



By EMAIL and Pivotal

**Jay Shepherd**  
jay@shepherdrubenstein.com  
Dir. 416-804-2767

September 11, 2025  
Our File: 20210246

Ontario Energy Board  
2300 Yonge Street  
27th Floor  
Toronto, Ontario  
M4P 1E4

**Attn: Ritchie Murray, Acting Registrar**

Dear Mr. Murray:

**Re: EB-2021-0246 – IRP Working Group Consultation – SEC Cost Claim**

We are counsel to the School Energy Coalition (“SEC”). EGI has correctly objected to the inclusion of 8 hours under Item 17 of the Eligible Activities. We have removed and written off those 8 hours, and are filing a revised cost claim with our apologies.

All of which is respectfully submitted.

Yours very truly,  
**Shepherd Rubenstein Professional Corporation**

A handwritten signature in black ink, appearing to read "Jay Shepherd", is written over a light grey rectangular background.

Jay Shepherd

cc: Brian McKay, SEC (by email)  
Interested Parties (by email)

# EB-2021-0246 : 7 : Glenda Masters

COST CLAIM NUMBER  
2857

SUBMISSION DEADLINE DATE  
August 28, 2025

CLAIM STATUS  
Submitted

EB#  
EB-2021-0246: Initiatives: Policy Dev,  
Infrastructure and Supply: Ontario Energy Board

OTHER EB#S

PHASE #\*  
7

INTERVENOR  
Masters, Glenda; +1 (416) 483-3300  
Glenda@shepherdrubenstein.com

INTERVENOR COMPANY\*  
School Energy Coalition, Toronto:  
Corporation

INTERVENOR TYPE  
Full Registrant

HST RATE ONTARIO  
13.00

EXCHANGE RATE

COUNTRY

HST NUMBER  
83673 5464 RT0001

LATE SUBMISSION ALLOWED  
Yes

EXTENSION DEADLINE DATE  
September 12, 2025

## PARTICIPANTS

New	Non-Filing Participant First, Last Name	Filing Participant	Total (\$)	Total Hours	Participant Claim Status
No	,	Shepherd, Jay; +1 (416) 804-2767 jay@shepherdrubenstein.co m	17,687.21	43.60	Submitted

## ATTACHMENTS

Attachment	Document Type	Import Message
20250911 EB-2021-0246 IRP WG Consult Revised claim.pdf	Cover Letter	

TOTAL LEGAL/CONSULTANT/OTHER FEES  
15,652.40

TOTAL DISBURSEMENTS  
0.00

TOTAL HST  
2,034.81

TOTAL CLAIM  
17,687.21

TOTAL AMOUNT AWARDED

TOTAL HOURS CLAIMED  
43.60

TOTAL HOURS DISALLOWED

REASON FOR  
DISALLOWANCE

REASON FOR  
DISALLOWANCE - 2

REASON FOR  
DISALLOWANCE - 3

MAKE CHEQUE PAYABLE TO  
Shepherd Rubenstein Professional Corporation, in Trust

SEND PAYMENT TO ADDRESS  
2200 Yonge Street  
Suite 1302  
Toronto, ON  
M4S 2C6

ATTENTION

**SUBMIT SECTION**

I am a representative of the Party. I have examined all of the documentation in support of this cost claim. The costs incurred and time spent are directly related to the Party's participation in the OEB Process referred to above.

This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in section 6.05 and 6.09 of the OEB's Practice Direction on Cost Awards.

The information (fees and disbursements) filed in this cost claim is complete and accurate and in accordance with the OEB's Practice Direction for Cost Awards and Appendix A, the Cost Awards Tariff.

**SUBMITTED BY**  
Glenda Masters

**DATE SUBMITTED**  
September 11, 2025

<b>CASE</b> EB-2021-0246: Initiatives: Policy Dev, Infrastructure and Supply: Ontario Energy Board	<b>COST CLAIM</b> EB-2021-0246 : 7 : Glenda Masters	<b>INTERVENOR NAME</b> Masters, Glenda; +1 (416) 483-3300 Glenda@shepherdrubenstein .com	<b>PARTICIPANT CLAIM STATUS</b> Submitted
<b>FILING PARTICIPANT</b> Shepherd, Jay; +1 (416) 804-2767 jay@shepherdrubenstein.com	<b>NEW PARTICIPANT</b> No	<b>NON-FILING PARTICIPANT F. NAME</b>	<b>NON-FILING PARTICIPANT L. NAME</b>
<b>SERVICE PROVIDER TYPE*</b> Legal Counsel	<b>YEAR CALLED TO BAR*</b> 1980	<b>COMPLETED YEARS PRACTICING/YEARS OF RELEVANT EXPERIENCE*</b> 41	<b>HOURLY RATE</b> 359
<b>HST RATE CHARGED*</b> 13.00	<b>CV STATUS (FOR CONSULTANT/ANALYST)</b> CV Required	<b>LAST CV DATE</b>	<b>OVERRIDE HOURLY RATE</b> No
<b>HST NUMBER</b> 83673 5464 RT0001	<b>HEARINGS</b> No	<b>CONSULTATIONS</b> Yes	<b>DISBURSEMENTS</b> No

