



BY EMAIL and RESS

Mark Rubenstein
mark@shepherdrubenstein.com
Dir. 647-483-0113

Ontario Energy Board
2300 Yonge Street
27th Floor
Toronto, Ontario
M4P 1E4

April 30, 2025
Our File: EB20240026

Attn: Nancy Marconi, Registrar

Dear Ms. Marconi:

Re: EB-2024-0026 – Greater Sudbury Hydro Inc. – Interim Cost Claim

We are counsel to the School Energy Coalition ("SEC"). Attached, please find the interim cost claim using OEB's cost claim system.

SEC understands that the OEB does not intend to conduct a detailed review of the claims at this time. However, for the purposes of cost claim categorization, where dockets included two different categories of activities, such as reviewing evidence and preparing interrogatories, or reviewing interrogatory responses and preparing for the Settlement Conference, time has been allocated 50% to each applicable activity category. As a practical matter, these tasks are conducted concurrently and cannot be readily separated (e.g., interrogatories are prepared while reviewing evidence).

SEC submits that its participation in this proceeding was thorough and valuable and was designed to maximize its assistance to the OEB. Accordingly, SEC requests reimbursement of its reasonably incurred costs as set out in this letter and the attached documentation. These costs are commensurate with the scope of the issues and the role SEC played in this proceeding.

Yours very truly,
Shepherd Rubenstein P.C.

Mark Rubenstein

cc: Brian McKay, SEC (by email)
Applicant (by email)

EB-2024-0026 : 1 : Mark Rubenstein

COST CLAIM NUMBER
2691

SUBMISSION DEADLINE DATE
May 07, 2025

CLAIM STATUS
Approved by Finance

EB#
EB-2024-0026: Rates: Distribution: Greater
Sudbury Hydro Inc.

OTHER EB#S

PHASE #*
1

INTERVENOR
Rubenstein, Mark; +1 (647) 483-0113
mark@shepherdrubenstein.com

INTERVENOR COMPANY*
School Energy Coalition, Toronto:
Corporation

INTERVENOR TYPE
Full Registrant

HST RATE ONTARIO
13.00

EXCHANGE RATE

COUNTRY

HST NUMBER
83673 5464 RT0001

LATE SUBMISSION ALLOWED
No

EXTENSION DEADLINE DATE

PARTICIPANTS

		Participant First, Last Name	Filing Participant	Total (\$)	Total Hours	Participant Claim Status
New	Non-Filing					
No		,	Rubenstein, Mark; +1 (647) 483-0113 mark@shepherdrubenstein.com	17,335.34	52.90	Submitted
Yes	Jane	, Scott		7,085.10	19.00	Submitted

ATTACHMENTS

Attachment	Document Type	Import Message
Cover Letter.pdf	Cover Letter	
SEC EB-2024-0026 Cost Claim 043020251544.pdf		

TOTAL LEGAL/CONSULTANT/OTHER FEES	TOTAL DISBURSEMENTS	TOTAL HST
21,611.00	0.00	2,809.44
TOTAL CLAIM	TOTAL AMOUNT AWARDED	
24,420.44		
TOTAL HOURS CLAIMED	TOTAL HOURS DISALLOWED	
71.90		
REASON FOR DISALLOWANCE	REASON FOR DISALLOWANCE - 2	REASON FOR DISALLOWANCE - 3

MAKE CHEQUE PAYABLE TO
Shepherd Rubenstein Professional Corporation, in trust

SEND PAYMENT TO ADDRESS	ATTENTION
2200 Yonge Street	
Suite 1302	
Toronto, ON	
M4S 2C6	

SUBMIT SECTION

I am a representative of the Party. I have examined all of the documentation in support of this cost claim. The costs incurred and time spent are directly related to the Party's participation in the OEB Process referred to above.

This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in section 6.05 and 6.09 of the OEB's Practice Direction on Cost Awards.

The information (fees and disbursements) filed in this cost claim is complete and accurate and in accordance with the OEB's Practice Direction for Cost Awards and Appendix A, the Cost Awards Tariff.

