



By EMAIL and Pivotal

Jay Shepherd
jay@shepherdrubenstein.com
Dir. 416-804-2767

April 22, 2025
Our File: 20210246

Ontario Energy Board
2300 Yonge Street
27th Floor
Toronto, Ontario
M4P 1E4

Attn: Nancy Marconi, Registrar

Dear Ms. Marconi:

Re: EB-2021-0246 – IRP Working Group Consultation – SEC Cost Claim

We are counsel to the School Energy Coalition ("SEC"). Attached, please find SEC's cost claim in this matter on the Board's form, per Appendix A of the Notice of Hearing for Cost Awards, with accompanying detailed dockets.

SEC counsel Jay Shepherd was not a member of the System Pruning Subgroup, and was also unable to attend three of the regular meetings due to other commitments. His hours claimed reflect those adjustments.

All of which is respectfully submitted.

Yours very truly,
Shepherd Rubenstein Professional Corporation

A handwritten signature in dark ink, appearing to read "Jay Shepherd", is written over a light blue horizontal line.

Jay Shepherd

cc: Brian McKay, SEC (by email)
Interested Parties (by email)

EB-2021-0246 : 6 : Mark Rubenstein

COST CLAIM NUMBER
2656

SUBMISSION DEADLINE DATE
April 22, 2025

CLAIM STATUS
Approved by Finance

EB#
EB-2021-0246: Initiatives: Policy Dev,
Infrastructure and Supply: Ontario Energy Board

OTHER EB#S

PHASE #*
6

INTERVENOR
Rubenstein, Mark; +1 (647) 483-0113
mark@shepherdrubenstein.com

INTERVENOR COMPANY*
Shepherd Rubenstein
Professional Corporation,
Toronto: Corporation

INTERVENOR TYPE
Full Registrant

HST RATE ONTARIO
13.00

EXCHANGE RATE

COUNTRY

HST NUMBER
83673 5464 RT0001

LATE SUBMISSION ALLOWED
No

EXTENSION DEADLINE DATE

PARTICIPANTS

New	Non-Filing Participant First, Last Name	Filing Participant	Total (\$)	Total Hours	Participant Claim Status
No	,	Shepherd, Jay; +1 (416) 804-2767 jay@shepherdrubenstein.com	15,661.80	42.00	Submitted

ATTACHMENTS

Attachment	Document Type	Import Message
Cover Letter.pdf	Cover Letter	
SRPC EB-2021-0246 Cost Claim 042220251136.pdf		

TOTAL LEGAL/CONSULTANT/OTHER FEES
13,860.00

TOTAL DISBURSEMENTS
0.00

TOTAL HST
1,801.80

TOTAL CLAIM
15,661.80

TOTAL AMOUNT AWARDED

TOTAL HOURS CLAIMED
42.00

TOTAL HOURS DISALLOWED

REASON FOR
DISALLOWANCE

REASON FOR
DISALLOWANCE - 2

REASON FOR
DISALLOWANCE - 3

MAKE CHEQUE PAYABLE TO
Shepherd Rubenstein Professional Corporation, in trust

SEND PAYMENT TO ADDRESS

ATTENTION

2200 Yonge Street
Suite 1302
Toronto, ON
M4S 2C6

SUBMIT SECTION

I am a representative of the Party. I have examined all of the documentation in support of this cost claim. The costs incurred and time spent are directly related to the Party's participation in the OEB Process referred to above.

This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in section 6.05 and 6.09 of the OEB's Practice Direction on Cost Awards.

The information (fees and disbursements) filed in this cost claim is complete and accurate and in accordance with the OEB's Practice Direction for Cost Awards and Appendix A, the Cost Awards Tariff.

SUBMITTED BY
Mark Rubenstein

DATE SUBMITTED
April 22, 2025

CASE

EB-2021-0246: Initiatives: Policy
Dev, Infrastructure and Supply:
Ontario Energy Board

COST CLAIM

EB-2021-0246 : 6 : Mark
Rubenstein

INTERVENOR NAME

Rubenstein, Mark; +1 (647)
483-0113
mark@shepherdrubenstein.c
om

**PARTICIPANT
CLAIM STATUS**
Submitted

FILING PARTICIPANT

Shepherd, Jay; +1 (416) 804-2767
jay@shepherdrubenstein.com

**NEW
PARTICIPANT**
No

**NON-FILING
PARTICIPANT F. NAME**

**NON-FILING
PARTICIPANT L. NAME**

SERVICE PROVIDER TYPE*
Legal Counsel

YEAR CALLED TO BAR*
1980

**COMPLETED YEARS
PRACTICING/YEARS OF
RELEVANT EXPERIENCE***
41

HOURLY RATE
330

HST RATE CHARGED*
13.00

**CV STATUS (FOR
CONSULTANT/ANALYST)**
CV Required

LAST CV DATE

**OVERRIDE
HOURLY RATE**
No

HST NUMBER
83673 5464 RT0001

HEARINGS
No

CONSULTATIONS
Yes

DISBURSEMENTS
No

CONSULTATION

Consultation Hours	Consultations Subtotal (\$)	Consultations Total Tax (\$)	Consultations Total (\$)
42.00	13,860.00	1,801.80	15,661.80

