

EB-2022-0335 : 1 : Kelly Bruce

COST CLAIM NUMBER
2639

SUBMISSION DEADLINE DATE
April 10, 2025

CLAIM STATUS
Submitted

EB#
EB-2022-0335: Facilities: Leave to Construct
(New): Enbridge Gas Inc.

OTHER EB#S

PHASE #*
1

INTERVENOR
Bruce, Kelly; +1 (437) 328-9397
kbruce@enerlife.com

INTERVENOR COMPANY*
Building Owners and Managers
Association, Toronto: Cooperative

INTERVENOR TYPE
Full Registrant

HST RATE ONTARIO
13.00

EXCHANGE RATE

COUNTRY

HST NUMBER
R119420859

LATE SUBMISSION ALLOWED
No

EXTENSION DEADLINE DATE

PARTICIPANTS

New	Non-Filing Participant First, Last Name	Filing Participant	Total (\$)	Total Hours	Participant Claim Status
No	,	Li, Clement ; +1 (416) 915-1530 cli@enerlife.com	4,474.81	12.00	Submitted
No	,	Jarvis, Ian; +1 (416) 915-1530 x.203 ijarvis@enerlife.com	3,262.88	8.75	Submitted

TOTAL LEGAL/CONSULTANT/OTHER FEES
6,847.50

TOTAL DISBURSEMENTS
0.00

TOTAL HST
890.19

TOTAL CLAIM
7,737.69

TOTAL AMOUNT AWARDED

TOTAL HOURS CLAIMED
20.75

TOTAL HOURS DISALLOWED

REASON FOR
DISALLOWANCE

REASON FOR
DISALLOWANCE - 2

REASON FOR
DISALLOWANCE - 3

MAKE CHEQUE PAYABLE TO
Enerlife Consulting Inc.

SEND PAYMENT TO ADDRESS
90 Eglinton Ave E
Suite 412
Toronto, Ontario
M4P 2Y3

ATTENTION

SUBMIT SECTION

I am a representative of the Party. I have examined all of the documentation in support of this cost claim. The costs incurred and time spent are directly related to the Party's participation in the OEB Process referred to above.

This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in section 6.05 and 6.09 of the OEB's Practice Direction on Cost Awards.

The information (fees and disbursements) filed in this cost claim is complete and accurate and in accordance with the OEB's Practice Direction for Cost Awards and Appendix A, the Cost Awards Tariff.

SUBMITTED BY
Kelly Bruce

DATE SUBMITTED
April 10, 2025

CASE EB-2022-0335: Facilities: Leave to Construct (New): Enbridge Gas Inc.	COST CLAIM EB-2022-0335 : 1 : Kelly Bruce	INTERVENOR NAME Bruce, Kelly; +1 (437) 328-9397 kbruce@enerlife.com	PARTICIPANT CLAIM STATUS Submitted
FILING PARTICIPANT Li, Clement ; +1 (416) 915-1530 cli@enerlife.com	NEW PARTICIPANT No	NON-FILING PARTICIPANT F. NAME	NON-FILING PARTICIPANT L. NAME
SERVICE PROVIDER TYPE* Consultant	YEAR CALLED TO BAR*	COMPLETED YEARS PRACTICING/YEARS OF RELEVANT EXPERIENCE* 30	HOURLY RATE 330
HST RATE CHARGED* 13.00	CV STATUS (FOR CONSULTANT/ANALYST) CV Provided within Previous 24 Months	LAST CV DATE April 24, 2024	OVERRIDE HOURLY RATE No
HST NUMBER R119420859	HEARINGS Yes	CONSULTATIONS No	DISBURSEMENTS No

