

**January 8, 2025**

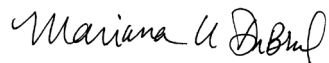
**Hatem Hassan  
Lawren Murray  
Ontario Energy Board  
2300 Yonge Street, 27<sup>th</sup> Floor  
PO Box 2319  
Toronto, ON M4P 1E4**

**Re: Cost Claim for EB-2022-0295**

**Dear Mr. Hassan and Mr. Murray:**

Please accept our materials submitted via the OEB Portal for our Cost Claim for Chris Neme's work on the Natural Gas DSM Stakeholder Advisory Group (SAG) and Evaluation Advisory Committee (EAC) from May 1, 2024 through November 30, 2024.

**Sincerely,**



**Mariana Du Brul  
Administrative Manager**

## EB-2022-0295 : 3 : Mariana Du Brul

COST CLAIM NUMBER 2455	SUBMISSION DEADLINE DATE January 10, 2025	CLAIM STATUS Approved by Finance
EB# EB-2022-0295: Initiatives: Policy Dev, CDM: Ontario Energy Board	OTHER EB#S	PHASE #* 3
INTERVENOR Du Brul, Mariana; +1 (802) 482-4940 finance@energyfuturesgroup.com	INTERVENOR COMPANY* Energy Futures Group, Hinesburg: Corporation	INTERVENOR TYPE Tax Exempt
HST RATE ONTARIO 0.00	EXCHANGE RATE	COUNTRY US
HST NUMBER	LATE SUBMISSION ALLOWED No	EXTENSION DEADLINE DATE

### PARTICIPANTS

New	Non-Filing Participant First, Last Name	Filing Participant	Total (\$)	Total Hours	Participant Claim Status
No	,	Neme, Chris; +1 (802) 482-5001 x.1 cneme@energyfuturesgroup .com	23,842.50	72.25	Submitted

### ATTACHMENTS

Attachment	Document Type	Import Message
EnergyFuturesGroup_CostClaim_CoverLetter_20250108.pdf	Cover Letter	
EFG EB-2022-0295 Cost Claim 010820251204.pdf		

TOTAL LEGAL/CONSULTANT/OTHER FEES 23,842.50	TOTAL DISBURSEMENTS 0.00	TOTAL HST 0.00
TOTAL CLAIM 23,842.50	TOTAL AMOUNT AWARDED	
TOTAL HOURS CLAIMED 72.25	TOTAL HOURS DISALLOWED	
REASON FOR DISALLOWANCE	REASON FOR DISALLOWANCE - 2	REASON FOR DISALLOWANCE - 3

MAKE CHEQUE PAYABLE TO  
Energy Futures Group, Inc.

SEND PAYMENT TO ADDRESS  
PO Box 587  
Hinesburg, VT 05461  
USA

ATTENTION

#### SUBMIT SECTION

I am a representative of the Party. I have examined all of the documentation in support of this cost claim. The costs incurred and time spent are directly related to the Party's participation in the OEB Process referred to above.

This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in section 6.05 and 6.09 of the OEB's Practice Direction on Cost Awards.

The information (fees and disbursements) filed in this cost claim is complete and accurate and in accordance with the OEB's Practice Direction for Cost Awards and Appendix A, the Cost Awards Tariff.

