



By EMAIL and Pivotal

Jay Shepherd
jay@shepherdrubenstein.com
Dir. 416-804-2767

November 4, 2025
Our File: 20250172

Ontario Energy Board
2300 Yonge Street
27th Floor
Toronto, Ontario
M4P 1E4

Attn: Ritchie Murray, Acting Registrar

Dear Mr. Murray:

Re: EB-2025-0172 – Windsor Canada MAADs – SEC Cost Claim

We are counsel to the School Energy Coalition ("SEC"). Attached, please find SEC's cost claim in this matter on the Board's form, per Decision and Order October 21, 2025, with accompanying detailed dockets.

This was a relatively straightforward acquisition application, which SEC supported, made more complicated by a) the proposal to increase the rates of both parties before merging, and b) claims of confidential treatment of documents. The small amount of time spent by Mark Rubenstein was in co-ordinating with another current application by the same utility.

All of which is respectfully submitted.

Yours very truly,
Shepherd Rubenstein Professional Corporation

A handwritten signature in black ink, appearing to be "Jay Shepherd", written over a light blue horizontal line.

Jay Shepherd

cc: Brian McKay, SEC (by email)
Interested Parties (by email)

EB-2025-0172 : 1 : Glenda Masters

COST CLAIM NUMBER
2947

SUBMISSION DEADLINE DATE
November 04, 2025

CLAIM STATUS
Submitted

EB#
EB-2025-0172: MAADs: Section 86 2: Windsor
Canada Utilities Ltd.

OTHER EB#S

PHASE #*
1

INTERVENOR
Masters, Glenda; +1 (416) 483-3300
Glenda@shepherdhubenstein.com

INTERVENOR COMPANY*
School Energy Coalition, Toronto:
Corporation

INTERVENOR TYPE
Full Registrant

HST RATE ONTARIO
13.00

EXCHANGE RATE

COUNTRY

HST NUMBER
83673 5464 RT0001

LATE SUBMISSION ALLOWED
Yes

EXTENSION DEADLINE DATE
December 05, 2025

PARTICIPANTS

New	Non-Filing Participant First, Last Name	Filing Participant	Total (\$)	Total Hours	Participant Claim Status
No	,	Shepherd, Jay; +1 (416) 804-2767 jay@shepherdhubenstein.com	10,182.34	25.10	Submitted
No	,	Rubenstein, Mark; +1 (647) 483-0113 mark@shepherdhubenstein.com	136.96	0.40	Submitted

ATTACHMENTS

Attachment	Document Type	Import Message
SEC_CoverLtr_WCUL MAADs_20251104.pdf	Cover Letter	

TOTAL LEGAL/CONSULTANT/OTHER FEES
9,132.10

TOTAL DISBURSEMENTS
0.00

TOTAL HST
1,187.20

TOTAL CLAIM
10,319.30

TOTAL AMOUNT AWARDED

TOTAL HOURS CLAIMED
25.50

TOTAL HOURS DISALLOWED

REASON FOR
DISALLOWANCE

REASON FOR
DISALLOWANCE - 2

REASON FOR
DISALLOWANCE - 3

MAKE CHEQUE PAYABLE TO
Shepherd Rubenstein Professional Corporation, in Trust

SEND PAYMENT TO ADDRESS
120 Eglinton Avenue E. Suite 1000
Toronto, ON
M4P 1E2

ATTENTION

SUBMIT SECTION

I am a representative of the Party. I have examined all of the documentation in support of this cost claim. The costs incurred and time spent are directly related to the Party's participation in the OEB Process referred to above.

This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in section 6.05 and 6.09 of the OEB's Practice Direction on Cost Awards.

The information (fees and disbursements) filed in this cost claim is complete and accurate and in accordance with the OEB's Practice Direction for Cost Awards and Appendix A, the Cost Awards Tariff.

SUBMITTED BY
Glenda Masters

DATE SUBMITTED
December 03, 2025

CASE EB-2025-0172: MAADs: Section 86 2: Windsor Canada Utilities Ltd.	COST CLAIM EB-2025-0172 : 1 : Glenda Masters	INTERVENOR NAME Masters, Glenda; +1 (416) 483-3300 Glenda@shepherdrubenstein .com	PARTICIPANT CLAIM STATUS Submitted
FILING PARTICIPANT Shepherd, Jay; +1 (416) 804-2767 jay@shepherdrubenstein.com	NEW PARTICIPANT No	NON-FILING PARTICIPANT F. NAME	NON-FILING PARTICIPANT L. NAME
SERVICE PROVIDER TYPE* Legal Counsel	YEAR CALLED TO BAR* 1980	COMPLETED YEARS PRACTICING/YEARS OF RELEVANT EXPERIENCE* 41	HOURLY RATE 359
HST RATE CHARGED* 13.00	CV STATUS (FOR CONSULTANT/ANALYST) CV Required	LAST CV DATE	OVERRIDE HOURLY RATE No
HST NUMBER 83673 5464 RT0001	HEARINGS Yes	CONSULTATIONS No	DISBURSEMENTS No

