



BY EMAIL and RESS

Mark Rubenstein
mark@shepherdrubenstein.com
Dir. 647-483-0113

Ontario Energy Board
2300 Yonge Street
27th Floor
Toronto, Ontario
M4P 1E4

June 16, 2025
Our File: EB20230071

Attn: Ritchie Murray, Acting Registrar

Dear Mr. Murray:

Re: EB-2023-0071 – EV Integration – Cost Claim

We are counsel to the School Energy Coalition ("SEC"). Attached, please find the cost claim using the OEB's cost claim system.

Yours very truly,
Shepherd Rubenstein P.C.

Mark Rubenstein

cc: Brian McKay, SEC (by email)

EB-2023-0071 : 2 : Mark Rubenstein

COST CLAIM NUMBER
2783

SUBMISSION DEADLINE DATE
June 18, 2025

CLAIM STATUS
Approved by Finance

EB#
EB-2023-0071: Initiatives: Regulatory Direction
and Oversight: Ontario Energy Board

OTHER EB#S

PHASE #*
2

INTERVENOR
Rubenstein, Mark; +1 (647) 483-0113
mark@shepherd Rubenstein.com

INTERVENOR COMPANY*
School Energy Coalition, Toronto:
Corporation

INTERVENOR TYPE
Full Registrant

HST RATE ONTARIO
13.00

EXCHANGE RATE

COUNTRY

HST NUMBER
83673 5464 RT0001

LATE SUBMISSION ALLOWED
No

EXTENSION DEADLINE DATE

PARTICIPANTS

			Total (\$)	Total Hours	Participant Claim Status
New	Non-Filing Participant First, Last Name	Filing Participant			
No	,	Rubenstein, Mark; +1 (647) 483-0113 mark@shepherd Rubenstein.com	445.11	1.30	Submitted
Yes	Jane , Scott		3,853.87	9.50	Submitted

ATTACHMENTS

Attachment	Document Type	Import Message
SEC_EVI_CostClaim_Ltr_20250616.pdf	Cover Letter	
SEC EB-2023-0071 Cost Claim 061620251700.pdf		

TOTAL LEGAL/CONSULTANT/OTHER FEES	TOTAL DISBURSEMENTS	TOTAL HST
3,804.40	0.00	494.58
TOTAL CLAIM	TOTAL AMOUNT AWARDED	
4,298.98		
TOTAL HOURS CLAIMED	TOTAL HOURS DISALLOWED	
10.80		
REASON FOR DISALLOWANCE	REASON FOR DISALLOWANCE - 2	REASON FOR DISALLOWANCE - 3

MAKE CHEQUE PAYABLE TO
Shepherd Rubenstein Professional Corporation, in trust

SEND PAYMENT TO ADDRESS	ATTENTION
2200 Yonge Street	
Suite 1302	
Toronto, ON	
M4S 2C6	

SUBMIT SECTION

I am a representative of the Party. I have examined all of the documentation in support of this cost claim. The costs incurred and time spent are directly related to the Party's participation in the OEB Process referred to above.

This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in section 6.05 and 6.09 of the OEB's Practice Direction on Cost Awards.

The information (fees and disbursements) filed in this cost claim is complete and accurate and in accordance with the OEB's Practice Direction for Cost Awards and Appendix A, the Cost Awards Tariff.

SUBMITTED BY	DATE SUBMITTED
Mark Rubenstein	June 16, 2025

CASE EB-2023-0071: Initiatives: Regulatory Direction and Oversight: Ontario Energy Board	COST CLAIM EB-2023-0071 : 2 : Mark Rubenstein	INTERVENOR NAME Rubenstein, Mark; +1 (647) 483-0113 mark@shepherd Rubenstein.c om	PARTICIPANT CLAIM STATUS Submitted
FILING PARTICIPANT Rubenstein, Mark; +1 (647) 483-0113 mark@shepherd Rubenstein.com	NEW PARTICIPANT No	NON-FILING PARTICIPANT F. NAME	NON-FILING PARTICIPANT L. NAME
SERVICE PROVIDER TYPE* Legal Counsel	YEAR CALLED TO BAR* 2011	COMPLETED YEARS PRACTICING/YEARS OF RELEVANT EXPERIENCE* 12	HOURLY RATE 303
HST RATE CHARGED* 13.00	CV STATUS (FOR CONSULTANT/ANALYST) CV Required	LAST CV DATE	OVERRIDE HOURLY RATE No
HST NUMBER 83673 5464 RT0001	HEARINGS No	CONSULTATIONS Yes	DISBURSEMENTS No