SUBMITTED BY  
Chris Neme

DATE SUBMITTED  
January 08, 2025

**CASE**

EB-2022-0295: Initiatives: Policy  
Dev, CDM: Ontario Energy Board

**COST CLAIM**

EB-2022-0295 : 3 : Mariana  
Du Brul

**INTERVENOR NAME**

Du Brul, Mariana; +1 (802)  
482-4940  
finance@energyfuturesgroup.  
com

**PARTICIPANT  
CLAIM STATUS**  
Submitted

**FILING PARTICIPANT**

Neme, Chris; +1 (802) 482-5001  
x.1  
cneme@energyfuturesgroup.com

**NEW  
PARTICIPANT**  
No

**NON-FILING  
PARTICIPANT F. NAME**

**NON-FILING  
PARTICIPANT L. NAME**

**SERVICE PROVIDER TYPE\***  
Consultant

**YEAR CALLED TO BAR\***

**COMPLETED YEARS  
PRACTICING/YEARS OF  
RELEVANT EXPERIENCE\***  
37

**HOURLY RATE**  
330

**HST RATE CHARGED\***  
0.00

**CV STATUS (FOR  
CONSULTANT/ANALYST)**  
CV Provided within Previous  
24 Months

**LAST CV DATE**  
April 29, 2024

**OVERRIDE  
HOURLY RATE**  
No

**HST NUMBER**

**HEARINGS**  
No

**CONSULTATIONS**  
Yes

**DISBURSEMENTS**  
No

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## CONSULTATION

Consultation		Consultations		Consultations		Consultations	
Hours		Subtotal (\$)		Total Tax (\$)		Total (\$)	
72.25		23,842.50		0.00		23,842.50	
Description		Maximum Hours	Hours	Hourly Rate	Sub Total	HST Rate	Total
1	SAG Meeting # 22 - April 25, 2024	4.00	0.25	330	82.50	0.00	82.50
2	APS review and discussions, including key inputs and comments on draft potential results May 1, 2024	10.00	0.50	330	165.00	0.00	165.00
3	Review and comment: Preliminary SAG Report draft chapters (May 1-Jul 31)	6.00	4.00	330	1,320.00	0.00	1,320.00
4	SAG Meeting #23 May 9, 2024	4.00	2.75	330	907.50	0.00	907.50
5	SAG Meeting #24 May 16, 2024	3.75		330		0.00	
6	Review and comment: APS Comment Respond Round 7 May 23, 2024	2.00		330		0.00	
7	SAG Meeting #25 May 23, 2024	3.75	3.50	330	1,155.00	0.00	1,155.00
8	SAG Meeting #26 May 28, 2024	3.75	3.00	330	990.00	0.00	990.00
9	SAG Meeting #27 June 6, 2024	3.75	3.75	330	1,237.50	0.00	1,237.50
10	SAG Meeting #28 June 13, 2024	3.75	3.00	330	990.00	0.00	990.00
11	Review and Comment: Final Draft APS Results June 14, 2024	2.00		330		0.00	
12	Review and Comment: Final Measure Characterization Results June 18, 2024	2.00		330		0.00	
13	SAG Meeting #29 June 20, 2024	3.75		330		0.00	
14	Review and Comment: SAG Feedback for June Stakeholder Session June 20, 2024	0.50		330		0.00	
15	2026-2030 EGI DSM Pre-Application Meeting June 27, 2024	6.50		330		0.00	
16	SAG Meeting #30 July 11, 2024	3.75	3.50	330	1,155.00	0.00	1,155.00
17	SAG Meeting #31 July 16, 2024	3.75	3.50	330	1,155.00	0.00	1,155.00
18	Review and Comment: Custom C&I Proxy NTG Value - Expert Panel July 16, 2024	1.50		330		0.00	
19	SAG Meeting #32 July 30, 2024	3.50		330		0.00	
20	SAG Meeting #33 - Joint with EAC August 1, 2024	2.00		330		0.00	
21	Review and Comment: Final SAG Report chapters (Aug 1 to Oct 31)	12.00	10.75	330	3,547.50	0.00	3,547.50
22	SAG Meeting #34 - Joint with EAC August 14, 2024	2.00	2.00	330	660.00	0.00	660.00
23	DSM Engagement Session - Commercial and Industrial DSM program planning Aug 15, 2024	7.00	5.00	330	1,650.00	0.00	1,650.00
24	DSM Engagement Session - Residential and Income Qualified DSM program planning Aug 22, 2024	7.00	4.00	330	1,320.00	0.00	1,320.00
25	SAG Meeting #35 - Joint with EAC August 28, 2024	2.00		330		0.00	
26	SAG Meeting #36 - Joint with EAC September 19, 2024	3.75	3.75	330	1,237.50	0.00	1,237.50
27	Review and Comment: Draft APS Report September 26, 2024	12.00	2.50	330	825.00	0.00	825.00
28	SAG Meeting #37 Joint with EAC September 26, 2024	3.75	3.00	330	990.00	0.00	990.00
29	SAG Meeting #38 Joint with EAC October 3, 2024	2.00	1.50	330	495.00	0.00	495.00

