

EB-2022-0295 : 3 : Katherine Johnson

COST CLAIM NUMBER
2460

SUBMISSION DEADLINE DATE
January 10, 2025

CLAIM STATUS
Approved by Finance

EB#
EB-2022-0295: Initiatives: Policy Dev, CDM:
Ontario Energy Board

OTHER EB#S

PHASE #*
3

INTERVENOR
Johnson, Katherine; +1 (301) 461 - 4865
kjohnson@johnsonconsults.com

INTERVENOR COMPANY*
Johnson Consulting Group,
Frederick: Corporation

INTERVENOR TYPE
Tax Exempt

HST RATE ONTARIO
0.00

EXCHANGE RATE

COUNTRY

HST NUMBER

LATE SUBMISSION ALLOWED
No

EXTENSION DEADLINE DATE

PARTICIPANTS

			Total (\$)	Total Hours	Participant Claim Status
New	Non-Filing Participant First, Last Name	Filing Participant			
No	,	Johnson, Katherine; +1 (301) 461 - 4865 kjohnson@johnsonconsults.com	17,572.50	53.25	Submitted

ATTACHMENTS

Attachment	Document Type	Import Message
JCG EB-2022-0295 Cost Claim 010920250925.pdf		
JCG EB-2022-0295 Cost Claim 010920250930.pdf		
JCG EB-2022-0295 Cost Claim 010920250933.pdf		
OEB Cost Claim _repaired.pdf	Time Docket	
JCG EB-2022-0295 Cost Claim 010920251647.pdf		
JCG EB-2022-0295 Cost Claim 010920251649.pdf		
JCG EB-2022-0295 Cost Claim 010920251650.pdf		
JCG EB-2022-0295 Cost Claim 010920251703.pdf		

TOTAL LEGAL/CONSULTANT/OTHER FEES
17,572.50

TOTAL DISBURSEMENTS
0.00

TOTAL HST
0.00

TOTAL CLAIM
17,572.50

TOTAL AMOUNT AWARDED

TOTAL HOURS CLAIMED
53.25

TOTAL HOURS DISALLOWED

REASON FOR
DISALLOWANCE

REASON FOR
DISALLOWANCE - 2

REASON FOR
DISALLOWANCE - 3

MAKE CHEQUE PAYABLE TO
Johnson Consulting Group

SEND PAYMENT TO ADDRESS
1033 Lindfield Drive
Frederick ,

ATTENTION

SUBMIT SECTION

I am a representative of the Party. I have examined all of the documentation in support of this cost claim. The costs incurred and time spent are directly related to the Party's participation in the OEB Process referred to above.

This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in section 6.05 and 6.09 of the OEB's Practice Direction on Cost Awards.

The information (fees and disbursements) filed in this cost claim is complete and accurate and in accordance with the OEB's Practice Direction for Cost Awards and Appendix A, the Cost Awards Tariff.

SUBMITTED BY
Katherine Johnson

DATE SUBMITTED
January 09, 2025

CASE EB-2022-0295: Initiatives: Policy Dev, CDM: Ontario Energy Board	COST CLAIM EB-2022-0295 : 3 : Katherine Johnson	INTERVENOR NAME Johnson, Katherine; +1 (301) 461 - 4865 kjohnson@johnsonconsults.c om	PARTICIPANT CLAIM STATUS Submitted
FILING PARTICIPANT Johnson, Katherine; +1 (301) 461 - 4865 kjohnson@johnsonconsults.com	NEW PARTICIPANT No	NON-FILING PARTICIPANT F. NAME	NON-FILING PARTICIPANT L. NAME
SERVICE PROVIDER TYPE* Consultant	YEAR CALLED TO BAR*	COMPLETED YEARS PRACTICING/YEARS OF RELEVANT EXPERIENCE* 30	HOURLY RATE 330
HST RATE CHARGED* 0.00	CV STATUS (FOR CONSULTANT/ANALYST) CV Provided within Previous 24 Months	LAST CV DATE December 08, 2023	OVERRIDE HOURLY RATE No
HST NUMBER	HEARINGS No	CONSULTATIONS Yes	DISBURSEMENTS No

