

EB-2022-0295 : 3 : Francis Wyatt

COST CLAIM NUMBER
2464

SUBMISSION DEADLINE DATE
January 10, 2025

CLAIM STATUS
Approved by Finance

EB#
EB-2022-0295: Initiatives: Policy Dev, CDM:
Ontario Energy Board

OTHER EB#S

PHASE #*
3

INTERVENOR
Wyatt, Francis; +1 (802) 492-2239
Fwyatt@GreenEnergyEconomics.com

INTERVENOR COMPANY*
Green Energy Economics Group,
Inc., Cuttingsville: Corporation

INTERVENOR TYPE
Unregistered

HST RATE ONTARIO
0.00

EXCHANGE RATE

COUNTRY

HST NUMBER

LATE SUBMISSION ALLOWED
No

EXTENSION DEADLINE DATE

PARTICIPANTS

New	Non-Filing Participant First, Last Name	Filing Participant	Total (\$)	Total Hours	Participant Claim Status
No	,	Wyatt, Francis; +1 (802) 492-2239 Fwyatt@GreenEnergyEconomics.com	33,330.00	101.00	Submitted

ATTACHMENTS

Attachment	Document Type	Import Message
GEEG EB-2022-0295 Cost Claim 011020251826.pdf		

TOTAL LEGAL/CONSULTANT/OTHER FEES
33,330.00

TOTAL DISBURSEMENTS
0.00

TOTAL HST
0.00

TOTAL CLAIM
33,330.00

TOTAL AMOUNT AWARDED

TOTAL HOURS CLAIMED
101.00

TOTAL HOURS DISALLOWED

REASON FOR
DISALLOWANCE

REASON FOR
DISALLOWANCE - 2

REASON FOR
DISALLOWANCE - 3

MAKE CHEQUE PAYABLE TO
Green Energy Economics Group, Inc.

SEND PAYMENT TO ADDRESS
Cindy Kimball,
Kimball Office Services, Inc.
21 Main Street
Bristol VT
05443

ATTENTION

SUBMIT SECTION

I am a representative of the Party. I have examined all of the documentation in support of this cost claim. The costs incurred and time spent are directly related to the Party's participation in the OEB Process referred to above.

This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in section 6.05 and 6.09 of the OEB's Practice Direction on Cost Awards.

The information (fees and disbursements) filed in this cost claim is complete and accurate and in accordance with the OEB's Practice Direction for Cost Awards and Appendix A, the Cost Awards Tariff.

SUBMITTED BY
Francis Wyatt

DATE SUBMITTED
January 10, 2025

CASE EB-2022-0295: Initiatives: Policy Dev, CDM: Ontario Energy Board	COST CLAIM EB-2022-0295 : 3 : Francis Wyatt	INTERVENOR NAME Wyatt, Francis; +1 (802) 492-2239 Fwyatt@GreenEnergyEconomics.com	PARTICIPANT CLAIM STATUS Submitted
FILING PARTICIPANT Wyatt, Francis; +1 (802) 492-2239 Fwyatt@GreenEnergyEconomics.com	NEW PARTICIPANT No	NON-FILING PARTICIPANT F. NAME	NON-FILING PARTICIPANT L. NAME
SERVICE PROVIDER TYPE* Consultant	YEAR CALLED TO BAR*	COMPLETED YEARS PRACTICING/YEARS OF RELEVANT EXPERIENCE* 31	HOURLY RATE 330
HST RATE CHARGED* 0.00	CV STATUS (FOR CONSULTANT/ANALYST) CV Provided within Previous 24 Months	LAST CV DATE December 13, 2023	OVERRIDE HOURLY RATE No
HST NUMBER	HEARINGS No	CONSULTATIONS Yes	DISBURSEMENTS No

Attachments

Attachment

Document Type

Import Message

Francis Wyatt_GEEG_SAG Cost Awards
April -October 2024.pdf
Francis Wyatt_GEEG_SAG Cost Awards
April -October 2024.pdf