CONSULTATION

Consultation Hours	Consultations Subtotal (\$)	Consultations Total Tax (\$)	Consultations Total (\$)
1.30	393.90	51.21	445.11

Description	Maximum Hours	Hours	Hourly Rate	Sub Total	HST Rate	HST	Total
1 Preparation for Meeting - June 13, 2024	1.50	0.00	303		13.00		
2 Attendance at Meeting - June 13, 2024	3.00	0.00	303		13.00		
3 Written comments on Proposal - June 13, 2024	6.00	1.00	303	303.00	13.00	39.39	342.39
4 Written Comments on Revised Proposal for EV Charging Rate - January 7, 2025	6.00	0.30	303	90.90	13.00	11.82	102.72
Total Legal/Consultant Fees		1.30		393.90		51.21	445.11

Attachments

<u>Attachment</u>	<u>Document Type</u>	<u>Import Message</u>
EB-2023-0071 Client Listings.pdf	Time Docket	

Hearings, Consultations, Disbursements Attachments

<u>Attachment</u>	<u>Document Type</u>	<u>Claim Type</u>	<u>Import Message</u>
EB-2023-0071 Client Listings.pdf	Time Docket	Consultations	

Date	Explanation	Lwyr	Hours
20240502	review corr/emails/prepare NOI	MR	0.3
20240608	Preparation for Stakeholder meeting	JS	1
20240612	Prepare for EV Charger rate stakeholder meeting; call with Mark R.	JS	0.5
20240612	meeting with JS to discuss	MR	0.2
20240613	Attend Stakeholder meeting	JS	3
20240617	Prepare written comments	JS	1
20240618	Prepare written comments	JS	1
20240619	Prepare written comments	JS	1
20240620	Prepare written comments	JS	0.5
20240623	Prepare written comments; review comments and questions from Stakeholder meeting	JS	1
20240624	emails	MR	0.1
20240625	review draft and provide edits and comments	MR	0.6
20240626	Finalize written comments	JS	0.5
20240626	finalize and file comments	MR	0.3
20250107	review certain aspects of reports/emails/no comments required	MR	0.3
			11.3

Jane Scott

CASE EB-2023-0071: Initiatives: Regulatory Direction and Oversight: Ontario Energy Board	COST CLAIM EB-2023-0071 : 2 : Mark Rubenstein	INTERVENOR NAME Rubenstein, Mark; +1 (647) 483-0113 mark@shepherdubenstein.c om	PARTICIPANT CLAIM STATUS Submitted
FILING PARTICIPANT	NEW PARTICIPANT Yes	NON-FILING PARTICIPANT F. NAME Jane	NON-FILING PARTICIPANT L. NAME Scott
SERVICE PROVIDER TYPE* Consultant	YEAR CALLED TO BAR*	COMPLETED YEARS PRACTICING/YEARS OF RELEVANT EXPERIENCE* 20	HOURLY RATE 359
HST RATE CHARGED* 13.00	CV STATUS (FOR CONSULTANT/ANALYST) CV Attached	LAST CV DATE June 16, 2025	OVERRIDE HOURLY RATE No
HST NUMBER 83673 5464 RT0001	HEARINGS No	CONSULTATIONS Yes	DISBURSEMENTS No

CONSULTATION

Consultation Hours	Consultations Subtotal (\$)	Consultations Total Tax (\$)	Consultations Total (\$)
9.50	3,410.50	443.37	3,853.87