HEARINGS

Hearings Hours	Hearings Subtotal (\$)	Hearings Total Tax (\$)		Hearings Total (\$)		
12.00	3,960.00	514.81		4,474.81		
<u>Name</u>	<u>Hours</u>	<u>Hourly Rate</u>	<u>Sub Total</u>	<u>HST Rate</u>	<u>HST</u>	<u>Total</u>
DISCOVERY						
Read and Research Application and Evidence	2.50	330	825.00	13.00	107.25	932.25
Preparation of Interrogatories		330		13.00		
Review Interrogatory Responses	2.00	330	660.00	13.00	85.80	745.80
Technical Conference Preparation	2.00	330	660.00	13.00	85.80	745.80
Technical Conference Attendance		330		13.00		
Technical Conference Follow-up	1.50	330	495.00	13.00	64.35	559.35
Subtotal of DISCOVERY	8.00		2,640.00		343.20	2,983.20
PROCEDURAL						
Preparation of Issues List Submission		330		13.00		
Attendance at Issues List Conference		330		13.00		
Preparation for a Confidentiality Request		330		13.00		
Prepare Submissions on Confidentiality		330		13.00		
Preparation of Motion(s) Materials		330		13.00		
Prepare Submissions on the Motion(s)		330		13.00		
Attendance at Hearing on Motion(s)		330		13.00		
Review Procedural Documents	0.75	330	247.50	13.00	32.18	279.68

<u>Name</u>	<u>Hours</u>	<u>Hourly Rate</u>	<u>Sub Total</u>	<u>HST Rate</u>	<u>HST</u>	<u>Total</u>
Subtotal of PROCEDURAL	0.75		247.50		32.18	279.68
INTERVENOR EVIDENCE						
Preparation of Intervenor Evidence		330		13.00		
Interrogatory Responses		330		13.00		
Preparation of Witness(es) for Attendance at Hearing		330		13.00		
Subtotal of INTERVENOR EVIDENCE	0.00		0.00		0.00	0.00
SETTLEMENT CONFERENCE						
Preparation for Settlement Conference		330		13.00		
Attendance at Settlement Conference		330		13.00		
Preparation of Settlement Proposal		330		13.00		
Attendance at Presentation to Panel		330		13.00		
Subtotal of SETTLEMENT CONFERENCE	0.00		0.00		0.00	0.00
WRITTEN ARGUMENT						
Written Submissions	3.00	330	990.00	13.00	128.70	1,118.70
Subtotal of WRITTEN ARGUMENT	3.00		990.00		128.70	1,118.70
ORAL ARGUMENT						
Preparation for Oral Hearing		330		13.00		
Attendance at Oral Hearing		330		13.00		
Oral Submissions		330		13.00		
Attendance at Oral Submissions		330		13.00		
Subtotal of ORAL ARGUMENT	0.00		0.00		0.00	0.00
DECISION						
Review Decision	0.25	330	82.50	13.00	10.73	93.23
Review Rate/Accounting Order		330		13.00		
Prepare Submission on Rate Order		330		13.00		
Subtotal of DECISION	0.25		82.50		10.73	93.23
OTHER						
Other Attendance (e.g., Intervenor Conferences)		330		13.00		
Subtotal of OTHER	0.00		0.00		0.00	0.00
TOTAL SERVICE PROVIDER FEES						
Total Service Provider Fees	12.00		3,960.00		514.81	4,474.81

Attachments

<u>Attachment</u>	<u>Document Type</u>	<u>Import Message</u>
BOMA Inv 4374 EB-2022-0335.pdf	Time Docket and Invoice	

Hearings, Consultations, Disbursements Attachments

<u>Attachment</u>	<u>Document Type</u>	<u>Claim Type</u>	<u>Import Message</u>
BOMA Inv 4374 EB-2022-0335.pdf	Time Docket and Invoice	Hearings	

90 Eglinton Avenue East, Suite 412
Toronto, Ontario, M4P 2Y3
www.enerlife.com

INVOICE #	DATE
4374	2025-04-10

BILL TO
Ontario Energy Board
2300 Yonge Stree
Suite 2701
Toronto, Ontario, M4P 1E4

