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November 18, 2008

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Reference: 9483/3643

VIA E-MAIL AND MAIL

Board Secretary Ontario Energy Board 27th Floor, 2300 Yonge Street Toronto, ON M4P 1E4

Re: Union Gas Limited and

Re: Pipeline to Supply Natural Gas to Halton Hills Generating Station,

Town of Halton Hills, Regional Municipality of Halton and

Re: Application for Approval to Expropriate Land Section 99 Ontario Energy Board Act, 1998 and

Re: OEB File No. EB-2008-0288 and

Re: Triple Whisky Farms Limited, Town of Milton

Dear Sir:

This letter is further to my telephone call to Mr. Robert Caputo on November 17, 2008 regarding the hearing which is presently scheduled for Friday, November 21, 2008 under this file reference.

Since issue of Procedural Order No. 1 which established the protocol for the hearing under this file, we have been negotiating with counsel for the landowner and we have made great strides in working toward an agreement between Union Gas Limited and Triple Whisky Farms Limited for the purpose of securing the easement rights for which the application for approval to expropriate has been filed.

The final formal agreement has not yet been settled although we appear to be in agreement on the fundamental aspects and I am optimistic that we will conclude a final written agreement some time soon. As such, this would eliminate the need to proceed by way of expropriation.

Accordingly, on behalf of both Union Gas Limited and Triple Whisky Farms Limited, with whose counsel I have discussed this matter, I am writing to request an adjournment sine die of the hearing now scheduled for Friday, November 21, 2008 in connection with this file.

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I would undertake to advise the Board when we have concluded a final and binding agreement, whereupon the Board's file on this matter could be closed. It is my understanding that this request will be reviewed in advance of November 21st and if the request is granted that no personal attendance before the Board will be required on November 21st.

We look forward to the Board's earliest reply.

Yours very truly

Gerald S. Swinkin

GSS/ml

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c: R. Caputo (OEB)

L. Pilla M. Murray (e-mailed only)

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