



By EMAIL and Pivotal

Jay Shepherd
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Dir. 416-804-2767

November 20, 2025
Our File: 20240198

Ontario Energy Board
2300 Yonge Street
27th Floor
Toronto, Ontario
M4P 1E4

Attn: Ritchie Murray, Acting Registrar

Dear Mr. Murray:

Re: EB-2024-0198 – Enbridge DSM Plan 2026-2030 – SEC Cost Claim

We are counsel for the School Energy Coalition (“SEC”). Attached, please find SEC’s cost claim in this matter on the OEB’s form, per Decision and Order November 6, 2025, with accompanying detailed dockets.

This has been an unusual case. Originally, it was a major five year DSM application proposing billions of dollars of spending. A considerable amount of work was done in pursuit of that matter.

The removal of the federal carbon charge caused the proceeding to be put in abeyance, and the case then proceeded as a proposed rollover from 2025 to 2026, with many programs no longer cost effective. Interrogatories were replaced by a technical conference, followed by a dispute over confidential treatment of certain documents. Ultimately, final argument was limited to the appropriateness of that rollover, without an oral hearing process.

SEC believes that much of the preliminary work on the longer term plan, including co-ordination between intervenors and the search for appropriate expert witnesses, will still have value as the Applicant files a new multi-year plan before year end. As directed by the OEB, we have included that work in this cost claim.

Counsel Jay Shepherd took the lead in this matter. Time spent by co-counsel Mark Rubenstein, primarily on technical issues, has not been claimed.

All of which is respectfully submitted.

Shepherd Rubenstein Professional Corporation | **Regulatory Law**
120 Eglinton Avenue East, T. (416) 483-3300
Suite 1000 shepherdubenstein.com
Toronto, ON M4P 1E2



Yours very truly,
Shepherd Rubenstein Professional Corporation

A handwritten signature in black ink, appearing to read "Jay Shepherd".

Jay Shepherd

cc: Brian McKay, SEC (by email)
Interested Parties (by email)

EB-2024-0198 : 1 : Glenda Masters

COST CLAIM NUMBER
2903

SUBMISSION DEADLINE DATE
November 20, 2025

CLAIM STATUS
Submitted

EB#
EB-2024-0198: Rates: Distribution: Enbridge Gas
Inc.

OTHER EB#S

PHASE #*
1

INTERVENOR
Masters, Glenda; +1 (416) 483-3300
Glenda@shepherdrubenstein.com

INTERVENOR COMPANY*
School Energy Coalition, Toronto:
Corporation

INTERVENOR TYPE
Full Registrant

HST RATE ONTARIO
13.00

EXCHANGE RATE

COUNTRY

HST NUMBER
83673 5464 RT0001

LATE SUBMISSION ALLOWED
No

EXTENSION DEADLINE DATE

PARTICIPANTS

<u>New</u>	<u>Non-Filing Participant First, Last Name</u>	<u>Filing Participant</u>	<u>Total (\$)</u>	<u>Total Hours</u>	<u>Participant Claim Status</u>
No	,	Shepherd, Jay; +1 (416) 804-2767 jay@shepherdrubenstein.co m	36,104.64	89.00	Submitted

ATTACHMENTS

<u>Attachment</u>	<u>Document Type</u>	<u>Import Message</u>
SEC_CoverLtr_EGI DSM 2026-30_20251120.pdf	Cover Letter	

TOTAL LEGAL/CONSULTANT/OTHER FEES
31,951.00

TOTAL DISBURSEMENTS
0.00

TOTAL HST
4,153.64

TOTAL CLAIM
36,104.64

TOTAL AMOUNT AWARDED

TOTAL HOURS CLAIMED
89.00

TOTAL HOURS DISALLOWED

REASON FOR
DISALLOWANCE

REASON FOR
DISALLOWANCE - 2

REASON FOR
DISALLOWANCE - 3

MAKE CHEQUE PAYABLE TO
Shepherd Rubenstein Professional Corporation, in Trust

SEND PAYMENT TO ADDRESS
120 Eglinton Avenue East
Suite 1000
Toronto, ON
M4P 1E2

ATTENTION

SUBMIT SECTION

I am a representative of the Party. I have examined all of the documentation in support of this cost claim. The costs incurred and time spent are directly related to the Party's participation in the OEB Process referred to above.

This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in section 6.05 and 6.09 of the OEB's Practice Direction on Cost Awards.

The information (fees and disbursements) filed in this cost claim is complete and accurate and in accordance with the OEB's Practice Direction for Cost Awards and Appendix A, the Cost Awards Tariff.