HEARINGS

Hearings Hours	Hearings Subtotal (\$)	Hearings Total Tax (\$)	Hearings Total (\$)
25.10	9,010.90	1,171.44	10,182.34

<u>Name</u>	<u>Hours</u>	<u>Hourly Rate</u>	<u>Sub Total</u>	<u>HST Rate</u>	<u>HST</u>	<u>Total</u>
DISCOVERY						
Read and Research Application and Evidence	5.80	359	2,082.20	13.00	270.69	2,352.89
Preparation of Interrogatories	3.50	359	1,256.50	13.00	163.35	1,419.85
Review Interrogatory Responses	3.40	359	1,220.60	13.00	158.68	1,379.28
Technical Conference Preparation		359		13.00		
Technical Conference Attendance		359		13.00		
Technical Conference Follow-up		359		13.00		
Subtotal of DISCOVERY	12.70		4,559.30		592.72	5,152.02
PROCEDURAL						
Preparation of Issues List Submission		359		13.00		
Attendance at Issues List Conference		359		13.00		
Preparation for a Confidentiality Request	2.50	359	897.50	13.00	116.68	1,014.18
Prepare Submissions on Confidentiality	1.40	359	502.60	13.00	65.34	567.94
Preparation of Motion(s) Materials		359		13.00		
Prepare Submissions on the Motion(s)		359		13.00		
Attendance at Hearing on Motion(s)		359		13.00		
Review Procedural Documents	1.10	359	394.90	13.00	51.34	446.24

<u>Name</u>	<u>Hours</u>	<u>Hourly Rate</u>	<u>Sub Total</u>	<u>HST Rate</u>	<u>HST</u>	<u>Total</u>
Subtotal of PROCEDURAL	5.00		1,795.00		233.36	2,028.36
INTERVENOR EVIDENCE						
Preparation of Intervenor Evidence		359		13.00		
Interrogatory Responses		359		13.00		
Preparation of Witness(es) for Attendance at Hearing		359		13.00		
Subtotal of INTERVENOR EVIDENCE	0.00		0.00		0.00	0.00
SETTLEMENT CONFERENCE						
Preparation for Settlement Conference		359		13.00		
Attendance at Settlement Conference		359		13.00		
Preparation of Settlement Proposal		359		13.00		
Attendance at Presentation to Panel		359		13.00		
Subtotal of SETTLEMENT CONFERENCE	0.00		0.00		0.00	0.00
WRITTEN ARGUMENT						
Written Submissions	7.40	359	2,656.60	13.00	345.36	3,001.96
Subtotal of WRITTEN ARGUMENT	7.40		2,656.60		345.36	3,001.96
ORAL ARGUMENT						
Preparation for Oral Hearing		359		13.00		
Attendance at Oral Hearing		359		13.00		
Oral Submissions		359		13.00		
Attendance at Oral Submissions		359		13.00		
Subtotal of ORAL ARGUMENT	0.00		0.00		0.00	0.00
DECISION						
Review Decision		359		13.00		
Review Rate/Accounting Order		359		13.00		
Prepare Submission on Rate Order		359		13.00		
Subtotal of DECISION	0.00		0.00		0.00	0.00
OTHER						
Other Attendance (e.g., Intervenor Conferences)		359		13.00		
Subtotal of OTHER	0.00		0.00		0.00	0.00
TOTAL SERVICE PROVIDER FEES						
Total Service Provider Fees	25.10		9,010.90		1,171.44	10,182.34

Attachments

<u>Attachment</u>	<u>Document Type</u>	<u>Import Message</u>
SEC_Dockets_WCUL MAADs_20251104.pdf	Time Docket	

Hearings, Consultations, Disbursements Attachments

<u>Attachment</u>	<u>Document Type</u>	<u>Claim Type</u>	<u>Import Message</u>
SEC_Dockets_WCUL MAADs_20251104.pdf	Time Docket	Hearings	

Date	Explanation	Lwyr	Hours
20250611	meeting w. MG (VECC) to discuss	MR	0.3
20250616	Initial review of filing, Many emails, Instructions re NOI	JCS	1.2
20250616	emails	MR	0.1
20250620	Review Enbridge letter	JCS	0.2
20250627	Review PO#1 and scheduling	JCS	0.8
20250630	Review submissions, Declaration and Undertaking, Many emails	JCS	0.8
20250707	Detailed review of agreement, Draft, revise and send confidentiality submissions, Review OEB Staff submissions	JCS	5.6
20250711	Review evidence	JCS	1
20250714	Review reply submission	JCS	0.5
20250716	Review evidence and flag interrogatories	JCS	2
20250718	Revise and send interrogatories	JCS	1.5
20250721	Review interrogatories of others	JCS	0.5
20250728	Initial review of IRR	JCS	1
20250825	Review conf. decision and PO2	JCS	0.2
20250827	Review correspondence, Evidence updates	JCS	0.4
20250831	Review IRR incl. financials	JCS	2
20250910	Outline final argument	JCS	0.3
20250911	Draft, revise and circulate Final Argument	JCS	3.8
20250914	Review VECC draft	JCS	0.4
20250915	Finalize and file submissions, Review submissions of others, Many emails, Review motion to review, Review OEB letter	JCS	1.7
20250922	Review reply	JCS	1.2
			25.5