SUBMITTED BY	DATE SUBMITTED
Mark Rubenstein	April 30, 2025

CASE EB-2024-0026: Rates: Distribution: Greater Sudbury Hydro Inc.	COST CLAIM EB-2024-0026 : 1 : Mark Rubenstein	INTERVENOR NAME Rubenstein, Mark; +1 (647) 483-0113 mark@shepherdrubenstein.c om	PARTICIPANT CLAIM STATUS Submitted
FILING PARTICIPANT Rubenstein, Mark; +1 (647) 483-0113 mark@shepherdrubenstein.com	NEW PARTICIPANT No	NON-FILING PARTICIPANT F. NAME	NON-FILING PARTICIPANT L. NAME
SERVICE PROVIDER TYPE* Legal Counsel	YEAR CALLED TO BAR* 2011	COMPLETED YEARS PRACTICING/YEARS OF RELEVANT EXPERIENCE* 12	HOURLY RATE 290
HST RATE CHARGED* 13.00	CV STATUS (FOR CONSULTANT/ANALYST) CV Required	LAST CV DATE	OVERRIDE HOURLY RATE No
HST NUMBER 83673 5464 RT0001	HEARINGS Yes	CONSULTATIONS No	DISBURSEMENTS No

HEARINGS

Hearings Hours		Hearings Subtotal (\$)		Hearings Total Tax (\$)		Hearings Total (\$)	
52.90		15,341.00		1,994.34		17,335.34	
<u>Name</u>	<u>Hours</u>	<u>Hourly Rate</u>	<u>Sub Total</u>	<u>HST Rate</u>	<u>HST</u>	<u>Total</u>	
DISCOVERY							
Read and Research Application and Evidence	4.90	290	1,421.00	13.00	184.73	1,605.73	
Preparation of Interrogatories	3.00	290	870.00	13.00	113.10	983.10	
Review Interrogatory Responses	5.45	290	1,580.50	13.00	205.47	1,785.97	
Technical Conference Preparation		290		13.00			
Technical Conference Attendance		290		13.00			
Technical Conference Follow-up		290		13.00			
Subtotal of DISCOVERY	13.35		3,871.50		503.30	4,374.80	
PROCEDURAL							
Preparation of Issues List Submission	0.40	290	116.00	13.00	15.08	131.08	
Attendance at Issues List Conference		290		13.00			
Preparation for a Confidentiality Request		290		13.00			
Prepare Submissions on Confidentiality		290		13.00			
Preparation of Motion(s) Materials		290		13.00			
Prepare Submissions on the Motion(s)		290		13.00			
Attendance at Hearing on Motion(s)		290		13.00			
Review Procedural Documents	1.20	290	348.00	13.00	45.24	393.24	

<u>Name</u>	<u>Hours</u>	<u>Hourly Rate</u>	<u>Sub Total</u>	<u>HST Rate</u>	<u>HST</u>	<u>Total</u>
Subtotal of PROCEDURAL	1.60		464.00		60.32	524.32
INTERVENOR EVIDENCE						
Preparation of Intervenor Evidence		290		13.00		
Interrogatory Responses		290		13.00		
Preparation of Witness(es) for Attendance at Hearing		290		13.00		
Subtotal of INTERVENOR EVIDENCE	0.00		0.00		0.00	0.00
SETTLEMENT CONFERENCE						
Preparation for Settlement Conference	13.35	290	3,871.50	13.00	503.30	4,374.80
Attendance at Settlement Conference	15.10	290	4,379.00	13.00	569.27	4,948.27
Preparation of Settlement Proposal	8.80	290	2,552.00	13.00	331.76	2,883.76
Attendance at Presentation to Panel		290		13.00		
Subtotal of SETTLEMENT CONFERENCE	37.25		10,802.50		1,404.33	12,206.83
WRITTEN ARGUMENT						
Written Submissions		290		13.00		
Subtotal of WRITTEN ARGUMENT	0.00		0.00		0.00	0.00
ORAL ARGUMENT						
Preparation for Oral Hearing		290		13.00		
Attendance at Oral Hearing		290		13.00		
Oral Submissions		290		13.00		
Attendance at Oral Submissions		290		13.00		
Subtotal of ORAL ARGUMENT	0.00		0.00		0.00	0.00
DECISION						
Review Decision	0.40	290	116.00	13.00	15.08	131.08
Review Rate/Accounting Order	0.30	290	87.00	13.00	11.31	98.31
Prepare Submission on Rate Order		290		13.00		
Subtotal of DECISION	0.70		203.00		26.39	229.39
OTHER						
Other Attendance (e.g., Intervenor Conferences)		290		13.00		
Subtotal of OTHER	0.00		0.00		0.00	0.00
TOTAL SERVICE PROVIDER FEES						
Total Service Provider Fees	52.90		15,341.00		1,994.34	17,335.34