Attention: Nancy Marconi, Registrar
Re: EB-2022-0335

DESCRIPTION	DATE	CONSULTANT	RATE	HOURS	AMOUNT
Read and Research Application and Evidence	2024-08-19	Clement Li	330	2.50	825.00
Review Interrogatory Responses	2024-08-19	Clement Li	330	2.00	660.00
Technical Conferene Preparation	2024-08-20	Ian Jarvis	330	0.50	165.00
Technical Conferene Preparation	2024-08-22	Clement Li	330	2.00	660.00
Technical Conferene Preparation	2024-08-23	Ian Jarvis	330	1.00	330.00
Technical Conferene Preparation	2024-08-26	Ian Jarvis	330	2.00	660.00
Technical Conferene Attendance	2024-08-27	Ian Jarvis	330	3.50	1,155.00
Technical Conferene Follow-up	2024-08-28	Ian Jarvis	330	0.50	165.00
Technical Conferene Follow-up	2024-09-27	Clement Li	330	1.50	495.00
Review procedural documents	2024-10-03	Clement Li	330	0.75	247.50
Written Submissions	2024-10-04	Clement Li	330	3.00	990.00
Written Submissions	2024-10-08	Ian Jarvis	330	1.25	412.50
Review Decision	2025-03-28	Clement Li	330	0.25	82.50
					-
					-

Thank you for your business!			SUBTOTAL	6,847.50
Business number 86868 2014 RT0001			TAX RATE	13.000%
Please make cheque payable to Enerlife Consulting Inc.			TAX	890.18
Payment due upon receipt or invoice			TOTAL	\$ 7,737.68

If you have any questions about this invoice, please contact Kelly Bruce @ kbruce@enerlife.com

CASE EB-2022-0335: Facilities: Leave to Construct (New): Enbridge Gas Inc.	COST CLAIM EB-2022-0335 : 1 : Kelly Bruce	INTERVENOR NAME Bruce, Kelly; +1 (437) 328-9397 kbruce@enerlife.com	PARTICIPANT CLAIM STATUS Submitted
FILING PARTICIPANT Jarvis, Ian; +1 (416) 915-1530 x.203 ijarvis@enerlife.com	NEW PARTICIPANT No	NON-FILING PARTICIPANT F. NAME	NON-FILING PARTICIPANT L. NAME
SERVICE PROVIDER TYPE* Consultant	YEAR CALLED TO BAR*	COMPLETED YEARS PRACTICING/YEARS OF RELEVANT EXPERIENCE* 30	HOURLY RATE 330
HST RATE CHARGED* 13.00	CV STATUS (FOR CONSULTANT/ANALYST) CV Attached	LAST CV DATE April 10, 2025	OVERRIDE HOURLY RATE Yes
HST NUMBER R119420859	HEARINGS Yes	CONSULTATIONS No	DISBURSEMENTS No

HEARINGS

Hearings Hours	Hearings Subtotal (\$)		Hearings Total Tax (\$)		Hearings Total (\$)	
8.75	2,887.50		375.38		3,262.88	
<u>Name</u>	<u>Hours</u>	<u>Hourly Rate</u>	<u>Sub Total</u>	<u>HST Rate</u>	<u>HST</u>	<u>Total</u>
DISCOVERY						
Read and Research Application and Evidence		330		13.00		
Preparation of Interrogatories		330		13.00		
Review Interrogatory Responses		330		13.00		
Technical Conference Preparation	3.50	330	1,155.00	13.00	150.15	1,305.15
Technical Conference Attendance	3.50	330	1,155.00	13.00	150.15	1,305.15
Technical Conference Follow-up	0.50	330	165.00	13.00	21.45	186.45
Subtotal of DISCOVERY	7.50		2,475.00		321.75	2,796.75
PROCEDURAL						
Preparation of Issues List Submission		330		13.00		
Attendance at Issues List Conference		330		13.00		
Preparation for a Confidentiality Request		330		13.00		
Prepare Submissions on Confidentiality		330		13.00		
Preparation of Motion(s) Materials		330		13.00		
Prepare Submissions on the Motion(s)		330		13.00		
Attendance at Hearing on Motion(s)		330		13.00		
Review Procedural Documents		330		13.00		

