



BY EMAIL and RESS

Mark Rubenstein
mark@shepherdrubenstein.com
Dir. 647-483-0113

Ontario Energy Board
2300 Yonge Street
27th Floor
Toronto, Ontario
M4P 1E4

November 26, 2025
Our File: EB20250149

Attn: Ritchie Murray, Acting Registrar

Dear Mr. Murray:

Re: EB-2025-0149 – Filing Requirements For Electricity Tx Application – SEC Cost Claim

We are counsel to the School Energy Coalition (“SEC”). Attached, please find SEC’s cost claim.

As the cost claim system has not been set up for consultation for this matter, time spent preparing for and participating in the virtual meeting has been categorized as 'Other Attendance', and time spent reviewing and submitting written comments on the proposed draft has been categorized as 'Written Submissions'. We have not claimed time in excess of the allowed hours set out in the Notice of Hearing for Cost Awards.

Yours very truly,
Shepherd Rubenstein P.C.

Mark Rubenstein

cc: Brian McKay, SEC (by email)

EB-2025-0149 : 1 : Mark Rubenstein

COST CLAIM NUMBER
2930

SUBMISSION DEADLINE DATE
November 28, 2025

CLAIM STATUS
Approved by Finance

EB#
EB-2025-0149: Initiatives: Regulatory Direction
and Oversight: Ontario Energy Board

OTHER EB#S

PHASE #*
1

INTERVENOR
Rubenstein, Mark; +1 (647) 483-0113
mark@shepherdubenstein.com

INTERVENOR COMPANY*
School Energy Coalition, Toronto:
Corporation

INTERVENOR TYPE
Full Registrant

HST RATE ONTARIO
13.00

EXCHANGE RATE

COUNTRY

HST NUMBER
83673 5464 RT0001

LATE SUBMISSION ALLOWED
No

EXTENSION DEADLINE DATE

PARTICIPANTS

<u>New</u>	<u>Non-Filing Participant First, Last Name</u>	<u>Filing Participant</u>	<u>Total (\$)</u>	<u>Total Hours</u>	<u>Participant Claim Status</u>
No	,	Rubenstein, Mark; +1 (647) 483-0113 mark@shepherdubenstein.c om	410.86	1.20	Submitted
No	,	Scott, Jane ; +1 (647) 271-3174 jane_scott@rogers.com	3,407.63	8.40	Submitted

ATTACHMENTS

<u>Attachment</u>	<u>Document Type</u>	<u>Import Message</u>
SEC_TxFR_CostClaim_20251126_cl.pdf	Cover Letter	
SEC EB-2025-0149 Cost Claim 112620252045.pdf		

TOTAL LEGAL/CONSULTANT/OTHER FEES
3,379.20

TOTAL DISBURSEMENTS
0.00

TOTAL HST
439.29

TOTAL CLAIM
3,818.49

TOTAL AMOUNT AWARDED

TOTAL HOURS CLAIMED
9.60

TOTAL HOURS DISALLOWED

REASON FOR
DISALLOWANCE

REASON FOR
DISALLOWANCE - 2

REASON FOR
DISALLOWANCE - 3

MAKE CHEQUE PAYABLE TO
Shepherd Rubenstein Professional Corpo

SEND PAYMENT TO ADDRESS
120 Eglinton Ave E.
Suite 1000
Toronto, ON
M4P 1E2

ATTENTION

SUBMIT SECTION

I am a representative of the Party. I have examined all of the documentation in support of this cost claim. The costs incurred and time spent are directly related to the Party's participation in the OEB Process referred to above.

This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in section 6.05 and 6.09 of the OEB's Practice Direction on Cost Awards.

The information (fees and disbursements) filed in this cost claim is complete and accurate and in accordance with the OEB's Practice Direction for Cost Awards and Appendix A, the Cost Awards Tariff.

