

EB-2024-0092 : 2 : Swaberene Baksh

COST CLAIM NUMBER 2453	SUBMISSION DEADLINE DATE January 14, 2025	CLAIM STATUS Approved by Finance
EB# EB-2024-0092: Initiatives: Regulatory Direction and Oversight: Ontario Energy Board	OTHER EB#S	PHASE #* 2
INTERVENOR Baksh, Swaberene; +1 (416) 863-0711 sbaksh@willmsshier.com	INTERVENOR COMPANY* Low-Income Energy Network, Toronto: Institution	INTERVENOR TYPE Qualifying Non-Profit
HST RATE ONTARIO 13.00	EXCHANGE RATE	COUNTRY
HST NUMBER 113627988RT0001	LATE SUBMISSION ALLOWED No	EXTENSION DEADLINE DATE

PARTICIPANTS

New	Non-Filing Participant First, Last Name	Filing Participant	Total (\$)	Total Hours	Participant Claim Status
No	,	Naraghi, Ali; +1 (416) 862-4827 anaraghi@willmsshier.com	129.95	0.50	Submitted
No	,	Simon, Judy; +1 (416) 876-1372 Judithbsimon@gmail.com	1,305.15	3.50	Submitted

ATTACHMENTS

Attachment	Document Type	Import Message
ANaraghi Resume 2025.pdf		
LIEN EB-2024-0092 Cost Claim 011320250857.pdf		

TOTAL LEGAL/CONSULTANT/OTHER FEES
1,270.00

TOTAL DISBURSEMENTS
0.00

TOTAL HST
165.10

TOTAL CLAIM
1,435.10

TOTAL AMOUNT AWARDED

TOTAL HOURS CLAIMED
4.00

TOTAL HOURS DISALLOWED

REASON FOR
DISALLOWANCE

REASON FOR
DISALLOWANCE - 2

REASON FOR
DISALLOWANCE - 3

MAKE CHEQUE PAYABLE TO
Willms & Shier Environmental Lawyers LLP

SEND PAYMENT TO ADDRESS
1 Toronto Street
Suite 900, Toronto
ON
M5C 2V6

ATTENTION
Accounting Department

SUBMIT SECTION

I am a representative of the Party. I have examined all of the documentation in support of this cost claim. The costs incurred and time spent are directly related to the Party's participation in the OEB Process referred to above.

This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in section 6.05 and 6.09 of the OEB's Practice Direction on Cost Awards.

The information (fees and disbursements) filed in this cost claim is complete and accurate and in accordance with the OEB's Practice Direction for Cost Awards and Appendix A, the Cost Awards Tariff.

SUBMITTED BY
Matt Gardner

DATE SUBMITTED
January 13, 2025

CASE EB-2024-0092: Initiatives: Regulatory Direction and Oversight: Ontario Energy Board	COST CLAIM EB-2024-0092 : 2 : Swaberene Baksh	INTERVENOR NAME Baksh, Swaberene; +1 (416) 863-0711 sbaksh@willmsshier.com	PARTICIPANT CLAIM STATUS Submitted
FILING PARTICIPANT Naraghi, Ali; +1 (416) 862-4827 anaraghi@willmsshier.com	NEW PARTICIPANT No	NON-FILING PARTICIPANT F. NAME	NON-FILING PARTICIPANT L. NAME
SERVICE PROVIDER TYPE* Legal Counsel	YEAR CALLED TO BAR* 2016	COMPLETED YEARS PRACTICING/YEARS OF RELEVANT EXPERIENCE* 9	HOURLY RATE 230
HST RATE CHARGED* 13.00	CV STATUS (FOR CONSULTANT/ANALYST) CV Attached	LAST CV DATE January 13, 2025	OVERRIDE HOURLY RATE No
HST NUMBER 113627988RT0001	HEARINGS No	CONSULTATIONS Yes	DISBURSEMENTS No

CONSULTATION

Consultation Hours	Consultations Subtotal (\$)	Consultations Total Tax (\$)	Consultations Total (\$)
0.50	115.00	14.95	129.95

<u>Description</u>	<u>Maximum Hours</u>	<u>Hours</u>	<u>Hourly Rate</u>	<u>Sub Total</u>	<u>HST Rate</u>	<u>HST</u>	<u>Total</u>
1 Comments on proposed DSC amendments	4.00	0.50	230	115.00	13.00	14.95	129.95
Total Legal/Consultant Fees		0.50		115.00		14.95	129.95

