

November 13, 2008

Ms. Kirsten Walli Board Secretary Ontario Energy Board 2300 Yonge Street, 27th Floor Toronto, ON M4P 1E4

Dear Ms. Walli:

Re: EB-2008-0304

Please find attached letters from West Coast Energy Inc. and Union Gas confirming that the general partner and limited partnership, as noted in the above proceeding, will be considered "affiliates" for the purpose of Undertakings given by Union to the Lieutenant Governor in Counsel.

Yours truly,

{Original Signed By}

Chris Ripley Manager, Regulatory Applications

CC: Adrian Pye, Ontario Energy Board Wilfred Teper, Ontario Energy Board Michael Penny, Torys



November 12, 2008

Ms. Kirsten Walli Board Secretary Ontario Energy Board 2300 Yonge Street, 27th Floor Toronto, ON M4P 1E4

Dear Ms. Walli:

Re: EB-2008-0304

The Ontario Energy Board has asked Union Gas Limited ("Union") to provide certain assurances in connection with the Application in EB-2008-0304 (Transcript, November 7, 2008, p.108, lines 21-25).

Union confirms by this letter that the general partner and limited partnership to be formed to hold Union's voting shares, as described in the Application, will be considered "affiliates" for the purpose of Undertakings given by Union to the Lieutenant Governor in Counsel dated December 7, 1998 and accepted by Order In Council December 9, 1998.

Yours truly,

[Original signed by]

M. Richard Birmingham Vice President, Finance and Regulatory Affairs

Spectra Energy Transmission P.O. Box 11162 Suite 1100, 1055 West Georgia Street

Suite 1100, 1055 West Georgia Street Vancouver, BC V6E 3R5



November 11, 2008

Ms. Kirsten Walli Board Secretary Ontario Energy Board 2300 Yonge Street 27th Floor Toronto, ON M4P 1E4

Dear Ms. Walli:

Re: EB-2008-0304

The Ontario Energy Board has asked Westcoast Energy Inc. ("WEI") to provide certain assurances in connection with the Application in EB-2008-0304 (Transcript, November 7, 2008, p.108, lines 21-25).

WEI confirms by this letter that the general partner and limited partnership to be formed to hold Union's voting shares, as described in the Application, will be considered "affiliates" for the purpose of Undertakings given by WEI to the Lieutenant Governor in Counsel dated December 7, 1998 and accepted by Order In Council December 9, 1998.

Yours truly,

WESTCOAST ENERGY INC., a Spectra Energy Company

Original signed by

Bruce E. Pydee, Vice President, Regulatory Affairs and General Counsel