CONSULTATION

Consultation		Consultations	Consultations		Consultations		Consultations	
Hours		Subtotal (\$)	Total Tax (\$)		Total (\$)			
53.25		17,572.50	0.00		17,572.50			
Description		Maximum Hours	Hours	Hourly Rate	Sub Total	HST Rate	HST	Total
1	SAG Meeting # 22 - April 25, 2024	4.00		330		0.00		
2	APS review and discussions, including key inputs and comments on draft potential results May 1, 2024	10.00		330		0.00		
3	Review and comment: Preliminary SAG Report draft chapters (May 1-Jul 31)	6.00		330		0.00		
4	SAG Meeting #23 May 9, 2024	4.00		330		0.00		
5	SAG Meeting #24 May 16, 2024	3.75		330		0.00		
6	Review and comment: APS Comment Respond Round 7 May 23, 2024	2.00		330		0.00		
7	SAG Meeting #25 May 23, 2024	3.75		330		0.00		
8	SAG Meeting #26 May 28, 2024	3.75		330		0.00		
9	SAG Meeting #27 June 6, 2024	3.75		330		0.00		
10	SAG Meeting #28 June 13, 2024	3.75		330		0.00		
11	Review and Comment: Final Draft APS Results June 14, 2024	2.00		330		0.00		
12	Review and Comment: Final Measure Characterization Results June 18, 2024	2.00		330		0.00		
13	SAG Meeting #29 June 20, 2024	3.75		330		0.00		
14	Review and Comment: SAG Feedback for June Stakeholder Session June 20, 2024	0.50		330		0.00		
15	2026-2030 EGI DSM Pre-Application Meeting June 27, 2024	6.50		330		0.00		
16	SAG Meeting #30 July 11, 2024	3.75		330		0.00		
17	SAG Meeting #31 July 16, 2024	3.75		330		0.00		
18	Review and Comment: Custom C&I Proxy NTG Value - Expert Panel July 16, 2024	1.50		330		0.00		
19	SAG Meeting #32 July 30, 2024	3.50		330		0.00		
20	SAG Meeting #33 - Joint with EAC August 1, 2024	2.00		330		0.00		
21	Review and Comment: Final SAG Report chapters (Aug 1 to Oct 31)	12.00		330		0.00		
22	SAG Meeting #34 - Joint with EAC August 14, 2024	2.00		330		0.00		
23	DSM Engagement Session - Commercial and Industrial DSM program planning Aug 15, 2024	7.00		330		0.00		
24	DSM Engagement Session - Residential and Income Qualified DSM program planning Aug 22, 2024	7.00		330		0.00		
25	SAG Meeting #35 - Joint with EAC August 28, 2024	2.00		330		0.00		
26	SAG Meeting #36 - Joint with EAC September 19, 2024	3.75		330		0.00		
27	Review and Comment: Draft APS Report September 26, 2024	12.00		330		0.00		
28	SAG Meeting #37 Joint with EAC September 26, 2024	3.75		330		0.00		
29	SAG Meeting #38 Joint with EAC October 3, 2024	2.00		330		0.00		

