



By EMAIL and Pivotal

Jay Shepherd
jay@shepherdrubenstein.com
Dir. 416-804-2767

May 5, 2025
Our File: 20220079

Ontario Energy Board
2300 Yonge Street
27th Floor
Toronto, Ontario
M4P 1E4

Attn: Nancy Marconi, Registrar

Dear Ms. Marconi:

Re: EB-2022-0079 – Non-RPP Class B Pilot – SEC Cost Claim

We are counsel to the School Energy Coalition ("SEC"). Attached, please find SEC's cost claim in this matter on the Board's form, per Appendix A of the Notice of Hearing for Cost Awards, with accompanying detailed dockets.

Consultant Jane Scott, was responsible for the preparation and attendance of the Stakeholder meeting regarding Dynamic Pricing, along with the filed submissions. Counsel Jay Shepherd, provided support in drafting the submissions.

All of which is respectfully submitted.

Yours very truly,
Shepherd Rubenstein Professional Corporation

A handwritten signature in black ink, appearing to read "Jay Shepherd", is written over a light blue horizontal line.

Jay Shepherd

cc: Brian McKay, SEC (by email)
Interested Parties (by email)

EB-2022-0079 : 2 : Glenda Masters

COST CLAIM NUMBER
2706

SUBMISSION DEADLINE DATE
May 07, 2025

CLAIM STATUS
Submitted

EB#
EB-2022-0079: Initiatives: Policy Dev, Rates:
Ontario Energy Board

OTHER EB#S

PHASE #*
2

INTERVENOR
Masters, Glenda; +1 (416) 483-3300
Glenda@shepherdhubenstein.com

INTERVENOR COMPANY*
School Energy Coalition, Toronto:
Corporation

INTERVENOR TYPE
Full Registrant

HST RATE ONTARIO
13.00

EXCHANGE RATE

COUNTRY

HST NUMBER
83673 5464 RT0001

LATE SUBMISSION ALLOWED
No

EXTENSION DEADLINE DATE

PARTICIPANTS

New	Non-Filing Participant First, Last Name	Filing Participant	Total (\$)	Total Hours	Participant Claim Status
Yes	Jane , Scott		3,169.65	8.50	Submitted
No		Shepherd, Jay; +1 (416) 804-2767 jay@shepherdhubenstein.com	522.06	1.40	Submitted

ATTACHMENTS

Attachment	Document Type	Import Message
SEC_CoverLtr_Non RPP Class B_20250505.pdf	Cover Letter	

TOTAL LEGAL/CONSULTANT/OTHER FEES
3,267.00

TOTAL DISBURSEMENTS
0.00

TOTAL HST
424.71

TOTAL CLAIM
3,691.71

TOTAL AMOUNT AWARDED

TOTAL HOURS CLAIMED
9.90

TOTAL HOURS DISALLOWED

REASON FOR
DISALLOWANCE

REASON FOR
DISALLOWANCE - 2

REASON FOR
DISALLOWANCE - 3

MAKE CHEQUE PAYABLE TO
Shepherd Rubenstein Professional Corporation, in Trust

SEND PAYMENT TO ADDRESS

ATTENTION

2200 Yonge Street
Suite 1302
Toronto, ON
M4S 2C6

SUBMIT SECTION

I am a representative of the Party. I have examined all of the documentation in support of this cost claim. The costs incurred and time spent are directly related to the Party's participation in the OEB Process referred to above.

This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in section 6.05 and 6.09 of the OEB's Practice Direction on Cost Awards.

The information (fees and disbursements) filed in this cost claim is complete and accurate and in accordance with the OEB's Practice Direction for Cost Awards and Appendix A, the Cost Awards Tariff.