SUBMITTED BY
Mark Rubenstein

DATE SUBMITTED
November 26, 2025

CASE EB-2025-0149: Initiatives: Regulatory Direction and Oversight: Ontario Energy Board	COST CLAIM EB-2025-0149 : 1 : Mark Rubenstein	INTERVENOR NAME Rubenstein, Mark; +1 (647) 483-0113 mark@shepherdrubenstein.c om	PARTICIPANT CLAIM STATUS Submitted
FILING PARTICIPANT Rubenstein, Mark; +1 (647) 483-0113 mark@shepherdrubenstein.com	NEW PARTICIPANT No	NON-FILING PARTICIPANT F. NAME	NON-FILING PARTICIPANT L. NAME
SERVICE PROVIDER TYPE* Legal Counsel	YEAR CALLED TO BAR* 2011	COMPLETED YEARS PRACTICING/YEARS OF RELEVANT EXPERIENCE* 12	HOURLY RATE 303
HST RATE CHARGED* 13.00	CV STATUS (FOR CONSULTANT/ANALYST) CV Required	LAST CV DATE	OVERRIDE HOURLY RATE No
HST NUMBER 83673 5464 RT0001	HEARINGS Yes	CONSULTATIONS No	DISBURSEMENTS No

HEARINGS

Hearings Hours 1.20	Hearings Subtotal (\$) 363.60	Hearings Total Tax (\$) 47.26	Hearings Total (\$) 410.86
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<u>Name</u>	<u>Hours</u>	<u>Hourly Rate</u>	<u>Sub Total</u>	<u>HST Rate</u>	<u>HST</u>	<u>Total</u>
DISCOVERY						
Read and Research Application and Evidence		303		13.00		
Preparation of Interrogatories		303		13.00		
Review Interrogatory Responses		303		13.00		
Technical Conference Preparation		303		13.00		
Technical Conference Attendance		303		13.00		
Technical Conference Follow-up		303		13.00		
Subtotal of DISCOVERY	0.00		0.00		0.00	0.00
PROCEDURAL						
Preparation of Issues List Submission		303		13.00		
Attendance at Issues List Conference		303		13.00		
Preparation for a Confidentiality Request		303		13.00		
Prepare Submissions on Confidentiality		303		13.00		
Preparation of Motion(s) Materials		303		13.00		
Prepare Submissions on the Motion(s)		303		13.00		
Attendance at Hearing on Motion(s)		303		13.00		
Review Procedural Documents		303		13.00		

<u>Name</u>	<u>Hours</u>	<u>Hourly Rate</u>	<u>Sub Total</u>	<u>HST Rate</u>	<u>HST</u>	<u>Total</u>
Subtotal of PROCEDURAL	0.00		0.00		0.00	0.00
INTERVENOR EVIDENCE						
Preparation of Intervenor Evidence		303		13.00		
Interrogatory Responses		303		13.00		
Preparation of Witness(es) for Attendance at Hearing		303		13.00		
Subtotal of INTERVENOR EVIDENCE	0.00		0.00		0.00	0.00
SETTLEMENT CONFERENCE						
Preparation for Settlement Conference		303		13.00		
Attendance at Settlement Conference		303		13.00		
Preparation of Settlement Proposal		303		13.00		
Attendance at Presentation to Panel		303		13.00		
Subtotal of SETTLEMENT CONFERENCE	0.00		0.00		0.00	0.00
WRITTEN ARGUMENT						
Written Submissions	0.60	303	181.80	13.00	23.63	205.43
Subtotal of WRITTEN ARGUMENT	0.60		181.80		23.63	205.43
ORAL ARGUMENT						
Preparation for Oral Hearing		303		13.00		
Attendance at Oral Hearing		303		13.00		
Oral Submissions		303		13.00		
Attendance at Oral Submissions		303		13.00		
Subtotal of ORAL ARGUMENT	0.00		0.00		0.00	0.00
DECISION						
Review Decision		303		13.00		
Review Rate/Accounting Order		303		13.00		
Prepare Submission on Rate Order		303		13.00		
Subtotal of DECISION	0.00		0.00		0.00	0.00
OTHER						
Other Attendance (e.g., Intervenor Conferences)	0.60	303	181.80	13.00	23.63	205.43
Subtotal of OTHER	0.60		181.80		23.63	205.43
TOTAL SERVICE PROVIDER FEES						
Total Service Provider Fees	1.20		363.60		47.26	410.86

