

EB-2022-0295 : 3 : Erika Lontoc

COST CLAIM NUMBER
2447

SUBMISSION DEADLINE DATE
January 10, 2025

CLAIM STATUS
Approved by Finance

EB#
EB-2022-0295: Initiatives: Policy Dev, CDM:
Ontario Energy Board

OTHER EB#S

PHASE #*
3

INTERVENOR
Lontoc, Erika; +1 (416) 846-0004
elontoc01@gmail.com

INTERVENOR COMPANY*
Erika Lontoc, Markham: Sole
Proprietor

INTERVENOR TYPE
Other

HST RATE ONTARIO
13.00

EXCHANGE RATE

COUNTRY

HST NUMBER
78302 2213 RT0001

LATE SUBMISSION ALLOWED
No

EXTENSION DEADLINE DATE

PARTICIPANTS

New	Non-Filing Participant First, Last Name	Filing Participant	Total (\$)	Total Hours	Participant Claim Status
No	,	Lontoc, Erika; +1 (416) 846-0004 elontoc01@gmail.com	39,154.55	105.00	Submitted

ATTACHMENTS

Attachment	Document Type	Import Message
EL EB-2022-0295 Cost Claim 010720250822.pdf		

TOTAL LEGAL/CONSULTANT/OTHER FEES
34,650.00

TOTAL DISBURSEMENTS
0.00

TOTAL HST
4,504.55

TOTAL CLAIM
39,154.55

TOTAL AMOUNT AWARDED

TOTAL HOURS CLAIMED
105.00

TOTAL HOURS DISALLOWED

REASON FOR
DISALLOWANCE

REASON FOR
DISALLOWANCE - 2

REASON FOR
DISALLOWANCE - 3

MAKE CHEQUE PAYABLE TO
Erika Lontoc

SEND PAYMENT TO ADDRESS
2-210 ADAM SELLERS ST
Markham, ON
L6B1P2

ATTENTION

SUBMIT SECTION

I am a representative of the Party. I have examined all of the documentation in support of this cost claim. The costs incurred and time spent are directly related to the Party's participation in the OEB Process referred to above.

This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in section 6.05 and 6.09 of the OEB's Practice Direction on Cost Awards.

The information (fees and disbursements) filed in this cost claim is complete and accurate and in accordance with the OEB's Practice Direction for Cost Awards and Appendix A, the Cost Awards Tariff.

SUBMITTED BY
Erika Lontoc

DATE SUBMITTED
January 07, 2025

CASEEB-2022-0295: Initiatives: Policy
Dev, CDM: Ontario Energy Board**COST CLAIM**EB-2022-0295 : 3 : Erika
Lontoc**INTERVENOR NAME**Lontoc, Erika; +1 (416)
846-0004
elontoc01@gmail.com**PARTICIPANT
CLAIM STATUS**

Submitted

FILING PARTICIPANTLontoc, Erika; +1 (416) 846-0004
elontoc01@gmail.com**NEW
PARTICIPANT**

No

**NON-FILING
PARTICIPANT F. NAME****NON-FILING
PARTICIPANT L. NAME****SERVICE PROVIDER TYPE***
Consultant**YEAR CALLED TO BAR*****COMPLETED YEARS
PRACTICING/YEARS OF
RELEVANT EXPERIENCE***
24**HOURLY RATE**
330**HST RATE CHARGED***
13.00**CV STATUS (FOR
CONSULTANT/ANALYST)**
CV Provided within Previous
24 Months**LAST CV DATE**
July 14, 2024**OVERRIDE
HOURLY RATE**
No**HST NUMBER**
78302 2213 RT0001**HEARINGS**
No**CONSULTATIONS**
Yes**DISBURSEMENTS**
No

