



By EMAIL and Pivotal

Jay Shepherd
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Dir. 416-804-2767

July 28, 2025
Our File: 20240092

Ontario Energy Board
2300 Yonge Street
27th Floor
Toronto, Ontario
M4P 1E4

Attn: Ritchie Murray, Acting Registrar

Dear Mr. Murray:

Re: EB-2024-0092 – CAMAG – SEC Cost Claim

We are counsel to the School Energy Coalition ("SEC"). Attached, please find SEC's cost claim in this matter on the OEB's form with accompanying detailed dockets.

This proceeding involved multiple meetings, preparation for those meetings, and submissions on the draft amendments to the DSC. SEC counsel Jay Shepherd was a member of the Advisory Group, attended all meetings except the first (which was prevented by transmission difficulties), and worked with OEB Staff and other parties throughout the process. SEC also provided detailed submissions on the draft amendments. Because SEC counsel had prior knowledge of the issues involved in the group's work, SEC was able to keep preparation time below the maximums in most cases.

We note that SEC had additional hours for the April 10th meeting (3.2) and the submissions (2.5) which are included in the dockets, but under the technical format in the filing system, cannot be included in the claim. SEC requests that the OEB add these hours in approving the SEC cost claim. SEC notes that our overall hours are well below the maximum, but were managed to ensure that they were implemented in the most cost-effective and helpful pattern.

SEC submits that it participated in a productive manner to assist the OEB, and asks that the OEB order reimbursement of its reasonably incurred costs to do so.

All of which is respectfully submitted.

Yours very truly,
Shepherd Rubenstein Professional Corporation

A handwritten signature in blue ink, appearing to read "Jay Shepherd", is written over the name of the sender.

Jay Shepherd

cc: Brian McKay, SEC (by email)
Interested Parties (by email)

Shepherd Rubenstein Professional Corporation | Regulatory Law
2200 Yonge Street, Suite 1302 T. (416) 483-3300 F. (416) 483-3305
Toronto, ON M4S 2C6 shepherdrubenstein.com

EB-2024-0092 : 3 : Glenda Masters

COST CLAIM NUMBER 2826	SUBMISSION DEADLINE DATE July 29, 2025	CLAIM STATUS Approved by Finance
EB# EB-2024-0092: Initiatives: Regulatory Direction and Oversight: Ontario Energy Board	OTHER EB#S	PHASE #* 3
INTERVENOR Masters, Glenda; +1 (416) 483-3300 Glenda@shepherdrubenstein.com	INTERVENOR COMPANY* School Energy Coalition, Toronto: Corporation	INTERVENOR TYPE Full Registrant
HST RATE ONTARIO 13.00	EXCHANGE RATE	COUNTRY
HST NUMBER 83673 5464 RT0001	LATE SUBMISSION ALLOWED Yes	EXTENSION DEADLINE DATE July 31, 2025

PARTICIPANTS

New	Non-Filing Participant First, Last Name	Filing Participant	Total (\$)	Total Hours	Participant Claim Status
No	,	Shepherd, Jay; +1 (416) 804-2767 jay@shepherdrubenstein.co m	36,834.83	90.80	Submitted

ATTACHMENTS

Attachment	Document Type	Import Message
EB-2024-0092 CAMAG SEC Cover Letter.pdf	Cover Letter	
SEC EB-2024-0092 Cost Claim 073020251305.pdf		

TOTAL LEGAL/CONSULTANT/OTHER FEES 32,597.20	TOTAL DISBURSEMENTS 0.00	TOTAL HST 4,237.63
TOTAL CLAIM 36,834.83	TOTAL AMOUNT AWARDED	
TOTAL HOURS CLAIMED 90.80	TOTAL HOURS DISALLOWED	
REASON FOR DISALLOWANCE	REASON FOR DISALLOWANCE - 2	REASON FOR DISALLOWANCE - 3
MAKE CHEQUE PAYABLE TO Shepherd Rubenstein Professional Corporation, in Trust		
SEND PAYMENT TO ADDRESS		ATTENTION

2200 Yonge Street
Suite 1302
Toronto, ON
M4S 2C6

SUBMIT SECTION

I am a representative of the Party. I have examined all of the documentation in support of this cost claim. The costs incurred and time spent are directly related to the Party's participation in the OEB Process referred to above.

This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in section 6.05 and 6.09 of the OEB's Practice Direction on Cost Awards.

The information (fees and disbursements) filed in this cost claim is complete and accurate and in accordance with the OEB's Practice Direction for Cost Awards and Appendix A, the Cost Awards Tariff.

SUBMITTED BY
Glenda Masters

DATE SUBMITTED
July 30, 2025

CASE EB-2024-0092: Initiatives: Regulatory Direction and Oversight: Ontario Energy Board	COST CLAIM EB-2024-0092 : 3 : Glenda Masters	INTERVENOR NAME Masters, Glenda; +1 (416) 483-3300 Glenda@shepherdrubenstein .com	PARTICIPANT CLAIM STATUS Submitted
FILING PARTICIPANT Shepherd, Jay; +1 (416) 804-2767 jay@shepherdrubenstein.com	NEW PARTICIPANT No	NON-FILING PARTICIPANT F. NAME	NON-FILING PARTICIPANT L. NAME
SERVICE PROVIDER TYPE* Legal Counsel	YEAR CALLED TO BAR* 1980	COMPLETED YEARS PRACTICING/YEARS OF RELEVANT EXPERIENCE* 41	HOURLY RATE 359
HST RATE CHARGED* 13.00	CV STATUS (FOR CONSULTANT/ANALYST) CV Required	LAST CV DATE	OVERRIDE HOURLY RATE No
HST NUMBER 83673 5464 RT0001	HEARINGS No	CONSULTATIONS Yes	DISBURSEMENTS No