Time Docket

Invoice

CONSULTATION

Consultation		Consultations		Consultations		Consultations	
Hours		Subtotal (\$)		Total Tax (\$)		Total (\$)	
101.00		33,330.00		0.00		33,330.00	
Description		Maximum Hours	Hours	Hourly Rate	Sub Total	HST Rate	Total
1	SAG Meeting # 22 - April 25, 2024	4.00	3.75	330	1,237.50	0.00	1,237.50
2	APS review and discussions, including key inputs and comments on draft potential results May 1, 2024	10.00	10.00	330	3,300.00	0.00	3,300.00
3	Review and comment: Preliminary SAG Report draft chapters (May 1-Jul 31)	6.00	1.25	330	412.50	0.00	412.50
4	SAG Meeting #23 May 9, 2024	4.00	3.75	330	1,237.50	0.00	1,237.50
5	SAG Meeting #24 May 16, 2024	3.75	3.75	330	1,237.50	0.00	1,237.50
6	Review and comment: APS Comment Respond Round 7 May 23, 2024	2.00	2.00	330	660.00	0.00	660.00
7	SAG Meeting #25 May 23, 2024	3.75	3.75	330	1,237.50	0.00	1,237.50
8	SAG Meeting #26 May 28, 2024	3.75	3.50	330	1,155.00	0.00	1,155.00
9	SAG Meeting #27 June 6, 2024	3.75	3.25	330	1,072.50	0.00	1,072.50
10	SAG Meeting #28 June 13, 2024	3.75	3.75	330	1,237.50	0.00	1,237.50
11	Review and Comment: Final Draft APS Results June 14, 2024	2.00	2.00	330	660.00	0.00	660.00
12	Review and Comment: Final Measure Characterization Results June 18, 2024	2.00	0.75	330	247.50	0.00	247.50
13	SAG Meeting #29 June 20, 2024	3.75	3.75	330	1,237.50	0.00	1,237.50
14	Review and Comment: SAG Feedback for June Stakeholder Session June 20, 2024	0.50	0.50	330	165.00	0.00	165.00
15	2026-2030 EGI DSM Pre-Application Meeting June 27, 2024	6.50	6.50	330	2,145.00	0.00	2,145.00
16	SAG Meeting #30 July 11, 2024	3.75	3.75	330	1,237.50	0.00	1,237.50
17	SAG Meeting #31 July 16, 2024	3.75	3.75	330	1,237.50	0.00	1,237.50
18	Review and Comment: Custom C&I Proxy NTG Value - Expert Panel July 16, 2024	1.50	1.00	330	330.00	0.00	330.00
19	SAG Meeting #32 July 30, 2024	3.50	3.25	330	1,072.50	0.00	1,072.50
20	SAG Meeting #33 - Joint with EAC August 1, 2024	2.00	2.00	330	660.00	0.00	660.00
21	Review and Comment: Final SAG Report chapters (Aug 1 to Oct 31)	12.00	7.00	330	2,310.00	0.00	2,310.00
22	SAG Meeting #34 - Joint with EAC August 14, 2024	2.00	2.00	330	660.00	0.00	660.00
23	DSM Engagement Session - Commercial and Industrial DSM program planning Aug 15, 2024	7.00	5.00	330	1,650.00	0.00	1,650.00
24	DSM Engagement Session - Residential and Income Qualified DSM program planning Aug 22, 2024	7.00	5.25	330	1,732.50	0.00	1,732.50
25	SAG Meeting #35 - Joint with EAC August 28, 2024	2.00	2.00	330	660.00	0.00	660.00
26	SAG Meeting #36 - Joint with EAC September 19, 2024	3.75	3.75	330	1,237.50	0.00	1,237.50
27	Review and Comment: Draft APS Report September 26, 2024	12.00	1.25	330	412.50	0.00	412.50
28	SAG Meeting #37 Joint with EAC September 26, 2024	3.75	3.75	330	1,237.50	0.00	1,237.50
29	SAG Meeting #38 Joint with EAC October 3, 2024	2.00	2.00	330	660.00	0.00	660.00