<u>Name</u>	<u>Hours</u>	<u>Hourly Rate</u>	<u>Sub Total</u>	<u>HST Rate</u>	<u>HST</u>	<u>Total</u>
Subtotal of PROCEDURAL	0.00		0.00		0.00	0.00
INTERVENOR EVIDENCE						
Preparation of Intervenor Evidence		330		13.00		
Interrogatory Responses		330		13.00		
Preparation of Witness(es) for Attendance at Hearing		330		13.00		
Subtotal of INTERVENOR EVIDENCE	0.00		0.00		0.00	0.00
SETTLEMENT CONFERENCE						
Preparation for Settlement Conference		330		13.00		
Attendance at Settlement Conference		330		13.00		
Preparation of Settlement Proposal		330		13.00		
Attendance at Presentation to Panel		330		13.00		
Subtotal of SETTLEMENT CONFERENCE	0.00		0.00		0.00	0.00
WRITTEN ARGUMENT						
Written Submissions	1.25	330	412.50	13.00	53.63	466.13
Subtotal of WRITTEN ARGUMENT	1.25		412.50		53.63	466.13
ORAL ARGUMENT						
Preparation for Oral Hearing		330		13.00		
Attendance at Oral Hearing		330		13.00		
Oral Submissions		330		13.00		
Attendance at Oral Submissions		330		13.00		
Subtotal of ORAL ARGUMENT	0.00		0.00		0.00	0.00
DECISION						
Review Decision		330		13.00		
Review Rate/Accounting Order		330		13.00		
Prepare Submission on Rate Order		330		13.00		
Subtotal of DECISION	0.00		0.00		0.00	0.00
OTHER						
Other Attendance (e.g., Intervenor Conferences)		330		13.00		
Subtotal of OTHER	0.00		0.00		0.00	0.00
TOTAL SERVICE PROVIDER FEES						
Total Service Provider Fees	8.75		2,887.50		375.38	3,262.88

Attachments

<u>Attachment</u>	<u>Document Type</u>	<u>Import Message</u>
BOMA Inv 4374 EB-2022-0335.pdf	Time Docket and Invoice	
CV Ian Jarvis.pdf	CV	

Hearings, Consultations, Disbursements Attachments

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CV Ian Jarvis.pdf	CV	Hearings	

90 Eglinton Avenue East, Suite 412
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Technical Conferene Preparation	2024-08-22	Clement Li	330	2.00	660.00
Technical Conferene Preparation	2024-08-23	Ian Jarvis	330	1.00	330.00
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Review procedural documents	2024-10-03	Clement Li	330	0.75	247.50
Written Submissions	2024-10-04	Clement Li	330	3.00	990.00
Written Submissions	2024-10-08	Ian Jarvis	330	1.25	412.50
Review Decision	2025-03-28	Clement Li	330	0.25	82.50
					-
					-

Thank you for your business!			SUBTOTAL	6,847.50
Business number 86868 2014 RT0001			TAX RATE	13.000%
Please make cheque payable to Enerlife Consulting Inc.			TAX	890.18
Payment due upon receipt or invoice			TOTAL	\$ 7,737.68

If you have any questions about this invoice, please contact Kelly Bruce @ kbruce@enerlife.com

IAN JARVIS BSc, PEng

President, Enerlife Consulting Inc., 2001 to present
ian.jarvis@enerlife.com 416-915-1530 ext. 203

SUMMARY OF PROFESSIONAL EXPERIENCE

Enerlife's founder and president since 2001, Ian Jarvis is a recognized business leader and authority on energy conservation, green buildings and sustainable communities. Ian has been at the leading edge of practice and research of high-performance buildings for more than three decades. He was the founding Chair of the Canada Green Building Council and co-chair of Civic Action's Race to Reduce. Ian provides strategic and technical advice to Enerlife's projects and clients, forms and leads Integrated Building Performance Teams, and brings unique knowledge and experience of achieving and sustaining exceptional performance in individual buildings and portfolios. He is an expert witness in regulatory hearings and advises governments and utility companies on policy and program design and evaluation. Ian has served on advisory boards for the Ontario Energy Board and the Independent Electricity System Operator. He is an accomplished speaker and workshop leader.

Ian is the principal architect of Enerlife's evidence-based building performance diagnostic, management and reporting methodology, tools and online system. His knowledge is grounded in over 30 years of experience designing, implementing and measuring savings in energy efficiency projects in a wide range of building types for clients in the municipal, commercial, school board, healthcare, and multi-unit residential sectors.

Ian co-chaired the working group for Civic Action's Race to Reduce from 2013-2016, a large-scale, collaborative program among landlords and tenants which is substantially improving the energy and environmental performance of office buildings. He has served as an adjudicator of the NAIOP REX Green Award for commercial buildings. In 2015, he received the Leader Award from the Canada Green Building Council's Greater Toronto Chapter.