	<u>Description</u>	<u>Maximum Hours</u>	<u>Hours</u>	<u>Hourly Rate</u>	<u>Sub Total</u>	<u>HST Rate</u>	<u>HST</u>	<u>Total</u>
30	DSM Engagement Session - Portfolio Summary View October 3, 2024	2.00	1.75	330	577.50	0.00		577.50
31	Review and Comment: APS Report Comment Follow-up October 17, 2024	1.50		330		0.00		
32	EAC Review and Comment: CPSV Batch 3 May 10, 2024	1.00	0.50	330	165.00	0.00		165.00
33	EAC Review and Comment: CPSV Batch 4 May 13, 2024	0.50	0.50	330	165.00	0.00		165.00
34	EAC Meeting #16 May 15, 2024	1.50		330		0.00		
35	EAC Review and Comment: Draft Scope of Work-2023 Annual Verification May 20, 2024	1.50		330		0.00		
36	EAC Meeting #17 May 21, 2024	2.00	2.00	330	660.00	0.00		660.00
37	EAC Review and Comment: 2023 Ag Spillover Survey Guide May 23, 2024	1.00		330		0.00		
38	EAC Meeting #18 May 28, 2024	2.00	0.50	330	165.00	0.00		165.00
39	EAC Review and Comment: Draft TRM Work Plan July 4, 2024	1.00	0.50	330	165.00	0.00		165.00
40	EAC Review and Comment: Free Ridership Approach for future studies July 15, 2024	1.00	0.25	330	82.50	0.00		82.50
41	EAC Review and Comment: Free Ridership Participant Vendor Survey July 3, 2024	1.00		330		0.00		
42	EAC Review and Comment: CPSV Batch 5 July 8, 2024	1.00		330		0.00		
43	EAC Review and Comment: Free Ridership Participant Vendor Survey pt 2 July 15, 2024	1.00		330		0.00		
44	EAC Review and Comment: Custom C&I Proxy NTG Value - Expert Panel July 16, 2024	1.50		330		0.00		
45	EAC Review/Comment: CPSV Batch 6 July 22, 2024	1.00		330		0.00		
46	EAC Meeting #19 July 23, 2024	2.00		330		0.00		
47	SAG Meeting #33 - Joint with EAC August 1, 2024	2.00		330		0.00		
48	EAC Meeting #20 August 6, 2024	1.00		330		0.00		
49	EAC Review and Comment: CPSV Batch 7 August 8, 2024	1.00		330		0.00		
50	SAG Meeting #34 - Joint with EAC August 14, 2024	2.00		330		0.00		
51	EAC Review and Comment: CPSV Batch 8 August 19, 2024	1.00		330		0.00		
52	EAC Meeting #21 August 20, 2024	0.50	0.50	330	165.00	0.00		165.00
53	SAG Meeting #35 - Joint with EAC August 28, 2024	2.00	1.50	330	495.00	0.00		495.00
54	EAC Review and Comment: Draft 2023 Free Ridership Evaluation Report August 30, 2024	2.00		330		0.00		
55	EAC Review and Comment: CPSV Batch 9 September 4, 2024	0.50		330		0.00		
56	EAC Meeting #22 September 5, 2024	1.25	0.75	330	247.50	0.00		247.50
57	EAC Review and Comment: CPSV Batch 9 pt 2, September 10, 2024	0.50		330		0.00		
58	EAC Meeting #23 September 17, 2024	2.00	0.50	330	165.00	0.00		165.00
59	SAG Meeting #36 - Joint with EAC September 19, 2024	3.75		330		0.00		
60	SAG Meeting #37 - Joint with EAC September 26, 2024	3.75		330		0.00		

	<u>Description</u>	<u>Maximum Hours</u>	<u>Hours</u>	<u>Hourly Rate</u>	<u>Sub Total</u>	<u>HST Rate</u>	<u>HST</u>	<u>Total</u>
31	SAG Meeting #38 - Joint with EAC October 3, 2024	2.00		330		0.00		
32	EAC Review and Comment: Free Ridership Approach for future studies October 9, 2024	1.00	0.25	330	82.50	0.00		82.50
33	EAC Review and Comment: Draft Ag Spillover Report October 18, 2024	2.50	1.50	330	495.00	0.00		495.00
34	EAC Review and Comment: Draft 2023 CPSV Report, October 28, 2024	2.50		330		0.00		
35	EAC Meeting #24 November 1, 2024	2.00	1.00	330	330.00	0.00		330.00
36	EAC Meeting #25 November 19, 2024	1.00		330		0.00		
<b>Total Legal/Consultant Fees</b>			<b>72.25</b>		<b>23,842.50</b>		<b>0.00</b>	<b>23,842.50</b>