CASE EB-2025-0172: MAADs: Section 86 2: Windsor Canada Utilities Ltd.	COST CLAIM EB-2025-0172 : 1 : Glenda Masters	INTERVENOR NAME Masters, Glenda; +1 (416) 483-3300 Glenda@shepherdrubenstein .com	PARTICIPANT CLAIM STATUS Submitted
FILING PARTICIPANT Rubenstein, Mark; +1 (647) 483-0113 mark@shepherdrubenstein.com	NEW PARTICIPANT No	NON-FILING PARTICIPANT F. NAME	NON-FILING PARTICIPANT L. NAME
SERVICE PROVIDER TYPE* Legal Counsel	YEAR CALLED TO BAR* 2011	COMPLETED YEARS PRACTICING/YEARS OF RELEVANT EXPERIENCE* 12	HOURLY RATE 303
HST RATE CHARGED* 13.00	CV STATUS (FOR CONSULTANT/ANALYST) CV Required	LAST CV DATE	OVERRIDE HOURLY RATE No
HST NUMBER 83673 5464 RT0001	HEARINGS Yes	CONSULTATIONS No	DISBURSEMENTS No

HEARINGS

Hearings Hours	Hearings Subtotal (\$)	Hearings Total Tax (\$)	Hearings Total (\$)			
0.40	121.20	15.76	136.96			
<u>Name</u>	<u>Hours</u>	<u>Hourly Rate</u>	<u>Sub Total</u>	<u>HST Rate</u>	<u>HST</u>	<u>Total</u>
DISCOVERY						
Read and Research Application and Evidence	0.40	303	121.20	13.00	15.76	136.96
Preparation of Interrogatories		303		13.00		
Review Interrogatory Responses		303		13.00		
Technical Conference Preparation		303		13.00		
Technical Conference Attendance		303		13.00		
Technical Conference Follow-up		303		13.00		
Subtotal of DISCOVERY	0.40		121.20		15.76	136.96
PROCEDURAL						
Preparation of Issues List Submission		303		13.00		
Attendance at Issues List Conference		303		13.00		
Preparation for a Confidentiality Request		303		13.00		
Prepare Submissions on Confidentiality		303		13.00		
Preparation of Motion(s) Materials		303		13.00		
Prepare Submissions on the Motion(s)		303		13.00		
Attendance at Hearing on Motion(s)		303		13.00		
Review Procedural Documents		303		13.00		

<u>Name</u>	<u>Hours</u>	<u>Hourly Rate</u>	<u>Sub Total</u>	<u>HST Rate</u>	<u>HST</u>	<u>Total</u>
Subtotal of PROCEDURAL	0.00		0.00		0.00	0.00
INTERVENOR EVIDENCE						
Preparation of Intervenor Evidence		303		13.00		
Interrogatory Responses		303		13.00		
Preparation of Witness(es) for Attendance at Hearing		303		13.00		
Subtotal of INTERVENOR EVIDENCE	0.00		0.00		0.00	0.00
SETTLEMENT CONFERENCE						
Preparation for Settlement Conference		303		13.00		
Attendance at Settlement Conference		303		13.00		
Preparation of Settlement Proposal		303		13.00		
Attendance at Presentation to Panel		303		13.00		
Subtotal of SETTLEMENT CONFERENCE	0.00		0.00		0.00	0.00
WRITTEN ARGUMENT						
Written Submissions		303		13.00		
Subtotal of WRITTEN ARGUMENT	0.00		0.00		0.00	0.00
ORAL ARGUMENT						
Preparation for Oral Hearing		303		13.00		
Attendance at Oral Hearing		303		13.00		
Oral Submissions		303		13.00		
Attendance at Oral Submissions		303		13.00		
Subtotal of ORAL ARGUMENT	0.00		0.00		0.00	0.00
DECISION						
Review Decision		303		13.00		
Review Rate/Accounting Order		303		13.00		
Prepare Submission on Rate Order		303		13.00		
Subtotal of DECISION	0.00		0.00		0.00	0.00
OTHER						
Other Attendance (e.g., Intervenor Conferences)		303		13.00		
Subtotal of OTHER	0.00		0.00		0.00	0.00
TOTAL SERVICE PROVIDER FEES						
Total Service Provider Fees	0.40		121.20		15.76	136.96

Attachments

<u>Attachment</u>	<u>Document Type</u>	<u>Import Message</u>
SEC_CombinedDcktLtr.pdf	Time Docket	

Hearings, Consultations, Disbursements Attachments

<u>Attachment</u>	<u>Document Type</u>	<u>Claim Type</u>	<u>Import Message</u>
SEC_CombinedDcktLtr.pdf	Time Docket	Hearings	

Combined detailed dockets attached to Participant – Jay Shepherd