



By EMAIL and Pivotal

Jay Shepherd  
jay@shepherdubenstein.com  
Dir. 416-804-2767

January 9, 2026  
Our File: 20250124

Ontario Energy Board  
2300 Yonge Street  
27th Floor  
Toronto, Ontario  
M4P 1E4

**Attn: Ritchie Murray, Acting Registrar**

Dear Mr. Murray:

**Re: EB-2025-0124 – IRP Motion to Review – SEC Cost Claim**

We are counsel for the School Energy Coalition (“SEC”). Attached, please find SEC’s cost claim in this matter on the OEB’s form, per Decision and Order December 11, 2025, with accompanying detailed dockets.

All of which is respectfully submitted.

Yours very truly,  
**Shepherd Rubenstein Professional Corporation**

A handwritten signature in black ink, appearing to read "Jay Shepherd", is written over a light blue horizontal line.

Jay Shepherd

cc: Brian McKay, SEC (by email)  
Interested Parties (by email)

# EB-2025-0124 : S : Glenda Masters

COST CLAIM NUMBER  
2998

SUBMISSION DEADLINE DATE  
January 09, 2026

CLAIM STATUS  
Submitted

EB#  
EB-2025-0124: Facilities: Motion to Review (New):  
Ontario Energy Board

OTHER EB#S

PHASE #\*  
S

INTERVENOR  
Masters, Glenda; +1 (416) 483-3300  
Glenda@shepherdrubenstein.com

INTERVENOR COMPANY\*  
School Energy Coalition, Toronto:  
Corporation

INTERVENOR TYPE  
Full Registrant

HST RATE ONTARIO  
13.00

EXCHANGE RATE

COUNTRY

HST NUMBER  
83673 5464 RT0001

LATE SUBMISSION ALLOWED  
No

EXTENSION DEADLINE DATE

## PARTICIPANTS

| <b>New</b> | <b>Non-Filing Participant First, Last Name</b> | <b>Filing Participant</b>   | <b>Total (\$)</b> | <b>Total Hours</b> | <b>Participant Claim Status</b> |
|------------|--|---|-------------------|--------------------|---------------------------------|
| No         | ,  | Shepherd, Jay; +1 (416)<br>804-2767<br>jay@shepherdrubenstein.co<br>m | 1,257.58          | 3.10               | Submitted                       |

## ATTACHMENTS

| <b>Attachment</b>                  | <b>Document Type</b> | <b>Import Message</b> |
|------------------------------------|----------------------|-----------------------|
| SEC_CoverLtr_IRP_MtoR_20260109.pdf | Cover Letter         |                       |

TOTAL LEGAL/CONSULTANT/OTHER FEES  
1,112.90

TOTAL DISBURSEMENTS  
0.00

TOTAL HST  
144.68

TOTAL CLAIM  
1,257.58

TOTAL AMOUNT AWARDED

TOTAL HOURS CLAIMED  
3.10

TOTAL HOURS DISALLOWED

REASON FOR  
DISALLOWANCE

REASON FOR  
DISALLOWANCE - 2

REASON FOR  
DISALLOWANCE - 3

MAKE CHEQUE PAYABLE TO  
Shepherd Rubenstein Professional Corporation, in Trust

SEND PAYMENT TO ADDRESS  
120 Eglinton Avenue E.  
Suite 1000  
Toronto, ON  
M4P 1E2

ATTENTION

**SUBMIT SECTION**

I am a representative of the Party. I have examined all of the documentation in support of this cost claim. The costs incurred and time spent are directly related to the Party's participation in the OEB Process referred to above.

This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in section 6.05 and 6.09 of the OEB's Practice Direction on Cost Awards.

The information (fees and disbursements) filed in this cost claim is complete and accurate and in accordance with the OEB's Practice Direction for Cost Awards and Appendix A, the Cost Awards Tariff.