From 1992 to 1999 Ian was CEO of a leading energy performance contractor responsible for many of the largest energy retrofit projects in North America. Ian served as founding chair of the Canada Green Building Council from 2003-2007, and as a director of Milton Hydro, one of the most progressive local electric distribution utilities in Ontario, from 2000-2007.

Ian represented the energy efficiency industry on the 1998 Team Canada trade mission to South America and was the Canadian Government's invited private sector representative at the 1999 Hemispheric Energy Ministers' Conference in New Orleans. In 2001 he was a member of Premier Hamm's expert panel advising the Nova Scotia Government on energy policy alternatives.

HIGHLIGHTS OF EXPERIENCE

- Over 30 years of experience at the leading edge of energy performance in buildings
- Principal architect of performance-based conservation methodology as an evidence-based approach for achieving and sustaining exceptional energy efficiency in buildings

AREAS OF SPECIALIZATION

- Vision and strategy development
- Authority on evidence-based energy conservation in buildings
- Portfolio and sectoral program design
- Author of thought leadership articles & reports
- Leadership of multi-disciplinary workshops and project teams
- Keynote addresses and speaking engagements

PROFESSIONAL AFFILIATIONS

- Founding Chair, Canada Green Building Council (2003 – 2007)
- Member, National Advisory Council on Energy Efficiency (1999 – 2015)
- Member, Ontario Energy Minister's Advisory Committee (2006 – 2011)
- Professional Engineers Ontario

ACADEMIC QUALIFICATIONS

- Bachelor of Science (Honours), Mechanical Engineering, Imperial College of Science and Technology, University of London

REPRESENTATIVE PROJECTS

Climate Challenge Network Programs

Concept design, development and ongoing executive oversight of large-scale energy conservation potential studies and program delivery, including:

- Greening Health Care (since 2004) with hospitals
- Mayors' Megawatt Challenge (since 2003) with municipalities
- Sustainable Schools (since 2005) developing and distributing an annual report on the energy and water performance and savings potential of all Ontario school boards

City of Toronto Strategic Energy Management Pilot Program

As part of the City of Toronto's Green Will Initiative, Enerlife developed curriculum to support mid-sized commercial office and multi-residential buildings in reducing greenhouse gas emissions. Together with the project's Executive lead, Ian developed and delivered a series of six workshops and provided one-on-one coaching to program participants, serving to support target-setting and action on reducing emissions.

Alberta Health Services Provincial Utility Management Plan

Led the development of comprehensive, achievable and actionable multi-year plans for delivering the energy and water consumption, economic and emissions reduction potential for over 200 hospitals across Alberta.

Simcoe County District School Board

Since 2010, Ian has led the multi-year master planning, development and deployment of their comprehensive, data-driven program focused on achieving targeted energy performance standards in high-potential schools. The phases of work include the most recent 2017-18 school ventilation upgrade project for 22 schools which is now resulting in energy savings of close to \$500,000/year and leading to the board's steady progress up the Sustainable Schools ranking of Ontario school boards.

Town of Halton Hills Corporate Energy Plan

For the Town of Halton Hills Corporate Energy Plan 2019-2024 update, Ian oversaw building performance evaluation and analysis to recommend strategic actions to achieve the Town's overall goals as well as building-specific low-carbon targets based on in-depth review of the municipality's facilities.

Town of Caledon GHG Reduction Plan

Ian provided expert advice and strategic direction for the Town of Caledon's Conservation Demand Management plan and Corporate GHG Reduction Framework.

Cadillac Fairview Corporation

Developed and leads the integrated building performance process taking five major commercial office buildings to achieving unprecedented levels of energy and water efficiency. All buildings have achieved high 90s in Energy Star scores.

The flagship building, Simcoe Place, won the 2013 Race to Reduce Energy Champion award for both the approach and the substantive energy savings achieved. The integrated building performance process at Simcoe Place has been showcased by the Independent Electricity System Operator numerous times at conferences, in advertising and through on-site tours.