## Attachments

<u>Attachment</u>	<u>Document Type</u>	<u>Import Message</u>
EnergyFuturesGroup-Neme_CostClaim_Tim eDocket_EAC_20250108.pdf	Time Docket	
EnergyFuturesGroup-Neme_CostClaim_Tim eDocket_SAG_20250108.pdf	Time Docket	
EnergyFuturesGroup-Neme_CostClaim_Invoi ce_20250108.pdf	Invoice	

## Hearings, Consultations, Disbursements Attachments

<u>Attachment</u>	<u>Document Type</u>	<u>Claim Type</u>	<u>Import Message</u>
EnergyFuturesGroup-Neme_CostClaim_Ti meDocket_EAC_20250108.pdf	Time Docket	Consultations	
EnergyFuturesGroup-Neme_CostClaim_Ti meDocket_SAG_20250108.pdf	Time Docket	Consultations	
EnergyFuturesGroup-Neme_CostClaim_Invo ice_20250108.pdf	Invoice	Consultations	

Employee Name	Work Date	JobID	Project Description	Service Hours	Rate	Fees	Description	EAC Task Number	EAC Activity
Chris Neme	5/9/2024	1045	EAC	0.50	\$330.00	\$165.00	batch 3 cpsv reviews	1	Review and Comment: CPSV Batch 3
Chris Neme	5/10/2024	1045	EAC	0.50	\$330.00	\$165.00	review and comment on CPSV Batch 3 projects	1	Review and Comment: CPSV Batch 4
Chris Neme	5/21/2024	1045	EAC	2.00	\$330.00	\$660.00	EAC meeting (incl prep); batch 4 site report reviews and comments	5	EAC Meeting #17
Chris Neme	5/28/2024	1045	EAC	0.50	\$330.00	\$165.00	EAC mtg on CPSV batch 4 comments	7	EAC Meeting #18
Chris Neme	6/5/2024	1045	EAC	0.50	\$330.00	\$165.00	Review and send comments on draft TRM workplan	8	Review and Comment: Draft TRM Work Plan
Chris Neme	7/16/2024	1045	EAC	0.25	\$330.00	\$82.50	Review DNV proposal for multi-year rolling CPSV samples; send comments	9	Review and Comment: Free Ridership Approach for future studies
Chris Neme	8/20/2024	1045	EAC	0.50	\$330.00	\$165.00	EAC mtg	21	EAC Meeting #21
Chris Neme	8/28/2024	1045	EAC	1.50	\$330.00	\$495.00	EAC meeting on proxy NTG value for Enbridge's new plan	22	SAG Meeting #35 - Joint with EAC
Chris Neme	9/5/2024	1045	EAC	0.75	\$330.00	\$247.50	EAC meeting	25	EAC Meeting #22
Chris Neme	9/17/2024	1045	EAC	0.50	\$330.00	\$165.00	EAC meeting	27	EAC Meeting #23
Chris Neme	10/10/2024	1045	EAC	0.25	\$330.00	\$82.50	feedback to DNV on free rider approach	31	Review and Comment: Free Ridership Approach for future studies
Chris Neme	11/1/2024	1045	EAC	1.50	\$330.00	\$495.00	draft comments on spillover study	32	Review and Comment: Draft Ag Spillover Report
Chris Neme	11/1/2024	1045	EAC	1.00	\$330.00	\$330.00	EAC mtg	34	EAC Meeting #24
<b>Total</b>						<b>\$3,382.50</b>			