**SUBMITTED BY**  
Glenda Masters

**DATE SUBMITTED**  
January 09, 2026

|   |  |   |  |
|---|--|---|--|
| <b>CASE</b><br>EB-2025-0124: Facilities: Motion to Review (New): Ontario Energy Board       | <b>COST CLAIM</b><br>EB-2025-0124 : S : Glenda Masters   | <b>INTERVENOR NAME</b><br>Masters, Glenda; +1 (416) 483-3300<br>Glenda@shepherdrubenstein.com | <b>PARTICIPANT CLAIM STATUS</b><br>Submitted |
| <b>FILING PARTICIPANT</b><br>Shepherd, Jay; +1 (416) 804-2767<br>jay@shepherdrubenstein.com | <b>NEW PARTICIPANT</b><br>No                             | <b>NON-FILING PARTICIPANT F. NAME</b>   | <b>NON-FILING PARTICIPANT L. NAME</b>        |
| <b>SERVICE PROVIDER TYPE*</b><br>Legal Counsel  | <b>YEAR CALLED TO BAR*</b><br>1980                       | <b>COMPLETED YEARS PRACTICING/YEARS OF RELEVANT EXPERIENCE*</b><br>41                         | <b>HOURLY RATE</b><br>359                    |
| <b>HST RATE CHARGED*</b><br>13.00   | <b>CV STATUS (FOR CONSULTANT/ANALYST)</b><br>CV Required | <b>LAST CV DATE</b>   | <b>OVERRIDE HOURLY RATE</b><br>No            |
| <b>HST NUMBER</b><br>83673 5464 RT0001  | <b>HEARINGS</b><br>Yes                                   | <b>CONSULTATIONS</b><br>No  | <b>DISBURSEMENTS</b><br>No                   |

**HEARINGS**

|                               |   |  |  |
|-------------------------------|---|--|--|
| <b>Hearings Hours</b><br>3.10 | <b>Hearings Subtotal (\$)</b><br>1,112.90 | <b>Hearings Total Tax (\$)</b><br>144.68 | <b>Hearings Total (\$)</b><br>1,257.58 |
|-------------------------------|---|--|--|

| <u>Name</u>                                | <u>Hours</u> | <u>Hourly Rate</u> | <u>Sub Total</u> | <u>HST Rate</u> | <u>HST</u>   | <u>Total</u>  |
|--|--------------|--------------------|------------------|-----------------|--------------|---------------|
| <b>DISCOVERY</b>                           |              |                    |                  |                 |              |               |
| Read and Research Application and Evidence | 0.30         | 359                | 107.70           | 13.00           | 14.00        | 121.70        |
| Preparation of Interrogatories             |              | 359                |                  | 13.00           |              |               |
| Review Interrogatory Responses             |              | 359                |                  | 13.00           |              |               |
| Technical Conference Preparation           |              | 359                |                  | 13.00           |              |               |
| Technical Conference Attendance            |              | 359                |                  | 13.00           |              |               |
| Technical Conference Follow-up             |              | 359                |                  | 13.00           |              |               |
| <b>Subtotal of DISCOVERY</b>               | <b>0.30</b>  |                    | <b>107.70</b>    |                 | <b>14.00</b> | <b>121.70</b> |
| <b>PROCEDURAL</b>                          |              |                    |                  |                 |              |               |
| Preparation of Issues List Submission      |              | 359                |                  | 13.00           |              |               |
| Attendance at Issues List Conference       |              | 359                |                  | 13.00           |              |               |
| Preparation for a Confidentiality Request  |              | 359                |                  | 13.00           |              |               |
| Prepare Submissions on Confidentiality     |              | 359                |                  | 13.00           |              |               |
| Preparation of Motion(s) Materials         |              | 359                |                  | 13.00           |              |               |
| Prepare Submissions on the Motion(s)       |              | 359                |                  | 13.00           |              |               |
| Attendance at Hearing on Motion(s)         |              | 359                |                  | 13.00           |              |               |
| Review Procedural Documents                |              | 359                |                  | 13.00           |              |               |