Attachments

<u>Attachment</u>	<u>Document Type</u>	<u>Import Message</u>
EB-2024-0026 Client Fees Listing.pdf	Time Docket	

Hearings, Consultations, Disbursements Attachments

<u>Attachment</u>	<u>Document Type</u>	<u>Claim Type</u>	<u>Import Message</u>
EB-2024-0026 Client Fees Listing.pdf	Time Docket	Hearings	

Date	Explanation	Lwyr	Hours
20241127	emails	MR	0.1
20241212	review PO/review CCMBC letter/emails	MR	0.3
20241213	emails/p. call. w. S. Grice/review Application	MR	2.2
20241216	emails re: issues list	MR	0.4
20241219	review issues list decision	MR	0.1
20241220	meeting w. JS	MR	0.1
20241220	research/review Application and draft IRs	MR	4.8
20241220	Call with Mark R., discuss next steps	JS	0.1
20241223	Review Application and prepare IRs	JS	2
20250101	Review OM&A, load forecast, other revenue, cost allocation and rate design and prepare IRs	JS	1
20250102	Review OM&A, load forecast, other revenue, cost allocation and rate design and prepare IRs	JS	2
20250104	Review OM&A, load forecast, other revenue, cost allocation and rate design and prepare IRs	JS	1
20250105	emails	MR	0.1
20250106	Review OM&A, load forecast, other revenue, cost allocation and rate design and prepare IRs	JS	1
20250107	Review OM&A, load forecast, other revenue, cost allocation and rate design and prepare IRs	JS	1
20250107	emails	MR	0.1
20250108	Finalized IRs	JS	0.5
20250108	edit and finalize IRs	MR	0.4
20250109	edit and finalize IRs	MR	0.2
20250110	emails	MR	0.1
20250123	review corr	MR	0.1
20250128	emails	MR	0.1
20250129	emails	MR	0.1
20250131	Review IR responses and prepare for settlement	JS	1.6
20250202	Review IR responses and prepare for settlement	JS	2
20250203	Review IR Responses and prepare for settlement, including discussion with Mark R	JS	1.1
20250204	Review IR responses and prepare for settlement	JS	1
20250204	emails	MR	0.1
20250205	Review IR responses and prepare for settlement	JS	1.5
20250205	review IRR/p. call w. S. Grice/emails/prepare pre-SC CQ	MR	2.1
20250206	review IRR/prepare for SC/emails	MR	4.7
20250207	Prepare for settlement - call with Mark R	JS	0.7
20250207	Review IRR/prepare for Settlement Conference/emails/send further CQ/meeting with JS	MR	4
20250208	Prepare for settlement	JS	2
20250209	Prepare for settlement, review clarification questions responses	JS	0.5

20250209	review CQ question responses/emails/review JS analysis/prepare for SC	MR	2.5
20250210	Attend Settlement Conference	MR	7.7
20250210	prepare for Settlement Conference Day 2/emails	MR	1.5
20250211	attend Settlement Conference	MR	3.8
20250211	prepare for Day 3/analysis and emails re: OPEB	MR	1.5
20250211	pre-settlement conference day research and analysis re OPEB issues	MR	1.7
20250212	emails and analysis re OPEB/emails/review doc	MR	0.7
20250212	attend Settlement Conference	MR	3.6
20250212	emails re: settlement debrief	MR	0.2
20250213	review letter/emails	MR	0.1
20250214	emails	MR	0.1
20250228	emails	MR	0.1
20250302	email	MR	0.1
20250303	review Settlement Proposal/emails	MR	2
20250304	emails re: CCA/review SP models	MR	2.6
20250305	emails	MR	0.2
20250306	emails	MR	0.2
20250307	consolidate comments and edits/send to GSHI	MR	0.8
20250310	review corr	MR	0.1
20250311	emails	MR	0.1
20250313	emails	MR	1
20250314	emails	MR	0.1
20250316	review next draft of settlement and models/provide comments and edits/emails	MR	1
20250318	emails	MR	0.1
20250319	emails	MR	0.1
20250321	review Staff sub	MR	0.2
20250415	review decision/emails	MR	0.3
20250424	review PO	MR	0.1
20250430	review DRO	MR	0.3
			71.9