Employee Name	Work Date	JobID	Project Description	Service Hours	Rate	Fees	Description	SAG Task Number	SAG Activity
Chris Neme	5/1/2024	1045	SAG	0.50	\$330.00	\$165.00	feedback to Alex on APS avoided cost assumptions; feedback to Peter M on hybrid ASHP performance	2	APS Review and Discussions, including key inputs and comments on draft potential results
Chris Neme	5/3/2024	1045	SAG	0.25	\$330.00	\$82.50	Review 4/25 meeting notes	1	SAG Meeting #22
Chris Neme	5/8/2024	1045	SAG	0.75	\$330.00	\$247.50	review and draft comments on industrial sector SAG recommendations	3	Review and Comment: Preliminary SAG Report draft chapters (May 1-July 31)
Chris Neme	5/9/2024	1045	SAG	2.75	\$330.00	\$907.50	prep for and participate in SAG mtg	4	SAG Meeting #23
Chris Neme	5/14/2024	1045	SAG	2.50	\$330.00	\$825.00	Review and provide comments on draft SAG report; review Enbridge draft Commercial programs proposals, draft and send comments	3	Review and Comment: Preliminary SAG Report draft chapters (May 1-July 31)
Chris Neme	5/21/2024	1045	SAG	0.25	\$330.00	\$82.50	review/comment on 5/9 SAG mtg notes	3	Review and Comment: Preliminary SAG Report draft chapters (May 1-July 31)
Chris Neme	5/23/2024	1045	SAG	3.50	\$330.00	\$1,155.00	Prep for and participate in SAG mtg on commercial programs	7	SAG Meeting #25
Chris Neme	5/24/2024	1045	SAG	0.50	\$330.00	\$165.00	Review and comment on SAG Chapter 4 draft	3	Review and Comment: Preliminary SAG Report draft chapters (May 1-July 31)
Chris Neme	5/28/2024	1045	SAG	3.00	\$330.00	\$990.00	SAG meeting on commercial programs	8	SAG Meeting #26
Chris Neme	6/6/2024	1045	SAG	3.50	\$330.00	\$1,155.00	SAG meeting, incl prep and follow up with Josh on discount rate questions	9	SAG Meeting #27
Chris Neme	6/13/2024	1045	SAG	3.00	\$330.00	\$990.00	SAG meeting	10	SAG Meeting #28
Chris Neme	6/18/2024	1045	SAG	0.25	\$330.00	\$82.50	feedback to Josh on NTG issues	9	SAG Meeting #27
Chris Neme	7/11/2024	1045	SAG	3.50	\$330.00	\$1,155.00	prep for and participate in SAG meeting on Res programs	16	SAG Meeting #30
Chris Neme	7/16/2024	1045	SAG	3.50	\$330.00	\$1,155.00	prep for and participate in SAG mtg on Res and IQ programs	17	SAG Meeting #31
Chris Neme	7/26/2024	1045	SAG	1.25	\$330.00	\$412.50	Review and draft comments on SAG Commercial and Industrial sector plan ideas	21	Review and Comment: Final SAG Report chapters (Aug 1 to Oct 31)
Chris Neme	8/14/2024	1045	SAG	2.00	\$330.00	\$660.00	mtg on deemed C&I NTG, incl prep	22	SAG Meeting #34 - Joint with EAC
Chris Neme	8/15/2024	1045	SAG	5.00	\$330.00	\$1,650.00	Enbridge stakeholder meeting on C&I program plans (incl prep)	23	DSM Engagement Session - Commercial and Industrial DSM program planning
Chris Neme	8/19/2024	1045	SAG	1.00	\$330.00	\$330.00	Review SAG report on Res program ideas, provide comments	21	Review and Comment: Final SAG Report chapters (Aug 1 to Oct 31)
Chris Neme	8/22/2024	1045	SAG	4.00	\$330.00	\$1,320.00	prep for and participate in stakeholder workshop on res and IQ programs	24	DSM Engagement Session - Residential and Income Qualified DSM program planning
Chris Neme	9/11/2024	1045	SAG	1.00	\$330.00	\$330.00	Draft send comments on Josh's list of EE framework issues/questions	21	Review and Comment: Final SAG Report chapters (Aug 1 to Oct 31)
Chris Neme	9/16/2024	1045	SAG	2.00	\$330.00	\$660.00	Comments on revised Commercial/Industrial chapters of SAG report; comments on shareholder incentive options for next DSM plan	21	Review and Comment: Final SAG Report chapters (Aug 1 to Oct 31)
Chris Neme	9/19/2024	1045	SAG	3.50	\$330.00	\$1,155.00	prep for, participate in and follow up on SAG meeting on performance metrics	26	SAG Meeting #36 - Joint with EAC
Chris Neme	9/20/2024	1045	SAG	0.25	\$330.00	\$82.50	Response to Enbridge on performance incentive issues	26	SAG Meeting #36 - Joint with EAC
Chris Neme	9/26/2024	1045	SAG	3.00	\$330.00	\$990.00	SAG meeting	28	SAG Meeting #37 - Joint with EAC
Chris Neme	10/1/2024	1045	SAG	1.00	\$330.00	\$330.00	Add comments on Res SAG discussions; feedback on NTG issues	21	Review and Comment: Final SAG Report chapters (Aug 1 to Oct 31)
Chris Neme	10/3/2024	1045	SAG	1.50	\$330.00	\$495.00	SAG meeting	29	SAG Meeting #38 - Joint with EAC
Chris Neme	10/3/2024	1045	SAG	1.75	\$330.00	\$577.50	DSM Engagement Session including prep	30	DSM Engagement Session - Portfolio Summary View
Chris Neme	10/9/2024	1045	SAG	0.25	\$330.00	\$82.50	Feedback to Josh on final edits to Industrial chapter	21	Review and Comment: Final SAG Report chapters (Aug 1 to Oct 31)
Chris Neme	10/14/2024	1045	SAG	2.00	\$330.00	\$660.00	Review and comment on draft potential study report	27	Review and Comment: Draft APS Report
Chris Neme	10/18/2024	1045	SAG	1.00	\$330.00	\$330.00	performance targets and shareholder incentive chapter of SAG report; NTG recommendations in SAG report	21	Review and Comment: Final SAG Report chapters (Aug 1 to Oct 31)
Chris Neme	10/18/2024	1045	SAG	0.50	\$330.00	\$165.00	review and comment on APS report	27	Review and Comment: Draft APS Report
Chris Neme	10/23/2024	1045	SAG	0.50	\$330.00	\$165.00	review and feedback on APS chapter of SAG report	21	Review and Comment: Final SAG Report chapters (Aug 1 to Oct 31)
Chris Neme	10/25/2024	1045	SAG	1.00	\$330.00	\$330.00	draft reflections on SAG report; review SAG report	21	Review and Comment: Final SAG Report chapters (Aug 1 to Oct 31)
Chris Neme	10/28/2024	1045	SAG	1.00	\$330.00	\$330.00	Review and comment on SAG report	21	Review and Comment: Final SAG Report chapters (Aug 1 to Oct 31)
Chris Neme	10/29/2024	1045	SAG	0.25	\$330.00	\$82.50	review final edits to SAG report	21	Review and Comment: Final SAG Report chapters (Aug 1 to Oct 31)
Chris Neme	10/30/2024	1045	SAG	0.50	\$330.00	\$165.00	review and suggest edits to SAG report language	21	Review and Comment: Final SAG Report chapters (Aug 1 to Oct 31)
Total				62.00		\$20,460.00			

