

December 5, 2025

Mr. Ritchie Murray
Acting Registrar
Ontario Energy Board
Suite 2700, 2300 Yonge Street
Toronto, ON
M4P 1E4

Dear Mr. Murray,

Re: Hydro One Networks Inc. Application for Leave to Construct the Welland Thorold Power Line

We understand that Hydro One Networks Inc. (“**Hydro One**”) has filed an application with the Ontario Energy Board (the “**OEB**”) under s. 92 of the *Ontario Energy Board Act, 1998* seeking leave to construct a new double-circuit 230-kilovolt transmission line connecting Abitibi Consolidated Junction in Thorold to the Crowland Transformer Station in Welland by using the existing Hydro One transmission corridor (the “**Welland Thorold Power Line**” or “**WTPL**”). However, that application has not yet been published on the OEB’s website. Attached at **Schedule A** is a November 17, 2025, news release published by Hydro One where it states that it has filed the application. Attached at **Schedule B** is a map of the WTPL posted by Hydro One on its website in relation to an Environmental Study Report that it has completed.

The WTPL corridor is connected to the hydro corridor on our clients’ property via the Crowland Transformer Station. This is immediately northwest of our clients’ property and the Asahi Kasei Battery Separator Canada Corporation’s (“**Asahi Kasei**”) Lithium-ion Battery Separator Plant in Port Colborne. During a City of Port Colborne public meeting conducted by Asahi Kasei on December 2, 2025, Asahi Kasei announced plans to connect a 118-megawatt substation on its property to the Hydro One corridor. Attached as **Schedule C** is a copy of the Site Plan presented by Asahi Kasei at the public meeting.

Please provide us a copy of any applications filed by Hydro One related to the WTPL, our client’s property and/or Asahi Kasei’s property.

After reviewing the application(s), our clients may seek leave from the OEB to submit further written interrogatories to Hydro One inside File No. EB-2024-0142. Hydro One has no property interest or right to use Nyon and 117’s lands to transmit electricity, which has necessitated Hydro One’s application to expropriate property interests from Nyon and 117. Our clients have commenced a claim before the Ontario Superior Court of Justice seeking relief in the form of a declaration that it owns the hydroelectric infrastructure on their lands (which stems from an expropriation by the federal government of the lands in the 1960s





and Hydro One's failure to obtain the return of the infrastructure post-expropriation); back-rent; and environmental contamination. Hydro One was aware that it did not have any property interests or rights to use the lands since at least 2013, but failed to bring its application to expropriate until 2024, and only did so after Nyon commenced litigation. Hydro One's application to expropriate was driven by the elevated urgency of the situation and its desire to obtain property rights for the cheapest price possible – not the public interest. Accordingly, after reviewing any s. 92 applications, further written interrogatories may be necessary to determine Hydro One's motive for waiting until 2024 to bring the application to expropriate in File No. EB-2024-0142.

Yours very truly,
MASSEY LLP

Scott Lemke
SGL/ac

cc. Frank Portman – fportman@masseylaw.ca
cc. Gord Nettleton – gnettleton@mccarthy.ca
cc. Sam Rogers – sbrogers@mccarthy.ca
cc. Aya Schechner – aschechner@mccarthy.ca
cc. John Vellone – jvellone@blg.com
cc. Colm Boyle – cboyle@blg.com



Schedule A

November 17, 2025 Hydro One News Release

Hydro One seeks approval to build the Welland Thorold Power Line

This new transmission line will support homegrown businesses and industries in the Niagara Region

TORONTO, Nov. 17, 2025 /CNW/ - Today, Hydro One Networks Inc. (Hydro One) announced it has filed an application with the Ontario Energy Board (OEB) to construct a new double-circuit 230-kilovolt transmission line between Abitibi Consolidated Junction, within an existing Hydro One transmission corridor in Thorold and Crowland Transformer Station (TS) in Welland. In addition to the line work, Hydro One will also expand Crowland TS. The approximately \$311 million investment in the region is expected to be complete by 2029 to bolster capacity and improve the reliability and security of the electricity grid.



