



By EMAIL and Pivotal

**Jay Shepherd**  
jay@shepherdrubenstein.com  
Dir. 416-804-2767

November 4, 2025  
Our File: 20250172

Ontario Energy Board  
2300 Yonge Street  
27th Floor  
Toronto, Ontario  
M4P 1E4

**Attn: Ritchie Murray, Acting Registrar**

Dear Mr. Murray:

**Re: EB-2025-0172 – Windsor Canada MAADs – SEC Cost Claim**

We are counsel to the School Energy Coalition (“SEC”). Attached, please find SEC’s cost claim in this matter on the Board’s form, per Decision and Order October 21, 2025, with accompanying detailed dockets.

This was a relatively straightforward acquisition application, which SEC supported, made more complicated by a) the proposal to increase the rates of both parties before merging, and b) claims of confidential treatment of documents. The small amount of time spent by Mark Rubenstein was in co-ordinating with another current application by the same utility.

All of which is respectfully submitted.

Yours very truly,  
**Shepherd Rubenstein Professional Corporation**

A handwritten signature in black ink, appearing to read "Jay Shepherd", is written over a faint, light-colored signature line.

Jay Shepherd

cc: Brian McKay, SEC (by email)  
Interested Parties (by email)

# EB-2025-0172 : 1 : Glenda Masters

COST CLAIM NUMBER  
2947

SUBMISSION DEADLINE DATE  
November 04, 2025

CLAIM STATUS  
Approved by Finance

EB#  
EB-2025-0172: MAADs: Section 86 2: Windsor  
Canada Utilities Ltd.

OTHER EB#S

PHASE #\*  
1

INTERVENOR  
Masters, Glenda; +1 (416) 483-3300  
Glenda@shepherdrubenstein.com

INTERVENOR COMPANY\*  
School Energy Coalition, Toronto:  
Corporation

INTERVENOR TYPE  
Full Registrant

HST RATE ONTARIO  
13.00

EXCHANGE RATE

COUNTRY

HST NUMBER  
83673 5464 RT0001

LATE SUBMISSION ALLOWED  
Yes

EXTENSION DEADLINE DATE  
December 05, 2025

## PARTICIPANTS

<b>New</b>	<b>Non-Filing Participant First, Last Name</b>	<b>Filing Participant</b>	<b>Total (\$)</b>	<b>Total Hours</b>	<b>Participant Claim Status</b>
No	,	Shepherd, Jay; +1 (416) 804-2767 jay@shepherdrubenstein.com	10,182.34	25.10	Submitted
No	,	Rubenstein, Mark; +1 (647) 483-0113 mark@shepherdrubenstein.com	136.96	0.40	Submitted

## ATTACHMENTS

<b>Attachment</b>	<b>Document Type</b>	<b>Import Message</b>
SEC_CoverLtr_WCUL MAADs_20251104.pdf	Cover Letter	
SEC EB-2025-0172 Cost Claim 120320250947.pdf		

TOTAL LEGAL/CONSULTANT/OTHER FEES  
9,132.10

TOTAL DISBURSEMENTS  
0.00

TOTAL HST  
1,187.20

TOTAL CLAIM  
10,319.30

TOTAL AMOUNT AWARDED

TOTAL HOURS CLAIMED  
25.50

TOTAL HOURS DISALLOWED

REASON FOR  
DISALLOWANCE

REASON FOR  
DISALLOWANCE - 2

REASON FOR  
DISALLOWANCE - 3

MAKE CHEQUE PAYABLE TO  
Shepherd Rubenstein Professional Corporation, in Trust

SEND PAYMENT TO ADDRESS  
120 Eglinton Avenue E. Suite 1000  
Toronto, ON  
M4P 1E2

ATTENTION

SUBMIT SECTION

I am a representative of the Party. I have examined all of the documentation in support of this cost claim. The costs incurred and time spent are directly related to the Party's participation in the OEB Process referred to above.

This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in section 6.05 and 6.09 of the OEB's Practice Direction on Cost Awards.

The information (fees and disbursements) filed in this cost claim is complete and accurate and in accordance with the OEB's Practice Direction for Cost Awards and Appendix A, the Cost Awards Tariff.