SUBMITTED BY
Glenda Masters

DATE SUBMITTED
November 20, 2025

CASE EB-2024-0198: Rates: Distribution: Enbridge Gas Inc.	COST CLAIM EB-2024-0198 : 1 : Glenda Masters	INTERVENOR NAME Masters, Glenda; +1 (416) 483-3300 Glenda@shepherdrubenstein .com	PARTICIPANT CLAIM STATUS Submitted
FILING PARTICIPANT Shepherd, Jay; +1 (416) 804-2767 jay@shepherdrubenstein.com	NEW PARTICIPANT No	NON-FILING PARTICIPANT F. NAME	NON-FILING PARTICIPANT L. NAME
SERVICE PROVIDER TYPE* Legal Counsel	YEAR CALLED TO BAR* 1980	COMPLETED YEARS PRACTICING/YEARS OF RELEVANT EXPERIENCE* 41	HOURLY RATE 359
HST RATE CHARGED* 13.00	CV STATUS (FOR CONSULTANT/ANALYST) CV Required	LAST CV DATE	OVERRIDE HOURLY RATE No
HST NUMBER 83673 5464 RT0001	HEARINGS Yes	CONSULTATIONS No	DISBURSEMENTS No

HEARINGS

Hearings Hours 89.00	Hearings Subtotal (\$) 31,951.00	Hearings Total Tax (\$) 4,153.64	Hearings Total (\$) 36,104.64
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<u>Name</u>	<u>Hours</u>	<u>Hourly Rate</u>	<u>Sub Total</u>	<u>HST Rate</u>	<u>HST</u>	<u>Total</u>
DISCOVERY						
Read and Research Application and Evidence	37.90	359	13,606.10	13.00	1,768.79	15,374.89
Preparation of Interrogatories		359		13.00		
Review Interrogatory Responses		359		13.00		
Technical Conference Preparation	6.70	359	2,405.30	13.00	312.69	2,717.99
Technical Conference Attendance	6.00	359	2,154.00	13.00	280.02	2,434.02
Technical Conference Follow-up	2.00	359	718.00	13.00	93.34	811.34
Subtotal of DISCOVERY	52.60		18,883.40		2,454.84	21,338.24
PROCEDURAL						
Preparation of Issues List Submission	6.50	359	2,333.50	13.00	303.36	2,636.86
Attendance at Issues List Conference		359		13.00		
Preparation for a Confidentiality Request		359		13.00		
Prepare Submissions on Confidentiality	6.30	359	2,261.70	13.00	294.02	2,555.72
Preparation of Motion(s) Materials		359		13.00		
Prepare Submissions on the Motion(s)		359		13.00		
Attendance at Hearing on Motion(s)		359		13.00		
Review Procedural Documents	2.40	359	861.60	13.00	112.01	973.61

<u>Name</u>	<u>Hours</u>	<u>Hourly Rate</u>	<u>Sub Total</u>	<u>HST Rate</u>	<u>HST</u>	<u>Total</u>
Subtotal of PROCEDURAL	15.20		5,456.80		709.39	6,166.19
INTERVENOR EVIDENCE						
Preparation of Intervenor Evidence		359		13.00		
Interrogatory Responses		359		13.00		
Preparation of Witness(es) for Attendance at Hearing		359		13.00		
Subtotal of INTERVENOR EVIDENCE	0.00		0.00		0.00	0.00
SETTLEMENT CONFERENCE						
Preparation for Settlement Conference		359		13.00		
Attendance at Settlement Conference		359		13.00		
Preparation of Settlement Proposal		359		13.00		
Attendance at Presentation to Panel		359		13.00		
Subtotal of SETTLEMENT CONFERENCE	0.00		0.00		0.00	0.00
WRITTEN ARGUMENT						
Written Submissions	16.50	359	5,923.50	13.00	770.06	6,693.56
Subtotal of WRITTEN ARGUMENT	16.50		5,923.50		770.06	6,693.56
ORAL ARGUMENT						
Preparation for Oral Hearing		359		13.00		
Attendance at Oral Hearing		359		13.00		
Oral Submissions		359		13.00		
Attendance at Oral Submissions		359		13.00		
Subtotal of ORAL ARGUMENT	0.00		0.00		0.00	0.00
DECISION						
Review Decision		359		13.00		
Review Rate/Accounting Order		359		13.00		
Prepare Submission on Rate Order		359		13.00		
Subtotal of DECISION	0.00		0.00		0.00	0.00
OTHER						
Other Attendance (e.g., Intervenor Conferences)	4.70	359	1,687.30	13.00	219.35	1,906.65
Subtotal of OTHER	4.70		1,687.30		219.35	1,906.65
TOTAL SERVICE PROVIDER FEES						
Total Service Provider Fees	89.00		31,951.00		4,153.64	36,104.64

Attachments

<u>Attachment</u>	<u>Document Type</u>	<u>Import Message</u>
SEC_Dockets_EGI DSM_20251120.pdf	Time Docket	

Hearings, Consultations, Disbursements Attachments

<u>Attachment</u>	<u>Document Type</u>	<u>Claim Type</u>	<u>Import Message</u>
SEC_Dockets_EGI DSM_20251120.pdf	Time Docket	Hearings	

