

### BY EMAIL and RESS

Mark Rubenstein mark@shepherdrubenstein.com Dir. 647-483-0113

June 3, 2025 Our File: EB20240309

Ontario Energy Board 2300 Yonge Street 27th Floor Toronto, Ontario M4P 1E4

Attn: Ritchie Murray, Acting Registrar

Dear Mr. Murray:

## Re: EB-2024-0309 - NT Power DVA. - SEC Cost Claim

We are counsel to the School Energy Coalition ("SEC"). Attached, please find the cost claim using OEB's cost claim system.

For the purposes of cost claim categorization, where dockets included two different categories of activities, such as reviewing evidence and preparing interrogatories, or reviewing interrogatory responses and draft submissions, time has been allocated 50% to each applicable activity category. As a practical matter, these tasks are conducted concurrently and cannot be readily separated (e.g., interrogatories are prepared while reviewing evidence).

SEC submits that its participation in this proceeding was thorough and valuable and was designed to maximize its assistance to the OEB. Accordingly, SEC requests reimbursement of its reasonably incurred costs as set out in this letter and the attached documentation. These costs are commensurate with the scope of the issues.

Yours very truly, **Shepherd Rubenstein P.C.** 

Mark Rubenstein

cc: Brian McKay, SEC (by email)
Applicant (by email)

# EB-2024-0309:1: Mark Rubenstein

COST CLAIM NUMBER SUBMISSION DEADLINE DATE

2738 June 06, 2025 **CLAIM STATUS** Approved by Finance

EB# OTHER EB#S PHASE #\*

EB-2024-0309: Rates: Accounting Order: Newmarket-Tay Power Distribution Ltd.

INTERVENOR INTERVENOR COMPANY\* INTERVENOR TYPE Rubenstein, Mark; +1 (647) 483-0113 School Energy Coalition, Toronto: Full Registrant

mark@shepherdrubenstein.com

Corporation

HST RATE ONTARIO **EXCHANGE RATE** COUNTRY

13.00

HST NUMBER LATE SUBMISSION ALLOWED **EXTENSION DEADLINE DATE** 

83673 5464 RT0001 No

**PARTICIPANTS Participant** Total (\$) Claim Total New Non-Filing Participant First, Last Name **Filing Participant Status** Hours Nο 2.841.84 8.30 Rubenstein, Mark; +1 (647) Submitted 483-0113 mark@shepherdrubenstein.c

### **ATTACHMENTS**

Attachment	Document Import Message Type	
Cover Letter.pdf	Cover	
	Letter	
SEC EB-2024-0309 Cost Claim 060320251204.pdf		
<u> </u>		

TOTAL LEGAL/CONSULTANT/OTHER FEES TOTAL DISBURSEMENTS **TOTAL HST** 0.00 326.94

2.514.90

**TOTAL CLAIM TOTAL AMOUNT AWARDED** 

2,841.84

**TOTAL HOURS CLAIMED** TOTAL HOURS DISALLOWED

8.30

**REASON FOR REASON FOR REASON FOR** DISALLOWANCE **DISALLOWANCE - 2 DISALLOWANCE - 3** 

MAKE CHEQUE PAYABLE TO

Shepherd Rubenstein Professional Corporation, in trust

SEND PAYMENT TO ADDRESS **ATTENTION**  2200 Yonge Street Suite 1302 Toronto, ON M4S 2C6

### SUBMIT SECTION

I am a representative of the Party. I have examined all of the documentation in support of this cost claim. The costs incurred and time spent are directly related to the Party's participation in the OEB Process referred to above.

This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in section 6.05 and 6.09 of the OEB's Practice Direction on Cost Awards.

The information (fees and disbursements) filed in this cost claim is complete and accurate and in accordance with the OEB's Practice Direction for Cost Awards and Appendix A, the Cost Awards Tariff.