SUBMITTED BY  
Glenda Masters

DATE SUBMITTED  
December 03, 2025

<b>CASE</b> EB-2025-0172: MAADs: Section 86 2: Windsor Canada Utilities Ltd.	<b>COST CLAIM</b> EB-2025-0172 : 1 : Glenda Masters	<b>INTERVENOR NAME</b> Masters, Glenda; +1 (416) 483-3300 Glenda@shepherdrubenstein .com	<b>PARTICIPANT CLAIM STATUS</b> Submitted
<b>FILING PARTICIPANT</b> Shepherd, Jay; +1 (416) 804-2767 jay@shepherdrubenstein.com	<b>NEW PARTICIPANT</b> No	<b>NON-FILING PARTICIPANT F. NAME</b>	<b>NON-FILING PARTICIPANT L. NAME</b>
<b>SERVICE PROVIDER TYPE*</b> Legal Counsel	<b>YEAR CALLED TO BAR*</b> 1980	<b>COMPLETED YEARS PRACTICING/YEARS OF RELEVANT EXPERIENCE*</b> 41	<b>HOURLY RATE</b> 359
<b>HST RATE CHARGED*</b> 13.00	<b>CV STATUS (FOR CONSULTANT/ANALYST)</b> CV Required	<b>LAST CV DATE</b>	<b>OVERRIDE HOURLY RATE</b> No
<b>HST NUMBER</b> 83673 5464 RT0001	<b>HEARINGS</b> Yes	<b>CONSULTATIONS</b> No	<b>DISBURSEMENTS</b> No

**HEARINGS**

<b>Hearings Hours</b> 25.10	<b>Hearings Subtotal (\$)</b> 9,010.90	<b>Hearings Total Tax (\$)</b> 1,171.44	<b>Hearings Total (\$)</b> 10,182.34
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<u>Name</u>	<u>Hours</u>	<u>Hourly Rate</u>	<u>Sub Total</u>	<u>HST Rate</u>	<u>HST</u>	<u>Total</u>
<b>DISCOVERY</b>						
Read and Research Application and Evidence	5.80	359	2,082.20	13.00	270.69	2,352.89
Preparation of Interrogatories	3.50	359	1,256.50	13.00	163.35	1,419.85
Review Interrogatory Responses	3.40	359	1,220.60	13.00	158.68	1,379.28
Technical Conference Preparation		359		13.00		
Technical Conference Attendance		359		13.00		
Technical Conference Follow-up		359		13.00		
<b>Subtotal of DISCOVERY</b>	<b>12.70</b>		<b>4,559.30</b>		<b>592.72</b>	<b>5,152.02</b>
<b>PROCEDURAL</b>						
Preparation of Issues List Submission		359		13.00		
Attendance at Issues List Conference		359		13.00		
Preparation for a Confidentiality Request	2.50	359	897.50	13.00	116.68	1,014.18
Prepare Submissions on Confidentiality	1.40	359	502.60	13.00	65.34	567.94
Preparation of Motion(s) Materials		359		13.00		
Prepare Submissions on the Motion(s)		359		13.00		
Attendance at Hearing on Motion(s)		359		13.00		
Review Procedural Documents	1.10	359	394.90	13.00	51.34	446.24

<u>Name</u>	<u>Hours</u>	<u>Hourly Rate</u>	<u>Sub Total</u>	<u>HST Rate</u>	<u>HST</u>	<u>Total</u>
<b>Subtotal of PROCEDURAL</b>	<b>5.00</b>		<b>1,795.00</b>		<b>233.36</b>	<b>2,028.36</b>
<b>INTERVENOR EVIDENCE</b>						
Preparation of Intervenor Evidence		359		13.00		
Interrogatory Responses		359		13.00		
Preparation of Witness(es) for Attendance at Hearing		359		13.00		
<b>Subtotal of INTERVENOR EVIDENCE</b>	<b>0.00</b>		<b>0.00</b>		<b>0.00</b>	<b>0.00</b>
<b>SETTLEMENT CONFERENCE</b>						
Preparation for Settlement Conference		359		13.00		
Attendance at Settlement Conference		359		13.00		
Preparation of Settlement Proposal		359		13.00		
Attendance at Presentation to Panel		359		13.00		
<b>Subtotal of SETTLEMENT CONFERENCE</b>	<b>0.00</b>		<b>0.00</b>		<b>0.00</b>	<b>0.00</b>
<b>WRITTEN ARGUMENT</b>						
Written Submissions	7.40	359	2,656.60	13.00	345.36	3,001.96
<b>Subtotal of WRITTEN ARGUMENT</b>	<b>7.40</b>		<b>2,656.60</b>		<b>345.36</b>	<b>3,001.96</b>
<b>ORAL ARGUMENT</b>						
Preparation for Oral Hearing		359		13.00		
Attendance at Oral Hearing		359		13.00		
Oral Submissions		359		13.00		
Attendance at Oral Submissions		359		13.00		
<b>Subtotal of ORAL ARGUMENT</b>	<b>0.00</b>		<b>0.00</b>		<b>0.00</b>	<b>0.00</b>
<b>DECISION</b>						
Review Decision		359		13.00		
Review Rate/Accounting Order		359		13.00		
Prepare Submission on Rate Order		359		13.00		
<b>Subtotal of DECISION</b>	<b>0.00</b>		<b>0.00</b>		<b>0.00</b>	<b>0.00</b>
<b>OTHER</b>						
Other Attendance (e.g., Intervenor Conferences)		359		13.00		
<b>Subtotal of OTHER</b>	<b>0.00</b>		<b>0.00</b>		<b>0.00</b>	<b>0.00</b>
<b>TOTAL SERVICE PROVIDER FEES</b>						
<b>Total Service Provider Fees</b>	<b>25.10</b>		<b>9,010.90</b>		<b>1,171.44</b>	<b>10,182.34</b>

