



**By EMAIL and Pivotal**

**Jay Shepherd**  
jay@shepherdrubenstein.com  
Dir. 416-804-2767

April 14, 2025  
Our File: 20240193

Ontario Energy Board  
2300 Yonge Street  
27th Floor  
Toronto, Ontario  
M4P 1E4

**Attn: Nancy Marconi, Registrar**

Dear Ms. Marconi:

**Re: EB-2024-0193 – EGI 2022 DVA DSM – SEC Cost Claim**

We are counsel to the School Energy Coalition ("SEC"). Attached, please find SEC's cost claim in this matter on the Board's form with accompanying detailed dockets.

SEC counsel Jay Shepherd was a member of the Evaluation Advisory Committee until January 2023, and a member of the Stakeholder Advisory Group until March 2024, and so was directly involved in the matters dealt with in this Application. The small amount of time spent was thus focused on the claim for predisposition of the Greener Homes cost overrun, and cost allocation related to it.

All of which is respectfully submitted.

Yours very truly,  
**Shepherd Rubenstein Professional Corporation**

A handwritten signature in black ink, appearing to be "Jay Shepherd", written over a light blue horizontal line.

Jay Shepherd

cc: Brian McKay, SEC (by email)  
Interested Parties (by email)

**Shepherd Rubenstein Professional Corporation | Regulatory Law**  
2200 Yonge Street, Suite 1302 T. (416) 483-3300 F. (416) 483-3305  
Toronto, ON M4S 2C6 shepherdrubenstein.com

EB-2024-0193 : 1 : Glenda Masters

|   |  |                                     |
|---|--|-------------------------------------|
| COST CLAIM NUMBER<br>2637   | SUBMISSION DEADLINE DATE<br>April 16, 2025                           | CLAIM STATUS<br>Approved by Finance |
| EB#<br>EB-2024-0193: Rates: Conservation: Enbridge Gas Inc.                       | OTHER EB#S   | PHASE #*<br>1                       |
| INTERVENOR<br>Masters, Glenda; +1 (416) 483-3300<br>Glenda@shepherdrubenstein.com | INTERVENOR COMPANY*<br>School Energy Coalition, Toronto: Corporation | INTERVENOR TYPE<br>Full Registrant  |
| HST RATE ONTARIO<br>13.00   | EXCHANGE RATE  | COUNTRY                             |
| HST NUMBER<br>83673 5464 RT0001   | LATE SUBMISSION ALLOWED<br>No  | EXTENSION DEADLINE DATE             |

PARTICIPANTS

| New | Non-Filing Participant First, Last Name | Filing Participant   | Total (\$) | Total Hours | Participant Claim Status |
|-----|---|--|------------|-------------|--------------------------|
| No  | ,                                       | Shepherd, Jay; +1 (416) 804-2767<br>jay@shepherdrubenstein.com | 1,715.34   | 4.60        | Submitted                |

ATTACHMENTS

| Attachment                                     | Document Type | Import Message |
|--|---------------|----------------|
| EB-2024-0193 EGI 2022 DVA DSM Cover Letter.pdf | Cover Letter  |                |
| SEC EB-2024-0193 Cost Claim 041420251637.pdf   |               |                |

|   |                             |                             |
|---|-----------------------------|-----------------------------|
| TOTAL LEGAL/CONSULTANT/OTHER FEES<br>1,518.00 | TOTAL DISBURSEMENTS<br>0.00 | TOTAL HST<br>197.34         |
| TOTAL CLAIM<br>1,715.34                       | TOTAL AMOUNT AWARDED        |                             |
| TOTAL HOURS CLAIMED<br>4.60                   | TOTAL HOURS DISALLOWED      |                             |
| REASON FOR DISALLOWANCE                       | REASON FOR DISALLOWANCE - 2 | REASON FOR DISALLOWANCE - 3 |

MAKE CHEQUE PAYABLE TO  
Shepherd Rubenstein Professional Corporation, in Trust

SEND PAYMENT TO ADDRESSATTENTION

2200 Yonge Street  
Suite 1302  
Toronto, ON  
M4S 2C6

SUBMIT SECTION

I am a representative of the Party. I have examined all of the documentation in support of this cost claim. The costs incurred and time spent are directly related to the Party's participation in the OEB Process referred to above.

This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in section 6.05 and 6.09 of the OEB's Practice Direction on Cost Awards.

The information (fees and disbursements) filed in this cost claim is complete and accurate and in accordance with the OEB's Practice Direction for Cost Awards and Appendix A, the Cost Awards Tariff.