SUBMITTED BY Mark Rubenstein

DATE SUBMITTED June 03, 2025 CASE

EB-2024-0309: Rates: Accounting Order: Newmarket-Tay Power Distribution Ltd. **COST CLAIM** 

EB-2024-0309 : 1 : Mark Rubenstein

penstein

INTERVENOR NAME Rubenstein, Mark; +1 (647)

483-0113 mark@shepherdrubenstein.c

om

CLAIM STATUS Submitted

**PARTICIPANT** 

**FILING PARTICIPANT** 

Rubenstein, Mark; +1 (647) 483-0113 mark@shepherdrubenstein.com NEW

**PARTICIPANT** 

Nο

**NON-FILING** 

PARTICIPANT F. NAME

NON-FILING

PARTICIPANT L. NAME

SERVICE PROVIDER TYPE\*

Legal Counsel

YEAR CALLED TO BAR\*

2011

COMPLETED YEARS
PRACTICING/YEARS OF

RELEVANT EXPERIENCE\*

12

**HST RATE CHARGED\*** 

13.00

CV STATUS (FOR CONSULTANT/ANALYST)

**CV** Required

LAST CV DATE

OVERRIDE HOURLY RATE

**HOURLY RATE** 

303

No

**HST NUMBER** 

83673 5464 RT0001

HEARINGS

Yes

**CONSULTATIONS** 

No

DISBURSEMENTS

No

**HEARINGS** 

Hearings Hours 8.30 Hearings Subtotal (\$) 2,514.90

Hearings Total Tax (\$) 326.94

Hearings Total (\$) 2,841.84

**HST** Name Hourly Sub Total <u>HST</u> Total Hours Rate Rate **DISCOVERY** Read and Research Application and 1.10 303 333.30 13.00 43.33 376.63 Evidence Preparation of Interrogatories 0.60 303 181.80 13.00 23.63 205.43 **Review Interrogatory Responses** 2.55 303 772.65 13.00 100.44 873.09 **Technical Conference Preparation** 303 13.00 303 13.00 **Technical Conference Attendance** Technical Conference Follow-up 303 13.00 Subtotal of DISCOVERY 4.25 1.287.75 167.40 1.455.15 **PROCEDURAL** Preparation of Issues List Submission 303 13.00 Attendance at Issues List Conference 303 13.00 Preparation for a Confidentiality Request 303 13.00 Prepare Submissions on Confidentiality 303 13.00 13.00 Preparation of Motion(s) Materials 303 Prepare Submissions on the Motion(s) 303 13.00 Attendance at Hearing on Motion(s) 303 13.00 **Review Procedural Documents** 303 13.00