	<u>Description</u>	<u>Maximum Hours</u>	<u>Hours</u>	<u>Hourly Rate</u>	<u>Sub Total</u>	<u>HST Rate</u>	<u>HST</u>	<u>Total</u>
30	DSM Engagement Session - Portfolio Summary View October 3, 2024	2.00	2.00	330	660.00	0.00		660.00
31	Review and Comment: APS Report Comment Follow-up October 17, 2024	1.50	1.00	330	330.00	0.00		330.00
32	EAC Review and Comment: CPSV Batch 3 May 10, 2024	1.00		330		0.00		
33	EAC Review and Comment: CPSV Batch 4 May 13, 2024	0.50		330		0.00		
34	EAC Meeting #16 May 15, 2024	1.50		330		0.00		
35	EAC Review and Comment: Draft Scope of Work-2023 Annual Verification May 20, 2024	1.50		330		0.00		
36	EAC Meeting #17 May 21, 2024	2.00		330		0.00		
37	EAC Review and Comment: 2023 Ag Spillover Survey Guide May 23, 2024	1.00		330		0.00		
38	EAC Meeting #18 May 28, 2024	2.00		330		0.00		
39	EAC Review and Comment: Draft TRM Work Plan July 4, 2024	1.00		330		0.00		
40	EAC Review and Comment: Free Ridership Approach for future studies July 15, 2024	1.00		330		0.00		
41	EAC Review and Comment: Free Ridership Participant Vendor Survey July 3, 2024	1.00		330		0.00		
42	EAC Review and Comment: CPSV Batch 5 July 8, 2024	1.00		330		0.00		
43	EAC Review and Comment: Free Ridership Participant Vendor Survey pt 2 July 15, 2024	1.00		330		0.00		
44	EAC Review and Comment: Custom C&I Proxy NTG Value - Expert Panel July 16, 2024	1.50		330		0.00		
45	EAC Review/Comment: CPSV Batch 6 July 22, 2024	1.00		330		0.00		
46	EAC Meeting #19 July 23, 2024	2.00		330		0.00		
47	SAG Meeting #33 - Joint with EAC August 1, 2024	2.00		330		0.00		
48	EAC Meeting #20 August 6, 2024	1.00		330		0.00		
49	EAC Review and Comment: CPSV Batch 7 August 8, 2024	1.00		330		0.00		
50	SAG Meeting #34 - Joint with EAC August 14, 2024	2.00		330		0.00		
51	EAC Review and Comment: CPSV Batch 8 August 19, 2024	1.00		330		0.00		
52	EAC Meeting #21 August 20, 2024	0.50		330		0.00		
53	SAG Meeting #35 - Joint with EAC August 28, 2024	2.00		330		0.00		
54	EAC Review and Comment: Draft 2023 Free Ridership Evaluation Report August 30, 2024	2.00		330		0.00		
55	EAC Review and Comment: CPSV Batch 9 September 4, 2024	0.50		330		0.00		
56	EAC Meeting #22 September 5, 2024	1.25		330		0.00		
57	EAC Review and Comment: CPSV Batch 9 pt 2, September 10, 2024	0.50		330		0.00		
58	EAC Meeting #23 September 17, 2024	2.00		330		0.00		
59	SAG Meeting #36 - Joint with EAC September 19, 2024	3.75		330		0.00		
60	SAG Meeting #37 - Joint with EAC September 26, 2024	3.75		330		0.00		

	<u>Description</u>	<u>Maximum</u> <u>Hours</u>	<u>Hours</u>	<u>Hourly</u> <u>Rate</u>	<u>Sub Total</u>	<u>HST Rate</u>	<u>HST</u>	<u>Total</u>
51	SAG Meeting #38 - Joint with EAC October 3, 2024	2.00		330		0.00		
52	EAC Review and Comment: Free Ridership Approach for future studies October 9, 2024	1.00		330		0.00		
53	EAC Review and Comment: Draft Ag Spillover Report October 18, 2024	2.50		330		0.00		
54	EAC Review and Comment: Draft 2023 CPSV Report, October 28, 2024	2.50		330		0.00		
55	EAC Meeting #24 November 1, 2024	2.00		330		0.00		
56	EAC Meeting #25 November 19, 2024	1.00		330		0.00		
	Total Legal/Consultant Fees		101.00		33,330.00		0.00	33,330.00

Attachments

<u>Attachment</u>	<u>Document Type</u>	<u>Import Message</u>
Francis Wyatt_GEEG_SAG Cost Awards April -October 2024.pdf	Time Docket and Invoice	

Hearings, Consultations, Disbursements Attachments

<u>Attachment</u>	<u>Document Type</u>	<u>Claim Type</u>	<u>Import Message</u>
Francis Wyatt_GEEG_SAG Cost Awards April -October 2024.pdf	Time Docket	Hearings	
Francis Wyatt_GEEG_SAG Cost Awards April -October 2024.pdf	Invoice	Hearings	
Francis Wyatt_GEEG_SAG Cost Awards April -October 2024.pdf	Time Docket and Invoice	Consultations	

EB-2022-0295 Natural Gas Demand Side Management Stakeholder Advisory Group
Person: Francis Wyatt