Attachments

<u>Attachment</u>	<u>Document Type</u>	<u>Import Message</u>
ANaraghi Resume 2025.pdf	CV	
Dockets (EB-2024-0092).pdf	Time Docket	

Hearings, Consultations, Disbursements Attachments

<u>Attachment</u>	<u>Document Type</u>	<u>Claim Type</u>	<u>Import Message</u>
ANaraghi Resume 2025.pdf	CV	Consultations	
Dockets (EB-2024-0092).pdf	Time Docket	Consultations	

Time Listing
Willms and Shier Environmental Lawyers LLP
All Dates

Date Resp Entry	Client File Law Type	Name Description Explanation	Task	User	Worked	Billable	Rate	Amount	Inv
2024-03-19 MG 586345	1052 10913 110	Low Income Energy Network Re: LIEN EB-2024-0092 re Engagement on Electricity Distribution System Expansion for review OEB's letter re Electricity Distribution System Expansion for Housing Development, Minister's November 2023 letter; prepare and send intervention proposal to LIEN legal subcommittee, and prepare LIEN's intervention request letter;	ngo	MG	1.20			0.00	
2024-03-20 MG 586344	1052 10913 110	Low Income Energy Network Re: LIEN EB-2024-0092 re Engagement on Electricity Distribution System Expansion for review OEB's letter re Electricity Distribution System Expansion for Housing Development, Minister's November 2023 letter; prepare and send intervention proposal to LIEN legal subcommittee, and prepare LIEN's intervention request letter;	ngo	MG	0.50			0.00	
2024-04-02 MG 586346	1052 10913 110	Low Income Energy Network Re: LIEN EB-2024-0092 re Engagement on Electricity Distribution System Expansion for review OEB's letter re Electricity Distribution System Expansion for Housing Development, Minister's November 2023 letter; prepare and send intervention proposal to LIEN legal subcommittee, and prepare LIEN's intervention request letter;	ngo	MG	0.50			0.00	
2024-11-18 MG 586347	1052 10913 110	Low Income Energy Network Re: LIEN EB-2024-0092 re Engagement on Electricity Distribution System Expansion for review OEB's letter re Electricity Distribution System Expansion for Housing Development, Minister's November 2023 letter; prepare and send intervention proposal to LIEN legal subcommittee, and prepare LIEN's intervention request letter;	bw	MG	0.40			0.00	
2024-11-26 MG 586930	1052 10913 110	Low Income Energy Network Re: LIEN EB-2024-0092 re Engagement on Electricity Distribution System Expansion for review OEB's letter re Electricity Distribution System Expansion for Housing Development, Minister's November 2023 letter; prepare and send intervention proposal to LIEN legal subcommittee, and prepare LIEN's intervention request letter;	bw	AN	2.40	0.50	230.00	115.00	
2024-12-04 MG 586349	1052 10913 110	Low Income Energy Network Re: LIEN EB-2024-0092 re Engagement on Electricity Distribution System Expansion for review OEB's letter re Electricity Distribution System Expansion for Housing Development, Minister's November 2023 letter; prepare and send intervention proposal to LIEN legal subcommittee, and prepare LIEN's intervention request letter;	bw	MG	0.20			0.00	
2024-12-08 MG 586350	1052 10913 110	Low Income Energy Network Re: LIEN EB-2024-0092 re Engagement on Electricity Distribution System Expansion for review OEB's letter re Electricity Distribution System Expansion for Housing Development, Minister's November 2023 letter; prepare and send intervention proposal to LIEN legal subcommittee, and prepare LIEN's intervention request letter;	bw	MG	0.10			0.00	

Time Summary by Task and Fee Earner - Billable

Task/Fee Earner	Job Title	Amount	Amount %	Hours	Hours %	Rate
bw - Billable Work						
Ali Naraghi	Associate	115.00	100.00	0.50	100.00	230.00
Matthew Gardner	Partner					
ngo - Non-Government Organization - I						
Matthew Gardner	Partner					
Total		\$115.00	100 %	0.50	100 %	\$230.00
Firm Percent			100.00 %		100.00 %	

