



By EMAIL and Pivotal

Jay Shepherd
jay@shepherdrubenstein.com
Dir. 416-804-2767

June 10, 2025
Our File: 20240039

Ontario Energy Board
2300 Yonge Street
27th Floor
Toronto, Ontario
M4P 1E4

Attn: Ritchie Murray, Acting Registrar

Dear Mr. Murray:

Re: EB-2024-0039 – Lakeland Power 2025 – SEC Cost Claim

We are counsel to the School Energy Coalition ("SEC"). Attached, please find SEC's cost claim in this matter on the OEB's form, with accompanying detailed dockets.

As this application is part of the project capping intervenor costs at \$20,000 plus HST, we have only claimed that amount. The excess has been written off. Since the current cost claim form does not allow us to make that adjustment directly, we have reduced the hours claimed by 15.71 hours to reach the target amount. The hours listed in the various categories therefore do not reflect the actual hours worked.

All of which is respectfully submitted.

Yours very truly,
Shepherd Rubenstein Professional Corporation

A handwritten signature in dark ink, appearing to read "Jay Shepherd", is written over a light blue rectangular background.

Jay Shepherd

cc: Brian McKay, SEC (by email)
Interested Parties (by email)

EB-2024-0039 : 1 : Glenda Masters

COST CLAIM NUMBER 2751	SUBMISSION DEADLINE DATE June 10, 2025	CLAIM STATUS Approved by Finance
EB# EB-2024-0039: Rates: Distribution: Lakeland Power Distribution Ltd.	OTHER EB#S	PHASE #* 1
INTERVENOR Masters, Glenda; +1 (416) 483-3300 Glenda@shepherdrubenstein.com	INTERVENOR COMPANY* School Energy Coalition, Toronto: Corporation	INTERVENOR TYPE Full Registrant
HST RATE ONTARIO 13.00	EXCHANGE RATE	COUNTRY
HST NUMBER 83673 5464 RT0001	LATE SUBMISSION ALLOWED No	EXTENSION DEADLINE DATE

PARTICIPANTS

New	Non-Filing Participant First, Last Name	Filing Participant	Total (\$)	Total Hours	Participant Claim Status
No	,	Shepherd, Jay; +1 (416) 804-2767 jay@shepherdrubenstein.co m	22,599.88	55.71	Submitted

ATTACHMENTS

Attachment	Document Type	Import Message
SEC_CoverLtr_Lakeland_20250610.pdf	Cover Letter	
SEC EB-2024-0039 Cost Claim 061020251538.pdf		

TOTAL LEGAL/CONSULTANT/OTHER FEES 19,999.89	TOTAL DISBURSEMENTS 0.00	TOTAL HST 2,599.99
TOTAL CLAIM 22,599.88	TOTAL AMOUNT AWARDED	
TOTAL HOURS CLAIMED 55.71	TOTAL HOURS DISALLOWED	
REASON FOR DISALLOWANCE	REASON FOR DISALLOWANCE - 2	REASON FOR DISALLOWANCE - 3
MAKE CHEQUE PAYABLE TO Shepherd Rubenstein Professional Corporation, in Trust		
SEND PAYMENT TO ADDRESS		ATTENTION

2200 Yonge Street
Suite 1302
Toronto, ON
M4S 2C6

SUBMIT SECTION

I am a representative of the Party. I have examined all of the documentation in support of this cost claim. The costs incurred and time spent are directly related to the Party's participation in the OEB Process referred to above.

This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in section 6.05 and 6.09 of the OEB's Practice Direction on Cost Awards.

The information (fees and disbursements) filed in this cost claim is complete and accurate and in accordance with the OEB's Practice Direction for Cost Awards and Appendix A, the Cost Awards Tariff.

