



BY EMAIL and RESS

Mark Rubenstein
mark@shepherdrubenstein.com
Dir. 647-483-0113

Ontario Energy Board
2300 Yonge Street
27th Floor
Toronto, Ontario
M4P 1E4

December 15, 2025
Our File: EB20220325

Attn: Ritchie Murray, Acting Registrar

Dear Mr. Murray:

Re: EB-2022-0325 – UTR Generic Proceeding – SEC Cost Claim

We are counsel to the School Energy Coalition (“SEC”). Attached, please find the cost claim using OEB’s cost claim system.

We note the following regarding how time has been categorized in the cost claim. Time spent preparing clarification questions on the Hydro One Background Report in advance of the originally scheduled Technical Conference has been included in the “Preparation of Interrogatories” category, and time reviewing the responses has been included in the “Interrogatory Responses” category. Time spent reviewing the Working Group Report has been included in the “Read and Research Application and Evidence” category. Where individual dockets reflect activities that span multiple categories, such as reviewing the Background Report and preparing clarification questions, time has been allocated 50% to each applicable category. As a practical matter, these tasks are undertaken concurrently and cannot be readily separated (e.g. we are preparing clarification questions while reviewing the Background Report).

SEC submits that its participation in this proceeding was thorough and valuable and was designed to maximize its assistance to the OEB. Accordingly, SEC requests reimbursement of its reasonably incurred costs as set out in this letter and the attached documentation.

Yours very truly,
Shepherd Rubenstein P.C.

Mark Rubenstein

cc: Brian McKay, SEC (by email)
Applicant (by email)

EB-2022-0325 : 1 : Mark Rubenstein

COST CLAIM NUMBER
2956

SUBMISSION DEADLINE DATE
December 16, 2025

CLAIM STATUS
Approved by Finance

EB#
EB-2022-0325: Rates: Policy-Related: Ontario
Energy Board

OTHER EB#S

PHASE #*
1

INTERVENOR
Rubenstein, Mark; +1 (647) 483-0113
mark@shepherdubenstein.com

INTERVENOR COMPANY*
School Energy Coalition, Toronto:
Corporation

INTERVENOR TYPE
Full Registrant

HST RATE ONTARIO
13.00

EXCHANGE RATE

COUNTRY

HST NUMBER
83673 5464 RT0001

LATE SUBMISSION ALLOWED
No

EXTENSION DEADLINE DATE

PARTICIPANTS

<u>New</u>	<u>Non-Filing Participant First, Last Name</u>	<u>Filing Participant</u>	<u>Total (\$)</u>	<u>Total Hours</u>	<u>Participant Claim Status</u>
No	,	Rubenstein, Mark; +1 (647) 483-0113 mark@shepherdubenstein.com	7,532.59	22.00	Submitted

ATTACHMENTS

<u>Attachment</u>	<u>Document Type</u>	<u>Import Message</u>
SEC_GenUTR_CostClaim_Ltr_20251215.pdf	Cover Letter	
SEC EB-2022-0325 Cost Claim 121520251037.pdf		

TOTAL LEGAL/CONSULTANT/OTHER FEES
6,666.00

TOTAL DISBURSEMENTS
0.00

TOTAL HST
866.59

TOTAL CLAIM
7,532.59

TOTAL AMOUNT AWARDED

TOTAL HOURS CLAIMED
22.00

TOTAL HOURS DISALLOWED

REASON FOR
DISALLOWANCE

REASON FOR
DISALLOWANCE - 2

REASON FOR
DISALLOWANCE - 3

MAKE CHEQUE PAYABLE TO
Shepherd Rubenstein Professional Corporation, in trust

SEND PAYMENT TO ADDRESS

ATTENTION

120 Eglinton Ave. E.
Suite 1000
Toronto, ON
M4P 1E2

SUBMIT SECTION

I am a representative of the Party. I have examined all of the documentation in support of this cost claim. The costs incurred and time spent are directly related to the Party's participation in the OEB Process referred to above.

This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in section 6.05 and 6.09 of the OEB's Practice Direction on Cost Awards.

The information (fees and disbursements) filed in this cost claim is complete and accurate and in accordance with the OEB's Practice Direction for Cost Awards and Appendix A, the Cost Awards Tariff.

SUBMITTED BY
Mark Rubenstein

DATE SUBMITTED
December 15, 2025

CASE EB-2022-0325: Rates: Policy-Related: Ontario Energy Board	COST CLAIM EB-2022-0325 : 1 : Mark Rubenstein	INTERVENOR NAME Rubenstein, Mark; +1 (647) 483-0113 mark@shepherdrubenstein.c om	PARTICIPANT CLAIM STATUS Submitted
FILING PARTICIPANT Rubenstein, Mark; +1 (647) 483-0113 mark@shepherdrubenstein.com	NEW PARTICIPANT No	NON-FILING PARTICIPANT F. NAME	NON-FILING PARTICIPANT L. NAME
SERVICE PROVIDER TYPE* Legal Counsel	YEAR CALLED TO BAR* 2011	COMPLETED YEARS PRACTICING/YEARS OF RELEVANT EXPERIENCE* 12	HOURLY RATE 303
HST RATE CHARGED* 13.00	CV STATUS (FOR CONSULTANT/ANALYST) CV Required	LAST CV DATE	OVERRIDE HOURLY RATE No
HST NUMBER 83673 5464 RT0001	HEARINGS Yes	CONSULTATIONS No	DISBURSEMENTS No

HEARINGS

Hearings Hours 22.00	Hearings Subtotal (\$) 6,666.00	Hearings Total Tax (\$) 866.59	Hearings Total (\$) 7,532.59
--------------------------------	---	--	--

