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VIA RESS and EMAIL

ENBRIDGE

July 3, 2025

Ritchie Murray Acting Registrar Ontario Energy Board 2300 Yonge Street, 27th Floor Toronto, Ontario M4P 1E4

Dear Ritchie Murray:

Re: Enbridge Gas Inc. (Enbridge Gas)

Ontario Energy Board (OEB) File No.: EB-2025-0163

2026 Rates Application and Evidence – Updated Draft Issues List

On June 30, 2025, Enbridge Gas filed its application for 2026 Rates. Attached to our cover letter was a Draft Issues List. Enbridge Gas has reviewed the Draft Issues List and identified one change. Enbridge Gas inadvertently included a proposed Issue 4, related to the calculation of the Parkway Delivery Obligation cost adjustment. While that was an issue for rate adjustment applications during the past deferred rebasing term, it is no longer an issue during the 2025-2028 IRM term. During this IRM term, the annual PDCI adjustment is mechanical, based on the annual price cap adjustment. As such, this adjustment is already included within the proposed Issue 2 (Is the proposed price cap rate adjustment for 2026 calculated properly?).

Attached as Appendix A to this letter is an updated version of the Draft Issues List, with the unnecessary proposed issue removed.

Should you have any questions on this matter, please contact the undersigned.

Sincerely,

Justin Egan

Justin Egan

Technical Manager, Regulatory Applications

David Stevens (Aird & Berlis) CC:

Intervenors (EB-2022-0200, EB-2024-0111)

APPENDIX A

Enbridge Gas 2026 Rate Adjustment Application – Draft Issues List

- 1. Is the base rate adjustment moving \$50 million of overhead capital to O&M calculated properly?
- 2. Is the proposed price cap rate adjustment for 2026 calculated properly?
- 3. Are the proposed Y-factor pass-through costs included in 2026 rates for each of the EGD and Union Rate Zones appropriate?
- 4. Is it appropriate to approve a Z-factor for the revenue requirement impact attributable to working cash changes resulting from the consumer Federal Carbon Charge being set to zero, and to implement the Z-factor as a base rate adjustment?
- 5. Are the updated Rider M (Hydrogen Gas Rider) and Retail Service Charges calculated properly?
- 6. Is it appropriate to update the PREP unit rates for Rate 331, Rate 332, Rate M16, and Rate M17 and is the update calculated properly?
- 7. What is the timing for implementation of the proposed 2026 rates?