

EB-2022-0295 : 3 : Ted Weaver

COST CLAIM NUMBER
2463

SUBMISSION DEADLINE DATE
January 10, 2025

CLAIM STATUS
Approved by Finance

EB#
EB-2022-0295: Initiatives: Policy Dev, CDM:
Ontario Energy Board

OTHER EB#S

PHASE #*
3

INTERVENOR
Weaver, Ted; +(1) 720-272-8100
weaver_t@mindspring.com

INTERVENOR COMPANY*
First Tracks Consulting Service,
Inc., Nederland: Corporation

INTERVENOR TYPE
Full Registrant

HST RATE ONTARIO
13.00

EXCHANGE RATE

COUNTRY

HST NUMBER
752556308RT0001

LATE SUBMISSION ALLOWED
No

EXTENSION DEADLINE DATE

PARTICIPANTS

New	Non-Filing Participant First, Last Name	Filing Participant	Total (\$)	Total Hours	Participant Claim Status
No	,	Weaver, Ted; +(1) 720-272-8100 weaver_t@mindspring.com	13,051.53	35.00	Submitted

ATTACHMENTS

Attachment	Document Type	Import Message
FTC EB-2022-0295 Cost Claim 011020251505.pdf		

TOTAL LEGAL/CONSULTANT/OTHER FEES
11,550.00

TOTAL DISBURSEMENTS
0.00

TOTAL HST
1,501.53

TOTAL CLAIM
13,051.53

TOTAL AMOUNT AWARDED

TOTAL HOURS CLAIMED
35.00

TOTAL HOURS DISALLOWED

REASON FOR
DISALLOWANCE

REASON FOR
DISALLOWANCE - 2

REASON FOR
DISALLOWANCE - 3

MAKE CHEQUE PAYABLE TO
First Tracks Consulting Service, Inc.

SEND PAYMENT TO ADDRESS
341 West 3rd Avenue
PO Box 1484
Nederland, CO 80466

ATTENTION

SUBMIT SECTION

I am a representative of the Party. I have examined all of the documentation in support of this cost claim. The costs incurred and time spent are directly related to the Party's participation in the OEB Process referred to above.

This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in section 6.05 and 6.09 of the OEB's Practice Direction on Cost Awards.

The information (fees and disbursements) filed in this cost claim is complete and accurate and in accordance with the OEB's Practice Direction for Cost Awards and Appendix A, the Cost Awards Tariff.

SUBMITTED BY
Edward M. Weaver

DATE SUBMITTED
January 10, 2025

CASEEB-2022-0295: Initiatives: Policy
Dev, CDM: Ontario Energy Board**COST CLAIM**EB-2022-0295 : 3 : Ted
Weaver**INTERVENOR NAME**Weaver, Ted; +(1)
720-272-8100
weaver_t@mindspring.com**PARTICIPANT****CLAIM STATUS**
Submitted**FILING PARTICIPANT**Weaver, Ted; +(1) 720-272-8100
weaver_t@mindspring.com**NEW
PARTICIPANT**

No

**NON-FILING
PARTICIPANT F. NAME****NON-FILING
PARTICIPANT L. NAME****SERVICE PROVIDER TYPE***

Consultant

YEAR CALLED TO BAR***COMPLETED YEARS
PRACTICING/YEARS OF
RELEVANT EXPERIENCE***

44

HOURLY RATE

330

HST RATE CHARGED*

13.00

**CV STATUS (FOR
CONSULTANT/ANALYST)**CV Provided within Previous
24 Months**LAST CV DATE**

December 13, 2023

**OVERRIDE
HOURLY RATE**

No

HST NUMBER

752556308RT0001

HEARINGS

No

CONSULTATIONS

Yes

DISBURSEMENTS

No

CONSULTATION

Consultation		Consultations		Consultations		Consultations	
Hours		Subtotal (\$)		Total Tax (\$)		Total (\$)	
35.00		11,550.00		1,501.53		13,051.53	