Company: Green Energy Economics Group

No.	Date	Activity	Maximum Hours	Total Actual Time	Date	Duration (hours)	Description
1	25-Apr-24	SAG Meeting #22	4	3.75	4/23/2024 4/24/2024 4/25/2024	0.25 0.25 3.25	Review meeting 20 draft minutes. Review SAG meeting 22 agenda. SAG mtg 22.
2	1-May-24	APS Review and Discussions, including key inputs and comments on draft potential results	10	11.25	4/18/2024 4/23/2024 4/26/2024 4/29/2024 4/30/2024 4/30/2024	2.5 2.25 2.25 1 2.25 1	SAG sub-group mtg. on commercial APS. Review materials sent with invite. Review commercial APS issues to be resolved. Review proposed commercial heat pump assumptions. Develop comments. Review EGI's comments. Commercial mtg. for heat pumps. Review residential APS results. Commercial heat pump issues for APS.
3	1-May-24	Review and Comment: Preliminary SAG Report draft chapters (May 1-July 31)	6	1.25	5/2/2024 5/8/2024 5/8/2024	0.25 0.5 0.5	Review industrial program comments. Review industrial program comments. Review draft SAG report.
4	9-May-24	SAG Meeting #23	4	3.75	5/3/2024 5/6/2024 5/8/2024 5/9/2024	0.25 0.25 0.25 3	Review draft meeting minutes of meeting 22. Review SAG meeting 21 minutes. Review agenda for SAG mtg. 23. SAG mtg. 23
5	16-May-24	SAG Meeting #24	3.75	4.5	5/16/2024 5/13/2024 5/17/2024	3 1 0.5	SAG mtg. 24 Review EGI commercial program for SAG presentation. Review SAG comments on commercial program.
6	23-May-24	Review and Comment: APS Comment Response Round 7	2	2	5/1/2024 5/1/2024 5/3/2024 5/3/2024 5/15/2024	0.25 0.75 0.25 0.25 0.5	Residential APS emails. Commercial hybrid heat pump emails. Review lists of APS limitations. Residential APS emails re admin budgets. Review Guidehouse commercial APS responses.
7	23-May-24	SAG Meeting #25	3.75	4	5/22/2024 5/23/2024 5/15/2024 5/16/2024 5/22/2024	0.25 3 0.25 0.25 0.25	Review SAG 23 minutes. SAG mtg. 25 Review Neme, Kesik, and Lontoc comments on commercial program. Review Weaver comments on Industrial program. Review Kesik comments on commercial programs.
8	28-May-24	SAG Meeting #26	3.75	3.5	5/28/2024 5/24/2024	3 0.5	SAG mtg. 26 Review EGI commercial program part 2.
9	6-Jun-24	SAG Meeting #27	3.75	3.25	6/6/2024 6/6/2024	3 0.25	SAG mtg. 27 Comments on attribution of savings. Emails back and forth
10	13-Jun-24	SAG Meeting #28	3.75	4	6/13/2024 6/12/2024	3 1	SAG mtg. 28 Review emails and materials for next SAG meeting.
11	14-Jun-24	Review and Comment: Final Draft APS Results	2	2	6/14/2024	2	APS results review.
12	18-Jun-24	Review and Comment: Final Measure Characterization Results	2	0.75	6/19/2024	0.75	Review measures and others comments.
13	20-Jun-24	SAG Meeting #29	3.75	3.75	6/20/2024 6/14/2024 6/13/2024 6/18/2024	3 0.25 0.25 0.25	SAG mtg. 29 Review draft SAG meeting 27 minutes. Review others' emails regarding attribution. Review Ted Kesik email and attachments.
14	20-Jun-24	Review and Comment: SAG Feedback for June Stakeholder Session	0.5	0.5	6/21/2024	0.5	Review draft presentation.
15	27-Jun-24	2026-2030 EGI DSM Pre-Application Meeting	6.5	6.75	6/26/2024 6/26/2024 6/27/2024 6/28/2024 7/2/2024	0.25 0.5 5.5 0.25 0.25	Review EGI DSM Pre-Application meeting agenda. Review Ted Weaver and Josh Wasylyk comments on Draft Presentation. EGI DSM Pre-Application Mtg. Review EGI slides from the DSM Pre-Application meeting 27-6-24. Review slides from DSM Pre-Application meeting.
16	11-Jul-24	SAG Meeting #30	3.75	3.75	7/11/2024 7/9/2024	3 0.75	SAG mtg. 30 Review EGI Residential/IQ docs (Part 1).
17	16-Jul-24	SAG Meeting #31	3.75	4	7/15/2024 7/16/2024	0.75 3.25	Review docs for 7/16/24 meeting. SAG mtg. 31
18	16-Jul-24	Review and Comment: Custom C&I Proxy NTG Value - Expert Panel	1.5	1	9/18/2024 10/18/2024 10/21/2024	0.5 0.25 0.25	Review NTG recommendations. Review NTG. Review other's comments on NTG.
19	30-Jul-24	SAG Meeting #32	3.5	3.25	7/18/2024 7/30/2024	0.25 3	Review SAG meeting 31 minutes. SAG mtg. 32
20	1-Aug-24	SAG Meeting #33 - Joint with EAC	2	2	8/1/2024 8/1/2024	1.5 0.5	NTG meeting. Review NTG documents before meeting.
21	1-Aug-24	Review and Comment: Final SAG Report chapters (Aug 1 to Oct 31)	12	7	10/11/2024 10/15/2024 10/25/2024 10/28/2024 10/29/2024 10/30/2024 11/6/2024	0.5 0.5 0.75 2.25 2.25 0.5 0.25	Review comments by other SAG members. SAG report review. SAG report review and other's email comments. SAG report review and edits. SAG report review, edits and emails. Individual section writeup. Final wrap up of SAG report. Review final SAG report.
22	14-Aug-24	SAG Meeting #34 - Joint with EAC	2	2	8/14/2024 8/14/2024	1.5 0.5	C/I NTG meeting. Review C/I NTG info before meeting.
23	15-Aug-24	DSM Engagement Session - Commercial and Industrial DSM program planning	7	5	8/15/2024	5	Enbridge DSM Engagement Session, C/I.
24	22-Aug-24	DSM Engagement Session - Residential and Income Qualified DSM program planning	7	5.25	8/22/2024	5.25	Enbridge DSM Engagement Session, Res.
25	28-Aug-24	SAG Meeting #35 - Joint with EAC	2	2	8/28/2024 8/28/2024	0.5 1.5	Review documents for C/I NTG meeting. C/I NTG meeting.
26	19-Sep-24	SAG Meeting #36 - Joint with EAC	3.75	5.75	9/10/2024 9/11/2024 9/17/2024 9/18/2024 9/19/2024	1 1 0.25 0.5 3	Review consensus items and issues in advance of next SAG mtg. Review policy/framework and shareholder incentive designs. Review emails on shareholder incentives. Review EGI's comments and recommendations for the next SAG mtg. SAG mtg.
27	26-Sep-24	Review and Comment: Draft APS Report	12	1.25		1.25	Overage from earlier APS review
28	26-Sep-24	SAG Meeting #37 - Joint with EAC	3.75	4.75	9/20/2024 9/25/2024 9/25/2024 9/26/2024 9/26/2024	0.25 0.5 0.5 0.5 3	Review notes from last SAG mtg. Review emails regarding NTG ratios and Shareholder incentives. Review residential program comments. Review comments on Shareholder incentives and NTG ratios. SAG mtg.
29	3-Oct-24	SAG Meeting #38 - Joint with EAC	2	2	10/2/2024 10/3/2024	0.5 1.5	Review NTG and shareholder incentives in advance of the SAG mtg. SAG mtg. 38
30	3-Oct-24	DSM Engagement Session - Portfolio Summary View	2	2.5	10/2/2024 10/3/2024	0.5 2	Review slide deck for EGI DSM Engagement Session. EGI DSM engagement session.
31	17-Oct-24	Review and Comment: APS Report Comment Follow-up	1.5	1	10/18/2024 10/21/2024 11/6/2024	0.25 0.5 0.25	Review APS chapter of SAG report. Review APS chapter and performance target and shareholder incentive chapter of SAG report. Review final APS.
Total Hours			129	107.5			
Rate	\$	330.00 \$/hr			\$	35,475	