Energy Futures Group, Inc.

PO Box 587  
Hinesburg, VT 05461  
Phone: (802) 482-5001  
Email: [finance@energyfuturesgroup.com](mailto:finance@energyfuturesgroup.com)



Invoice

TO: **Ontario Energy Board**  
Hatem Hassan  
2300 Yonge Street  
27th Floor  
Toronto, ON M4P 1E4  
[hatem.hassan@oeb.ca](mailto:hatem.hassan@oeb.ca)  
Lawren Murray, [lawren.murray@oeb.ca](mailto:lawren.murray@oeb.ca)  
Registrar, [registrar@oeb.ca](mailto:registrar@oeb.ca)

Invoice #: 6683  
Job Name: DSM Stakeholder Advisory Group  
Project Manager: Chris Neme  
Invoice Date: 1/8/2025  
Invoice Period: 5/1/2024-11/30/2024  
Terms: Net 30 Days  
Reference: EB-2022-0295

Consultant Labor	Job-Phase-Project	Project Description	Rate	Hours	Amount
Chris Neme	1045-01-01	SAG	\$330.00	62.00	\$20,460.00
Chris Neme	1045-02-01	EAC	\$330.00	10.25	\$3,382.50
<b>EFG Labor Subtotal:</b>				<b>72.25</b>	<b>\$23,842.50</b>

<b>TOTAL DUE THIS INVOICE:</b>	<b>\$23,842.50 CAD</b>
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## Energy Futures Group, Inc.

PO Box 587  
Hinesburg, VT 05461  
Phone: (802) 482-5001  
Email: [finance@energyfuturesgroup.com](mailto:finance@energyfuturesgroup.com)



### Task Description

Invoice #: 6683  
Job Name: DSM Stakeholder Advisory Group  
Job Code: 1045  
Invoice Period: 5/1/2024-11/30/2024  
Consultant: Chris Neme