Jane Scott

CASE EB-2024-0026: Rates: Distribution: Greater Sudbury Hydro Inc.	COST CLAIM EB-2024-0026 : 1 : Mark Rubenstein	INTERVENOR NAME Rubenstein, Mark; +1 (647) 483-0113 mark@shepherdubenstein.c om	PARTICIPANT CLAIM STATUS Submitted
FILING PARTICIPANT	NEW PARTICIPANT Yes	NON-FILING PARTICIPANT F. NAME Jane	NON-FILING PARTICIPANT L. NAME Scott
SERVICE PROVIDER TYPE* Consultant	YEAR CALLED TO BAR*	COMPLETED YEARS PRACTICING/YEARS OF RELEVANT EXPERIENCE* 20	HOURLY RATE 330
HST RATE CHARGED* 13.00	CV STATUS (FOR CONSULTANT/ANALYST) CV Attached	LAST CV DATE April 30, 2025	OVERRIDE HOURLY RATE No
HST NUMBER 83673 5464 RT0001	HEARINGS Yes	CONSULTATIONS No	DISBURSEMENTS No

HEARINGS

Hearings Hours	Hearings Subtotal (\$)	Hearings Total Tax (\$)		Hearings Total (\$)		
19.00	6,270.00	815.10		7,085.10		
<u>Name</u>	<u>Hours</u>	<u>Hourly Rate</u>	<u>Sub Total</u>	<u>HST Rate</u>	<u>HST</u>	<u>Total</u>
DISCOVERY						
Read and Research Application and Evidence	5.10	330	1,683.00	13.00	218.79	1,901.79
Preparation of Interrogatories	3.50	330	1,155.00	13.00	150.15	1,305.15
Review Interrogatory Responses	3.60	330	1,188.00	13.00	154.44	1,342.44
Technical Conference Preparation		330		13.00		
Technical Conference Attendance		330		13.00		
Technical Conference Follow-up		330		13.00		
Subtotal of DISCOVERY	12.20		4,026.00		523.38	4,549.38
PROCEDURAL						
Preparation of Issues List Submission		330		13.00		
Attendance at Issues List Conference		330		13.00		
Preparation for a Confidentiality Request		330		13.00		
Prepare Submissions on Confidentiality		330		13.00		
Preparation of Motion(s) Materials		330		13.00		
Prepare Submissions on the Motion(s)		330		13.00		
Attendance at Hearing on Motion(s)		330		13.00		
Review Procedural Documents		330		13.00		

<u>Name</u>	<u>Hours</u>	<u>Hourly Rate</u>	<u>Sub Total</u>	<u>HST Rate</u>	<u>HST</u>	<u>Total</u>
Subtotal of PROCEDURAL	0.00		0.00		0.00	0.00
INTERVENOR EVIDENCE						
Preparation of Intervenor Evidence		330		13.00		
Interrogatory Responses		330		13.00		
Preparation of Witness(es) for Attendance at Hearing		330		13.00		
Subtotal of INTERVENOR EVIDENCE	0.00		0.00		0.00	0.00
SETTLEMENT CONFERENCE						
Preparation for Settlement Conference	6.80	330	2,244.00	13.00	291.72	2,535.72
Attendance at Settlement Conference		330		13.00		
Preparation of Settlement Proposal		330		13.00		
Attendance at Presentation to Panel		330		13.00		
Subtotal of SETTLEMENT CONFERENCE	6.80		2,244.00		291.72	2,535.72
WRITTEN ARGUMENT						
Written Submissions		330		13.00		
Subtotal of WRITTEN ARGUMENT	0.00		0.00		0.00	0.00
ORAL ARGUMENT						
Preparation for Oral Hearing		330		13.00		
Attendance at Oral Hearing		330		13.00		
Oral Submissions		330		13.00		
Attendance at Oral Submissions		330		13.00		
Subtotal of ORAL ARGUMENT	0.00		0.00		0.00	0.00
DECISION						
Review Decision		330		13.00		
Review Rate/Accounting Order		330		13.00		
Prepare Submission on Rate Order		330		13.00		
Subtotal of DECISION	0.00		0.00		0.00	0.00
OTHER						
Other Attendance (e.g., Intervenor Conferences)		330		13.00		
Subtotal of OTHER	0.00		0.00		0.00	0.00
TOTAL SERVICE PROVIDER FEES						
Total Service Provider Fees	19.00		6,270.00		815.10	7,085.10