EB-2022-0295 Natural Gas Demand Side Management Stakeholder Advisory Group
Person: Francis Wyatt

Company: Green Energy Economics Group

No.	Date	Activity	Maximum Hours	Total Actual Time	Date	Duration (hours)	Description
1	25-Apr-24	SAG Meeting #22	4	3.75	4/23/2024 4/24/2024 4/25/2024	0.25 0.25 3.25	Review meeting 20 draft minutes. Review SAG meeting 22 agenda. SAG mtg 22.
2	1-May-24	APS Review and Discussions, including key inputs and comments on draft potential results	10	11.25	4/18/2024 4/23/2024 4/26/2024 4/29/2024 4/30/2024 4/30/2024	2.5 2.25 2.25 1 2.25 1	SAG sub-group mtg. on commercial APS. Review materials sent with invite. Review commercial APS issues to be resolved. Review proposed commercial heat pump assumptions. Develop comments. Review EGI's comments. Commercial mtg. for heat pumps. Review residential APS results. Commercial heat pump issues for APS.
3	1-May-24	Review and Comment: Preliminary SAG Report draft chapters (May 1-July 31)	6	1.25	5/2/2024 5/8/2024 5/8/2024	0.25 0.5 0.5	Review industrial program comments. Review industrial program comments. Review draft SAG report.
4	9-May-24	SAG Meeting #23	4	3.75	5/3/2024 5/6/2024 5/8/2024 5/9/2024	0.25 0.25 0.25 3	Review draft meeting minutes of meeting 22. Review SAG meeting 21 minutes. Review agenda for SAG mtg. 23. SAG mtg. 23
5	16-May-24	SAG Meeting #24	3.75	4.5	5/16/2024 5/13/2024 5/17/2024	3 1 0.5	SAG mtg. 24 Review EGI commercial program for SAG presentation. Review SAG comments on commercial program.
6	23-May-24	Review and Comment: APS Comment Response Round 7	2	2	5/1/2024 5/1/2024 5/3/2024 5/3/2024 5/15/2024	0.25 0.75 0.25 0.25 0.5	Residential APS emails. Commercial hybrid heat pump emails. Review lists of APS limitations. Residential APS emails re admin budgets. Review Guidehouse commercial APS responses.
7	23-May-24	SAG Meeting #25	3.75	4	5/22/2024 5/23/2024 5/15/2024 5/16/2024 5/22/2024	0.25 3 0.25 0.25 0.25	Review SAG 23 minutes. SAG mtg. 25 Review Neme, Kesik, and Lontoc comments on commercial program. Review Weaver comments on Industrial program. Review Kesik comments on commercial programs.
8	28-May-24	SAG Meeting #26	3.75	3.5	5/28/2024 5/24/2024	3 0.5	SAG mtg. 26 Review EGI commercial program part 2.
9	6-Jun-24	SAG Meeting #27	3.75	3.25	6/6/2024 6/6/2024	3 0.25	SAG mtg. 27 Comments on attribution of savings. Emails back and forth
10	13-Jun-24	SAG Meeting #28	3.75	4	6/13/2024 6/12/2024	3 1	SAG mtg. 28 Review emails and materials for next SAG meeting.
11	14-Jun-24	Review and Comment: Final Draft APS Results	2	2	6/14/2024	2	APS results review.
12	18-Jun-24	Review and Comment: Final Measure Characterization Results	2	0.75	6/19/2024	0.75	Review measures and others comments.
13	20-Jun-24	SAG Meeting #29	3.75	3.75	6/20/2024 6/14/2024 6/13/2024 6/18/2024	3 0.25 0.25 0.25	SAG mtg. 29 Review draft SAG meeting 27 minutes. Review others' emails regarding attribution. Review Ted Kesik email and attachments.
14	20-Jun-24	Review and Comment: SAG Feedback for June Stakeholder Session	0.5	0.5	6/21/2024	0.5	Review draft presentation.
15	27-Jun-24	2026-2030 EGI DSM Pre-Application Meeting	6.5	6.75	6/26/2024 6/26/2024 6/27/2024 6/28/2024 7/2/2024	0.25 0.5 5.5 0.25 0.25	Review EGI DSM Pre-Application meeting agenda. Review Ted Weaver and Josh Wasylyk comments on Draft Presentation. EGI DSM Pre-Application Mtg. Review EGI slides from the DSM Pre-Application meeting 27-6-24. Review slides from DSM Pre-Application meeting.