SUBMITTED BY
Glenda Masters

DATE SUBMITTED
June 10, 2025

CASE EB-2024-0039: Rates: Distribution: Lakeland Power Distribution Ltd.	COST CLAIM EB-2024-0039 : 1 : Glenda Masters	INTERVENOR NAME Masters, Glenda; +1 (416) 483-3300 Glenda@shepherdrubenstein .com	PARTICIPANT CLAIM STATUS Submitted
FILING PARTICIPANT Shepherd, Jay; +1 (416) 804-2767 jay@shepherdrubenstein.com	NEW PARTICIPANT No	NON-FILING PARTICIPANT F. NAME	NON-FILING PARTICIPANT L. NAME
SERVICE PROVIDER TYPE* Legal Counsel	YEAR CALLED TO BAR* 1980	COMPLETED YEARS PRACTICING/YEARS OF RELEVANT EXPERIENCE* 41	HOURLY RATE 359
HST RATE CHARGED* 13.00	CV STATUS (FOR CONSULTANT/ANALYST) CV Required	LAST CV DATE	OVERRIDE HOURLY RATE No
HST NUMBER 83673 5464 RT0001	HEARINGS Yes	CONSULTATIONS No	DISBURSEMENTS No

HEARINGS

Hearings Hours	Hearings Subtotal (\$)	Hearings Total Tax (\$)	Hearings Total (\$)
55.71	19,999.89	2,599.99	22,599.88

Name	Hours	Hourly Rate	Sub Total	HST Rate	HST	Total
DISCOVERY						
Read and Research Application and Evidence		359		13.00		
Preparation of Interrogatories	5.20	359	1,866.80	13.00	242.68	2,109.48
Review Interrogatory Responses	5.10	359	1,830.90	13.00	238.02	2,068.92
Technical Conference Preparation		359		13.00		
Technical Conference Attendance		359		13.00		
Technical Conference Follow-up		359		13.00		
Subtotal of DISCOVERY	10.30		3,697.70		480.70	4,178.40
PROCEDURAL						
Preparation of Issues List Submission	3.50	359	1,256.50	13.00	163.35	1,419.85
Attendance at Issues List Conference		359		13.00		
Preparation for a Confidentiality Request		359		13.00		
Prepare Submissions on Confidentiality		359		13.00		
Preparation of Motion(s) Materials		359		13.00		
Prepare Submissions on the Motion(s)		359		13.00		
Attendance at Hearing on Motion(s)		359		13.00		
Review Procedural Documents		359		13.00		

<u>Name</u>	<u>Hours</u>	<u>Hourly Rate</u>	<u>Sub Total</u>	<u>HST Rate</u>	<u>HST</u>	<u>Total</u>
Subtotal of PROCEDURAL	3.50		1,256.50		163.35	1,419.85
INTERVENOR EVIDENCE						
Preparation of Intervenor Evidence		359		13.00		
Interrogatory Responses		359		13.00		
Preparation of Witness(es) for Attendance at Hearing		359		13.00		
Subtotal of INTERVENOR EVIDENCE	0.00		0.00		0.00	0.00
SETTLEMENT CONFERENCE						
Preparation for Settlement Conference	6.21	359	2,229.39	13.00	289.82	2,519.21
Attendance at Settlement Conference	15.80	359	5,672.20	13.00	737.39	6,409.59
Preparation of Settlement Proposal	11.90	359	4,272.10	13.00	555.37	4,827.47
Attendance at Presentation to Panel		359		13.00		
Subtotal of SETTLEMENT CONFERENCE	33.91		12,173.69		1,582.58	13,756.27
WRITTEN ARGUMENT						
Written Submissions	7.80	359	2,800.20	13.00	364.03	3,164.23
Subtotal of WRITTEN ARGUMENT	7.80		2,800.20		364.03	3,164.23
ORAL ARGUMENT						
Preparation for Oral Hearing		359		13.00		
Attendance at Oral Hearing		359		13.00		
Oral Submissions		359		13.00		
Attendance at Oral Submissions		359		13.00		
Subtotal of ORAL ARGUMENT	0.00		0.00		0.00	0.00
DECISION						
Review Decision		359		13.00		
Review Rate/Accounting Order	0.20	359	71.80	13.00	9.33	81.13
Prepare Submission on Rate Order		359		13.00		
Subtotal of DECISION	0.20		71.80		9.33	81.13
OTHER						
Other Attendance (e.g., Intervenor Conferences)		359		13.00		
Subtotal of OTHER	0.00		0.00		0.00	0.00
TOTAL SERVICE PROVIDER FEES						
Total Service Provider Fees	55.71		19,999.89		2,599.99	22,599.88