Attachments

<u>Attachment</u>	<u>Document Type</u>	<u>Import Message</u>
Docket Notice.pdf	Time Docket	
PJScott Invoices EB-2024-0026.pdf	Invoice	
CV for PJScott.pdf	CV	

Hearings, Consultations, Disbursements Attachments

<u>Attachment</u>	<u>Document Type</u>	<u>Claim Type</u>	<u>Import Message</u>
Docket Notice.pdf	Time Docket	Hearings	
PJScott Invoices EB-2024-0026.pdf	Invoice	Hearings	
CV for PJScott.pdf	CV	Hearings	

See Participant – Mark Rubenstein



By Email

INVOICE

January 10, 2025

Ontario Education Services Corporation

439 University Ave.

18th Floor

Toronto, ON M5G 1Y8

ATTN: Diana Hong

Re: Greater Sudbury 2025 EB-2024-0026

FOR: Work done and professional services rendered as per detailed dockets attached:

JS	2.10	hours at \$330.00 per hour	\$693.00
MR	7.90	hours at \$290.00 per hour	\$2,291.00
Total Fees			\$2,984.00
Disbursements			\$0.00
HST (Registration #83673 5464 RT0001)			\$387.92
Total Amount of this Invoice			\$3,371.92

E&OE

Please make cheque payable to: **Shepherd Rubenstein Professional Corp**

Invoice # 250107



By Email

INVOICE

February 10, 2025

Ontario Education Services Corporation

439 University Ave.

18th Floor

Toronto, ON M5G 1Y8

ATTN: Diana Hong

Re: Greater Sudbury 2025 EB-2024-0026

FOR: Work done and professional services rendered as per detailed dockets attached:

JS	8.10	hours at \$330.00 per hour	\$2,673.00
MR	1.20	hours at \$290.00 per hour	\$348.00
Total Fees			\$3,021.00
Disbursements			\$0.00
HST (Registration #83673 5464 RT0001)			\$392.73
Total Amount of this Invoice			\$3,413.73

E&OE

Please make cheque payable to: **Shepherd Rubenstein Professional Corp**

Invoice # 250212



By Email

INVOICE

March 10, 2025

Ontario Education Services Corporation

439 University Ave.

18th Floor

Toronto, ON M5G 1Y8

ATTN: Diana Hong

Re: Greater Sudbury 2025 EB-2024-0026

FOR: Work done and professional services rendered as per detailed dockets attached:

JS	8.80	hours at \$330.00 per hour	\$2,904.00
MR	34.40	hours at \$290.00 per hour	\$9,976.00
			<hr/>
Total Fees			\$12,880.00
Disbursements			\$0.00
HST (Registration #83673 5464 RT0001)			\$1,674.40
			<hr/>
Total Amount of this Invoice			\$14,554.40

E&OE

Please make cheque payable to: **Shepherd Rubenstein Professional Corp**

Invoice # 250306

Curriculum Vitae

Patricia Jane Scott, P.Eng. MBA, LLM

48 Fentiman Ave.

Ottawa, Ontario

K1S 0T6

Jane_scott@rogers.com

647-271-3174

Work Experience

Ontario Energy Board 2015 to 2021

- Manager of Major Applications
- Project Advisor

Hydro Ottawa Limited 2000 to 2001, 2005 to 2014

- Acting Director, Regulatory Affairs
- Manager, Rates and Revenue
- Manager of Regulatory Affairs

City of Ottawa 2002 to 2004

- Program Manager, Water Environment Protection

Ottawa Hydro 1990 to 1999

- Planning Engineer

Education

- Solar Photovoltaic Design and Installation Workshop, Canadian Solar Institute, December 8-12, 2014
- Osgoode Hall Law School, York University, Master of Law in Energy and Infrastructure (LLM), 2014
- Schulich School of Business, York University, Masters Certificate in Energy Sector Leadership, 2011
- University of Toronto, Master of Business Administration (MBA), 1986
- Queen's University, B.Sc. (Honours), Electrical Engineering, 1979