



By EMAIL and Pivotal

Jay Shepherd
jay@shepherdrubenstein.com
Dir. 416-804-2767

April 14, 2025
Our File: 20240193

Ontario Energy Board
2300 Yonge Street
27th Floor
Toronto, Ontario
M4P 1E4

Attn: Nancy Marconi, Registrar

Dear Ms. Marconi:

Re: EB-2024-0193 – EGI 2022 DVA DSM – SEC Cost Claim

We are counsel to the School Energy Coalition ("SEC"). Attached, please find SEC's cost claim in this matter on the Board's form with accompanying detailed dockets.

SEC counsel Jay Shepherd was a member of the Evaluation Advisory Committee until January 2023, and a member of the Stakeholder Advisory Group until March 2024, and so was directly involved in the matters dealt with in this Application. The small amount of time spent was thus focused on the claim for predisposition of the Greener Homes cost overrun, and cost allocation related to it.

All of which is respectfully submitted.

Yours very truly,
Shepherd Rubenstein Professional Corporation

A handwritten signature in black ink, appearing to be "Jay Shepherd", written over a light blue horizontal line.

Jay Shepherd

cc: Brian McKay, SEC (by email)
Interested Parties (by email)

EB-2024-0193 : 1 : Glenda Masters

COST CLAIM NUMBER 2637	SUBMISSION DEADLINE DATE April 16, 2025	CLAIM STATUS Submitted
EB# EB-2024-0193: Rates: Conservation: Enbridge Gas Inc.	OTHER EB#S	PHASE #* 1
INTERVENOR Masters, Glenda; +1 (416) 483-3300 Glenda@shepherdrubenstein.com	INTERVENOR COMPANY* School Energy Coalition, Toronto: Corporation	INTERVENOR TYPE Full Registrant
HST RATE ONTARIO 13.00	EXCHANGE RATE	COUNTRY
HST NUMBER 83673 5464 RT0001	LATE SUBMISSION ALLOWED No	EXTENSION DEADLINE DATE

PARTICIPANTS

New	Non-Filing Participant First, Last Name	Filing Participant	Total (\$)	Total Hours	Participant Claim Status
No	,	Shepherd, Jay; +1 (416) 804-2767 jay@shepherdrubenstein.com	1,715.34	4.60	Submitted

ATTACHMENTS

Attachment	Document Type	Import Message
EB-2024-0193 EGI 2022 DVA DSM Cover Letter.pdf	Cover Letter	

TOTAL LEGAL/CONSULTANT/OTHER FEES 1,518.00	TOTAL DISBURSEMENTS 0.00	TOTAL HST 197.34
TOTAL CLAIM 1,715.34	TOTAL AMOUNT AWARDED	
TOTAL HOURS CLAIMED 4.60	TOTAL HOURS DISALLOWED	
REASON FOR DISALLOWANCE	REASON FOR DISALLOWANCE - 2	REASON FOR DISALLOWANCE - 3

MAKE CHEQUE PAYABLE TO
Shepherd Rubenstein Professional Corporation, in Trust

SEND PAYMENT TO ADDRESS
2200 Yonge Street
Suite 1302
Toronto, ON
M4S 2C6

ATTENTION

SUBMIT SECTION

I am a representative of the Party. I have examined all of the documentation in support of this cost claim. The costs incurred and time spent are directly related to the Party's participation in the OEB Process referred to above.

This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in section 6.05 and 6.09 of the OEB's Practice Direction on Cost Awards.

The information (fees and disbursements) filed in this cost claim is complete and accurate and in accordance with the OEB's Practice Direction for Cost Awards and Appendix A, the Cost Awards Tariff.

SUBMITTED BY
Glenda Masters

DATE SUBMITTED
April 14, 2025

CASE EB-2024-0193: Rates: Conservation: Enbridge Gas Inc.	COST CLAIM EB-2024-0193 : 1 : Glenda Masters	INTERVENOR NAME Masters, Glenda; +1 (416) 483-3300 Glenda@shepherdrubenstein.com	PARTICIPANT CLAIM STATUS Submitted
FILING PARTICIPANT Shepherd, Jay; +1 (416) 804-2767 jay@shepherdrubenstein.com	NEW PARTICIPANT No	NON-FILING PARTICIPANT F. NAME	NON-FILING PARTICIPANT L. NAME
SERVICE PROVIDER TYPE* Legal Counsel	YEAR CALLED TO BAR* 1980	COMPLETED YEARS PRACTICING/YEARS OF RELEVANT EXPERIENCE* 41	HOURLY RATE 330
HST RATE CHARGED* 13.00	CV STATUS (FOR CONSULTANT/ANALYST) CV Required	LAST CV DATE	OVERRIDE HOURLY RATE No
HST NUMBER 83673 5464 RT0001	HEARINGS Yes	CONSULTATIONS No	DISBURSEMENTS No