Through Hydro One's industry leading First Nation 50-50 Equity Partnership Model, proximate First Nations have the opportunity to invest in a 50 per cent equity stake in the transmission line component of the project.

"Ontario is facing historic growth demand for electricity in the next 25 years, especially in the southwest," said Sonny Karunakaran, Vice President, Strategic Projects and Partnerships.

"Electricity is the foundation that will help connect and power new homes, businesses and industries. Hydro One's success is tied to Ontario's success and the time to invest and partner with First Nations is now, so we have a system that meets the needs of the future."

Filing a leave to construct application under Section 92 of the *Ontario Energy Board Act, 1998* is a requirement for Ontario electricity transmitters to obtain approval from the OEB to construct, expand or reinforce the electricity transmission system or interconnections. The application submitted by Hydro One provides the details of the project including timing, route, design and cost.

For more information about the project, please visit the [Welland Thorold Transmission Line webpage](#).

Hydro One Limited (TSX: H)

Hydro One Limited, through its wholly-owned subsidiaries, is Ontario's largest electricity transmission and distribution provider with 1.5 million valued customers, \$36.7 billion in assets as at December 31, 2024, and annual revenues in 2024 of \$8.5 billion.

Our team of 10,100 skilled and dedicated employees proudly build and maintain a safe and reliable electricity system which is essential to supporting strong and successful communities. In 2024, Hydro One invested \$3.1 billion in its transmission and distribution networks, and supported the economy through buying \$2.9 billion of goods and services.

We are committed to the communities where we live and work through community investment, sustainability and diversity initiatives.

Hydro One Limited's common shares are listed on the TSX and certain of Hydro One Inc.'s medium term notes are listed on the NYSE. Additional information can be accessed at www.hydroone.com, www.sedarplus.com or www.sec.gov.

For More Information

For more information about everything Hydro One, please visit www.hydroone.com where you can find additional information including links to securities filings, historical financial reports, and information about the Company's governance practices, corporate social responsibility, customer solutions, and further information about its business.

Forward-looking statements and information:

This press release may contain "forward-looking information" within the meaning of applicable Canadian securities laws and "forward-looking statements" within the meaning of applicable U.S. securities laws (collectively, "forward-looking information"). Statements containing forward-looking information are made pursuant to the "safe harbour" provisions of applicable Canadian and U.S. securities laws. Words such as "expect", "anticipate", "intend", "attempt", "may", "plan", "will", "can", "believe", "seek", "estimate", and variations of such words and similar expressions are intended to identify such forward-looking information. These statements are not guarantees of future performance or actions and involve assumptions and risks and uncertainties that are difficult to predict. Therefore, actual outcomes and results may differ materially from what is expressed, implied or forecasted in such forward-looking information. Some of the factors that could cause actual results or outcomes to differ materially from the results expressed, implied or forecasted by such forward-looking information, including some of the assumptions used in making such

statements, are discussed more fully in Hydro One's filings with the securities regulatory authorities in Canada, which are available on SEDAR+ at www.sedarplus.com. Hydro One does not intend, and it disclaims any obligation, to update any forward-looking information, except as required by law.

Our website is www.HydroOne.com. Follow us on facebook.com/HydroOneOfficial, twitter.com/HydroOne and instagram.com/HydroOneOfficial.

SOURCE Hydro One Inc.

For further information: For further information: Hydro One Media Relations 24 hours a day at 1-877-506-7584 (toll-free in Ontario only) or 416-345-6868.