CONSULTATION

Consultation Hours 90.80	Consultations Subtotal (\$) 32,597.20	Consultations Total Tax (\$) 4,237.63	Consultations Total (\$) 36,834.83
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Description	Maximum Hours	Hours	Hourly Rate	Sub Total	HST Rate	HST	Total
1 Participating in CAMAG meeting - December 18, 2024	9.00	2.20	359	789.80	13.00	102.67	892.47
2 Participating in CAMAG meeting - January 10, 2025	9.00	5.90	359	2,118.10	13.00	275.35	2,393.45
3 Participating in CAMAG meeting - January 16, 2025	9.00	6.00	359	2,154.00	13.00	280.02	2,434.02
4 Participating in CAMAG meeting - January 20, 2025	9.00	4.20	359	1,507.80	13.00	196.01	1,703.81
5 Participating in CAMAG meeting - January 27, 2025	9.00	6.70	359	2,405.30	13.00	312.69	2,717.99
6 Participating in CAMAG meeting - March 17, 2025	21.00	12.40	359	4,451.60	13.00	578.71	5,030.31
7 Participating in CAMAG meeting - March 24, 2025	9.00	8.30	359	2,979.70	13.00	387.36	3,367.06
8 Participating in CAMAG meeting - March 31, 2025	9.00	6.30	359	2,261.70	13.00	294.02	2,555.72
9 Participating in CAMAG meeting - April 7, 2025	9.00	5.50	359	1,974.50	13.00	256.69	2,231.19
10 Participating in CAMAG meeting - April 10, 2025	9.00	8.30	359	2,979.70	13.00	387.36	3,367.06
11 Participating in CAMAG meeting - April 14, 2025	9.00	9.00	359	3,231.00	13.00	420.03	3,651.03
12 Written comments to April 17, 2025 Notice of Proposed Amendments to DSC related to CAM	16.00	16.00	359	5,744.00	13.00	746.72	6,490.72
Total Legal/Consultant Fees		90.80		32,597.20		,237.63	36,834.83

Attachments

Attachment	Document Type	Import Message
EB-2024-0092 CAMAG Client Fees Listing.pdf	Time Docket	

Hearings, Consultations, Disbursements Attachments

Attachment	Document Type	Claim Type	Import Message
EB-2024-0092 CAMAG Client Fees Listing.pdf	Time Docket	Consultations	

Date	Explanation	Lwyr	Hours
20241205	Draft and revise nomination letter, Many emails	JCS	0.5
20241206	Review filing	JCS	0.1
20241212	Emails and OEB letter, Scheduling	JCS	0.3
20241218	Prep for meeting	JCS	1.3
20241219	Emails and polling	JCS	0.1
20250104	Review meeting materials	JCS	0.5
20250110	Prep for meeting, Attend meeting, Many emails	JCS	5.3
20250111	Scheduling, Many emails	JCS	0.2
20250115	Prep for meeting	JCS	1.6
20250116	Input email re causation and per connection approach to charges, Attend at meeting, Many emails	JCS	4.2
20250117	Many emails, Review slides	JCS	0.2
20250119	Prep for meeting	JCS	0.6
20250120	Many emails including input emails, Attend meeting	JCS	3.4
20250121	Draft, revise and send feedback memo, Background research, Various emails, Review meeting #4 materials	JCS	1.4
20250123	Review and comment on meeting notes	JCS	0.8
20250124	Many emails, Review revised material	JCS	0.6
20250127	Prep for meeting, Attend meeting, Many emails	JCS	3.9
20250128	Lengthy analysis and email	JCS	0.5
20250310	Various emails and scheduling	JCS	0.3
20250312	Many emails and scheduling	JCS	0.3
20250316	Prep for meeting	JCS	4.3
20250317	Attend meeting	JCS	7
20250318	Various emails and scheduling	JCS	0.3
20250320	Review extended horizons information	JCS	0.2
20250323	Prep for meeting	JCS	3
20250324	Attend meeting, Draft, revise and circulate straw man analysis, Many emails	JCS	4.8
20250325	Many emails	JCS	0.1
20250326	Various emails	JCS	0.1
20250329	Review input from others	JCS	0.4
20250330	Prep for meeting, Many emails, Review comments from others	JCS	2.6
20250331	Attend meeting, Many emails	JCS	3.1
20250406	Prep for meeting #9	JCS	2
20250407	Attend meeting #9, Many emails	JCS	3.5
20250408	Many emails, Review additional materials	JCS	2.6
20250409	Many emails, Review and edit draft CAM model, Review comments of others, Prep for meeting	JCS	2.5
20250410	Attend meeting #11, Many emails	JCS	3.2
20250411	Many emails on issues, Review additional documents, Review CAM spreadsheet and try scenario analysis	JCS	4
20250412	Many emails on issues	JCS	1.6
20250413	Many emails on issues, Prep for meeting	JCS	3

20250414	Attend meeting #12, Many emails, Review materials	JCS	3.6
20250418	Initial review of proposal	JCS	1
20250422	Detailed review of Notice, Outline submissions, Drafting submissions	JCS	4.7
20250428	Drafting submissions, Research	JCS	1.6
20250429	Drafting submissions, Circulate draft to CAMAG and ratepayer groups	JCS	3
20250430	Background reserach, Various emails, Review CCMBC materials	JCS	1
20250506	Revisions to submissions	JCS	2
20250513	Revisions	JCS	1
20250514	Revisions to submissions	JCS	1
20250516	Edit and file submissions, Many emails, Review first submissions of others	JCS	2
20250519	Review submissions of others	JCS	1.2
			96.5