HEARINGS

Hearings Hours		Hearings Subtotal (\$)		Hearings Total Tax (\$)		Hearings Total (\$)	
4.60		1,518.00		197.34		1,715.34	
<u>Name</u>	<u>Hours</u>	<u>Hourly Rate</u>	<u>Sub Total</u>	<u>HST Rate</u>	<u>HST</u>	<u>Total</u>	
DISCOVERY							
Read and Research Application and Evidence	1.50	330	495.00	13.00	64.35	559.35	
Preparation of Interrogatories		330		13.00			
Review Interrogatory Responses	0.40	330	132.00	13.00	17.16	149.16	
Technical Conference Preparation		330		13.00			
Technical Conference Attendance		330		13.00			
Technical Conference Follow-up		330		13.00			
Subtotal of DISCOVERY	1.90		627.00		81.51	708.51	
PROCEDURAL							
Preparation of Issues List Submission		330		13.00			
Attendance at Issues List Conference		330		13.00			
Preparation for a Confidentiality Request		330		13.00			
Prepare Submissions on Confidentiality		330		13.00			
Preparation of Motion(s) Materials		330		13.00			
Prepare Submissions on the Motion(s)		330		13.00			
Attendance at Hearing on Motion(s)		330		13.00			
Review Procedural Documents		330		13.00			

<u>Name</u>	<u>Hours</u>	<u>Hourly Rate</u>	<u>Sub Total</u>	<u>HST Rate</u>	<u>HST</u>	<u>Total</u>
Subtotal of PROCEDURAL	0.00		0.00		0.00	0.00
INTERVENOR EVIDENCE						
Preparation of Intervenor Evidence		330		13.00		
Interrogatory Responses		330		13.00		
Preparation of Witness(es) for Attendance at Hearing		330		13.00		
Subtotal of INTERVENOR EVIDENCE	0.00		0.00		0.00	0.00
SETTLEMENT CONFERENCE						
Preparation for Settlement Conference		330		13.00		
Attendance at Settlement Conference		330		13.00		
Preparation of Settlement Proposal		330		13.00		
Attendance at Presentation to Panel		330		13.00		
Subtotal of SETTLEMENT CONFERENCE	0.00		0.00		0.00	0.00
WRITTEN ARGUMENT						
Written Submissions	1.70	330	561.00	13.00	72.93	633.93
Subtotal of WRITTEN ARGUMENT	1.70		561.00		72.93	633.93
ORAL ARGUMENT						
Preparation for Oral Hearing		330		13.00		
Attendance at Oral Hearing		330		13.00		
Oral Submissions		330		13.00		
Attendance at Oral Submissions		330		13.00		
Subtotal of ORAL ARGUMENT	0.00		0.00		0.00	0.00
DECISION						
Review Decision	0.80	330	264.00	13.00	34.32	298.32
Review Rate/Accounting Order	0.20	330	66.00	13.00	8.58	74.58
Prepare Submission on Rate Order		330		13.00		
Subtotal of DECISION	1.00		330.00		42.90	372.90
OTHER						
Other Attendance (e.g., Intervenor Conferences)		330		13.00		
Subtotal of OTHER	0.00		0.00		0.00	0.00
TOTAL SERVICE PROVIDER FEES						
Total Service Provider Fees	4.60		1,518.00		197.34	1,715.34

Attachments

<u>Attachment</u>	<u>Document Type</u>	<u>Import Message</u>
Copy of EB-2024-0193 Client Fees Listing.pdf	Time Docket	

Hearings, Consultations, Disbursements Attachments

<u>Attachment</u>	<u>Document Type</u>	<u>Claim Type</u>	<u>Import Message</u>
Copy of EB-2024-0193 Client Fees Listing.pdf	Time Docket	Hearings	

Date	Explanation	Lwyr	Hours
20240925	Initial review of Application, Various emails	JCS	0.5
20240930	Review and approve Notice of Intervention	JCS	0.2
20241018	Review PO#1 and scheduling	JCS	0.3
20241111	Review evidence, Many emails	JCS	0.5
20241122	Review interrogatory responses	JCS	0.4
20241206	Review Staff submissions	JCS	0.4
20241213	Draft, revise and file submissions, Many emails	JCS	1.3
20250304	Review PO #3	JCS	0.4
20250311	Review Decision	JCS	0.4
20250331	Review Staff submissions on DRO	JCS	0.2
			4.6