16	11-Jul-24	SAG Meeting #30	3.75	3.75	7/11/2024 7/9/2024	3 0.75	SAG mtg. 30 Review EGI Residential/IQ docs (Part 1).
17	16-Jul-24	SAG Meeting #31	3.75	4	7/15/2024 7/16/2024	0.75 3.25	Review docs for 7/16/24 meeting. SAG mtg. 31
18	16-Jul-24	Review and Comment: Custom C&I Proxy NTG Value - Expert Panel	1.5	1	9/18/2024 10/18/2024 10/21/2024	0.5 0.25 0.25	Review NTG recommendations. Review NTG. Review other's comments on NTG.
19	30-Jul-24	SAG Meeting #32	3.5	3.25	7/18/2024 7/30/2024	0.25 3	Review SAG meeting 31 minutes. SAG mtg. 32
20	1-Aug-24	SAG Meeting #33 - Joint with EAC	2	2	8/1/2024 8/1/2024	1.5 0.5	NTG meeting. Review NTG documents before meeting.
21	1-Aug-24	Review and Comment: Final SAG Report chapters (Aug 1 to Oct 31)	12	7	10/11/2024 10/15/2024 10/25/2024 10/28/2024 10/29/2024 10/30/2024 11/6/2024	0.5 0.5 0.75 2.25 2.25 0.5 0.25	Review comments by other SAG members. SAG report review. SAG report review and other's email comments. SAG report review and edits. SAG report review, edits and emails. Individual section writeup. Final wrap up of SAG report. Review final SAG report.
22	14-Aug-24	SAG Meeting #34 - Joint with EAC	2	2	8/14/2024 8/14/2024	1.5 0.5	C/I NTG meeting. Review C/I NTG info before meeting.
23	15-Aug-24	DSM Engagement Session - Commercial and Industrial DSM program planning	7	5	8/15/2024	5	Enbridge DSM Engagement Session, C/I.
24	22-Aug-24	DSM Engagement Session - Residential and Income Qualified DSM program planning	7	5.25	8/22/2024	5.25	Enbridge DSM Engagement Session, Res.
25	28-Aug-24	SAG Meeting #35 - Joint with EAC	2	2	8/28/2024 8/28/2024	0.5 1.5	Review documents for C/I NTG meeting. C/I NTG meeting.
26	19-Sep-24	SAG Meeting #36 - Joint with EAC	3.75	5.75	9/10/2024 9/11/2024 9/17/2024 9/18/2024 9/19/2024	1 1 0.25 0.5 3	Review consensus items and issues in advance of next SAG mtg. Review policy/framework and shareholder incentive designs. Review emails on shareholder incentives. Review EGI's comments and recommendations for the next SAG mtg. SAG mtg.
27	26-Sep-24	Review and Comment: Draft APS Report	12	1.25		1.25	Overage from earlier APS review
28	26-Sep-24	SAG Meeting #37 - Joint with EAC	3.75	4.75	9/20/2024 9/25/2024 9/25/2024 9/26/2024 9/26/2024	0.25 0.5 0.5 0.5 3	Review notes from last SAG mtg. Review emails regarding NTG ratios and Shareholder incentives. Review residential program comments. Review comments on Shareholder incentives and NTG ratios. SAG mtg.
29	3-Oct-24	SAG Meeting #38 - Joint with EAC	2	2	10/2/2024 10/3/2024	0.5 1.5	Review NTG and shareholder incentives in advance of the SAG mtg. SAG mtg. 38
30	3-Oct-24	DSM Engagement Session - Portfolio Summary View	2	2.5	10/2/2024 10/3/2024	0.5 2	Review slide deck for EGI DSM Engagement Session. EGI DSM engagement session.
31	17-Oct-24	Review and Comment: APS Report Comment Follow-up	1.5	1	10/18/2024 10/21/2024 11/6/2024	0.25 0.5 0.25	Review APS chapter of SAG report. Review APS chapter and performance target and shareholder incentive chapter of SAG report. Review final APS.
Total Hours			129	107.5			
Rate	\$	330.00 \$/hr			\$	35,475	