Attachments

<u>Attachment</u>	<u>Document Type</u>	<u>Import Message</u>
EB-2025-0149 Client Fees Listing.pdf	Time Docket	

Hearings, Consultations, Disbursements Attachments

<u>Attachment</u>	<u>Document Type</u>	<u>Claim Type</u>	<u>Import Message</u>
EB-2025-0149 Client Fees Listing.pdf	Time Docket	Hearings	

Date	Explanation	Lwyr	Hours
20250610	preliminary review of FR proposal/prepare NoP/emails	MR	0.5
20250611	disc. w. MG	MR	0.3
20250616	Call with Mark R. re: Tx Filing Requirements	JS	0.1
20250617	p. call w. JS	MR	0.1
20250618	Review proposed changes	JS	1
20250619	Review proposed changes	JS	0.5
20250624	Review proposed changes	JS	0.3
20250625	Stakeholder meeting	JS	2
20250630	Draft submission	JS	1
20250703	Draft submission	JS	1
20250706	Draft submission	JS	1.5
20250707	Draft submission	JS	1
20250708	review JS and provide comments	MR	0.3
20250709	emails	MR	0.1
20250714	finalize comments	MR	0.2
			9.9

CASE EB-2025-0149: Initiatives: Regulatory Direction and Oversight: Ontario Energy Board	COST CLAIM EB-2025-0149 : 1 : Mark Rubenstein	INTERVENOR NAME Rubenstein, Mark; +1 (647) 483-0113 mark@shepherdubenstein.c om	PARTICIPANT CLAIM STATUS Submitted
FILING PARTICIPANT Scott, Jane ; +1 (647) 271-3174 jane_scott@rogers.com	NEW PARTICIPANT No	NON-FILING PARTICIPANT F. NAME	NON-FILING PARTICIPANT L. NAME
SERVICE PROVIDER TYPE* Consultant	YEAR CALLED TO BAR*	COMPLETED YEARS PRACTICING/YEARS OF RELEVANT EXPERIENCE* 20	HOURLY RATE 359
HST RATE CHARGED* 13.00	CV STATUS (FOR CONSULTANT/ANALYST) CV Provided within Previous 24 Months	LAST CV DATE September 03, 2025	OVERRIDE HOURLY RATE No
HST NUMBER 83673 5464 RT0001	HEARINGS Yes	CONSULTATIONS No	DISBURSEMENTS No

HEARINGS

Hearings Hours 8.40	Hearings Subtotal (\$) 3,015.60	Hearings Total Tax (\$) 392.03	Hearings Total (\$) 3,407.63
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<u>Name</u>	<u>Hours</u>	<u>Hourly Rate</u>	<u>Sub Total</u>	<u>HST Rate</u>	<u>HST</u>	<u>Total</u>
DISCOVERY						
Read and Research Application and Evidence		359		13.00		
Preparation of Interrogatories		359		13.00		
Review Interrogatory Responses		359		13.00		
Technical Conference Preparation		359		13.00		
Technical Conference Attendance		359		13.00		
Technical Conference Follow-up		359		13.00		
Subtotal of DISCOVERY	0.00		0.00		0.00	0.00
PROCEDURAL						
Preparation of Issues List Submission		359		13.00		
Attendance at Issues List Conference		359		13.00		
Preparation for a Confidentiality Request		359		13.00		
Prepare Submissions on Confidentiality		359		13.00		
Preparation of Motion(s) Materials		359		13.00		
Prepare Submissions on the Motion(s)		359		13.00		
Attendance at Hearing on Motion(s)		359		13.00		
Review Procedural Documents		359		13.00		