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# CONSULTATION

**Consultation  
Hours**  
43.60

**Consultations  
Subtotal (\$)**  
15,652.40

**Consultations  
Total Tax (\$)**  
2,034.81

**Consultations  
Total (\$)**  
17,687.21

<u>Description</u>	<u>Maximum Hours</u>	<u>Hours</u>	<u>Hourly Rate</u>	<u>Sub Total</u>	<u>HST Rate</u>	<u>HST</u>	<u>Total</u>
1 Meeting #49 - March 19, 2025	4.00	4.00	359	1,436.00	13.00	186.68	1,622.68
2 Meeting #50 - March 26, 2025	4.00	4.00	359	1,436.00	13.00	186.68	1,622.68
3 Meeting #51 -April 9, 2025	4.00	4.00	359	1,436.00	13.00	186.68	1,622.68
4 Meeting #52 - April 23, 2025	4.00	4.00	359	1,436.00	13.00	186.68	1,622.68
5 Meeting #53 - May 7, 2025	4.00	4.00	359	1,436.00	13.00	186.68	1,622.68
6 Meeting #54 - May 21, 2025	4.00	4.00	359	1,436.00	13.00	186.68	1,622.68
7 Meeting #55 - June 4, 2025	4.00	4.00	359	1,436.00	13.00	186.68	1,622.68
8 System Pruning - Jurisdictional Scan Findings Presentation - June 13, 2025	2.00		359		13.00		
9 Meeting #56 - June 25, 2025	4.00	4.00	359	1,436.00	13.00	186.68	1,622.68
10 Member review/written comments on various reports/ topics at WG meetings - Jan 1 2025 - Jun 30, 2025	12.00	10.20	359	3,661.80	13.00	476.03	4,137.83
11 Individual member discussion with EGI & OEB staff - Jan 1, 2025 - June 30, 2025	4.00	1.40	359	502.60	13.00	65.34	567.94
12 System Pruning Subgroup Meeting #2 - January 16, 2025	2.00		359		13.00		
13 System Pruning Subgroup Meeting #3 - March 20, 2025	3.00		359		13.00		
14 System Pruning Subgroup Meeting #4 - April 17, 2025	2.00		359		13.00		
15 System Pruning Subgroup Meeting #5 - May 15, 2025	2.00		359		13.00		
16 Individual member discussion with DNU - January 1, 2025 - June 30, 2025	1.00		359		13.00		
17 Member review/comments on various EGI & DNU documents - January 1, 2025 - June 30, 2025	8.00		359		13.00		
<b>Total Legal/Consultant Fees</b>		<b>43.60</b>		<b>15,652.40</b>		<b>,034.81</b>	<b>17,687.21</b>

## Attachments

Attachment

Document Type

Import Message

Copy of EB-2021-0246 Client Fees Listing  
Jan 1 to June 30 2025.pdf

Time Docket

## Hearings, Consultations, Disbursements Attachments

Attachment

Document Type

Claim Type

Import Message

Copy of EB-2021-0246 Client Fees Listing  
Jan 1 to June 30 2025.pdf

Time Docket

Consultations

Date	Explanation	Lwyr	Hours
20250129	Review notes and other materials	JCS	0.6
20250310	Many emails and scheduling	JCS	0.3
20250318	Review materials and Prep for meeting	JCS	2
20250319	Attend meeting, Many emails	JCS	2.2
20250324	Many emails and scheduling	JCS	0.3
20250325	Prep for meeting, Many emails, Email re: contractor issues	JCS	2.6
20250326	Attend meeting	JCS	2
20250328	Many emails re: system pruning	JCS	0.4
20250404	Consult with HRAI re: general contractors, Many emails	JCS	0.4
20250408	Prep for meeting, Review materials	JCS	1.6
20250409	Attend at meeting, Many emails	JCS	2
20250416	Review Pollution Probe letter, Review Enbridge letter	JCS	0.5
20250422	Prep for meeting	JCS	1.7
20250423	Attend at meeting, Many emails	JCS	2.3
20250425	Many emails, Scheduling	JCS	0.3
20250501	Many emails, Review materials from Tammy	JCS	0.7
20250502	Initial review of Annual Report, Various emails	JCS	0.4
20250505	Many emails, Initial review of meeting materials	JCS	0.6
20250506	Prep for meeting, Outline of comments on Frameworkd scope	JCS	2.5
20250507	Attend meeting, Many emails	JCS	2.3
20250509	Review draft minutes, Many emails	JCS	0.4
20250512	Many emails	JCS	0.1
20250513	Many emails, Comments on Annual Report	JCS	0.8
20250514	Re-do comments on Annual Report, Many emails	JCS	0.5
20250517	Initial review of meeting materials and agenda	JCS	0.5
20250520	Prep for meeting	JCS	1.5
20250521	Attend at meeting, Many emails	JCS	1.8
20250523	Review draft minutes, Review existing IRP Framework, Various emails	JCS	1.1
20250526	Draft comments on IRP Framework	JCS	2.5
20250527	Edit and send comments on IRP Framework, Various emails	JCS	1.6
20250530	Many emails, Review minutes, Scheduling	JCS	0.5
20250602	Many emails, Review materials	JCS	0.6
20250603	Prep for meeting	JCS	1
20250604	Attend at meeting, Many emails	JCS	2.3
20250605	Many emails, Review TWG report	JCS	1
20250606	Review meeting minutes	JCS	0.4
20250609	Comment on the TWG report, Review system pruning, Many emails	JCS	1.8
20250611	Many emails	JCS	0.3
20250613	Many emails, Review comments on TWG report	JCS	0.5
20250616	Review system pruning slides, Many emails	JCS	1.1
20250618	Many emails re: issues list and client consultation, Review new document	JCS	0.4
20250619	Many emails, Review revised report	JCS	0.3
20250623	Various emails and scheduling	JCS	0.1

20250624	Prep for meeting, Many emails	JCS	0.9
20250625	Prep, Attend meeting, Follow up on incentives	JCS	2.8
20250627	Many emails	JCS	0.1
20250630	Final review of Annual Report	JCS	1
			51.6