

PRP International, Inc.

Fairness Advisory Services

August 1, 2008

Mr. Irv Harrell Interim CEO Oshawa PUC Networks Inc. 100 Simcoe Street South Oshawa, ON L1H 7M7

Dear Mr. Harrell:

Subject:

Attestation of the Fairness Commissioner

Advanced Metering Infrastructure RFP, August-July 2008

London Hydro, Consortium & Add-On LDCs Smartmetering Project

PRP International, Inc. is pleased to submit its letter report of the Fairness Commissioner for the noted Request for Proposal (RFP) evaluation and selection phase. This judgment is being provided for the information and use of each Add-On LDC Sponsor, in their consideration of the report from the Evaluation Phase, for this competitive transaction.

"It is the judgment of PRP International, Inc., as the Fairness Commissioner, that the determinations of the two (2) highest ranked Proponents for the **Oshawa PUC Networks Inc.** requirements are:

- Elster Metering, as the recommended Preferred Proponent, based on its highest ranking, and
- KTI/ Sensus Limited being the second ranked Proponent.

These determinations were made in a fair (objective and competent) manner and consistent with the evaluation and selection processes set out in the RFP, issued August 14, 2007."

A detailed report for your records will be submitted to you, by August 31, 2008. Should you have any questions or require clarification of any matter contained in this letter report, please contact the undersigned.

Yours truly,

Peter Sorensen President

cc: Mr. Gary Rains, RFP Project Director