claim categorization, where dockets include both reviewing evidence and preparing interrogatories, or reviewing interrogatory responses and preparing for the Settlement Conference, we have allocated 50% to each specific category activity. As a practical matter, each set of activities are done at the same time and so cannot be readily extricable (e.g. we are preparing IRs as we review the evidence).

SEC submits that its participation in this proceeding was thorough and valuable and was designed to maximize its assistance to the OEB in this matter. SEC therefore requests reimbursement of its reasonably incurred costs as set out in its cost claim which is commensurate with the scope of the issues, and the role that it took in this proceeding.

Yours very truly,
Shepherd Rubenstein P.C.

Mark Rubenstein

cc: Brian McKay, SEC (by email)
Applicant (by email)

EB-2024-0012 : 1 : Mark Rubenstein

COST CLAIM NUMBER
2407

SUBMISSION DEADLINE DATE
December 09, 2024

CLAIM STATUS
Approved by Finance

EB#
EB-2024-0012: Rates: Distribution: Centre
Wellington Hydro Ltd.

OTHER EB#S

PHASE #*
1

INTERVENOR
Rubenstein, Mark; +1 (647) 483-0113
mark@shepherdrubenstein.com

INTERVENOR COMPANY*
School Energy Coalition, Toronto:
Corporation

INTERVENOR TYPE
Full Registrant

HST RATE ONTARIO
13.00

EXCHANGE RATE

COUNTRY

HST NUMBER
83673 5464 RT0001

LATE SUBMISSION ALLOWED
No

EXTENSION DEADLINE DATE

PARTICIPANTS

<u>New</u>	<u>Non-Filing Participant First, Last Name</u>	<u>Filing Participant</u>	<u>Total (\$)</u>	<u>Total Hours</u>	<u>Participant Claim Status</u>
No	,	Rubenstein, Mark; +1 (647) 483-0113 mark@shepherdrubenstein.com	12,616.47	38.50	Submitted

ATTACHMENTS

<u>Attachment</u>	<u>Document Type</u>	<u>Import Message</u>
CWH Cover Letter.pdf	Cover Letter	
SEC EB-2024-0012 Cost Claim 120620241108.pdf		

TOTAL LEGAL/CONSULTANT/OTHER FEES
11,165.00

TOTAL DISBURSEMENTS
0.00

TOTAL HST
1,451.47

TOTAL CLAIM
12,616.47

TOTAL AMOUNT AWARDED

TOTAL HOURS CLAIMED
38.50

TOTAL HOURS DISALLOWED

REASON FOR
DISALLOWANCE

REASON FOR
DISALLOWANCE - 2

REASON FOR
DISALLOWANCE - 3

MAKE CHEQUE PAYABLE TO
Shepherd Rubenstein Professional Corporation, in trust

SEND PAYMENT TO ADDRESS

ATTENTION

2200 Yonge Street
Suite 1302
Toronto, ON
M4S 2C6

SUBMIT SECTION

I am a representative of the Party. I have examined all of the documentation in support of this cost claim. The costs incurred and time spent are directly related to the Party's participation in the OEB Process referred to above.

This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in section 6.05 and 6.09 of the OEB's Practice Direction on Cost Awards.

The information (fees and disbursements) filed in this cost claim is complete and accurate and in accordance with the OEB's Practice Direction for Cost Awards and Appendix A, the Cost Awards Tariff.

SUBMITTED BY
Mark Rubenstein

DATE SUBMITTED
December 06, 2024

CASE EB-2024-0012: Rates: Distribution: Centre Wellington Hydro Ltd.	COST CLAIM EB-2024-0012 : 1 : Mark Rubenstein	INTERVENOR NAME Rubenstein, Mark; +1 (647) 483-0113 mark@shepherdrubenstein.c om	PARTICIPANT CLAIM STATUS Submitted
FILING PARTICIPANT Rubenstein, Mark; +1 (647) 483-0113 mark@shepherdrubenstein.com	NEW PARTICIPANT No	NON-FILING PARTICIPANT F. NAME	NON-FILING PARTICIPANT L. NAME
SERVICE PROVIDER TYPE* Legal Counsel	YEAR CALLED TO BAR* 2011	COMPLETED YEARS PRACTICING/YEARS OF RELEVANT EXPERIENCE* 12	HOURLY RATE 290
HST RATE CHARGED* 13.00	CV STATUS (FOR CONSULTANT/ANALYST) CV Required	LAST CV DATE	OVERRIDE HOURLY RATE No
HST NUMBER 83673 5464 RT0001	HEARINGS Yes	CONSULTATIONS No	DISBURSEMENTS No

HEARINGS

Hearings Hours 38.50	Hearings Subtotal (\$) 11,165.00	Hearings Total Tax (\$) 1,451.47	Hearings Total (\$) 12,616.47
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<u>Name</u>	<u>Hours</u>	<u>Hourly Rate</u>	<u>Sub Total</u>	<u>HST Rate</u>	<u>HST</u>	<u>Total</u>
DISCOVERY						
Read and Research Application and Evidence	5.05	290	1,464.50	13.00	190.39	1,654.89
Preparation of Interrogatories	4.85	290	1,406.50	13.00	182.85	1,589.35
Review Interrogatory Responses	3.05	290	884.50	13.00	114.99	999.49
Technical Conference Preparation		290		13.00		
Technical Conference Attendance		290		13.00		
Technical Conference Follow-up		290		13.00		
Subtotal of DISCOVERY	12.95		3,755.50		488.23	4,243.73
PROCEDURAL						
Preparation of Issues List Submission	0.20	290	58.00	13.00	7.54	65.54
Attendance at Issues List Conference		290		13.00		
Preparation for a Confidentiality Request		290		13.00		
Prepare Submissions on Confidentiality		290		13.00		
Preparation of Motion(s) Materials		290		13.00		
Prepare Submissions on the Motion(s)		290		13.00		
Attendance at Hearing on Motion(s)		290		13.00		
Review Procedural Documents	0.70	290	203.00	13.00	26.39	229.39

