



By EMAIL and Pivotal

Jay Shepherd
jay@shepherdrubenstein.com
Dir. 416-804-2767

August 28, 2025
Our File: 20210246

Ontario Energy Board
2300 Yonge Street
27th Floor
Toronto, Ontario
M4P 1E4

Attn: Nancy Marconi, Registrar

Dear Ms. Marconi:

Re: EB-2021-0246 – IRP Working Group Consultation – SEC Cost Claim

We are counsel to the School Energy Coalition (“SEC”). Attached, please find SEC’s cost claim in this matter on the Board’s form, per Appendix A of the Notice of Hearing for Cost Awards, with accompanying detailed dockets.

All of which is respectfully submitted.

Yours very truly,
Shepherd Rubenstein Professional Corporation

A handwritten signature in black ink, appearing to read "Jay Shepherd", is written over a light blue horizontal line.

Jay Shepherd

cc: Brian McKay, SEC (by email)
Interested Parties (by email)

EB-2021-0246 : 7 : Glenda Masters

COST CLAIM NUMBER
2853

SUBMISSION DEADLINE DATE
August 28, 2025

CLAIM STATUS
Submitted

EB#
EB-2021-0246: Initiatives: Policy Dev,
Infrastructure and Supply: Ontario Energy Board

OTHER EB#S

PHASE #*
7

INTERVENOR
Masters, Glenda; +1 (416) 483-3300
Glenda@shepherdrubenstein.com

INTERVENOR COMPANY*
School Energy Coalition, Toronto:
Corporation

INTERVENOR TYPE
Full Registrant

HST RATE ONTARIO
13.00

EXCHANGE RATE

COUNTRY

HST NUMBER
83673 5464 RT0001

LATE SUBMISSION ALLOWED
No

EXTENSION DEADLINE DATE

PARTICIPANTS

<u>New</u>	<u>Non-Filing Participant First, Last Name</u>	<u>Filing Participant</u>	<u>Total (\$)</u>	<u>Total Hours</u>	<u>Participant Claim Status</u>
No	,	Shepherd, Jay; +1 (416) 804-2767 jay@shepherdrubenstein.co m	20,932.57	51.60	Submitted

ATTACHMENTS

<u>Attachment</u>	<u>Document Type</u>	<u>Import Message</u>
EB-2021-0246 IRP WG Consult Cover Letter Jan 1 - June 30 2025.pdf	Cover Letter	

TOTAL LEGAL/CONSULTANT/OTHER FEES
18,524.40

TOTAL DISBURSEMENTS
0.00

TOTAL HST
2,408.17

TOTAL CLAIM
20,932.57

TOTAL AMOUNT AWARDED

TOTAL HOURS CLAIMED
51.60

TOTAL HOURS DISALLOWED

REASON FOR
DISALLOWANCE

REASON FOR
DISALLOWANCE - 2

REASON FOR
DISALLOWANCE - 3

MAKE CHEQUE PAYABLE TO
Shepherd Rubenstein Professional Corporation, in Trust

SEND PAYMENT TO ADDRESS
2200 Yonge Street
Suite 1302
Toronto, ON
M4S 2C6

ATTENTION

SUBMIT SECTION

I am a representative of the Party. I have examined all of the documentation in support of this cost claim. The costs incurred and time spent are directly related to the Party's participation in the OEB Process referred to above.

This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in section 6.05 and 6.09 of the OEB's Practice Direction on Cost Awards.

The information (fees and disbursements) filed in this cost claim is complete and accurate and in accordance with the OEB's Practice Direction for Cost Awards and Appendix A, the Cost Awards Tariff.

SUBMITTED BY
Glenda Masters

DATE SUBMITTED
August 28, 2025

CASE EB-2021-0246: Initiatives: Policy Dev, Infrastructure and Supply: Ontario Energy Board	COST CLAIM EB-2021-0246 : 7 : Glenda Masters	INTERVENOR NAME Masters, Glenda; +1 (416) 483-3300 Glenda@shepherdrubenstein .com	PARTICIPANT CLAIM STATUS Submitted
FILING PARTICIPANT Shepherd, Jay; +1 (416) 804-2767 jay@shepherdrubenstein.com	NEW PARTICIPANT No	NON-FILING PARTICIPANT F. NAME	NON-FILING PARTICIPANT L. NAME
SERVICE PROVIDER TYPE* Legal Counsel	YEAR CALLED TO BAR* 1980	COMPLETED YEARS PRACTICING/YEARS OF RELEVANT EXPERIENCE* 41	HOURLY RATE 359
HST RATE CHARGED* 13.00	CV STATUS (FOR CONSULTANT/ANALYST) CV Required	LAST CV DATE	OVERRIDE HOURLY RATE No
HST NUMBER 83673 5464 RT0001	HEARINGS No	CONSULTATIONS Yes	DISBURSEMENTS No