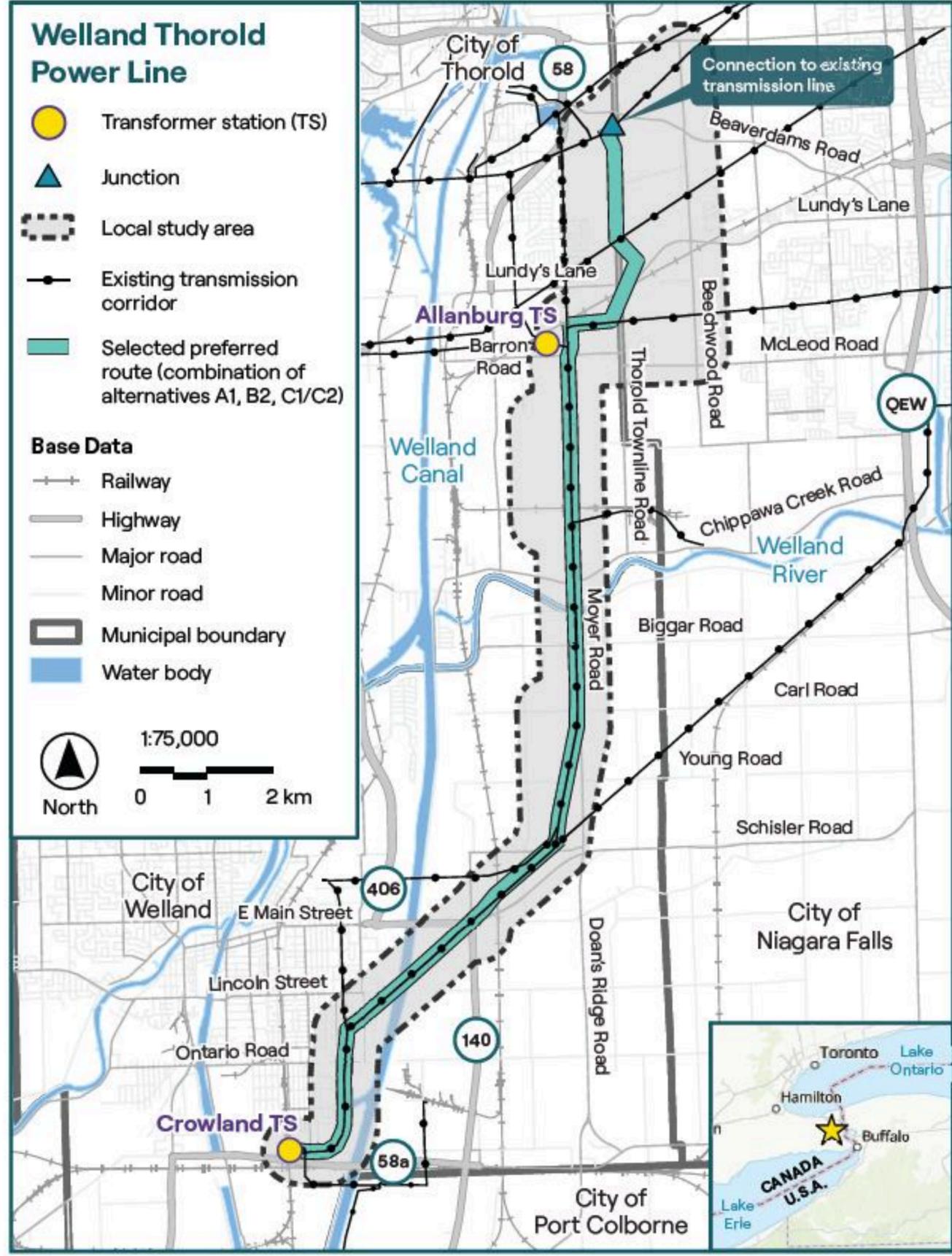
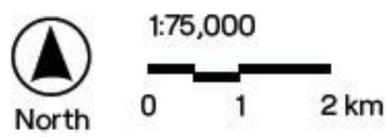
Schedule B

Welland Thorold Power Line Preferred Route Map

Welland Thorold Power Line

-  Transformer station (TS)
-  Junction
-  Local study area
-  Existing transmission corridor
-  Selected preferred route (combination of alternatives A1, B2, C1/C2)

- Base Data**
-  Railway
 -  Highway
 -  Major road
 -  Minor road
 -  Municipal boundary
 -  Water body





Schedule C

Asahi Kasei Substation Site Plan from December 2, 2025 Public Meeting

WEST LANDS SITE PLAN