<u>Name</u>	<u>Hours</u>	<u>Hourly Rate</u>	<u>Sub Total</u>	<u>HST Rate</u>	<u>HST</u>	<u>Total</u>
Subtotal of PROCEDURAL	0.90		261.00		33.93	294.93
INTERVENOR EVIDENCE						
Preparation of Intervenor Evidence		290		13.00		
Interrogatory Responses		290		13.00		
Preparation of Witness(es) for Attendance at Hearing		290		13.00		
Subtotal of INTERVENOR EVIDENCE	0.00		0.00		0.00	0.00
SETTLEMENT CONFERENCE						
Preparation for Settlement Conference	8.25	290	2,392.50	13.00	311.03	2,703.53
Attendance at Settlement Conference	9.80	290	2,842.00	13.00	369.46	3,211.46
Preparation of Settlement Proposal	5.40	290	1,566.00	13.00	203.58	1,769.58
Attendance at Presentation to Panel		290		13.00		
Subtotal of SETTLEMENT CONFERENCE	23.45		6,800.50		884.07	7,684.57
WRITTEN ARGUMENT						
Written Submissions		290		13.00		
Subtotal of WRITTEN ARGUMENT	0.00		0.00		0.00	0.00
ORAL ARGUMENT						
Preparation for Oral Hearing		290		13.00		
Attendance at Oral Hearing		290		13.00		
Oral Submissions		290		13.00		
Attendance at Oral Submissions		290		13.00		
Subtotal of ORAL ARGUMENT	0.00		0.00		0.00	0.00
DECISION						
Review Decision	0.20	290	58.00	13.00	7.54	65.54
Review Rate/Accounting Order	0.70	290	203.00	13.00	26.39	229.39
Prepare Submission on Rate Order	0.30	290	87.00	13.00	11.31	98.31
Subtotal of DECISION	1.20		348.00		45.24	393.24
OTHER						
Other Attendance (e.g., Intervenor Conferences)		290		13.00		
Subtotal of OTHER	0.00		0.00		0.00	0.00
TOTAL SERVICE PROVIDER FEES						
Total Service Provider Fees	38.50		11,165.00		1,451.47	12,616.47

Attachments

<u>Attachment</u>	<u>Document Type</u>	<u>Import Message</u>
EB-2024-0012 Client Fees Listing.pdf	Time Docket	

Hearings, Consultations, Disbursements Attachments

<u>Attachment</u>	<u>Document Type</u>	<u>Claim Type</u>	<u>Import Message</u>
EB-2024-0012 Client Fees Listing.pdf	Time Docket	Hearings	

Date	Explanation	Lwyr	Hours
20240610	preliminary review of Application	MR	0.4
20240610	file Intervention Form	MR	0.1
20240613	review PO1	MR	0.2
20240614	emails	MR	0.1
20240617	emails/review revised PO	MR	0.1
20240619	review issues list/emails	MR	0.2
20240705	review Application/draft IRs	MR	5.5
20240708	review Application/draft IRs	MR	2.8
20240710	review Application/draft IRs	MR	0.8
20240711	p. call w. S. Grice	MR	0.1
20240712	review VECC and Staff IRs	MR	0.3
20240811	review IRR and prepare for Settlement Conference	MR	3.1
20240812	review IRR and prepare for Settlement Conference	MR	3
20240813	review IRR and prepare for Settlement Conference/send clarification questions	MR	0.5
20240818	review CQ question responses/prepare for Settlement Conference	MR	2.5
20240819	attend Settlement Conference Day 1	MR	6.1
20240819	prepare for SC Day 2	MR	1.5
20240819	prepare for SC (before Start)	MR	0.5
20240820	attend Settlement Conference Day 2	MR	3.7
20240821	emails	MR	0.1
20240830	emails	MR	0.1
20240903	review settlement proposal and provide comments and edits	MR	1.5
20240904	review models	MR	0.9
20240906	review comments and edits and consolidate/emails	MR	1
20240910	emails	MR	0.1
20240911	review corr/review PO	MR	0.1
20240913	emails/review second draft of SP	MR	0.5
20240916	emails/finalize proposed edits	MR	0.2
20240917	emails/review OEB Staff comments and consolidated to return to CWH	MR	0.6
20240919	emails	MR	0.1
20240920	emails	MR	0.1
20240923	emails/final review and sign-off	MR	0.3
20240924	email	MR	0.1
20241009	review corr	MR	0.1
20241107	review decision/emails	MR	0.2
20241118	review corr	MR	0.1
20241120	review PO	MR	0.1
20241127	review DRO	MR	0.5
20241128	review Staff comments and draft letter	MR	0.3
			38.5