SUBMITTED BY  
Glenda Masters

DATE SUBMITTED  
April 14, 2025

|   |  |  |  |
|---|--|--|--|
| <b>CASE</b><br>EB-2024-0193: Rates:<br>Conservation: Enbridge Gas Inc.                      | <b>COST CLAIM</b><br>EB-2024-0193 : 1 : Glenda<br>Masters    | <b>INTERVENOR NAME</b><br>Masters, Glenda; +1 (416)<br>483-3300<br>Glenda@shepherdrubenstein<br>.com | <b>PARTICIPANT<br/>CLAIM STATUS</b><br>Submitted |
| <b>FILING PARTICIPANT</b><br>Shepherd, Jay; +1 (416) 804-2767<br>jay@shepherdrubenstein.com | <b>NEW<br/>PARTICIPANT</b><br>No                             | <b>NON-FILING<br/>PARTICIPANT F. NAME</b>  | <b>NON-FILING<br/>PARTICIPANT L. NAME</b>        |
| <b>SERVICE PROVIDER TYPE*</b><br>Legal Counsel  | <b>YEAR CALLED TO BAR*</b><br>1980                           | <b>COMPLETED YEARS<br/>PRACTICING/YEARS OF<br/>RELEVANT EXPERIENCE*</b><br>41                        | <b>HOURLY RATE</b><br>330                        |
| <b>HST RATE CHARGED*</b><br>13.00   | <b>CV STATUS (FOR<br/>CONSULTANT/ANALYST)</b><br>CV Required | <b>LAST CV DATE</b>  | <b>OVERRIDE<br/>HOURLY RATE</b><br>No            |
| <b>HST NUMBER</b><br>83673 5464 RT0001  | <b>HEARINGS</b><br>Yes                                       | <b>CONSULTATIONS</b><br>No   | <b>DISBURSEMENTS</b><br>No                       |

## HEARINGS

| Hearings Hours                             | Hearings Subtotal (\$) | Hearings Total Tax (\$) | Hearings Total (\$) |                     |              |               |
|--|------------------------|-------------------------|---------------------|---------------------|--------------|---------------|
| 4.60                                       | 1,518.00               | 197.34                  | 1,715.34            |                     |              |               |
| <u>Name</u>                                | <u>Hours</u>           | <u>Hourly<br/>Rate</u>  | <u>Sub Total</u>    | <u>HST<br/>Rate</u> | <u>HST</u>   | <u>Total</u>  |
| <b>DISCOVERY</b>                           |                        |                         |                     |                     |              |               |
| Read and Research Application and Evidence | 1.50                   | 330                     | 495.00              | 13.00               | 64.35        | 559.35        |
| Preparation of Interrogatories             |                        | 330                     |                     | 13.00               |              |               |
| Review Interrogatory Responses             | 0.40                   | 330                     | 132.00              | 13.00               | 17.16        | 149.16        |
| Technical Conference Preparation           |                        | 330                     |                     | 13.00               |              |               |
| Technical Conference Attendance            |                        | 330                     |                     | 13.00               |              |               |
| Technical Conference Follow-up             |                        | 330                     |                     | 13.00               |              |               |
| <b>Subtotal of DISCOVERY</b>               | <b>1.90</b>            |                         | <b>627.00</b>       |                     | <b>81.51</b> | <b>708.51</b> |
| <b>PROCEDURAL</b>                          |                        |                         |                     |                     |              |               |
| Preparation of Issues List Submission      |                        | 330                     |                     | 13.00               |              |               |
| Attendance at Issues List Conference       |                        | 330                     |                     | 13.00               |              |               |
| Preparation for a Confidentiality Request  |                        | 330                     |                     | 13.00               |              |               |
| Prepare Submissions on Confidentiality     |                        | 330                     |                     | 13.00               |              |               |
| Preparation of Motion(s) Materials         |                        | 330                     |                     | 13.00               |              |               |
| Prepare Submissions on the Motion(s)       |                        | 330                     |                     | 13.00               |              |               |
| Attendance at Hearing on Motion(s)         |                        | 330                     |                     | 13.00               |              |               |
| Review Procedural Documents                |                        | 330                     |                     | 13.00               |              |               |