<u>Name</u>	<u>Hours</u>	<u>Hourly Rate</u>	<u>Sub Total</u>	<u>HST Rate</u>	<u>HST</u>	<u>Total</u>
Subtotal of PROCEDURAL	0.00		0.00		0.00	0.00
INTERVENOR EVIDENCE						
Preparation of Intervenor Evidence		359		13.00		
Interrogatory Responses		359		13.00		
Preparation of Witness(es) for Attendance at Hearing		359		13.00		
Subtotal of INTERVENOR EVIDENCE	0.00		0.00		0.00	0.00
SETTLEMENT CONFERENCE						
Preparation for Settlement Conference		359		13.00		
Attendance at Settlement Conference		359		13.00		
Preparation of Settlement Proposal		359		13.00		
Attendance at Presentation to Panel		359		13.00		
Subtotal of SETTLEMENT CONFERENCE	0.00		0.00		0.00	0.00
WRITTEN ARGUMENT						
Written Submissions	4.50	359	1,615.50	13.00	210.02	1,825.52
Subtotal of WRITTEN ARGUMENT	4.50		1,615.50		210.02	1,825.52
ORAL ARGUMENT						
Preparation for Oral Hearing		359		13.00		
Attendance at Oral Hearing		359		13.00		
Oral Submissions		359		13.00		
Attendance at Oral Submissions		359		13.00		
Subtotal of ORAL ARGUMENT	0.00		0.00		0.00	0.00
DECISION						
Review Decision		359		13.00		
Review Rate/Accounting Order		359		13.00		
Prepare Submission on Rate Order		359		13.00		
Subtotal of DECISION	0.00		0.00		0.00	0.00
OTHER						
Other Attendance (e.g., Intervenor Conferences)	3.90	359	1,400.10	13.00	182.01	1,582.11
Subtotal of OTHER	3.90		1,400.10		182.01	1,582.11
TOTAL SERVICE PROVIDER FEES						
Total Service Provider Fees	8.40		3,015.60		392.03	3,407.63

Attachments

<u>Attachment</u>	<u>Document Type</u>	<u>Import Message</u>
Docket Notice.pdf	Time Docket	
EB-2025-0149 PJScott Invoices.pdf	Invoice	

Hearings, Consultations, Disbursements Attachments

<u>Attachment</u>	<u>Document Type</u>	<u>Claim Type</u>	<u>Import Message</u>
Docket Notice.pdf	Time Docket	Hearings	
EB-2025-0149 PJScott Invoices.pdf	Invoice	Hearings	

See Participant – Mark Rubenstein



By Email

INVOICE

July 10, 2025

Ontario Education Services Corporation

439 University Ave.
18th Floor
Toronto, ON M5G 1Y8

ATTN: Diana Hong

**Re: Electricity Tx Filing Requirements Chapter 1&2 Review
EB-2025-0149**

FOR: Work done and professional services rendered as per detailed dockets attached:

JS	4.90	hours at \$359.00 per hour	\$1,759.10
MR	0.90	hours at \$303.00 per hour	\$272.70
Total Fees			\$2,031.80
Disbursements			\$0.00
HST (Registration #83673 5464 RT0001)			\$264.13
Total Amount of this Invoice			\$2,295.93

E&OE

Please make cheque payable to: **Shepherd Rubenstein Professional Corp**

Invoice # 250721



By Email

INVOICE

August 8, 2025

Ontario Education Services Corporation

439 University Ave.

18th Floor

Toronto, ON M5G 1Y8

ATTN: Diana Hong

**Re: Electricity Tx Filing Requirements Chapter 1&2 Review
EB-2025-0149**

FOR: Work done and professional services rendered as per detailed dockets attached:

JS	3.50	hours at \$359.00 per hour	\$1,256.50
MR	0.60	hours at \$303.00 per hour	\$181.80
Total Fees			\$1,438.30
Disbursements			\$0.00
HST (Registration #83673 5464 RT0001)			\$186.98
Total Amount of this Invoice			\$1,625.28

E&OE

Please make cheque payable to: **Shepherd Rubenstein Professional Corp**

Invoice # 250814