SUBMITTED BY
Glenda Masters

DATE SUBMITTED
May 05, 2025

Jane Scott

CASE EB-2022-0079: Initiatives: Policy Dev, Rates: Ontario Energy Board	COST CLAIM EB-2022-0079 : 2 : Glenda Masters	INTERVENOR NAME Masters, Glenda; +1 (416) 483-3300 Glenda@shepherdrubenstein .com	PARTICIPANT CLAIM STATUS Submitted
FILING PARTICIPANT	NEW PARTICIPANT Yes	NON-FILING PARTICIPANT F. NAME Jane	NON-FILING PARTICIPANT L. NAME Scott
SERVICE PROVIDER TYPE* Consultant	YEAR CALLED TO BAR*	COMPLETED YEARS PRACTICING/YEARS OF RELEVANT EXPERIENCE* 20	HOURLY RATE 330
HST RATE CHARGED* 13.00	CV STATUS (FOR CONSULTANT/ANALYST) CV Attached	LAST CV DATE May 05, 2025	OVERRIDE HOURLY RATE No
HST NUMBER 83673 5464 RT0001	HEARINGS No	CONSULTATIONS Yes	DISBURSEMENTS No

Attachments**Attachment**

EB-2022-0079 Client Fees Listing.pdf
CV for PJScott.pdf
PJScott Invoices EB-2022-0079 Sept 2024
Stakeholder Meeting.pdf

Document Type

Time Docket
CV
Invoice

Import Message

CONSULTATION

Consultation		Consultations		Consultations		Consultations	
Hours		Subtotal (\$)		Total Tax (\$)		Total (\$)	
8.50		2,805.00		364.65		3,169.65	

Description	Maximum Hours	Hours	Hourly Rate	Sub Total	HST Rate	HST	Total
1 Stakeholder meeting (preparation, attendance, and reporting) - September 9, 2024	4.50	3.50	330	1,155.00	13.00	150.15	1,305.15
2 Written comments - October 10, 2024	6.00	5.00	330	1,650.00	13.00	214.50	1,864.50
Total Legal/Consultant Fees		8.50		2,805.00		364.65	3,169.65

Hearings, Consultations, Disbursements Attachments

Attachment	Document Type	Claim Type	Import Message
EB-2022-0079 Client Fees Listing.pdf	Time Docket	Hearings	
CV for PJScott.pdf	CV	Hearings	
PJScott Invoices EB-2022-0079 Sept 2024 Stakeholder Meeting.pdf	Invoice	Hearings	

Date	Explanation	Lwyr	Hours
20240722	Review OEB letter	JCS	0.1
20240904	Prep for Stakeholder meeting on Dynamic Pricing	JS	1
20240909	Stakeholder meeting	JS	2.5
20240916	Submission	JS	1.5
20240917	Submissions	JS	2
20240921	Submission	JS	0.5
20240924	Review OEB letter, Many emails	JCS	0.4
20240926	Review Q&As for Dynamic Pricing	JS	0.5
20241010	Submission	JS	0.5
20241010	Review submissions, Many emails	JCS	1.4
			10.4

Curriculum Vitae

Patricia Jane Scott, P.Eng. MBA, LLM

48 Fentiman Ave.

Ottawa, Ontario

K1S 0T6

Jane_scott@rogers.com

647-271-3174

Work Experience

Ontario Energy Board 2015 to 2021

- Manager of Major Applications
- Project Advisor

Hydro Ottawa Limited 2000 to 2001, 2005 to 2014

- Acting Director, Regulatory Affairs
- Manager, Rates and Revenue
- Manager of Regulatory Affairs

City of Ottawa 2002 to 2004

- Program Manager, Water Environment Protection

Ottawa Hydro 1990 to 1999

- Planning Engineer

Education

- Solar Photovoltaic Design and Installation Workshop, Canadian Solar Institute, December 8-12, 2014
- Osgoode Hall Law School, York University, Master of Law in Energy and Infrastructure (LLM), 2014
- Schulich School of Business, York University, Masters Certificate in Energy Sector Leadership, 2011
- University of Toronto, Master of Business Administration (MBA), 1986
- Queen's University, B.Sc. (Honours), Electrical Engineering, 1979