	<u>Description</u>	<u>Maximum Hours</u>	<u>Hours</u>	<u>Hourly Rate</u>	<u>Sub Total</u>	<u>HST Rate</u>	<u>HST</u>	<u>Total</u>
30	DSM Engagement Session - Portfolio Summary View October 3, 2024	2.00		330		0.00		
31	Review and Comment: APS Report Comment Follow-up October 17, 2024	1.50		330		0.00		
32	EAC Review and Comment: CPSV Batch 3 May 10, 2024	1.00	1.00	330	330.00	0.00		330.00
33	EAC Review and Comment: CPSV Batch 4 May 13, 2024	0.50	0.50	330	165.00	0.00		165.00
34	EAC Meeting #16 May 15, 2024	1.50	1.50	330	495.00	0.00		495.00
35	EAC Review and Comment: Draft Scope of Work-2023 Annual Verification May 20, 2024	1.50	1.50	330	495.00	0.00		495.00
36	EAC Meeting #17 May 21, 2024	2.00	2.00	330	660.00	0.00		660.00
37	EAC Review and Comment: 2023 Ag Spillover Survey Guide May 23, 2024	1.00	1.00	330	330.00	0.00		330.00
38	EAC Meeting #18 May 28, 2024	2.00	2.00	330	660.00	0.00		660.00
39	EAC Review and Comment: Draft TRM Work Plan July 4, 2024	1.00	1.00	330	330.00	0.00		330.00
40	EAC Review and Comment: Free Ridership Approach for future studies July 15, 2024	1.00	1.00	330	330.00	0.00		330.00
41	EAC Review and Comment: Free Ridership Participant Vendor Survey July 3, 2024	1.00	1.00	330	330.00	0.00		330.00
42	EAC Review and Comment: CPSV Batch 5 July 8, 2024	1.00	1.00	330	330.00	0.00		330.00
43	EAC Review and Comment: Free Ridership Participant Vendor Survey pt 2 July 15, 2024	1.00	1.00	330	330.00	0.00		330.00
44	EAC Review and Comment: Custom C&I Proxy NTG Value - Expert Panel July 16, 2024	1.50	1.50	330	495.00	0.00		495.00
45	EAC Review/Comment: CPSV Batch 6 July 22, 2024	1.00	1.00	330	330.00	0.00		330.00
46	EAC Meeting #19 July 23, 2024	2.00	2.00	330	660.00	0.00		660.00
47	SAG Meeting #33 - Joint with EAC August 1, 2024	2.00	2.00	330	660.00	0.00		660.00
48	EAC Meeting #20 August 6, 2024	1.00	1.00	330	330.00	0.00		330.00
49	EAC Review and Comment: CPSV Batch 7 August 8, 2024	1.00	1.00	330	330.00	0.00		330.00
50	SAG Meeting #34 - Joint with EAC August 14, 2024	2.00	2.00	330	660.00	0.00		660.00
51	EAC Review and Comment: CPSV Batch 8 August 19, 2024	1.00	1.00	330	330.00	0.00		330.00
52	EAC Meeting #21 August 20, 2024	0.50	0.50	330	165.00	0.00		165.00
53	SAG Meeting #35 - Joint with EAC August 28, 2024	2.00	2.00	330	660.00	0.00		660.00
54	EAC Review and Comment: Draft 2023 Free Ridership Evaluation Report August 30, 2024	2.00	2.00	330	660.00	0.00		660.00
55	EAC Review and Comment: CPSV Batch 9 September 4, 2024	0.50	0.50	330	165.00	0.00		165.00
56	EAC Meeting #22 September 5, 2024	1.25	1.25	330	412.50	0.00		412.50
57	EAC Review and Comment: CPSV Batch 9 pt 2, September 10, 2024	0.50	0.50	330	165.00	0.00		165.00
58	EAC Meeting #23 September 17, 2024	2.00	2.00	330	660.00	0.00		660.00
59	SAG Meeting #36 - Joint with EAC September 19, 2024	3.75	3.75	330	1,237.50	0.00		1,237.50
60	SAG Meeting #37 - Joint with EAC September 26, 2024	3.75	3.75	330	1,237.50	0.00		1,237.50

	<u>Description</u>	<u>Maximum Hours</u>	<u>Hours</u>	<u>Hourly Rate</u>	<u>Sub Total</u>	<u>HST Rate</u>	<u>HST</u>	<u>Total</u>
51	SAG Meeting #38 - Joint with EAC October 3, 2024	2.00	2.00	330	660.00	0.00		660.00
52	EAC Review and Comment: Free Ridership Approach for future studies October 9, 2024	1.00	1.00	330	330.00	0.00		330.00
53	EAC Review and Comment: Draft Ag Spillover Report October 18, 2024	2.50	2.50	330	825.00	0.00		825.00
54	EAC Review and Comment: Draft 2023 CPSV Report, October 28, 2024	2.50	2.50	330	825.00	0.00		825.00
55	EAC Meeting #24 November 1, 2024	2.00	2.00	330	660.00	0.00		660.00
56	EAC Meeting #25 November 19, 2024	1.00	1.00	330	330.00	0.00		330.00
Total Legal/Consultant Fees			53.25		17,572.50		0.00	17,572.50

Attachments

<u>Attachment</u>	<u>Document Type</u>	<u>Import Message</u>
OEB invoice 1015.pdf	Invoice	
OEB Cost Claim _repaired.pdf	Time Docket	

Hearings, Consultations, Disbursements Attachments

<u>Attachment</u>	<u>Document Type</u>	<u>Claim Type</u>	<u>Import Message</u>
OEB invoice 1015.pdf	Invoice	Consultations	
OEB Cost Claim _repaired.pdf	Time Docket	Consultations	

Cost Claim #3
Case Number EB-2022-0295
Initiatives: Policy Dev, CDM: Ontario Energy Board
Ontario Energy Board
P.O. Box 2319
2300 Yonge St. 27th floor
Toronto ON M4P 1E4