<u>e</u>	<u>Hours</u>	Hourly Rate	Sub Total	HST Rate	<u>HST</u>	<u>Total</u>
total of PROCEDURAL	0.00		0.00		0.00	0.00
OR EVIDENCE aration of Intervenor Evidence		303		13.00		
rogatory Responses		303		13.00		
aration of Witness(es) for Attendance earing		303		13.00		
total of INTERVENOR EVIDENCE	0.00		0.00		0.00	0.00
NT CONFERENCE aration for Settlement Conference		303		13.00		
ndance at Settlement Conference		303		13.00		
aration of Settlement Proposal		303		13.00		
ndance at Presentation to Panel		303		13.00		
total of SETTLEMENT	0.00		0.00		0.00	0.00
en Submissions	3.25	303	984.75	13.00	128.02	1,112.77
total of WRITTEN ARGUMENT	3.25		984.75		128.02	1,112.77
UMENT aration for Oral Hearing		303		13.00		
ndance at Oral Hearing		303		13.00		
Submissions		303		13.00		
ndance at Oral Submissions		303		13.00		
total of ORAL ARGUMENT	0.00		0.00		0.00	0.00
ew Decision	0.40	303	121.20	13.00	15.76	136.96
ew Rate/Accounting Order	0.40	303	121.20	13.00	15.76	136.96
are Submission on Rate Order		303		13.00		
total of DECISION	0.80		242.40		31.52	273.92
er Attendance (e.g., Intervenor rerences) total of OTHER	0.00	303	0.00	13.00	0.00	0.00
RVICE PROVIDER FEES	8.30		2,514.90		326.94	2,841.84
	OR EVIDENCE aration of Intervenor Evidence rogatory Responses aration of Witness(es) for Attendance earing rotal of INTERVENOR EVIDENCE ENT CONFERENCE aration for Settlement Conference andance at Settlement Proposal andance at Presentation to Panel rotal of SETTLEMENT FERENCE ARGUMENT en Submissions rotal of WRITTEN ARGUMENT UMENT aration for Oral Hearing andance at Oral Hearing Submissions rotal of ORAL ARGUMENT ew Decision ew Rate/Accounting Order are Submission on Rate Order rotal of DECISION  ar Attendance (e.g., Intervenor ferences) rotal of OTHER	OR EVIDENCE aration of Intervenor Evidence rogatory Responses aration of Witness(es) for Attendance earing rotal of INTERVENOR EVIDENCE aration for Settlement Conference aration of Settlement Proposal adance at Settlement Proposal adance at Presentation to Panel rotal of SETTLEMENT aration for Oral Hearing adance at Oral Hearing adance at Oral Hearing adance at Oral Submissions actual of ORAL ARGUMENT are Submissions adance at Oral Submissions adanc	total of PROCEDURAL  OR EVIDENCE arration of Intervenor Evidence arration of Intervenor Evidence arration of Witness(es) for Attendance arring total of INTERVENOR EVIDENCE arration for Settlement Conference arration of Settlement Proposal arration of Set	Description   Description	total of PROCEDURAL         0.00         0.00           OR EVIDENCE aration of Intervenor Evidence         303         13.00           progatory Responses         303         13.00           aration of Witness(es) for Attendance paring         303         13.00           potal of INTERVENOR EVIDENCE         0.00         0.00           INT CONFERENCE aration for Settlement Conference         303         13.00           andance at Settlement Proposal aration of Settlement Proposal aration of Settlement Proposal 303         13.00           andance at Presentation to Panel 303         13.00           aration of Settlement Proposal 303         13.00           aration of Settlement Proposal 303         303           aration of Settlement Proposal 303         13.00           aration of Settlement Proposal 303         13.00           aration of Settlement Proposal 303         13.00           broad of WRITEMENT 300         303         984.75         13.00           aration for Oral Hearing 303         13.00         13.00           aration for Oral Hearing 303         13.00         13.00           aration for Oral Hearing 303         13.00         13.00           aration for Oral Aration for Oral Aration for Oral Submissions 303         13.00         13.00           aration	Description   Description

Attachments

<u>Attachment Document Type</u> <u>Import Message</u>

EB-2024-0309 Client Fee Listing.pdf Time Docket

Hearings, Consultations, Disbursements Attachments

<u>Attachment Document Type</u> <u>Claim Type</u> <u>Import Message</u>

EB-2024-0309 Client Fee Listing.pdf Time Docket Hearings

Date	Explanation	Lwyr	Hours
20250309	review Notice/prelim. review of Application	MR	0.3
20250310	draft letter/emails	MR	0.3
20250313	review evidence/review Staff IR/draft IRs	MR	1
20250314	communication w. SG (VECC)	MR	0.1
20250326	emails/prelim review of IRR	MR	0.5
20250402	p. call w. S. Grice (VECCO	MR	0.2
20250403	review IRR and draft submissions	MR	4.1
20250404	edit and finalzie sub/review other parties sub	MR	0.5
20250416	review reply sub/emails	MR	0.5
20250522	review Decision/emails	MR	0.3
20250523	emails	MR	0.1
20250523	review DRO	MR	0.3
20250528	review Staff sub on DRO	MR	0.1
			8.3