CONSULTATION

Consultation
Hours
51.60

Consultations
Subtotal (\$)
18,524.40

Consultations
Total Tax (\$)
2,408.17

Consultations
Total (\$)
20,932.57

<u>Description</u>	<u>Maximum Hours</u>	<u>Hours</u>	<u>Hourly Rate</u>	<u>Sub Total</u>	<u>HST Rate</u>	<u>HST</u>	<u>Total</u>
1 Meeting #49 - March 19, 2025	4.00	4.00	359	1,436.00	13.00	186.68	1,622.68
2 Meeting #50 - March 26, 2025	4.00	4.00	359	1,436.00	13.00	186.68	1,622.68
3 Meeting #51 -April 9, 2025	4.00	4.00	359	1,436.00	13.00	186.68	1,622.68
4 Meeting #52 - April 23, 2025	4.00	4.00	359	1,436.00	13.00	186.68	1,622.68
5 Meeting #53 - May 7, 2025	4.00	4.00	359	1,436.00	13.00	186.68	1,622.68
6 Meeting #54 - May 21, 2025	4.00	4.00	359	1,436.00	13.00	186.68	1,622.68
7 Meeting #55 - June 4, 2025	4.00	4.00	359	1,436.00	13.00	186.68	1,622.68
8 System Pruning - Jurisdictional Scan Findings Presentation - June 13, 2025	2.00	0.00	359		13.00		
9 Meeting #56 - June 25, 2025	4.00	4.00	359	1,436.00	13.00	186.68	1,622.68
10 Member review/written comments on various reports/ topics at WG meetings - Jan 1 2025 - Jun 30, 2025	12.00	10.20	359	3,661.80	13.00	476.03	4,137.83
11 Individual member discussion with EGI & OEB staff - Jan 1, 2025 - June 30, 2025	4.00	1.40	359	502.60	13.00	65.34	567.94
12 System Pruning Subgroup Meeting #2 - January 16, 2025	2.00		359		13.00		
13 System Pruning Subgroup Meeting #3 - March 20, 2025	3.00		359		13.00		
14 System Pruning Subgroup Meeting #4 - April 17, 2025	2.00		359		13.00		
15 System Pruning Subgroup Meeting #5 - May 15, 2025	2.00		359		13.00		
16 Individual member discussion with DNV - January 1, 2025 - June 30, 2025	1.00		359		13.00		
17 Member review/comments on various EGI & DNV documents - January 1, 2025 - June 30, 2025	8.00	8.00	359	2,872.00	13.00	373.36	3,245.36
Total Legal/Consultant Fees		51.60		18,524.40		,408.17	20,932.57

Attachments

Attachment

Document Type

Import Message

Copy of EB-2021-0246 Client Fees Listing
Jan 1 to June 30 2025.pdf

Time Docket

Hearings, Consultations, Disbursements Attachments

Attachment

Document Type

Claim Type

Import Message

Copy of EB-2021-0246 Client Fees Listing
Jan 1 to June 30 2025.pdf

Time Docket

Consultations

Date	Explanation	Lwyr	Hours
20250129	Review notes and other materials	JCS	0.6
20250310	Many emails and scheduling	JCS	0.3
20250318	Review materials and Prep for meeting	JCS	2
20250319	Attend meeting, Many emails	JCS	2.2
20250324	Many emails and scheduling	JCS	0.3
20250325	Prep for meeting, Many emails, Email re: contractor issues	JCS	2.6
20250326	Attend meeting	JCS	2
20250328	Many emails re: system pruning	JCS	0.4
20250404	Consult with HRAI re: general contractors, Many emails	JCS	0.4
20250408	Prep for meeting, Review materials	JCS	1.6
20250409	Attend at meeting, Many emails	JCS	2
20250416	Review Pollution Probe letter, Review Enbridge letter	JCS	0.5
20250422	Prep for meeting	JCS	1.7
20250423	Attend at meeting, Many emails	JCS	2.3
20250425	Many emails, Scheduling	JCS	0.3
20250501	Many emails, Review materials from Tammy	JCS	0.7
20250502	Initial review of Annual Report, Various emails	JCS	0.4
20250505	Many emails, Initial review of meeting materials	JCS	0.6
20250506	Prep for meeting, Outline of comments on Frameworkd scope	JCS	2.5
20250507	Attend meeting, Many emails	JCS	2.3
20250509	Review draft minutes, Many emails	JCS	0.4
20250512	Many emails	JCS	0.1
20250513	Many emails, Comments on Annual Report	JCS	0.8
20250514	Re-do comments on Annual Report, Many emails	JCS	0.5
20250517	Initial review of meeting materials and agenda	JCS	0.5
20250520	Prep for meeting	JCS	1.5
20250521	Attend at meeting, Many emails	JCS	1.8
20250523	Review draft minutes, Review existing IRP Framework, Various emails	JCS	1.1
20250526	Draft comments on IRP Framework	JCS	2.5
20250527	Edit and send comments on IRP Framework, Various emails	JCS	1.6
20250530	Many emails, Review minutes, Scheduling	JCS	0.5
20250602	Many emails, Review materials	JCS	0.6
20250603	Prep for meeting	JCS	1
20250604	Attend at meeting, Many emails	JCS	2.3
20250605	Many emails, Review TWG report	JCS	1
20250606	Review meeting minutes	JCS	0.4
20250609	Comment on the TWG report, Review system pruning, Many emails	JCS	1.8
20250611	Many emails	JCS	0.3
20250613	Many emails, Review comments on TWG report	JCS	0.5
20250616	Review system pruning slides, Many emails	JCS	1.1
20250618	Many emails re: issues list and client consultation, Review new document	JCS	0.4
20250619	Many emails, Review revised report	JCS	0.3
20250623	Various emails and scheduling	JCS	0.1

20250624	Prep for meeting, Many emails	JCS	0.9
20250625	Prep, Attend meeting, Follow up on incentives	JCS	2.8
20250627	Many emails	JCS	0.1
20250630	Final review of Annual Report	JCS	1
			51.6