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By Email and RESS

File No.: 1470221001

Ontario Energy Board
2300 Yonge Street, 27th Floor
Toronto, ON M4P 1E4

Attention: Ritchie Murray, Acting Registrar

Dear Mr. Murray:

**Re: Bamkushwada Limited Partnership (“BLP”)
Application for an Order for Leave to Acquire Voting Securities of Upper Canada
Transmission 2, Inc. (“UCT2”) under Section 86(2) of the *Ontario Energy Board Act, 1998***

We are counsel to Bamkushwada General Partner Inc., the general partner of BLP in relation to the above application. We are submitting on behalf of BLP a revised Exhibit B to the above application as of the date hereof in accordance with Rule 11.03 of the *Ontario Energy Board Rules of Practice and Procedure*.

The revised application contains the following changes to Exhibit B which are double underlined in the enclosed revised Exhibit B:

| Exhibit B Pages | Description of Change |
|-----------------|--|
| Page 4 | Paragraph two: replaced “3.506%” with “3.5%” (Difference: 0.006%). |
| Page 6 | Paragraph one: replaced “48%” with “48.2432%” (Difference: 0.2432%). |
| Page 6 | Paragraph two: replaced “BLP to acquire a 20% interest in EWTLP and UCT2” with “BLP’s acquisition of an additional interest in EWTLP such that it will hold 19.9980% of the total units in EWTLP and additional voting security which will increase holding in UCT2 to a total of 20% of the voting securities”. |
| Page 8 | Paragraph one: replaced “3.5036%” with “3.5%” (Difference: 0.006% less) and added “3.5036% in” before “EWTLP”. Paragraph two: added “19.9980% interest in” before “the EWTLP”. |
| Page 9 | Paragraph one: added “19.9980% interest in EWTLP” before “partnership units”; replaced “3.506%” with “3.5%” (Difference: 0.006%); replaced “commensurate” with “3.5036%” |

| Exhibit B Pages | Description of Change |
|-----------------|---|
| Page 11 | Added the following paragraph between paragraphs one and two: "The increase in equity ownership by BLP will have no effect on the existing governance arrangements or the operations of the EWT Project. This transaction is an upstream transaction that increases the shareholding of an existing shareholder of UCT2 and directly increases the unitholding of an existing unitholder of EWTLP to give effect to the long-intended economic ownership of EWT Project by the six members First Nations of BLP. This increased economic ownership was at the core of the original rationale for the granting of rights to EWTLP to build this transmission project. No new shareholders will be introduced as a result of the transaction nor will there be any change of control over the EWT Project." |

Please contact the undersigned or Ljuba Djurdjevic, counsel to UCT2 and East-West Tie Limited Partnership, if you have any questions about this application.

Yours truly,



Patrick G. Duffy

PGD/sb

Enclosure

cc: Ljuba Djurdjevic, *McCarthy Tetrault LLP*