Time Summary by Task - Billable

Task	Amount	Amount %	Hours	Hours %	Rate	Worked
bw - Billable Work	115.00	100.00	0.50	100.00	230.00	3.10
ngo - Non-Government Organization -						2.20
Total	\$115.00	100 %	0.50	100 %	\$230.00	5.30
Firm Percent		100.00 %		100.00 %		

Time Summary by Fee Earner

Fee Earner	Job Title	Amount	Amount %	Hours	Hours %	Rate	Worked
Ali Naraghi	Associate	115.00	100.00	0.50	100.00	230.00	2.40
Matthew Gardner	Partner						2.90
Total		\$115.00	100 %	0.50	100 %	\$230.00	5.30

Daily Time Summary - Ali Naraghi

Date	Billable	Hours	Adjustment	Other Client	Hours	Firm	Hours	Total	Hours	Worked
Tue - 2024-11-26	115.00	0.50						115.00	0.50	2.40
Total	\$115.00	0.50	\$0.00	\$0.00	0.00	\$0.00	0.00	\$115.00	0.50	2.40
Days: 1										
Avg per day	\$115.00	0.50	\$0.00	\$0.00	0.00	\$0.00	0.00	\$115.00	0.50	2.40

Daily Time Summary - Matthew Gardner

Date	Billable	Hours	Adjustment	Other Client	Hours	Firm	Hours	Total	Hours	Worked
Tue - 2024-03-19										1.20
Wed - 2024-03-20										0.50
Tue - 2024-04-02										0.50
Mon - 2024-11-18										0.40
Wed - 2024-12-04										0.20
Sun - 2024-12-08										0.10
Total	\$0.00	0.00	\$0.00	\$0.00	0.00	\$0.00	0.00	\$0.00	0.00	2.90
Days: 6										
Avg per day	\$0.00	0.00	\$0.00	\$0.00	0.00	\$0.00	0.00	\$0.00	0.00	0.48

Daily Time Summary - Firm Totals

[illegible]

Report Selections:
Completed : January 8, 2025 1:35 PM; ver: 1.9.64
Requested By : Liba Kocian
File : 10913 - Re: LIEN EB-2024-0092 re Engagement on Electricity Distribution System Expansion for Housing Development
Include Billed/Unbilled : Unbilled
Include Fee/Time : true
Include Adjustments During Bill : true
Include Adjustments Post Bill : true
IncludeTaskCatBillable : true
IncludeTaskCatNonBillableClient : true
IncludeTaskCatAdj : true
IncludeTaskCatNonBillableFirm : true
Sort By : DateAscending

CASE EB-2024-0092: Initiatives: Regulatory Direction and Oversight: Ontario Energy Board	COST CLAIM EB-2024-0092 : 2 : Swaberene Baksh	INTERVENOR NAME Baksh, Swaberene; +1 (416) 863-0711 sbaksh@willmsshier.com	PARTICIPANT CLAIM STATUS Submitted
FILING PARTICIPANT Simon, Judy; +1 (416) 876-1372 Judithbsimon@gmail.com	NEW PARTICIPANT No	NON-FILING PARTICIPANT F. NAME	NON-FILING PARTICIPANT L. NAME
SERVICE PROVIDER TYPE* Consultant	YEAR CALLED TO BAR*	COMPLETED YEARS PRACTICING/YEARS OF RELEVANT EXPERIENCE* 20	HOURLY RATE 330
HST RATE CHARGED* 13.00	CV STATUS (FOR CONSULTANT/ANALYST) CV Attached	LAST CV DATE January 13, 2025	OVERRIDE HOURLY RATE No
HST NUMBER 113627988RT0001	HEARINGS No	CONSULTATIONS Yes	DISBURSEMENTS No

CONSULTATION

Consultation Hours	Consultations Subtotal (\$)	Consultations Total Tax (\$)	Consultations Total (\$)
3.50	1,155.00	150.15	1,305.15

Description	Maximum Hours	Hours	Hourly Rate	Sub Total	HST Rate	HST	Total
1 Comments on proposed DSC amendments	4.00	3.50	330	1,155.00	13.00	150.15	1,305.15
Total Legal/Consultant Fees		3.50		1,155.00		150.15	1,305.15

Attachments

<u>Attachment</u>	<u>Document Type</u>	<u>Import Message</u>
JSimon Invoice EB-2024-0092_work in Nov2024.pdf	Invoice	
Time Docket EB-2024-0092 Electricity Distribution System Expansion to Housing_work .pdf	Time Docket	
CV Judy Simon.pdf	CV	