CONSULTATION

Consultation		Consultations		Consultations		Consultations		
Hours		Subtotal (\$)		Total Tax (\$)		Total (\$)		
105.00		34,650.00		4,504.55		39,154.55		
Description		Maximum	Hours	Hourly	Sub Total	HST Rate	HST	Total
		Hours		Rate				
1	SAG Meeting # 22 - April 25, 2024	4.00	4.00	330	1,320.00	13.00	171.60	1,491.60
2	APS review and discussions, including key inputs and comments on draft potential results May 1, 2024	10.00	0.00	330		13.00		
3	Review and comment: Preliminary SAG Report draft chapters (May 1-Jul 31)	6.00	6.00	330	1,980.00	13.00	257.40	2,237.40
4	SAG Meeting #23 May 9, 2024	4.00	4.00	330	1,320.00	13.00	171.60	1,491.60
5	SAG Meeting #24 May 16, 2024	3.75	3.75	330	1,237.50	13.00	160.88	1,398.38
6	Review and comment: APS Comment Respond Round 7 May 23, 2024	2.00	0.00	330		13.00		
7	SAG Meeting #25 May 23, 2024	3.75	3.75	330	1,237.50	13.00	160.88	1,398.38
8	SAG Meeting #26 May 28, 2024	3.75	3.75	330	1,237.50	13.00	160.88	1,398.38
9	SAG Meeting #27 June 6, 2024	3.75	3.75	330	1,237.50	13.00	160.88	1,398.38
10	SAG Meeting #28 June 13, 2024	3.75	3.75	330	1,237.50	13.00	160.88	1,398.38
11	Review and Comment: Final Draft APS Results June 14, 2024	2.00	1.00	330	330.00	13.00	42.90	372.90
12	Review and Comment: Final Measure Characterization Results June 18, 2024	2.00	1.00	330	330.00	13.00	42.90	372.90
13	SAG Meeting #29 June 20, 2024	3.75	3.75	330	1,237.50	13.00	160.88	1,398.38
14	Review and Comment: SAG Feedback for June Stakeholder Session June 20, 2024	0.50	0.50	330	165.00	13.00	21.45	186.45
15	2026-2030 EGI DSM Pre-Application Meeting June 27, 2024	6.50	6.50	330	2,145.00	13.00	278.85	2,423.85
16	SAG Meeting #30 July 11, 2024	3.75	3.75	330	1,237.50	13.00	160.88	1,398.38
17	SAG Meeting #31 July 16, 2024	3.75	3.75	330	1,237.50	13.00	160.88	1,398.38
18	Review and Comment: Custom C&I Proxy NTG Value - Expert Panel July 16, 2024	1.50	1.50	330	495.00	13.00	64.35	559.35
19	SAG Meeting #32 July 30, 2024	3.50	3.50	330	1,155.00	13.00	150.15	1,305.15
20	SAG Meeting #33 - Joint with EAC August 1, 2024	2.00	2.00	330	660.00	13.00	85.80	745.80
21	Review and Comment: Final SAG Report chapters (Aug 1 to Oct 31)	12.00	12.00	330	3,960.00	13.00	514.80	4,474.80
22	SAG Meeting #34 - Joint with EAC August 14, 2024	2.00	2.00	330	660.00	13.00	85.80	745.80
23	DSM Engagement Session - Commercial and Industrial DSM program planning Aug 15, 2024	7.00	7.00	330	2,310.00	13.00	300.30	2,610.30
24	DSM Engagement Session - Residential and Income Qualified DSM program planning Aug 22, 2024	7.00	7.00	330	2,310.00	13.00	300.30	2,610.30
25	SAG Meeting #35 - Joint with EAC August 28, 2024	2.00	2.00	330	660.00	13.00	85.80	745.80
26	SAG Meeting #36 - Joint with EAC September 19, 2024	3.75	3.75	330	1,237.50	13.00	160.88	1,398.38
27	Review and Comment: Draft APS Report September 26, 2024	12.00	3.00	330	990.00	13.00	128.70	1,118.70
28	SAG Meeting #37 Joint with EAC September 26, 2024	3.75	3.75	330	1,237.50	13.00	160.88	1,398.38
29	SAG Meeting #38 Joint with EAC October 3, 2024	2.00	2.00	330	660.00	13.00	85.80	745.80