Date	Explanation	Lwyr	Hours
20241022	Many emails	JCS	0.1
20241023	Meet with BOMA re upcoming application, Many emails	JCS	0.9
20241114	Review SAG report	JCS	1
20241219	emails	MR	0.3
20241219	Initial review of evidence, Memo to Mark re technical issues	JCS	3.5
20241220	Review Mark's analysis	JCS	0.5
20241221	Review evidence	JCS	1
20241222	Review evidence	JCS	2.5
20241225	Review evidence, Expert witness search, Various emails	JCS	5
20241229	Review evidence	JCS	3.4
20241231	Research re expert suggestions from others	JCS	1
20250101	Various emails re issues list	JCS	0.1
20250104	Review evidence	JCS	2
20250107	Review evidence	JCS	3
20250112	Review evidence	JCS	2
20250113	Many emails re co-ordination	JCS	0.2
20250115	Review and edit intervenor form	JCS	0.3
20250120	Meet with indigenous groups re experts, etc., Many emails	JCS	0.8
20250121	review EG letter	MR	0.1
20250122	Email ED re experts, SAG report, and other issues, Many emails, Impact summaries, Review Enbridge intervenor letter	JCS	2.6
20250124	Client reporting	JCS	0.5
20250129	Review intervenor submissions	JCS	0.5
20250205	Complete evidence review	JCS	2
20250207	Further review	JCS	1.3
20250304	Review PO #1 and scheduling	JCS	0.4
20250304	review PO	MR	0.2
20250306	Review submissions on Issues List, Draft SEC submission	JCS	1.1
20250307	Revise and file submissions on Issues List, Review submissions of others, Many emails	JCS	2.7
20250310	Review further submissions	JCS	0.2
20250311	Review further submissions	JCS	0.1
20250313	Draft, revise and file Issues List reply, Review submissions of others	JCS	2.4
20250320	Review request for abeyance, Various emails	JCS	0.2
20250321	Various emails	JCS	0.1
20250324	Review abeyance letter and scheduling	JCS	0.3
20250401	Client reporting	JCS	0.5
20250403	Review DSM Directive and OIC, Research	JCS	1
20250410	Review issues list decision	JCS	0.5
20250418	Review achievable potential study and related documents	JCS	2
20250502	Many emails, Review Enbridge letter	JCS	0.2
20250512	Review Pollution Probe comments	JCS	0.3
20250513	Review PO #3 and scheduling	JCS	0.3

20250514	Review status update	JCS	0.1
20250524	Review extension request	JCS	0.1
20250526	Review new TRM and letter	JCS	0.4
20250528	Review OEB letter	JCS	0.1
20250619	Review ED letter	JCS	0.1
20250620	Initial review of new evidence	JCS	1
20250627	Review EGI response	JCS	0.2
20250703	Review PO #4, Scheduling	JCS	0.4
20250709	Initial review of updated evidence	JCS	0.5
20250710	Many emails	JCS	0.1
20250711	Many emails, Scheduling, Review evidence proposals	JCS	0.4
20250714	Review EGI letter	JCS	0.2
20250716	Review correspondence, Many emails	JCS	0.2
20250717	Review SBUA letter	JCS	0.1
20250718	Review PO#5 and scheduling	JCS	0.3
20250722	Prep for TC, Time estimates, Many emails	JCS	2.7
20250723	Many emails, Review docs, Review CVs	JCS	0.4
20250724	Attend at Technical Conference, Many emails	JCS	6
20250731	Draft, Revise and circulate letter re: OEB jurisdiction, Many emails	JCS	1.2
20250801	Review EGI letter	JCS	0.2
20250805	Review transcript	JCS	0.5
20250807	Review OEB letter	JCS	0.2
20250808	Review undertaking responses	JCS	1.7
20250810	Prepare and file Declaration and Undertaking	JCS	0.3
20250811	Many emails, Review "unredacted" document, Seek full document	JCS	1
20250812	Extension request, Many emails, Review PP submissions	JCS	0.7
20250814	Review Enbridge letter, Draft and file response, Many emails, Review updated undertaking responses, review IESO letter	JCS	1.3
20250818	Review PO#6, Many emails	JCS	0.7
20250819	Review new filing, Many emails, Review confidential materials	JCS	2.2
20250820	Draft, Revise and circulate confidentiality submissions, Many emails, Review submissions of others	JCS	2.7
20250822	Review EGI reply	JCS	0.4
20250825	Drafting submissions, Many emails	JCS	6
20250826	Drafting submissions and circulating to parties, Many emails	JCS	3.3
20250828	Many emails re: submissions and notice issue	JCS	0.6
20250829	Review decision on confidentiality and PO#7, Many emails, Review new doc, Propose edit to submissions	JCS	1.6
20250830	Many emails, Review IGUA submissions	JCS	0.3
20250902	Revise and finalize submissions, File and circulate	JCS	0.8
20250904	Review submissions of other parties	JCS	2
20250905	Many emails, Review remaining submissions	JCS	0.5
20250912	Review reply submission	JCS	1
			89.6