| <u>Name</u>   | <u>Hours</u> | <u>Hourly<br/>Rate</u> | <u>Sub Total</u> | <u>HST<br/>Rate</u> | <u>HST</u>    | <u>Total</u>    |
|---|--------------|------------------------|------------------|---------------------|---------------|-----------------|
| <b>Subtotal of PROCEDURAL</b>                           | <b>0.00</b>  |                        | <b>0.00</b>      |                     | <b>0.00</b>   | <b>0.00</b>     |
| <b>INTERVENOR EVIDENCE</b>                              |              |                        |                  |                     |               |                 |
| Preparation of Intervenor Evidence                      |              | 330                    |                  | 13.00               |               |                 |
| Interrogatory Responses                                 |              | 330                    |                  | 13.00               |               |                 |
| Preparation of Witness(es) for Attendance<br>at Hearing |              | 330                    |                  | 13.00               |               |                 |
| <b>Subtotal of INTERVENOR EVIDENCE</b>                  | <b>0.00</b>  |                        | <b>0.00</b>      |                     | <b>0.00</b>   | <b>0.00</b>     |
| <b>SETTLEMENT CONFERENCE</b>                            |              |                        |                  |                     |               |                 |
| Preparation for Settlement Conference                   |              | 330                    |                  | 13.00               |               |                 |
| Attendance at Settlement Conference                     |              | 330                    |                  | 13.00               |               |                 |
| Preparation of Settlement Proposal                      |              | 330                    |                  | 13.00               |               |                 |
| Attendance at Presentation to Panel                     |              | 330                    |                  | 13.00               |               |                 |
| <b>Subtotal of SETTLEMENT<br/>CONFERENCE</b>            | <b>0.00</b>  |                        | <b>0.00</b>      |                     | <b>0.00</b>   | <b>0.00</b>     |
| <b>WRITTEN ARGUMENT</b>                                 |              |                        |                  |                     |               |                 |
| Written Submissions                                     | 1.70         | 330                    | 561.00           | 13.00               | 72.93         | 633.93          |
| <b>Subtotal of WRITTEN ARGUMENT</b>                     | <b>1.70</b>  |                        | <b>561.00</b>    |                     | <b>72.93</b>  | <b>633.93</b>   |
| <b>ORAL ARGUMENT</b>                                    |              |                        |                  |                     |               |                 |
| Preparation for Oral Hearing                            |              | 330                    |                  | 13.00               |               |                 |
| Attendance at Oral Hearing                              |              | 330                    |                  | 13.00               |               |                 |
| Oral Submissions  |              | 330                    |                  | 13.00               |               |                 |
| Attendance at Oral Submissions                          |              | 330                    |                  | 13.00               |               |                 |
| <b>Subtotal of ORAL ARGUMENT</b>                        | <b>0.00</b>  |                        | <b>0.00</b>      |                     | <b>0.00</b>   | <b>0.00</b>     |
| <b>DECISION</b>   |              |                        |                  |                     |               |                 |
| Review Decision   | 0.80         | 330                    | 264.00           | 13.00               | 34.32         | 298.32          |
| Review Rate/Accounting Order                            | 0.20         | 330                    | 66.00            | 13.00               | 8.58          | 74.58           |
| Prepare Submission on Rate Order                        |              | 330                    |                  | 13.00               |               |                 |
| <b>Subtotal of DECISION</b>                             | <b>1.00</b>  |                        | <b>330.00</b>    |                     | <b>42.90</b>  | <b>372.90</b>   |
| <b>OTHER</b>  |              |                        |                  |                     |               |                 |
| Other Attendance (e.g., Intervenor<br>Conferences)      |              | 330                    |                  | 13.00               |               |                 |
| <b>Subtotal of OTHER</b>                                | <b>0.00</b>  |                        | <b>0.00</b>      |                     | <b>0.00</b>   | <b>0.00</b>     |
| <b>TOTAL SERVICE PROVIDER FEES</b>                      |              |                        |                  |                     |               |                 |
| <b>Total Service Provider Fees</b>                      | <b>4.60</b>  |                        | <b>1,518.00</b>  |                     | <b>197.34</b> | <b>1,715.34</b> |

## Attachments

| <u>Attachment</u>                               | <u>Document Type</u> | <u>Import Message</u> |
|---|----------------------|-----------------------|
| Copy of EB-2024-0193 Client Fees<br>Listing.pdf | Time Docket          |                       |

Hearings, Consultations, Disbursements Attachments

| <u>Attachment</u>                            | <u>Document Type</u> | <u>Claim Type</u> | <u>Import Message</u> |
|--|----------------------|-------------------|-----------------------|
| Copy of EB-2024-0193 Client Fees Listing.pdf | Time Docket          | Hearings          |                       |

| Date     | Explanation                                     | Lwyr | Hours |
|----------|---|------|-------|
| 20240925 | Initial review of Application, Various emails   | JCS  | 0.5   |
| 20240930 | Review and approve Notice of Intervention       | JCS  | 0.2   |
| 20241018 | Review PO#1 and scheduling                      | JCS  | 0.3   |
| 20241111 | Review evidence, Many emails                    | JCS  | 0.5   |
| 20241122 | Review interrogatory responses                  | JCS  | 0.4   |
| 20241206 | Review Staff submissions                        | JCS  | 0.4   |
| 20241213 | Draft, revise and file submissions, Many emails | JCS  | 1.3   |
| 20250304 | Review PO #3                                    | JCS  | 0.4   |
| 20250311 | Review Decision                                 | JCS  | 0.4   |
| 20250331 | Review Staff submissions on DRO                 | JCS  | 0.2   |
|          |   |      | 4.6   |