Hearings, Consultations, Disbursements Attachments

<u>Attachment</u>	<u>Document Type</u>	<u>Claim Type</u>	<u>Import Message</u>
JSimon Invoice EB-2024-0092_work in Nov2024.pdf	Invoice	Consultations	
Time Docket EB-2024-0092 Electricity Distribution System Expansion to Housing_work .pdf	Time Docket	Consultations	
CV Judy Simon.pdf	CV	Consultations	

Time Docket

EB-2024-0092 Engagement on
Electricity Distribution System
Expansion for Housing

Judy Simon on behalf of LIEN

Task	Date	Hours	Fees (@330/hour)	
Review background and proposed amendments	24-Nov-24	0.35	\$	115.50
Prepare draft comments and submit to counsel for review	25-Nov-24	3	\$	990.00
Review legal comments	4-Dec-24	0.15	\$	49.50
Total Hours		3.5		
Total (excluding HST)			\$	1,155.00
HST			\$	150.15
Total with HST			\$	1,305.15

J. Simon Invoice for LIEN: WS202501

Invoice #WS202501

Willms & Shier
1 Toronto Street
Suite 900
Toronto Ontario
M5C 2V6

January 2, 2025
Attention: Matt Gardner

Attached please find my time docket for work completed regarding EB-2024-0092 for LIEN in November 2024 (Excel file: EB-2024-0092 Electricity Distribution System Expansion to Housing work in Nov2024) showing a total of 3.5 hours, @ \$330/hour, bringing the total invoice to \$1,155.00 excluding HST. With HST of \$150.15, the total amount owing to Judy Simon & Associates from Willms & Shier is \$1305.15.

Kindly please pay Judy Simon & Associates within 30 days of receipt of the funds from the OEB.

Warm regards,



Judy Simon

JUDY SIMON

Judy Simon has over 40 years of experience in energy efficiency, related energy policy and planning, program design, delivery and evaluation, and delivery of related training. She was also an Ontario Energy Board Commissioner for 10 years (part-time, 1992-2002). During her tenure at the OEB, she adjudicated over 100 proceedings involving infrastructure approvals, rates cases and energy policy.

As an energy consultant for more than 30 years, Judy has worked with energy utilities across Canada, several municipalities and institutions, provincial and national government energy departments as well as business associations. She has done work in both the natural gas and electricity sectors. Judy has done extensive work on energy efficiency policy, frameworks, achievable potential, market characterization, DSM/CDM plans, DSM/CDM program design as well as program delivery. She has done work for utilities in Alberta, BC, Yukon, Quebec, Ontario, Nova Scotia, Florida, Pennsylvania, North and South Carolina, Iowa, Wisconsin, Puerto Rico, and Abu Dhabi as well as work for the EDA, OEA, CGA, and AGA.

Judy has worked as a volunteer and consultant to LIEN since 2004, advising on low-income energy policy matters and submissions to the Ontario Energy Board on DSM, CDM, customer care, TOU rates, and other relevant matters.



Years of Experience

- 1978 - present

Education

- 1980 Master of Science (Master of Environmental Design (Environmental Science), University of Calgary)
- 1977 Bachelor of Science, University Scholar, Great Distinction, McGill University

Work History

President and CEO, Judy Simon & Associates Inc.. Toronto, Ontario, 2012 – present

Director, Guidehouse/Navigant. Toronto, Ontario. 07/2019 - present

Principal/Director, Strategic Energy, ICF. Toronto, Ontario. 06/2013 – 06/2019

Principal, Economic Regulation & Conservation, Elenchus Research Associates. Toronto, Ontario. 10/2011 – 12/2012

Vice President, IndEco Strategic Consulting. Toronto, Ontario. 01/1994 – 09/2011

President & CEO, Judy Simon + Associates. Toronto, Ontario. 01/1994 – 06/2012

Commissioner (part-time), Ontario Energy Board. Toronto, Ontario. 03/1992 – 03/2002

President and CEO, Judy Simon. Toronto, Ontario. 03/1989 – 01/1994

Manager, Technology Policy Branch, Ontario Ministry of Industry, Trade and Technology. Toronto, Ontario. 1987 – 1988