## Attachments

<u>Attachment</u>	<u>Document Type</u>	<u>Import Message</u>
SEC_Dockets_WCUL MAADs_20251104.pdf	Time Docket	

## Hearings, Consultations, Disbursements Attachments

<u>Attachment</u>	<u>Document Type</u>	<u>Claim Type</u>	<u>Import Message</u>
SEC_Dockets_WCUL MAADs_20251104.pdf	Time Docket	Hearings	

Date	Explanation	Lwyr	Hours
20250611	meeting w. MG (VECC) to discuss	MR	0.3
20250616	Initial review of filing, Many emails, Instructions re NOI	JCS	1.2
20250616	emails	MR	0.1
20250620	Review Enbridge letter	JCS	0.2
20250627	Review PO#1 and scheduling	JCS	0.8
20250630	Review submissions, Declaration and Undertaking, Many emails	JCS	0.8
20250707	Detailed review of agreement, Draft, revise and send confidentiality submissions, Review OEB Staff submissions	JCS	5.6
20250711	Review evidence	JCS	1
20250714	Review reply submission	JCS	0.5
20250716	Review evidence and flag interrogatories	JCS	2
20250718	Revise and send interrogatories	JCS	1.5
20250721	Review interrogatories of others	JCS	0.5
20250728	Initial review of IRR	JCS	1
20250825	Review conf. decision and PO2	JCS	0.2
20250827	Review correspondence, Evidence updates	JCS	0.4
20250831	Review IRR incl. financials	JCS	2
20250910	Outline final argument	JCS	0.3
20250911	Draft, revise and circulate Final Argument	JCS	3.8
20250914	Review VECC draft	JCS	0.4
20250915	Finalize and file submissions, Review submissions of others, Many emails, Review motion to review, Review OEB letter	JCS	1.7
20250922	Review reply	JCS	1.2
			25.5

<b>CASE</b> EB-2025-0172: MAADs: Section 86 2: Windsor Canada Utilities Ltd.	<b>COST CLAIM</b> EB-2025-0172 : 1 : Glenda Masters	<b>INTERVENOR NAME</b> Masters, Glenda; +1 (416) 483-3300 Glenda@shepherdrubenstein .com	<b>PARTICIPANT CLAIM STATUS</b> Submitted
<b>FILING PARTICIPANT</b> Rubenstein, Mark; +1 (647) 483-0113 mark@shepherdrubenstein.com	<b>NEW PARTICIPANT</b> No	<b>NON-FILING PARTICIPANT F. NAME</b>	<b>NON-FILING PARTICIPANT L. NAME</b>
<b>SERVICE PROVIDER TYPE*</b> Legal Counsel	<b>YEAR CALLED TO BAR*</b> 2011	<b>COMPLETED YEARS PRACTICING/YEARS OF RELEVANT EXPERIENCE*</b> 12	<b>HOURLY RATE</b> 303
<b>HST RATE CHARGED*</b> 13.00	<b>CV STATUS (FOR CONSULTANT/ANALYST)</b> CV Required	<b>LAST CV DATE</b>	<b>OVERRIDE HOURLY RATE</b> No
<b>HST NUMBER</b> 83673 5464 RT0001	<b>HEARINGS</b> Yes	<b>CONSULTATIONS</b> No	<b>DISBURSEMENTS</b> No