Description	Maximum Hours	Hours	Hourly Rate	Sub Total	HST Rate	HST	Total
1 Meeting #40 - July 3, 2024	4.00	4.00	330	1,320.00	13.00	171.60	1,491.60
2 Meeting #41 - July 25, 2024	4.00	2.00	330	660.00	13.00	85.80	745.80
3 Meeting #42 -August 21, 2024	4.00	4.00	330	1,320.00	13.00	171.60	1,491.60
4 Meeting #43 - September 4, 2024	4.00	4.00	330	1,320.00	13.00	171.60	1,491.60
5 Ad-Hoc Special Meeting - September 9, 2024	2.00	2.00	330	660.00	13.00	85.80	745.80
6 Meeting #44 - September 25,2024	4.00	4.00	330	1,320.00	13.00	171.60	1,491.60
7 Meeting #45 - October 9, 2024	4.00	4.00	330	1,320.00	13.00	171.60	1,491.60
8 Meeting #46 - October 23, 2024	4.00	4.00	330	1,320.00	13.00	171.60	1,491.60
9 Meeting #47 - November 20, 2024	4.00	2.00	330	660.00	13.00	85.80	745.80
10 Meeting #48 - December 4, 2024	4.00	2.00	330	660.00	13.00	85.80	745.80
11 Member review/comments on written reports (refer to Appendix A of Notice) - July 1 to Dec 31, 2024	8.00	8.00	330	2,640.00	13.00	343.20	2,983.20
12 Individual member discussion with EGI - July 1, 2024 to December 31, 2024	4.00	2.00	330	660.00	13.00	85.80	745.80
13 System Pruning Subgroup Meeting #1 - December 11, 2024	1.00	0.00	330		13.00		
14 Member review/comments on task 1 & task 2 (Appendix A of Notice) - July 1, 2024 to Dec 31, 2024	2.00	0.00	330		13.00		
Total Legal/Consultant Fees		42.00		13,860.00		,801.80	15,661.80

Attachments

<u>Attachment</u>	<u>Document Type</u>	<u>Import Message</u>
EB-2021-0246 Docket Sheet.pdf	Time Docket	

Hearings, Consultations, Disbursements Attachments

<u>Attachment</u>	<u>Document Type</u>	<u>Claim Type</u>	<u>Import Message</u>
EB-2021-0246 Docket Sheet.pdf	Time Docket	Consultations	

Date	Explanation	Lwyr	Hours
20240702	Prep for meeting	JCS	1
20240703	Attend at meeting, Many emails	JCS	2.1
20240703	Review minutes	JCS	0.2
20240721	Various emails	JCS	0.1
20240724	Review meeting materials	JCS	0.5
20240725	Many emails, Review John's materials	JCS	0.7
20240730	Review meeting notes, Various emails and rescheduling	JCS	0.3
20240816	Review witness panels, Scheduling, Various emails	JCS	0.2
20240819	Many emails	JCS	0.2
20240820	Review materials for meeting, Various emails	JCS	1.6
20240821	Working group meeting #42, Many emails, Scheduling	JCS	2.6
20240824	Review Enbridge documents	JCS	1.2
20240829	Review Enbridge documents	JCS	2
20240830	Complete review of documents, Draft comments, Many emails	JCS	1.1
20240902	Review working paper and DCF+ and provide comments, Many emails	JCS	2
20240903	Prep for meeting	JCS	1.1
20240904	Many emails, Attend meeting, Draft question for Mark	JCS	2.2
20240906	Various emails	JCS	0.1
20240909	Special meeting on system pruning, Many emails, Review EGI proposal	JCS	1.3
20240910	Many emails	JCS	0.3
20240911	Review meeting notes and other materials, Many emails	JCS	0.6
20240912	Input to ADR intervenors re: IRP and system pruning issues, Review proposals from others	JCS	1
20240913	Input to ADR intervenors, Many emails	JCS	0.3
20240918	Review system pruning scan stuff, Various emails	JCS	0.4
20240924	Review meeting materials, Various emails	JCS	1.2
20240925	Attend at meeting	JCS	1.9
20241007	Various emails	JCS	0.1
20241008	Prep for meeting, Many emails	JCS	1
20241009	Attend at meeting, Many emails	JCS	2
20241010	Various emails	JCS	0.1
20241017	Many emails	JCS	0.1
20241018	Many emails, Review additional materials	JCS	0.7
20241021	Various emails	JCS	0.1
20241022	Prep for meeting	JCS	1.2
20241023	Attend at meeting, Many emails	JCS	2.8
20241024	Many emails	JCS	0.3
20241025	Many emails	JCS	0.1
20241029	Review materials, Various emails, Review newsletter	JCS	0.2
20241030	Review minutes, Various emails	JCS	0.3
20241101	Many emails	JCS	0.1
20241104	Many emails	JCS	0.1

20241105	Many emails	JCS	0.1
20241106	Many emails	JCS	0.1
20241108	New AMP -initial review	JCS	1
20241115	Many emails	JCS	0.1
20241118	Various emails	JCS	0.1
20241119	Prep for meeting	JCS	1
20241120	Many emails, Attend session	JCS	2.6
20241125	Attend IRP Stakeholder session, Report to WG, Various emails	JCS	1
20241126	Review meeting notes, etc.	JCS	0.4
20241203	Prep for meeting, Rescheduling	JCS	2
20241204	Various emails/ Review progress report	JCS	0.4
20241206	Many emails	JCS	0.1
20241207	Many emails	JCS	0.1
20241208	Comments re conflict of interest, inadequate IRP, and system pruning study	JCS	1.3
20241211	Many emails, Review draft meeting notes	JCS	0.3
20241220	Scheduling	JCS	0.1
			46.1