Attn: Josh Wasylyk
Josh.Wasylyk@oeb.ca
8-Jan-25

Item	Date	Activity	Hours	Rate \$CAN	Amount	
1	10-May-24	Review and Comment: CPSV Batch 3	1	\$330	\$330.00	
2	13-May-24	Review and Comment: CPSV Batch 4	0.5	\$330	\$165.00	
3	15-May-24	EAC Meeting #16	1.5	\$330	\$495.00	
4	20-May-24	Review and Comment: Draft Scope of Work - 2023 Annual Verification	1.5	\$330	\$495.00	
5	21-May-24	EAC Meeting #17	2	\$330	\$660.00	
6	23-May-24	Review and Comment: 2023 Ag Spillover Survey Guide	1	\$330	\$330.00	
7	28-May-24	EAC Meeting #18	2	\$330	\$660.00	
8	4-Jun-24	Review and Comment: Draft TRM Work Plan	1	\$330	\$330.00	
9	15-Jul-24	Review and Comment: Free Ridership Approach for future studies	1	\$330	\$330.00	
10	3-Jul-24	Review and Comment: Free Ridership Participant Vendor Survey	1	\$330	\$330.00	
11	8-Jul-24	Review and Comment: CPSV Batch 5	1	\$330	\$330.00	
12	15-Jul-24	Review and Comment: Free Ridership Participant Vendor Survey pt 2	1	\$330	\$330.00	
13	16-Jul-24	Review and Comment: Custom C&I Proxy NTG Value - Expert Panel	1.5	\$330	\$495.00	
14	22-Jul-24	Review and Comment: CPSV Batch 6	1	\$330	\$330.00	
15	23-Jul-24	EAC Meeting #19	2	\$330	\$660.00	
16	1-Aug-24	SAG Meeting #33 - Joint with EAC	2	\$330	\$660.00	
17	6-Aug-24	EAC Meeting #20	1	\$330	\$330.00	
18	8-Aug-24	Review and Comment: CPSV Batch 7	1	\$330	\$330.00	
19	14-Aug-24	SAG Meeting #34 - Joint with EAC	2	\$330	\$660.00	
20	19-Aug-24	Review and Comment: CPSV Batch 8	1	\$330	\$330.00	
21	20-Aug-24	EAC Meeting #21	0.5	\$330	\$165.00	
22	28-Aug-24	SAG Meeting #35 - Joint with EAC	2	\$330	\$660.00	
23	30-Aug-24	Review and Comment: Draft 2023 Free Ridership Evaluation Report	2	\$330	\$660.00	
24	4-Sep-24	Review and Comment: CPSV Batch 9	0.5	\$330	\$165.00	
25	5-Sep-24	EAC Meeting #22	1.25	\$330	\$412.50	
26	10-Sep-24	Review and Comment: CPSV Batch 9 pt. 2	0.5	\$330	\$165.00	
27	17-Sept-24	EAC Meeting #23	2	\$330	\$660.00	
28	19-Sep-24	SAG Meeting #36- Joint with EAC	3.75	\$330	\$1,237.50	
29	26-Sep-24	SAG Meeting #37- Joint with EAC	3.75	\$330	\$1,237.50	
30	3-Oct-24	SAG Meeting #38- Joint with EAC	2	\$330	\$660.00	
31	9-Oct-24	Review and Comment: Free Ridership Approach for future studies	1	\$330	\$330.00	
32	18-Oct-24	Review and Comment: 2023 Ag Spillover Report	2.5	\$330	\$825.00	
33	28-Oct-24	Review and Comment: Draft 2023 CPSV Report	2.5	\$330	\$825.00	
34	1-Nov-24	EAC Meeting #24	2	\$330	\$660.00	
35	19-Nov-24	EAC Meeting #25	1	\$330	\$330.00	
			53.25		\$17,572.50	CAN
					\$12,216.40	US
						1/8/25



Johnson Consulting Group, LLC
1033 Lindfield Drive
Frederick, MD 21702
+1 3015149948
kjohnson@johnsonconsults.com
www.johnsonconsults.com

INVOICE

BILL TO

Ontario Energy Board
PO Box 2319
2300 Yonge St. 27th Floor
Toronto ON M4P 1E4
Canada

INVOICE # 1015**DATE** 01/08/2025**DUE DATE** 02/07/2025**TERMS** Net 30**PROJECT/JOB NAME**

1779/EB-2022-0295

ACTIVITY**AMOUNT****Consulting**

17,572.50

Consulting for May 10, 2024 - November 19, 2024

Consulting

-5,356.10

Consulting- reduction for conversion to US dollars 1.8.25

Our Tax ID # is 26-3444322

BALANCE DUE**\$12,216.40**

We prefer payment via electronic funds transfer.

Please contact the office for the bank information.

Please remit payment to the address above; we prefer electronic payment. Contact Katherine Johnson at the email address or phone number above with any questions.

Thank you for your business.