<u>Description</u>	<u>Maximum Hours</u>	<u>Hours</u>	<u>Hourly Rate</u>	<u>Sub Total</u>	<u>HST Rate</u>	<u>HST</u>	<u>Total</u>
1 Preparation for Meeting - June 13, 2024	1.50	1.50	359	538.50	13.00	70.01	608.51
2 Attendance at Meeting - June 13, 2024	3.00	3.00	359	1,077.00	13.00	140.01	1,217.01
3 Written comments on Proposal - June 13, 2024	6.00	5.00	359	1,795.00	13.00	233.35	2,028.35
4 Written Comments on Revised Proposal for EV Charging Rate - January 7, 2025	6.00		359		13.00		
Total Legal/Consultant Fees		9.50		3,410.50		443.37	3,853.87

Attachments

<u>Attachment</u>	<u>Document Type</u>	<u>Import Message</u>
Docket Notice.pdf	Time Docket	
EB-2023-0071 PJScott Invoices w True Up.pdf	Invoice	
CV for PJScott.pdf	CV	

Hearings, Consultations, Disbursements Attachments

<u>Attachment</u>	<u>Document Type</u>	<u>Claim Type</u>	<u>Import Message</u>
Docket Notice.pdf	Time Docket	Consultations	
EB-2023-0071 PJScott Invoices w True Up.pdf	Invoice	Consultations	
CV for PJScott.pdf	CV	Consultations	

See Participant – Mark Rubenstein



By Email

INVOICE

July 10, 2024

Ontario Education Services Corporation

439 University Ave.

18th Floor

Toronto, ON M5G 1Y8

ATTN: Diana Hong

Re: Electric Vehicle Rates EB-2023-0071

FOR: Work done and professional services rendered as per detailed dockets attached:

JS	9.50	hours at \$330.00 per hour	\$3,135.00
MR	1.20	hours at \$290.00 per hour	\$348.00
Total Fees			\$3,483.00
Disbursements			\$0.00
HST (Registration #83673 5464 RT0001)			\$452.79
Total Amount of this Invoice			\$3,935.79

E&OE

Please make cheque payable to: **Shepherd Rubenstein Professional Corp**

Invoice # 240720



By Email

INVOICE

June 16, 2025

Ontario Education Services Corporation

439 University Ave.

18th Floor

Toronto, ON M5G 1Y8

ATTN: Diana Hong

FOR: True Up rates for submitted cost claim per OEB's updated rates June 1, 2025

JS	9.50	hours at	\$29.00 per hour	\$275.50
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MR	1.20	hours at	\$13.00 per hour	\$15.60
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Total Fees	\$291.10
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Disbursements	\$0.00
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HST (Registration #83673 5464 RT0001)	\$37.84
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Total Amount of this Invoice	\$328.94
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E&OE

Please make cheque payable to: **Shepherd Rubenstein Professional Corp**

Invoice # 250601

Curriculum Vitae

Patricia Jane Scott, P.Eng. MBA, LLM

48 Fentiman Ave.

Ottawa, Ontario

K1S 0T6

Jane_scott@rogers.com

647-271-3174

Work Experience

Ontario Energy Board 2015 to 2021

- Manager of Major Applications
- Project Advisor

Hydro Ottawa Limited 2000 to 2001, 2005 to 2014

- Acting Director, Regulatory Affairs
- Manager, Rates and Revenue
- Manager of Regulatory Affairs

City of Ottawa 2002 to 2004

- Program Manager, Water Environment Protection

Ottawa Hydro 1990 to 1999

- Planning Engineer

Education

- Solar Photovoltaic Design and Installation Workshop, Canadian Solar Institute, December 8-12, 2014
- Osgoode Hall Law School, York University, Master of Law in Energy and Infrastructure (LLM), 2014
- Schulich School of Business, York University, Masters Certificate in Energy Sector Leadership, 2011
- University of Toronto, Master of Business Administration (MBA), 1986
- Queen's University, B.Sc. (Honours), Electrical Engineering, 1979