	<u>Description</u>	<u>Maximum Hours</u>	<u>Hours</u>	<u>Hourly Rate</u>	<u>Sub Total</u>	<u>HST Rate</u>	<u>HST</u>	<u>Total</u>
30	DSM Engagement Session - Portfolio Summary View October 3, 2024	2.00	2.00	330	660.00	13.00	85.80	745.80
31	Review and Comment: APS Report Comment Follow-up October 17, 2024	1.50	0.50	330	165.00	13.00	21.45	186.45
32	EAC Review and Comment: CPSV Batch 3 May 10, 2024	1.00		330		13.00		
33	EAC Review and Comment: CPSV Batch 4 May 13, 2024	0.50		330		13.00		
34	EAC Meeting #16 May 15, 2024	1.50		330		13.00		
35	EAC Review and Comment: Draft Scope of Work-2023 Annual Verification May 20, 2024	1.50		330		13.00		
36	EAC Meeting #17 May 21, 2024	2.00		330		13.00		
37	EAC Review and Comment: 2023 Ag Spillover Survey Guide May 23, 2024	1.00		330		13.00		
38	EAC Meeting #18 May 28, 2024	2.00		330		13.00		
39	EAC Review and Comment: Draft TRM Work Plan July 4, 2024	1.00		330		13.00		
40	EAC Review and Comment: Free Ridership Approach for future studies July 15, 2024	1.00		330		13.00		
41	EAC Review and Comment: Free Ridership Participant Vendor Survey July 3, 2024	1.00		330		13.00		
42	EAC Review and Comment: CPSV Batch 5 July 8, 2024	1.00		330		13.00		
43	EAC Review and Comment: Free Ridership Participant Vendor Survey pt 2 July 15, 2024	1.00		330		13.00		
44	EAC Review and Comment: Custom C&I Proxy NTG Value - Expert Panel July 16, 2024	1.50		330		13.00		
45	EAC Review/Comment: CPSV Batch 6 July 22, 2024	1.00		330		13.00		
46	EAC Meeting #19 July 23, 2024	2.00		330		13.00		
47	SAG Meeting #33 - Joint with EAC August 1, 2024	2.00		330		13.00		
48	EAC Meeting #20 August 6, 2024	1.00		330		13.00		
49	EAC Review and Comment: CPSV Batch 7 August 8, 2024	1.00		330		13.00		
50	SAG Meeting #34 - Joint with EAC August 14, 2024	2.00		330		13.00		
51	EAC Review and Comment: CPSV Batch 8 August 19, 2024	1.00		330		13.00		
52	EAC Meeting #21 August 20, 2024	0.50		330		13.00		
53	SAG Meeting #35 - Joint with EAC August 28, 2024	2.00		330		13.00		
54	EAC Review and Comment: Draft 2023 Free Ridership Evaluation Report August 30, 2024	2.00		330		13.00		
55	EAC Review and Comment: CPSV Batch 9 September 4, 2024	0.50		330		13.00		
56	EAC Meeting #22 September 5, 2024	1.25		330		13.00		
57	EAC Review and Comment: CPSV Batch 9 pt 2, September 10, 2024	0.50		330		13.00		
58	EAC Meeting #23 September 17, 2024	2.00		330		13.00		
59	SAG Meeting #36 - Joint with EAC September 19, 2024	3.75		330		13.00		
60	SAG Meeting #37 - Joint with EAC September 26, 2024	3.75		330		13.00		

	<u>Description</u>	<u>Maximum Hours</u>	<u>Hours</u>	<u>Hourly Rate</u>	<u>Sub Total</u>	<u>HST Rate</u>	<u>HST</u>	<u>Total</u>
51	SAG Meeting #38 - Joint with EAC October 3, 2024	2.00		330		13.00		
52	EAC Review and Comment: Free Ridership Approach for future studies October 9, 2024	1.00		330		13.00		
53	EAC Review and Comment: Draft Ag Spillover Report October 18, 2024	2.50		330		13.00		
54	EAC Review and Comment: Draft 2023 CPSV Report, October 28, 2024	2.50		330		13.00		
55	EAC Meeting #24 November 1, 2024	2.00		330		13.00		
56	EAC Meeting #25 November 19, 2024	1.00		330		13.00		
	Total Legal/Consultant Fees		105.00		34,650.00		,504.55	39,154.55