Attachments

<u>Attachment</u>	<u>Document Type</u>	<u>Import Message</u>
SEC_Dockets_Lakeland_20250610.pdf	Time Docket	

Hearings, Consultations, Disbursements Attachments

<u>Attachment</u>	<u>Document Type</u>	<u>Claim Type</u>	<u>Import Message</u>
SEC_Dockets_Lakeland_20250610.pdf	Time Docket	Hearings	

Date	Explanation	Lwyr	Hours
20241127	emails	MR	0.1
20241128	emails	MR	0.1
20241129	Initial review of Application	JCS	0.4
20241130	Initial review of Application	JCS	1
20241201	Review prefiled evidence	JCS	2.3
20241202	Review prefiled evidence	JCS	1.5
20241209	Review evidence	JCS	1.5
20241219	Review prefiled evidence, Review PO#1 and scheduling	JCS	2.3
20241221	Review prefiled evidence, Review draft issues list	JCS	3.5
20241226	Complete review of prefiled evidence	JCS	2.6
20241228	Issues List review and proposed revision	JCS	0.3
20250102	Drafting interrogatories	JCS	1
20250107	Drafting, revising and finalizing interrogatories, Various emails	JCS	4
20250110	Issues list submissions, Many emails	JCS	2.5
20250111	Review applicant's submissions	JCS	0.2
20250113	Review VECC submission	JCS	0.1
20250116	Review issues list decision, PO, and scheduling	JCS	0.4
20250118	Review interrogatories of others	JCS	0.2
20250207	Review interrogatory responses	JCS	4
20250208	Additional review of models	JCS	1.1
20250214	Review clarification responses, Review Decision on Confidentiality	JCS	0.6
20250217	Prep for ADR, Draft and send clarification questions, File Declaration and Undertaking, Many emails	JCS	2.9
20250218	Prep for ADR, Many emails, Review new filings	JCS	4.2
20250219	Attend at ADR, Many emails	JCS	7.7
20250220	Attend at ADR, Many emails	JCS	8.1
20250223	Review 48 hour letter, Various emails	JCS	0.1
20250304	Review and edit Settlement Agreement and circulate, Many emails	JCS	3
20250305	Many emails	JCS	0.1
20250306	Many emails	JCS	0.1
20250307	Consolidate and send comments on draft, Many emails	JCS	0.6
20250310	Emails re: further edits	JCS	0.2
20250312	Many emails, Meet with OEB Staff and intervenors	JCS	1.3
20250313	Many emails, Attend meeting re: accounting issues	JCS	1.2
20250314	Many emails, Review OEB letter	JCS	0.3
20250315	Review new draft and models, Many emails	JCS	2.1
20250316	Many emails	JCS	0.1
20250317	Many emails, Further review of edits and drafts	JCS	0.9
20250318	Many emails, Final Signoff, Review filed package	JCS	1.6
20250321	Review Staff submissions	JCS	0.3
20250327	Review Decision and scheduling	JCS	0.3
20250331	Review Applicant's letter	JCS	0.1
20250407	Review Partial Decision and Order	JCS	0.3

20250412	Outline of unsettled issue	JCS	0.5
20250414	Review Staff comments on DRO, Review DRO	JCS	0.3
20250417	Review Staff submission	JCS	0.5
20250418	Research on past cases, Many emails, Full review of Staff submission	JCS	2.8
20250419	Draft, revise and file Final Argument, Many emails	JCS	3
20250421	Review DRO submission	JCS	0.1
20250429	Review final rate order	JCS	0.1
			72.5