Manager, Environmental Assessment Branch, Ontario Ministry of Environment. Toronto, Ontario. 1982 – 1987

Judy Simon

judithbsimon@gmail.com

tel: 416-876-1372

Environmental Planner, Environmental Assessment Branch, Ontario Ministry of Environment.
Toronto, Ontario. 1981 – 1982
Energy Planner, Conservation and Renewable Energy Group, Ontario Ministry of Energy. Toronto,
Ontario. 1980 – 1981
Energy Researcher, Algas Resources. Nova, an Alberta Corporation. Research Grant. Calgary,
Alberta. 06/1978 – 06/1980

Memberships and Boards of Directors

May 2012 – Sept. 2012 Past Chair, Board of Directors, Clean Air Partnership, City of Toronto
Apr. 2008 – May 2012 Chair, Board of Directors, Clean Air Partnership, City of Toronto
Apr. 2006 – Apr. 2013 Member, Grants Committee, Toronto Atmospheric Fund (TAF)
Jan. 2006 – Apr. 2008 Member Board of Directors, Clean Air Partnership
Jan. 2005 – July 2006 Member, City of Toronto's Environment Roundtable
Oct. 2002 – Mar. 2006 Member, Grants and Loans Committee, TAF
Apr. 1999 – April 2002 Vice President, Environment, Provincial Council of Women
Mar. 2002 – Mar. 2012 President, Board of Directors, CELA
April 1994 – Mar. 2002 Member, Board of Directors, CELA
May 1992 – May 2002 Member, National Association of Regulatory Utility Commissioners

Awards

1981 Commendation, Mayor, City of Toronto, for work on Toronto Recycling Action Committee
1980 Natural Sciences and Engineering Doctoral Scholarship (awarded, not accepted)
1977-80 Natural Sciences and Engineering Post-graduate Scholarship
1973-77 McGill University Scholarship
1972-77 Steinberg Canada Scholarship

Education and Certificates

2012 Mini-MBA (EDC – Cycle 1) McGill University Executive Institute
1980 Master of Environmental Design (Environmental Science), University of Calgary
1977 Bachelor of Science, University Scholar, Great Distinction, McGill University

Recent Thought Leadership

Department of Public Service and NYSERDA, *Whitepaper on Allocated Cost of Service Methods Used to Develop Standby and Buyback Rates*, Case 15-E-0751. Department of Public Service and NYSERDA. November 25, 2020.

Energy Central Power Industry Network, posted Feb. 7, 2020, *Going Local: Utilities and Their Customers* (February 7, 2020) <https://www.energycentral.com/o/Guidehouse/going-local-utilities-and-their-customers-partners>

Expert Testimony and Appearances

- 2021– Puerto Rico Energy Bureau, preparation of evidence and provision of testimony on behalf of LUMA, the electricity grid operator in Puerto Rico, at Technical Conference on energy efficiency and demand response, July 2021
- 2021 – Ontario Energy Board, preparation of expert evidence filed with OEB by Board Staff in natural gas IRP proceeding (EB-2020-0091), presented at Technical Conference Feb. 2021
- 2013 – Yukon Utilities Board, expert witness on behalf of Yukon Electrical Company Ltd. (now ATCO Electric Yukon) regarding approval of the 5-yr DSM Plan in their General Rates Case Proceeding
- 2008 – 2010 Ontario Energy Board, expert, on behalf of Social Housing Services Corporation/GLOBE on sub-metering, electricity customer service rules, regulated price plan and DSM/CDM
- 2005 – Ontario Energy Board, expert, on behalf of Low-Income Energy Network regarding conservation and demand management policies and programs, regulated price plan and other matters
- 2005 – Ontario Energy Board, expert, on behalf of Milton Hydro regarding the approval of its 2005 Conservation and Demand Management Plan
- 2005 – Ontario Energy Board, expert, on behalf of Brantford Power, regarding the approval of its 2005 Conservation and Demand Management Plan
- 2004 – Ontario Energy Board, expert, on behalf of Canadian Energy Efficiency Alliance, regarding regulatory framework for electricity conservation that promotes productivity and energy efficiency
- 2002 – Ontario Energy Board, expert witness, on behalf of Enbridge Gas Distribution Inc. in their 2003 rates case, regarding appropriate incentive mechanisms, cost recovery and regulatory framework for DSM