<u>Name</u>	<u>Hours</u>	<u>Hourly Rate</u>	<u>Sub Total</u>	<u>HST Rate</u>	<u>HST</u>	<u>Total</u>
DISCOVERY						
Read and Research Application and Evidence	5.85	303	1,772.55	13.00	230.43	2,002.98
Preparation of Interrogatories	1.45	303	439.35	13.00	57.12	496.47
Review Interrogatory Responses	3.15	303	954.45	13.00	124.08	1,078.53
Technical Conference Preparation		303		13.00		
Technical Conference Attendance		303		13.00		
Technical Conference Follow-up		303		13.00		
Subtotal of DISCOVERY	10.45		3,166.35		411.63	3,577.98
PROCEDURAL						
Preparation of Issues List Submission	0.20	303	60.60	13.00	7.88	68.48
Attendance at Issues List Conference		303		13.00		
Preparation for a Confidentiality Request		303		13.00		
Prepare Submissions on Confidentiality		303		13.00		
Preparation of Motion(s) Materials		303		13.00		
Prepare Submissions on the Motion(s)		303		13.00		
Attendance at Hearing on Motion(s)		303		13.00		
Review Procedural Documents	1.40	303	424.20	13.00	55.15	479.35

<u>Name</u>	<u>Hours</u>	<u>Hourly Rate</u>	<u>Sub Total</u>	<u>HST Rate</u>	<u>HST</u>	<u>Total</u>
Subtotal of PROCEDURAL	1.60		484.80		63.03	547.83
INTERVENOR EVIDENCE						
Preparation of Intervenor Evidence		303		13.00		
Interrogatory Responses		303		13.00		
Preparation of Witness(es) for Attendance at Hearing		303		13.00		
Subtotal of INTERVENOR EVIDENCE	0.00		0.00		0.00	0.00
SETTLEMENT CONFERENCE						
Preparation for Settlement Conference		303		13.00		
Attendance at Settlement Conference		303		13.00		
Preparation of Settlement Proposal		303		13.00		
Attendance at Presentation to Panel		303		13.00		
Subtotal of SETTLEMENT CONFERENCE	0.00		0.00		0.00	0.00
WRITTEN ARGUMENT						
Written Submissions	8.05	303	2,439.15	13.00	317.09	2,756.24
Subtotal of WRITTEN ARGUMENT	8.05		2,439.15		317.09	2,756.24
ORAL ARGUMENT						
Preparation for Oral Hearing		303		13.00		
Attendance at Oral Hearing		303		13.00		
Oral Submissions		303		13.00		
Attendance at Oral Submissions		303		13.00		
Subtotal of ORAL ARGUMENT	0.00		0.00		0.00	0.00
DECISION						
Review Decision	1.90	303	575.70	13.00	74.84	650.54
Review Rate/Accounting Order		303		13.00		
Prepare Submission on Rate Order		303		13.00		
Subtotal of DECISION	1.90		575.70		74.84	650.54
OTHER						
Other Attendance (e.g., Intervenor Conferences)		303		13.00		
Subtotal of OTHER	0.00		0.00		0.00	0.00
TOTAL SERVICE PROVIDER FEES						
Total Service Provider Fees	22.00		6,666.00		866.59	7,532.59

Attachments

<u>Attachment</u>	<u>Document Type</u>	<u>Import Message</u>
Copy of EB-2022-0325 Client Fees Listing Revised.pdf	Time Docket	

Hearings, Consultations, Disbursements Attachments

<u>Attachment</u>	<u>Document Type</u>	<u>Claim Type</u>	<u>Import Message</u>
Copy of EB-2022-0325 Client Fees Listing Revised.pdf	Time Docket	Hearings	

Date	Explanation	Lwyr	Hours
20231208	review PO	MR	0.2
20240118	emails	MR	0.1
20240131	consider issues and draft letter	MR	1.5
20240201	finalize and file comments/review other parties comments	MR	0.3
20240406	background research on issues	MR	1.5
20240408	review background report and consider issues	MR	1.1
20240412	review report and draft Technical Conference clarification questions	MR	1.3
20240414	finalize TCQ	MR	0.3
20240415	review other parties IRs	MR	0.2
20240417	emails/review Hydro One corr	MR	0.2
20240419	review PO	MR	0.1
20240509	review decision on issues 1-3/emails	JCS	0.2
20240513	preliminary review of clarification question responses	MR	0.5
20240521	review parties subs on intention to file evidence	MR	0.1
20240521	review issues list/determine no sub needed/review other parties submissions on issues list	MR	0.2
20240528	review Glencore letter	MR	0.1
20240705	review issues list decision/PO	MR	0.2
20240710	review Entergrus letter of comment	MR	0.1
20240716	review GCC and Enwin corr	MR	0.1
20240729	review PO	MR	0.1
20240830	emails	MR	0.1
20240903	review intervenor evidence	MR	1.6
20240913	review other parties IRs	MR	0.3
20241002	emails	MR	0.1
20241003	review corr	MR	0.1
20241010	emails	MR	0.1
20241014	review background report IRRs/review intervenor evidence IR/consider issues/review VECC sub/draft submissions	MR	4.9
20241015	edit and finalize submissions	MR	0.3
20241016	review other parties submissions	MR	1.5
20241018	review APPRO/ESC sub	MR	0.2
20241029	review LDC Group reply/review VECC reply sub/emails/consider issues and determine no reply needed	MR	1.2
20241030	review intereviewer reply submissions	MR	0.5
20241128	review Staff corr	MR	0.1
20241210	review decision	MR	0.1
20250327	review Decision/emails	MR	0.6
20250630	review corr	MR	0.1
20250711	review WG report	MR	1
20251127	review Decision/emails	MR	1
			22.2