| <u>Name</u>  | <u>Hours</u> | <u>Hourly Rate</u> | <u>Sub Total</u> | <u>HST Rate</u> | <u>HST</u>    | <u>Total</u>    |
|--|--------------|--------------------|------------------|-----------------|---------------|-----------------|
| <b>Subtotal of PROCEDURAL</b>                        | <b>0.00</b>  |                    | <b>0.00</b>      |                 | <b>0.00</b>   | <b>0.00</b>     |
| <b>INTERVENOR EVIDENCE</b>                           |              |                    |                  |                 |               |                 |
| Preparation of Intervenor Evidence                   |              | 359                |                  | 13.00           |               |                 |
| Interrogatory Responses                              |              | 359                |                  | 13.00           |               |                 |
| Preparation of Witness(es) for Attendance at Hearing |              | 359                |                  | 13.00           |               |                 |
| <b>Subtotal of INTERVENOR EVIDENCE</b>               | <b>0.00</b>  |                    | <b>0.00</b>      |                 | <b>0.00</b>   | <b>0.00</b>     |
| <b>SETTLEMENT CONFERENCE</b>                         |              |                    |                  |                 |               |                 |
| Preparation for Settlement Conference                |              | 359                |                  | 13.00           |               |                 |
| Attendance at Settlement Conference                  |              | 359                |                  | 13.00           |               |                 |
| Preparation of Settlement Proposal                   |              | 359                |                  | 13.00           |               |                 |
| Attendance at Presentation to Panel                  |              | 359                |                  | 13.00           |               |                 |
| <b>Subtotal of SETTLEMENT CONFERENCE</b>             | <b>0.00</b>  |                    | <b>0.00</b>      |                 | <b>0.00</b>   | <b>0.00</b>     |
| <b>WRITTEN ARGUMENT</b>                              |              |                    |                  |                 |               |                 |
| Written Submissions                                  | 2.40         | 359                | 861.60           | 13.00           | 112.01        | 973.61          |
| <b>Subtotal of WRITTEN ARGUMENT</b>                  | <b>2.40</b>  |                    | <b>861.60</b>    |                 | <b>112.01</b> | <b>973.61</b>   |
| <b>ORAL ARGUMENT</b>                                 |              |                    |                  |                 |               |                 |
| Preparation for Oral Hearing                         |              | 359                |                  | 13.00           |               |                 |
| Attendance at Oral Hearing                           |              | 359                |                  | 13.00           |               |                 |
| Oral Submissions                                     |              | 359                |                  | 13.00           |               |                 |
| Attendance at Oral Submissions                       |              | 359                |                  | 13.00           |               |                 |
| <b>Subtotal of ORAL ARGUMENT</b>                     | <b>0.00</b>  |                    | <b>0.00</b>      |                 | <b>0.00</b>   | <b>0.00</b>     |
| <b>DECISION</b>                                      |              |                    |                  |                 |               |                 |
| Review Decision                                      | 0.40         | 359                | 143.60           | 13.00           | 18.67         | 162.27          |
| Review Rate/Accounting Order                         |              | 359                |                  | 13.00           |               |                 |
| Prepare Submission on Rate Order                     |              | 359                |                  | 13.00           |               |                 |
| <b>Subtotal of DECISION</b>                          | <b>0.40</b>  |                    | <b>143.60</b>    |                 | <b>18.67</b>  | <b>162.27</b>   |
| <b>OTHER</b>   |              |                    |                  |                 |               |                 |
| Other Attendance (e.g., Intervenor Conferences)      |              | 359                |                  | 13.00           |               |                 |
| <b>Subtotal of OTHER</b>                             | <b>0.00</b>  |                    | <b>0.00</b>      |                 | <b>0.00</b>   | <b>0.00</b>     |
| <b>TOTAL SERVICE PROVIDER FEES</b>                   |              |                    |                  |                 |               |                 |
| <b>Total Service Provider Fees</b>                   | <b>3.10</b>  |                    | <b>1,112.90</b>  |                 | <b>144.68</b> | <b>1,257.58</b> |

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## Attachments

| <u>Attachment</u>        | <u>Document Type</u> | <u>Import Message</u> |
|--------------------------|----------------------|-----------------------|
| EB-2025-0124 Dockets.pdf | Time Docket          |                       |

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## Hearings, Consultations, Disbursements Attachments

| <u>Attachment</u>        | <u>Document Type</u> | <u>Claim Type</u> | <u>Import Message</u> |
|--------------------------|----------------------|-------------------|-----------------------|
| EB-2025-0124 Dockets.pdf | Time Docket          | Hearings          |                       |

| Date     | Explanation  | Lwyr | Hours |
|----------|--|------|-------|
| 20250422 | Reveiw various correspondence on scope                           | JCS  | 0.3   |
| 20251027 | Draft, revise and file submissions, Review submissions of others | JCS  | 2.4   |
| 20251212 | Review Decision  | JCS  | 0.4   |
|          |  |      | 3.1   |