By Email

INVOICE

October 10, 2024

Ontario Education Services Corporation

439 University Ave.

18th Floor

Toronto, ON M5G 1Y8

ATTN: Diana Hong

Re: Non-RPP Class B Pilot EB-2022-0079

FOR: Work done and professional services rendered as per detailed dockets attached:

JCS	0.40	hours at \$330.00 per hour	\$132.00
JS	8.00	hours at \$330.00 per hour	\$2,640.00
Total Fees			\$2,772.00
Disbursements			\$0.00
HST (Registration #83673 5464 RT0001)			\$360.36
Total Amount of this Invoice			\$3,132.36

E&OE

Please make cheque payable to: **Shepherd Rubenstein Professional Corp**

Invoice # 241002



By Email

INVOICE

November 8, 2024

Ontario Education Services Corporation

439 University Ave.

18th Floor

Toronto, ON M5G 1Y8

ATTN: Diana Hong

Re: Non-RPP Class B Pilot EB-2022-0079

FOR: Work done and professional services rendered as per detailed dockets attached:

JCS	1.40	hours at	\$330.00 per hour	\$462.00
JS	0.50	hours at	\$330.00 per hour	\$165.00
Total Fees				\$627.00
Disbursements				\$0.00
HST (Registration #83673 5464 RT0001)				\$81.51
Total Amount of this Invoice				\$708.51

E&OE

Please make cheque payable to: **Shepherd Rubenstein Professional Corp**

Invoice # 241104

CASE EB-2022-0079: Initiatives: Policy Dev, Rates: Ontario Energy Board	COST CLAIM EB-2022-0079 : 2 : Glenda Masters	INTERVENOR NAME Masters, Glenda; +1 (416) 483-3300 Glenda@shepherdrubenstein .com	PARTICIPANT CLAIM STATUS Submitted
FILING PARTICIPANT Shepherd, Jay; +1 (416) 804-2767 jay@shepherdrubenstein.com	NEW PARTICIPANT No	NON-FILING PARTICIPANT F. NAME	NON-FILING PARTICIPANT L. NAME
SERVICE PROVIDER TYPE* Legal Counsel	YEAR CALLED TO BAR* 1980	COMPLETED YEARS PRACTICING/YEARS OF RELEVANT EXPERIENCE* 41	HOURLY RATE 330
HST RATE CHARGED* 13.00	CV STATUS (FOR CONSULTANT/ANALYST) CV Required	LAST CV DATE	OVERRIDE HOURLY RATE No
HST NUMBER 83673 5464 RT0001	HEARINGS No	CONSULTATIONS Yes	DISBURSEMENTS No

Attachments

<u>Attachment</u>	<u>Document Type</u>	<u>Import Message</u>
Combined detailed dockets attached to Participant - Jane Scott.pdf	Time Docket	

CONSULTATION

Consultation Hours	Consultations Subtotal (\$)	Consultations Total Tax (\$)	Consultations Total (\$)
1.40	462.00	60.06	522.06

<u>Description</u>	<u>Maximum Hours</u>	<u>Hours</u>	<u>Hourly Rate</u>	<u>Sub Total</u>	<u>HST Rate</u>	<u>HST</u>	<u>Total</u>
1 Stakeholder meeting (preparation, attendance, and reporting) - September 9, 2024	4.50	0.40	330	132.00	13.00	17.16	149.16
2 Written comments - October 10, 2024	6.00	1.00	330	330.00	13.00	42.90	372.90
Total Legal/Consultant Fees		1.40		462.00		60.06	522.06

Hearings, Consultations, Disbursements Attachments

<u>Attachment</u>	<u>Document Type</u>	<u>Claim Type</u>	<u>Import Message</u>
Combined detailed dockets attached to Participant - Jane Scott.pdf	Time Docket	Hearings	

Combined detailed dockets attached to Participant – Jane Scott