Attachments

<u>Attachment</u>	<u>Document Type</u>	<u>Import Message</u>
Invoice 20250106 Time Docket.pdf	Time Docket and Invoice	

Hearings, Consultations, Disbursements Attachments

<u>Attachment</u>	<u>Document Type</u>	<u>Claim Type</u>	<u>Import Message</u>
Invoice 20250106 Time Docket.pdf	Time Docket and Invoice	Consultations	

Erika Lontoc
210-2 Adam Sellers St.
Markham, ON L6B 1P2
Phone 416.846.0004 **Email** elontoc01@gmail.com / elontoc1@outlook.com

INVOICE NO. 20250106

DATE: JANUARY 6, 2025

BILL TO

Ontario Energy Board
P.O. Box 2319, 27th Floor
2300 Yonge Street
Toronto, ON M4P 1E4

DESCRIPTION	AMOUNT
OEB EB-2022-0295 DSM SAG Consulting	
105 hours @ \$330/hour	\$34,650.00
Detailed timesheet (docket) attached	
HST #78302 2213 RT0001	<u>4,504.55</u>
TOTAL DUE	<u>\$39,154.55</u>

Please remit payment to:

Erika Lontoc
210-2 Adam Sellers St.
Markham, ON L6B 1P2

Erika Lontoc
 210-2 Adam Sellers St.
 Markham, ON L6B 1P2
Phone 416.846.0004 **Email** elontoc01@gmail.com / elontoc1@outlook.com

INVOICE NO. 20250106

DATE JANUARY 6, 2025

OEB EB-2022-0295
 DSM Stakeholder Advisory Group
 April 25 – November 30, 2024

TIME DOCKET

No.	No	Activity	Time Billed
1	25-Apr-24	SAG Meeting #22	4
2	01-May-24	APS Review and Discussions, including key inputs and comments on draft potential results	0
3	01-May-24	Review and Comment: Preliminary SAG Report draft chapters (May 1-July 31)	6
4	09-May-24	SAG Meeting #23	4
5	16-May-24	SAG Meeting #24	3.75
6	23-May-24	Review and Comment: APS Comment Response Round 7	0
7	23-May-24	SAG Meeting #25	3.75
8	28-May-24	SAG Meeting #26	3.75
9	06-Jun-24	SAG Meeting #27	3.75
10	13-Jun-24	SAG Meeting #28	3.75
11	14-Jun-24	Review and Comment: Final Draft APS Results	1
12	18-Jun-24	Review and Comment: Final Measure Characterization Results	1
13	20-Jun-24	SAG Meeting #29	3.75
14	20-Jun-24	Review and Comment: SAG Feedback for June Stakeholder Session	0.5
15	27-Jun-24	2026-2030 EGI DSM Pre-Application Meeting	6.5
16	11-Jul-24	SAG Meeting #30	3.75
17	16-Jul-24	SAG Meeting #31	3.75

No.	No	Activity	Time Billed
18	16-Jul-24	Review and Comment: Custom C&I Proxy NTG Value - Expert Panel	1.5
19	30-Jul-24	SAG Meeting #32	3.5
20	01-Aug-24	SAG Meeting #33 - Joint with EAC	2
21	01-Aug-24	Review and Comment: Final SAG Report chapters (Aug 1 to Oct 31)	12
22	14-Aug-24	SAG Meeting #34 - Joint with EAC	2
23	15-Aug-24	DSM Engagement Session - Commercial and Industrial DSM program planning	7
24	22-Aug-24	DSM Engagement Session - Residential and Income Qualified DSM program planning	7
25	28-Aug-24	SAG Meeting #35 - Joint with EAC	2
26	19-Sep-24	SAG Meeting #36 - Joint with EAC	3.75
27	26-Sep-24	Review and Comment: Draft APS Report	3
28	26-Sep-24	SAG Meeting #37 - Joint with EAC	3.75
29	03-Oct-24	SAG Meeting #38 - Joint with EAC	2
30	03-Oct-24	DSM Engagement Session - Portfolio Summary View	2
31	17-Oct-24	Review and Comment: APS Report Comment Follow-up	0.5
TOTAL			105.00 hrs