City of Toronto Energy Conservation and Demand Management Plan

Strategic direction for the development of City of Toronto Energy Conservation and Demand Management Plan 2014-2019, applying an evidence-based approach to establishing savings potential across all City of Toronto buildings.

New York State Energy Research and Department Authority (NYSERDA) Nursing Home pilot

Developed and led a pilot project with 615 New York State nursing homes to determine the energy and water savings potential and a program to quantify and deliver on the full energy and water savings potential of their facilities.

Hospital Performance Contracts

Ian has been leading Enerlife assignments related to new hospital development over the past 5 years, including the West Park, South Niagara and Halton Healthcare projects, working as specialist advisor to hospital management. Between 2014-2017 he was the project lead for assignments with Baycrest, Muskoka Algonquin and Orillia Soldiers' Memorial leading to resolution of guaranteed savings disputes.

Halton Healthcare Services

Ian is the executive lead for this multi-year project as the hospital's Energy Consultant directing the P3 agreement M&V Services for the Oakville Trafalgar and Milton District sites. He is an active player in ensuring all contractual obligations are met and in developing the corrective action roadmaps to high performance targets that both sites are capable of. Ian applies his experience and credibility in resolving the range of disagreements which arise and keeping everyone focused on the shared interests in the high-performance vision for the hospitals.

Energy Program Design and Regulation

Ian is a recognized authority on Measurement and Verification of energy savings. He served as a member of the joint IESO/OEB advisory committee examining conservation potential in Ontario and represents building owners in regulatory hearings on energy savings incentive programs. He advised Enbridge and the IESO on development of their performance-based incentive programs and is a member of the OEB's working groups addressing Green Button implementation and Distributed Energy Resources.

Public Sector Energy Conservation and Demand Management Plans

Ian directs the preparation of concise, consistent, evidence-based plans for achieving top-quartile energy performance for hospitals, K-12 schools, municipalities and 615 New York State nursing homes.

20 by '15 Commercial Office Building Target (for Real Property Association of Canada)

Ian authored the Real Property Association of Canada's 20 by '15 energy performance target and white paper for commercial office buildings and the related methodology and reporting template for their national benchmarking program, launched in 2009 by REALPAC, BOMA and CaGBC.

Oxford Properties

Ian directed the technical content for the Sustainable Intelligence Operations Guide for Office Buildings, their corporate manual for enhancing the environmental performance of Oxford's commercial and multi-residential properties, and also their corporate energy and emissions reduction potential modeling for almost 100 buildings in Canada, the United States and Europe.

GREEN UP Pilot Projects and Programs (for Canada Green Building Council), 2007-2012

Ian led the concept design, development and executive oversight of national GREEN UP pilot projects and program development for the Canada Green Building Council (CaGBC). The pilot projects informed and tested the introduction of LEED Existing Buildings: O+M in Canada, and established GREEN UP across Canada as the CaGBC's performance-based complement to LEED Canada.

PUBLICATIONS & RESEARCH

"Getting to 20: Achieving 20 kWh/sf/year in Town/City Halls by 2015" White paper for Toronto and Region Conservation Authority, 2013

"Where the Green Jobs Are: Harnessing the Energy Conservation Potential in Buildings" White paper, 2011

"20 by '15: Achieving the Office Building Target of 20 kWh/ft²/year by 2015" White paper for the Real Property Association of Canada, 2009

"Closing the loops: How real building performance data drive continual improvement" Article for Intelligent Buildings International journal, 2009

"A Deeper Shade of Green" Article for ReNew Canada: The Infrastructure Renewal Magazine, 2007

"Realizing the Electricity Conservation potential in Ontario's Private Rental Housing Sector" Study for the Ontario Power Authority, 2006

National study for Natural Resources Canada into actual versus modeled energy performance of buildings designed under the federal CBIP program, 2004

"Making Ontario the Leader in Energy Efficiency" (Co-author) A study for the Ontario Ministry of Energy, which became the foundation document for Ontario's Green Energy Act, 2003

"Sustainable Peterborough" A guide to sustainable communities sponsored by the Government of Canada, 2002

"The SUMAC System: Relentless Progress Towards Optimum Energy Use in Buildings" Presentation to the CIB Congress in Stockholm, Sweden, 1983