EB-2022-0295 Natural Gas Demand Side Management Stakeholder Advisory Group

Person: Francis Wyatt

Company: Green Energy Economics Group

No.	Date	Activity	Maximum Hours	Total Actual Time	Date	Duration (hours)	Description
1	25-Apr-24	SAG Meeting #22	4	3.75	4/23/2024 4/24/2024 4/25/2024	0.25 0.25 3.25	Review meeting 20 draft minutes. Review SAG meeting 22 agenda. SAG mtg 22.
2	1-May-24	APS Review and Discussions, including key inputs and comments on draft potential results	10	11.25	4/18/2024 4/23/2024 4/26/2024 4/29/2024 4/30/2024 4/30/2024	2.5 2.25 2.25 1 2.25 1	SAG sub-group mtg. on commercial APS. Review materials sent with invite. Review commercial APS issues to be resolved. Review proposed commercial heat pump assumptions. Develop comments. Review EGI's comments. Commercial mtg. for heat pumps. Review residential APS results. Commercial heat pump issues for APS.
3	1-May-24	Review and Comment: Preliminary SAG Report draft chapters (May 1-July 31)	6	1.25	5/2/2024 5/8/2024 5/8/2024	0.25 0.5 0.5	Review industrial program comments. Review industrial program comments. Review draft SAG report.
4	9-May-24	SAG Meeting #23	4	3.75	5/3/2024 5/6/2024 5/8/2024 5/9/2024	0.25 0.25 0.25 3	Review draft meeting minutes of meeting 22. Review SAG meeting 21 minutes. Review agenda for SAG mtg. 23. SAG mtg. 23
5	16-May-24	SAG Meeting #24	3.75	4.5	5/16/2024 5/13/2024 5/17/2024	3 1 0.5	SAG mtg. 24 Review EGI commercial program for SAG presentation. Review SAG comments on commercial program.
6	23-May-24	Review and Comment: APS Comment Response Round 7	2	2	5/1/2024 5/1/2024 5/3/2024 5/3/2024 5/15/2024	0.25 0.75 0.25 0.25 0.5	Residential APS emails. Commercial hybrid heat pump emails. Review lists of APS limitations. Residential APS emails re admin budgets. Review Guidehouse commercial APS responses.
7	23-May-24	SAG Meeting #25	3.75	4	5/22/2024 5/23/2024 5/15/2024 5/16/2024 5/22/2024	0.25 3 0.25 0.25 0.25	Review SAG 23 minutes. SAG mtg. 25 Review Neme, Kesik, and Lontoc comments on commercial program. Review Weaver comments on Industrial program. Review Kesik comments on commercial programs.
8	28-May-24	SAG Meeting #26	3.75	3.5	5/28/2024 5/24/2024	3 0.5	SAG mtg. 26 Review EGI commercial program part 2.
9	6-Jun-24	SAG Meeting #27	3.75	3.25	6/6/2024 6/6/2024	3 0.25	SAG mtg. 27 Comments on attribution of savings. Emails back and forth
10	13-Jun-24	SAG Meeting #28	3.75	4	6/13/2024 6/12/2024	3 1	SAG mtg. 28 Review emails and materials for next SAG meeting.
11	14-Jun-24	Review and Comment: Final Draft APS Results	2	2	6/14/2024	2	APS results review.
12	18-Jun-24	Review and Comment: Final Measure Characterization Results	2	0.75	6/19/2024	0.75	Review measures and others comments.
13	20-Jun-24	SAG Meeting #29	3.75	3.75	6/20/2024 6/14/2024 6/13/2024 6/18/2024	3 0.25 0.25 0.25	SAG mtg. 29 Review draft SAG meeting 27 minutes. Review others' emails regarding attribution. Review Ted Kesik email and attachments.
14	20-Jun-24	Review and Comment: SAG Feedback for June Stakeholder Session	0.5	0.5	6/21/2024	0.5	Review draft presentation.
15	27-Jun-24	2026-2030 EGI DSM Pre-Application Meeting	6.5	6.75	6/26/2024 6/26/2024 6/27/2024 6/28/2024 7/2/2024	0.25 0.5 5.5 0.25 0.25	Review EGI DSM Pre-Application meeting agenda. Review Ted Weaver and Josh Wasylyk comments on Draft Presentation. EGI DSM Pre-Application Mtg. Review EGI slides from the DSM Pre-Application meeting 27-6-24. Review slides from DSM Pre-Application meeting.