Date	Phase-Project	Project Description	Hours	Task Description
5/1/2024	01-01	SAG	0.50	feedback to Alex on APS avoided cost assumptions; feedback to Peter M on hybrid ASHP performance
5/3/2024	01-01	SAG	0.25	Review 4/25 meeting notes
5/8/2024	01-01	SAG	0.75	review and draft comments on industrial sector SAG recommendations
5/9/2024	01-01	SAG	2.75	prep for and participate in SAG mtg
5/14/2024	01-01	SAG	2.50	Review and provide comments on draft SAG report; review Enbridge draft Commercial programs proposals, draft and send comments
5/21/2024	01-01	SAG	0.25	review/comment on 5/9 SAG mtg notes
5/23/2024	01-01	SAG	3.50	Prep for and participate in SAG mtg on commercial programs
5/24/2024	01-01	SAG	0.50	Review and comment on SAG Chapter 4 draft
5/28/2024	01-01	SAG	3.00	SAG meeting on commercial programs
6/6/2024	01-01	SAG	3.50	SAG meeting, incl prep and follow up with Josh on discount rate questions
6/13/2024	01-01	SAG	3.00	SAG meeting
6/18/2024	01-01	SAG	0.25	feedback to Josh on NTG issues
7/11/2024	01-01	SAG	3.50	prep for and participate in SAG meeting on Res programs
7/16/2024	01-01	SAG	3.50	prep for and participate in SAG mtg on Res and IQ programs
7/26/2024	01-01	SAG	1.25	Review and draft comments on SAG Commercial and Industrial sector plan ideas
8/14/2024	01-01	SAG	2.00	mtg on deemed C&I NTG, incl prep
8/15/2024	01-01	SAG	5.00	Enbridge stakeholder meeting on C&I program plans (incl prep)
8/19/2024	01-01	SAG	1.00	Review SAG report on Res program ideas, provide comments
8/22/2024	01-01	SAG	4.00	prep for and participate in stakeholder workshop on res and IQ programs
9/11/2024	01-01	SAG	1.00	Draft send comments on Josh's list of EE framework issues/questions

9/16/2024	01-01	SAG	2.00 Comments on revised Commercial/Industrial chapters of SAG report; comments on shareholder incentive options for next DSM plan
9/19/2024	01-01	SAG	3.50 prep for, participate in and follow up on SAG meeting on performance metrics
9/20/2024	01-01	SAG	0.25 Response to Enbridge on performance incentive issues
9/26/2024	01-01	SAG	3.00 SAG meeting
10/1/2024	01-01	SAG	1.00 Add comments on Res SAG discussions; feedback on NTG issues
10/3/2024	01-01	SAG	1.75 DSM Engagement Session including prep
10/3/2024	01-01	SAG	1.50 SAG meeting
10/9/2024	01-01	SAG	0.25 Feedback to Josh on final edits to Industrial chapter
10/14/2024	01-01	SAG	2.00 Review and comment on draft potential study report
10/18/2024	01-01	SAG	1.00 performance targets and shareholder incentive chapter of SAG report; NTG recommendations in SAG report
10/18/2024	01-01	SAG	0.50 review and comment on APS report
10/23/2024	01-01	SAG	0.50 review and feedback on APS chapter of SAG report
10/25/2024	01-01	SAG	1.00 draft reflections on SAG report; review SAG report
10/28/2024	01-01	SAG	1.00 Review and comment on SAG report
10/29/2024	01-01	SAG	0.25 review final edits to SAG report
10/30/2024	01-01	SAG	0.50 review and suggest edits to SAG report language
TOTAL:			62.00
5/9/2024	02-01	EAC	0.50 batch 3 cpsv reviews
5/10/2024	02-01	EAC	0.50 review and comment on CPSV Batch 3 projects
5/21/2024	02-01	EAC	2.00 EAC meeting (incl prep); batch 4 site report reviews and comments
5/28/2024	02-01	EAC	0.50 EAC mtg on CPSV batch 4 comments
6/5/2024	02-01	EAC	0.50 Review and send comments on draft TRM workplan
7/16/2024	02-01	EAC	0.25 Review DNV proposal for multi-year rolling CPSV samples; send comments
8/20/2024	02-01	EAC	0.50 EAC mtg
8/28/2024	02-01	EAC	1.50 EAC meeting on proxy NTG value for Enbridge's new plan
9/5/2024	02-01	EAC	0.75 EAC meeting
9/17/2024	02-01	EAC	0.50 EAC meeting
10/10/2024	02-01	EAC	0.25 feedback to DNV on free rider approach
11/1/2024	02-01	EAC	1.00 EAC mtg
11/1/2024	02-01	EAC	1.50 draft comments on spillover study
TOTAL:			10.25