Description	Maximum Hours	Hours	Hourly Rate	Sub Total	HST Rate	HST	Total
1 SAG Meeting # 22 - April 25, 2024	4.00	0.00	330		13.00		
2 APS review and discussions, including key inputs and comments on draft potential results May 1, 2024	10.00	0.00	330		13.00		
3 Review and comment: Preliminary SAG Report draft chapters (May 1-Jul 31)	6.00	0.00	330		13.00		
4 SAG Meeting #23 May 9, 2024	4.00	0.75	330	247.50	13.00	32.18	279.68
5 SAG Meeting #24 May 16, 2024	3.75	3.75	330	1,237.50	13.00	160.88	1,398.38
6 Review and comment: APS Comment Respond Round 7 May 23, 2024	2.00	2.00	330	660.00	13.00	85.80	745.80
7 SAG Meeting #25 May 23, 2024	3.75	3.75	330	1,237.50	13.00	160.88	1,398.38
8 SAG Meeting #26 May 28, 2024	3.75	3.50	330	1,155.00	13.00	150.15	1,305.15
9 SAG Meeting #27 June 6, 2024	3.75	3.75	330	1,237.50	13.00	160.88	1,398.38
10 SAG Meeting #28 June 13, 2024	3.75	3.50	330	1,155.00	13.00	150.15	1,305.15
11 Review and Comment: Final Draft APS Results June 14, 2024	2.00	0.00	330		13.00		
12 Review and Comment: Final Measure Characterization Results June 18, 2024	2.00	0.00	330		13.00		
13 SAG Meeting #29 June 20, 2024	3.75	3.75	330	1,237.50	13.00	160.88	1,398.38
14 Review and Comment: SAG Feedback for June Stakeholder Session June 20, 2024	0.50	0.00	330		13.00		
15 2026-2030 EGI DSM Pre-Application Meeting June 27, 2024	6.50	6.50	330	2,145.00	13.00	278.85	2,423.85
16 SAG Meeting #30 July 11, 2024	3.75	3.75	330	1,237.50	13.00	160.88	1,398.38
17 SAG Meeting #31 July 16, 2024	3.75	0.00	330		13.00		
18 Review and Comment: Custom C&I Proxy NTG Value - Expert Panel July 16, 2024	1.50	0.00	330		13.00		
19 SAG Meeting #32 July 30, 2024	3.50	0.00	330		13.00		
20 SAG Meeting #33 - Joint with EAC August 1, 2024	2.00	0.00	330		13.00		
21 Review and Comment: Final SAG Report chapters (Aug 1 to Oct 31)	12.00	0.00	330		13.00		
22 SAG Meeting #34 - Joint with EAC August 14, 2024	2.00	0.00	330		13.00		
23 DSM Engagement Session - Commercial and Industrial DSM program planning Aug 15, 2024	7.00	0.00	330		13.00		
24 DSM Engagement Session - Residential and Income Qualified DSM program planning Aug 22, 2024	7.00	0.00	330		13.00		
25 SAG Meeting #35 - Joint with EAC August 28, 2024	2.00	0.00	330		13.00		
26 SAG Meeting #36 - Joint with EAC September 19, 2024	3.75	0.00	330		13.00		
27 Review and Comment: Draft APS Report September 26, 2024	12.00	0.00	330		13.00		
28 SAG Meeting #37 Joint with EAC September 26, 2024	3.75	0.00	330		13.00		
29 SAG Meeting #38 Joint with EAC October 3, 2024	2.00	0.00	330		13.00		

