Ontario Energy Board Commission de l'énergie de l'Ontario

# Application for a Smart Sub-Metering Licence Application Instructions

#### 1. Purpose of this Form

This form is to be used to apply for a licence that would enable the applicant to engage in the commercial offering or the commercial provision of smart sub-metering systems, equipment and technology and any associated equipment, systems and technologies and any associated services for the prescribed class of property in section 2 of Ontario Regulation 442/07 (i.e. condominiums).

#### 2. Completion Instructions

This form is a writeable PDF. The applicant must either:

- type answers to all questions, print two copies and sign both copies; or
- print a copy of the form, clearly print answers to all questions, make a copy and sign both copies.

Please send both copies of the completed form and two copies of any attachments to:

Board Secretary Ontario Energy Board P.O Box 2319 2300 Yonge Street, 27<sup>th</sup> Floor Toronto, ON M4P 1E4

If you have any questions regarding the completion of this application, please contact the Market Operations Hotline by telephone at 416-440-7604 or 1-888-632-6273 or e-mail at **market.operations@oeb.gov.on.ca**.

Please note that the Board may require information that is additional or supplementary to the information filed in this application form and that filing of the form does not preclude the applicant from filing additional or supplementary information.

The Board's "Performance Standards for Processing Applications" are indicated on the "Corporate Information and Reports" section of the Board's website at <a href="www.oeb.gov.on.ca">www.oeb.gov.on.ca</a>. Applicants are encouraged to consider the timelines required to process applications to avoid submitting applications too early or too late. Submitting applications too early without reasonable certainty of carrying out the proposed licensable activities may impede regulatory efficiency while submitting applications too late may result in a delayed commencement of the licensable activities for the applicant. If the submitted application is incomplete, it may be returned to the applicant by the Board or there may be a delay in processing the application.

#### 3. Application and Registration Fees

A non-refundable application fee is required to process your application. Please enclose a cheque or money order made payable to the **ONTARIO ENERGY BOARD**. The amount of the application fee is indicated on the "Apply for a Licence" section of the Board's website at <a href="https://www.oeb.gov.on.ca">www.oeb.gov.on.ca</a>.

If a licence is issued, the licensee will be required to pay an annual registration fee. Annual registration fee information is indicated on the "Apply for a Licence" page of the "Licences" section of the Board's website at <a href="https://www.oeb.gov.on.ca">www.oeb.gov.on.ca</a>

#### 4. Confidentiality

Sections 8 to 12 of this application will be treated as confidential. All other information filed as a part of or in support of this application will be placed on the public record. Where the applicant objects to public disclosure of information contained in sections other than sections 8 to 12, the applicant must follow the procedure set out in the Board's Practice Direction on Confidential Filings.

#### 5. Important Information

Applicants must make a copy of the non-confidential sections of the application available to any person who requests a copy of the application.

Ontario Energy Board P.O. Box 2319 2300 Yonge Street 27th Floor Toronto ON M4P 1E4 Telephone: 1-888-632-6273 Facsimile: (416) 440-7656 Commission de l'énergie l'Ontario C.P. 2319 2300, rue Yonge 27e étage Toronto ON M4P 1E4 Téléphone: 1-888-632-6273 Télécopieur: (416) 440-7656



## **Application for a Smart Sub-Metering Licence**

Application Number EB - 2007-0940

Date Received DEC . 6/07

1. The Applicant		,		
Legal Name of the Applicant	Enbridge Electric Conn	Enbridge Electric Connections Inc.		
Name to Appear on Licence: Indicate if same as above or provide name in the space below				
	garan sanara	01 1 21 1 2 1000 0 40 W 4 V		
	name must include the legal name ence" will appear on the notice and		al name must appear first.	
Date of formation or incorpo	ration: July 4, 2001			
Is the applicant a Measureme	ent Canada registered contractor?			
X Yes, provide registratio	n number 30948			
No, provide explanation				
matters related to the licence	he licensee shall designate a pers	on who will act as primary con First Name	tact with the Board on Initial	
Mr.	Maclure	Allen	J	
Other Other	Title/Position/Company	,	,	
	Director Administration			
Licence Primary Contact Ad	dress (if RR, give Lot, Concession	No. and Township):		
30 Leek Crescent, Suite 1	103	· · · · · · · · · · · · · · · · · · ·		
City	Province/State	Country	Postal/Zip Code	
Richmond Hill	ON	Canada	L4B 4N4	
Phone Number	Fax Number	E-mail Address		

Indicate if same as al	pove. Proceed to section 4.			
primary contact noted above contact for the licence applications.	e. An applicant may also choos	person within the applicant's organizati se to designate a consultant, lawyer, el icate with this person during the cours	tc. to be the primary	
Mr. C Mrs. C	Last Name	First Name	Initial	
Miss C Ms. C				
	Title/Position		3.	
Other	i i			
ž	Company Name	Company Name		
Application Primary Con	tact Address (if RR, give Lot, Co	oncession No. and Township):		
, , , , , , , , , , , , , , , , , , ,	, , , , , ,			
City	Province/State	Country	Postal/Zip Code	
City	T TO THI CO, CLARGE			
Dhana Numbar	Fax Number	, consil Address	. 1	
Phone Number		E-mail Address		
	l l	<u> </u>		
		conduct business using the name undensed smart sub-metering provider.	ler which the licence is	
Does the applicant intend t	o use trade names?			
Yes, provide a l	ist of trade names the applicant	intends to use in the space provided b	pelow.	
No, proceed to 5	• •			
j i No, proceed to o				
Enbridge Electric			2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2	
Enbridge Electric Conn	ections			

3. Application Primary Contact

#### 5. Applicant's Licensing Status and History

- (a) Has the applicant or an affiliate of the applicant ever been licensed by the Ontario Energy Board? (the *Business Corporations Act* definition for affiliate can be found at <a href="https://www.e-laws.gov.on.ca/html/statutes/english/elaws-statutes-90b16">www.e-laws.gov.on.ca/html/statutes/english/elaws-statutes-90b16</a> e.htm)
  - Yes, provide details of current and expired licences in the table below

No, proceed to 5(b)

Licensee Name	Licence Number
Enbridge Gas Distribution Inc.	EG-2006-0345
Enbridge Solutions Inc.	Retail License Pending
(see Attachment A)	(see Attachment A)

- (b) Has the applicant or an affiliate of the applicant ever undertaken electricity sector activity in another jurisdiction within North America?
  - Yes, provide details of current and expired licences in the table below

☐ No

Licensee Name	Jurisdiction	Business Activity
Enbridge Atlantic Energy Services Inc.	New Brunswick	Gas Marketer (note: inactive)
Enbridge Pipelines Inc.	Alberta	Self-retailer EW-2006-0325

### 6. Officers, Directors and Key Individuals

- (a) Provide as a separate attachment a list of all officers and directors, including name and title.
- (b) Provide a list of key individuals below. The individuals listed must be the individuals that are responsible for executing the following functions for the applicant: matters related to regulatory requirements and conduct, financial matters and technical matters. These key individuals may include the Chief Executive Officer, the Chief Financial Officer, other officers, directors and proprietors.

Name of Key Individual	Title/Position within Applicant's Business (or identify company if not the Applicant's Business)	
Richard Rakus	General Manager & Chief Operating Officer	
Allen Maclure	Director Administration	
Steven Noble	Director Finance & Control	
(see Attachment C)	(see Attachment C)	