16	11-Jul-24	SAG Meeting #30	3.75	3.75	7/11/2024 7/9/2024	3 0.75	SAG mtg. 30 Review EGI Residential/IQ docs (Part 1).
17	16-Jul-24	SAG Meeting #31	3.75	4	7/15/2024 7/16/2024	0.75 3.25	Review docs for 7/16/24 meeting. SAG mtg. 31
18	16-Jul-24	Review and Comment: Custom C&I Proxy NTG Value - Expert Panel	1.5	1	9/18/2024 10/18/2024 10/21/2024	0.5 0.25 0.25	Review NTG recommendations. Review NTG. Review other's comments on NTG.
19	30-Jul-24	SAG Meeting #32	3.5	3.25	7/18/2024 7/30/2024	0.25 3	Review SAG meeting 31 minutes. SAG mtg. 32
20	1-Aug-24	SAG Meeting #33 - Joint with EAC	2	2	8/1/2024 8/1/2024	1.5 0.5	NTG meeting. Review NTG documents before meeting.
21	1-Aug-24	Review and Comment: Final SAG Report chapters (Aug 1 to Oct 31)	12	7	10/11/2024 10/15/2024 10/25/2024 10/28/2024 10/29/2024 10/30/2024 11/6/2024	0.5 0.5 0.75 2.25 2.25 0.5 0.25	Review comments by other SAG members. SAG report review. SAG report review and other's email comments. SAG report review and edits. SAG report review, edits and emails. Individual section writeup. Final wrap up of SAG report. Review final SAG report.
22	14-Aug-24	SAG Meeting #34 - Joint with EAC	2	2	8/14/2024 8/14/2024	1.5 0.5	C/I NTG meeting. Review C/I NTG info before meeting.
23	15-Aug-24	DSM Engagement Session - Commercial and Industrial DSM program planning	7	5	8/15/2024	5	Enbridge DSM Engagement Session, C/I.
24	22-Aug-24	DSM Engagement Session - Residential and Income Qualified DSM program planning	7	5.25	8/22/2024	5.25	Enbridge DSM Engagement Session, Res.
25	28-Aug-24	SAG Meeting #35 - Joint with EAC	2	2	8/28/2024 8/28/2024	0.5 1.5	Review documents for C/I NTG meeting. C/I NTG meeting.
26	19-Sep-24	SAG Meeting #36 - Joint with EAC	3.75	5.75	9/10/2024 9/11/2024 9/17/2024 9/18/2024 9/19/2024	1 1 0.25 0.5 3	Review consensus items and issues in advance of next SAG mtg. Review policy/framework and shareholder incentive designs. Review emails on shareholder incentives. Review EGI's comments and recommendations for the next SAG mtg. SAG mtg.
27	26-Sep-24	Review and Comment: Draft APS Report	12	1.25		1.25	Overage from earlier APS review
28	26-Sep-24	SAG Meeting #37 - Joint with EAC	3.75	4.75	9/20/2024 9/25/2024 9/25/2024 9/26/2024 9/26/2024	0.25 0.5 0.5 0.5 3	Review notes from last SAG mtg. Review emails regarding NTG ratios and Shareholder incentives. Review residential program comments. Review comments on Shareholder incentives and NTG ratios. SAG mtg.
29	3-Oct-24	SAG Meeting #38 - Joint with EAC	2	2	10/2/2024 10/3/2024	0.5 1.5	Review NTG and shareholder incentives in advance of the SAG mtg. SAG mtg. 38
30	3-Oct-24	DSM Engagement Session - Portfolio Summary View	2	2.5	10/2/2024 10/3/2024	0.5 2	Review slide deck for EGI DSM Engagement Session. EGI DSM engagement session.
31	17-Oct-24	Review and Comment: APS Report Comment Follow-up	1.5	1	10/18/2024 10/21/2024 11/6/2024	0.25 0.5 0.25	Review APS chapter of SAG report. Review APS chapter and performance target and shareholder incentive chapter of SAG report. Review final APS.
Total Hours			129	107.5			
Rate	\$	330.00 \$/hr			\$	35,475	