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**HEARINGS**

<b>Hearings Hours</b> 0.40	<b>Hearings Subtotal (\$)</b> 121.20	<b>Hearings Total Tax (\$)</b> 15.76	<b>Hearings Total (\$)</b> 136.96
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<u>Name</u>	<u>Hours</u>	<u>Hourly Rate</u>	<u>Sub Total</u>	<u>HST Rate</u>	<u>HST</u>	<u>Total</u>
<b>DISCOVERY</b>						
Read and Research Application and Evidence	0.40	303	121.20	13.00	15.76	136.96
Preparation of Interrogatories		303		13.00		
Review Interrogatory Responses		303		13.00		
Technical Conference Preparation		303		13.00		
Technical Conference Attendance		303		13.00		
Technical Conference Follow-up		303		13.00		
<b>Subtotal of DISCOVERY</b>	<b>0.40</b>		<b>121.20</b>		<b>15.76</b>	<b>136.96</b>
<b>PROCEDURAL</b>						
Preparation of Issues List Submission		303		13.00		
Attendance at Issues List Conference		303		13.00		
Preparation for a Confidentiality Request		303		13.00		
Prepare Submissions on Confidentiality		303		13.00		
Preparation of Motion(s) Materials		303		13.00		
Prepare Submissions on the Motion(s)		303		13.00		
Attendance at Hearing on Motion(s)		303		13.00		
Review Procedural Documents		303		13.00		

<u>Name</u>	<u>Hours</u>	<u>Hourly Rate</u>	<u>Sub Total</u>	<u>HST Rate</u>	<u>HST</u>	<u>Total</u>
<b>Subtotal of PROCEDURAL</b>	<b>0.00</b>		<b>0.00</b>		<b>0.00</b>	<b>0.00</b>
<b>INTERVENOR EVIDENCE</b>						
Preparation of Intervenor Evidence		303		13.00		
Interrogatory Responses		303		13.00		
Preparation of Witness(es) for Attendance at Hearing		303		13.00		
<b>Subtotal of INTERVENOR EVIDENCE</b>	<b>0.00</b>		<b>0.00</b>		<b>0.00</b>	<b>0.00</b>
<b>SETTLEMENT CONFERENCE</b>						
Preparation for Settlement Conference		303		13.00		
Attendance at Settlement Conference		303		13.00		
Preparation of Settlement Proposal		303		13.00		
Attendance at Presentation to Panel		303		13.00		
<b>Subtotal of SETTLEMENT CONFERENCE</b>	<b>0.00</b>		<b>0.00</b>		<b>0.00</b>	<b>0.00</b>
<b>WRITTEN ARGUMENT</b>						
Written Submissions		303		13.00		
<b>Subtotal of WRITTEN ARGUMENT</b>	<b>0.00</b>		<b>0.00</b>		<b>0.00</b>	<b>0.00</b>
<b>ORAL ARGUMENT</b>						
Preparation for Oral Hearing		303		13.00		
Attendance at Oral Hearing		303		13.00		
Oral Submissions		303		13.00		
Attendance at Oral Submissions		303		13.00		
<b>Subtotal of ORAL ARGUMENT</b>	<b>0.00</b>		<b>0.00</b>		<b>0.00</b>	<b>0.00</b>
<b>DECISION</b>						
Review Decision		303		13.00		
Review Rate/Accounting Order		303		13.00		
Prepare Submission on Rate Order		303		13.00		
<b>Subtotal of DECISION</b>	<b>0.00</b>		<b>0.00</b>		<b>0.00</b>	<b>0.00</b>
<b>OTHER</b>						
Other Attendance (e.g., Intervenor Conferences)		303		13.00		
<b>Subtotal of OTHER</b>	<b>0.00</b>		<b>0.00</b>		<b>0.00</b>	<b>0.00</b>
<b>TOTAL SERVICE PROVIDER FEES</b>						
<b>Total Service Provider Fees</b>	<b>0.40</b>		<b>121.20</b>		<b>15.76</b>	<b>136.96</b>

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## Attachments

<u>Attachment</u>	<u>Document Type</u>	<u>Import Message</u>
SEC_CombinedDcktLtr.pdf	Time Docket	

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## Hearings, Consultations, Disbursements Attachments

<u>Attachment</u>	<u>Document Type</u>	<u>Claim Type</u>	<u>Import Message</u>
SEC_CombinedDcktLtr.pdf	Time Docket	Hearings	

**Combined detailed dockets attached to Participant – Jay Shepherd**