	<u>Description</u>	<u>Maximum Hours</u>	<u>Hours</u>	<u>Hourly Rate</u>	<u>Sub Total</u>	<u>HST Rate</u>	<u>HST</u>	<u>Total</u>
30	DSM Engagement Session - Portfolio Summary View October 3, 2024	2.00	0.00	330		13.00		
31	Review and Comment: APS Report Comment Follow-up October 17, 2024	1.50	0.00	330		13.00		
32	EAC Review and Comment: CPSV Batch 3 May 10, 2024	1.00	0.00	330		13.00		
33	EAC Review and Comment: CPSV Batch 4 May 13, 2024	0.50	0.00	330		13.00		
34	EAC Meeting #16 May 15, 2024	1.50	0.00	330		13.00		
35	EAC Review and Comment: Draft Scope of Work-2023 Annual Verification May 20, 2024	1.50	0.00	330		13.00		
36	EAC Meeting #17 May 21, 2024	2.00	0.00	330		13.00		
37	EAC Review and Comment: 2023 Ag Spillover Survey Guide May 23, 2024	1.00	0.00	330		13.00		
38	EAC Meeting #18 May 28, 2024	2.00	0.00	330		13.00		
39	EAC Review and Comment: Draft TRM Work Plan July 4, 2024	1.00	0.00	330		13.00		
40	EAC Review and Comment: Free Ridership Approach for future studies July 15, 2024	1.00	0.00	330		13.00		
41	EAC Review and Comment: Free Ridership Participant Vendor Survey July 3, 2024	1.00	0.00	330		13.00		
42	EAC Review and Comment: CPSV Batch 5 July 8, 2024	1.00	0.00	330		13.00		
43	EAC Review and Comment: Free Ridership Participant Vendor Survey pt 2 July 15, 2024	1.00	0.00	330		13.00		
44	EAC Review and Comment: Custom C&I Proxy NTG Value - Expert Panel July 16, 2024	1.50	0.00	330		13.00		
45	EAC Review/Comment: CPSV Batch 6 July 22, 2024	1.00	0.00	330		13.00		
46	EAC Meeting #19 July 23, 2024	2.00	0.00	330		13.00		
47	SAG Meeting #33 - Joint with EAC August 1, 2024	2.00	0.00	330		13.00		
48	EAC Meeting #20 August 6, 2024	1.00	0.00	330		13.00		
49	EAC Review and Comment: CPSV Batch 7 August 8, 2024	1.00	0.00	330		13.00		
50	SAG Meeting #34 - Joint with EAC August 14, 2024	2.00	0.00	330		13.00		
51	EAC Review and Comment: CPSV Batch 8 August 19, 2024	1.00		330		13.00		
52	EAC Meeting #21 August 20, 2024	0.50		330		13.00		
53	SAG Meeting #35 - Joint with EAC August 28, 2024	2.00		330		13.00		
54	EAC Review and Comment: Draft 2023 Free Ridership Evaluation Report August 30, 2024	2.00		330		13.00		
55	EAC Review and Comment: CPSV Batch 9 September 4, 2024	0.50		330		13.00		
56	EAC Meeting #22 September 5, 2024	1.25		330		13.00		
57	EAC Review and Comment: CPSV Batch 9 pt 2, September 10, 2024	0.50		330		13.00		
58	EAC Meeting #23 September 17, 2024	2.00		330		13.00		
59	SAG Meeting #36 - Joint with EAC September 19, 2024	3.75		330		13.00		
60	SAG Meeting #37 - Joint with EAC September 26, 2024	3.75		330		13.00		

	<u>Description</u>	<u>Maximum Hours</u>	<u>Hours</u>	<u>Hourly Rate</u>	<u>Sub Total</u>	<u>HST Rate</u>	<u>HST</u>	<u>Total</u>
51	SAG Meeting #38 - Joint with EAC October 3, 2024	2.00		330		13.00		
52	EAC Review and Comment: Free Ridership Approach for future studies October 9, 2024	1.00		330		13.00		
53	EAC Review and Comment: Draft Ag Spillover Report October 18, 2024	2.50		330		13.00		
54	EAC Review and Comment: Draft 2023 CPSV Report, October 28, 2024	2.50		330		13.00		
55	EAC Meeting #24 November 1, 2024	2.00		330		13.00		
56	EAC Meeting #25 November 19, 2024	1.00		330		13.00		
	Total Legal/Consultant Fees		35.00		11,550.00		,501.53	13,051.53

Attachments

<u>Attachment</u>	<u>Document Type</u>	<u>Import Message</u>
OEB Invoice 0419-1017.pdf	Time Docket and Invoice	

Hearings, Consultations, Disbursements Attachments

<u>Attachment</u>	<u>Document Type</u>	<u>Claim Type</u>	<u>Import Message</u>
OEB Invoice 0419-1017.pdf	Time Docket and Invoice	Consultations	

FIRST TRACKS CONSULTING SERVICE, INC.
PO Box 1484
Nederland, CO 80466
 GST/HST Number: 752556308RT0001

January 10, 2025

Invoice Number:
Client:

595
 Ontario Energy Board

First Tracks Project Number:
First Tracks Project:
Client Project Manager:
Client Project Number:
Billing Period:

191
 DSM Stakeholder Advisory Group
 Josh Wasylyk
 4/19/2024 to 8/15/2024

Activity #	Activity	Labor Hours	Hourly Rate (\$CAD)	Labor Cost (\$CAD)	GST Rate	GST Cost (\$CAD)	Total (\$CAD)
1	SAG Meeting #22	0.00	\$330.00	\$ -	13%	\$ -	\$ -
2	APS Review and Discussions, including key inputs and comments on draft potential results	0.00	\$330.00	\$ -	13%	\$ -	\$ -
3	Review and Comment: Preliminary SAG Report draft chapters (May 1-July 31)	0.00	\$330.00	\$ -	13%	\$ -	\$ -
4	SAG Meeting #23	0.75	\$330.00	\$ 247.50	13%	\$ 32.18	\$ 279.68
5	SAG Meeting #24	3.75	\$330.00	\$ 1,237.50	13%	\$ 160.88	\$ 1,398.38
6	Review and Comment: APS Comment Response Round 7	2.00	\$330.00	\$ 660.00	13%	\$ 85.80	\$ 745.80
7	SAG Meeting #25	3.75	\$330.00	\$ 1,237.50	13%	\$ 160.88	\$ 1,398.38
8	SAG Meeting #26	3.50	\$330.00	\$ 1,155.00	13%	\$ 150.15	\$ 1,305.15
9	SAG Meeting #27	3.75	\$330.00	\$ 1,237.50	13%	\$ 160.88	\$ 1,398.38
10	SAG Meeting #28	3.50	\$330.00	\$ 1,155.00	13%	\$ 150.15	\$ 1,305.15
11	Review and Comment: Final Draft APS Results	0.00	\$330.00	\$ -	13%	\$ -	\$ -
12	Review and Comment: Final Measure Characterization Results	0.00	\$330.00	\$ -	13%	\$ -	\$ -
13	SAG Meeting #29	3.75	\$330.00	\$ 1,237.50	13%	\$ 160.88	\$ 1,398.38
14	Review and Comment: SAG Feedback for June Stakeholder Session	0.00	\$330.00	\$ -	13%	\$ -	\$ -
15	2026-2030 EGI DSM Pre-Application Meeting	6.50	\$330.00	\$ 2,145.00	13%	\$ 278.85	\$ 2,423.85
16	SAG Meeting #30	3.75	\$330.00	\$ 1,237.50	13%	\$ 160.88	\$ 1,398.38
17	SAG Meeting #31	0.00	\$330.00	\$ -	13%	\$ -	\$ -
18	Review and Comment: Custom C&I Proxy NTG Value - Expert Panel	0.00	\$330.00	\$ -	13%	\$ -	\$ -
19	SAG Meeting #32	0.00	\$330.00	\$ -	13%	\$ -	\$ -
20	SAG Meeting #33 - Joint with EAC	0.00	\$330.00	\$ -	13%	\$ -	\$ -
21	Review and Comment: Final SAG Report chapters (Aug 1 to Oct 31)	0.00	\$330.00	\$ -	13%	\$ -	\$ -
22	SAG Meeting #34 - Joint with EAC	0.00	\$330.00	\$ -	13%	\$ -	\$ -
23	DSM Engagement Session - Commercial and Industrial DSM program planning	0.00	\$330.00	\$ -	13%	\$ -	\$ -
24	DSM Engagement Session - Residential and Income Qualified DSM program planning	0.00	\$330.00	\$ -	13%	\$ -	\$ -
25	SAG Meeting #35 - Joint with EAC	0.00	\$330.00	\$ -	13%	\$ -	\$ -
26	SAG Meeting #36 - Joint with EAC	0.00	\$330.00	\$ -	13%	\$ -	\$ -
27	Review and Comment: Draft APS Report	0.00	\$330.00	\$ -	13%	\$ -	\$ -
28	SAG Meeting #37 - Joint with EAC	0.00	\$330.00	\$ -	13%	\$ -	\$ -
29	SAG Meeting #38 - Joint with EAC	0.00	\$330.00	\$ -	13%	\$ -	\$ -
30	DSM Engagement Session - Portfolio Summary View	0.00	\$330.00	\$ -	13%	\$ -	\$ -
31	Review and Comment: APS Report Comment Follow-up	0.00	\$330.00	\$ -	13%	\$ -	\$ -
Total		35.00		\$11,550.00		\$1,501.53	\$13,051.53

Payment in US Dollars