



By EMAIL and Pivotal

Jay Shepherd
jay@shepherdrubenstein.com
Dir. 416-804-2767

February 4, 2026
Our File: 20210246

Ontario Energy Board
2300 Yonge Street
27th Floor
Toronto, Ontario
M4P 1E4

Attn: Ritchie Murray, Acting Registrar

Dear Mr. Murray:

Re: EB-2021-0246 – IRP Working Group Consultation – SEC Cost Claim

We are counsel to the School Energy Coalition (“SEC”). Attached, please find SEC’s cost claim in this matter using the OEB’s cost claim system, per Appendix A of the Notice of Hearing for Cost Awards, with accompanying detailed dockets.

The length and frequency of working group meetings has reduced as the focus has shifted to applications before the OEB for the pilot, and for a review of the IRP Framework. The future scope and role of the working group is expected to be determined as part of the latter review.

Time spent in excess of the hours allotted for each activity has not been claimed.

All of which is respectfully submitted.

Yours very truly,
Shepherd Rubenstein Professional Corporation

A handwritten signature in black ink, appearing to read "Jay Shepherd", is written over a light blue horizontal line.

Jay Shepherd

cc: Brian McKay, SEC (by email)
Interested Parties (by email)

EB-2021-0246 : 8 : Glenda Masters

COST CLAIM NUMBER
3016

SUBMISSION DEADLINE DATE
February 04, 2026

CLAIM STATUS
Approved by Finance

EB#
EB-2021-0246: Initiatives: Policy Dev,
Infrastructure and Supply: Ontario Energy Board

OTHER EB#S

PHASE #*
8

INTERVENOR
Masters, Glenda; +1 (416) 483-3300
Glenda@shepherdrubenstein.com

INTERVENOR COMPANY*
School Energy Coalition, Toronto:
Corporation

INTERVENOR TYPE
Full Registrant

HST RATE ONTARIO
13.00

EXCHANGE RATE

COUNTRY

HST NUMBER
83673 5464 RT0001

LATE SUBMISSION ALLOWED
No

EXTENSION DEADLINE DATE

PARTICIPANTS

<u>New</u>	<u>Non-Filing Participant First, Last Name</u>	<u>Filing Participant</u>	<u>Total (\$)</u>	<u>Total Hours</u>	<u>Participant Claim Status</u>
No	,	Shepherd, Jay; +1 (416) 804-2767 jay@shepherdrubenstein.co m	6,652.99	16.40	Submitted

ATTACHMENTS

<u>Attachment</u>	<u>Document Type</u>	<u>Import Message</u>
SEC_CoverLtr_IRP WG_20260204.pdf	Cover Letter	
SEC EB-2021-0246 Cost Claim 020420261106.pdf		

TOTAL LEGAL/CONSULTANT/OTHER FEES
5,887.60

TOTAL DISBURSEMENTS
0.00

TOTAL HST
765.39

TOTAL CLAIM
6,652.99

TOTAL AMOUNT AWARDED

TOTAL HOURS CLAIMED
16.40

TOTAL HOURS DISALLOWED

REASON FOR
DISALLOWANCE

REASON FOR
DISALLOWANCE - 2

REASON FOR
DISALLOWANCE - 3

MAKE CHEQUE PAYABLE TO
Shepherd Rubenstein Professional Corporation, in Trust

SEND PAYMENT TO ADDRESS

ATTENTION

120 Eglinton Avenue E.
Suite 1000
Toronto, ON
M4P 1E2

SUBMIT SECTION

I am a representative of the Party. I have examined all of the documentation in support of this cost claim. The costs incurred and time spent are directly related to the Party's participation in the OEB Process referred to above.

This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in section 6.05 and 6.09 of the OEB's Practice Direction on Cost Awards.

The information (fees and disbursements) filed in this cost claim is complete and accurate and in accordance with the OEB's Practice Direction for Cost Awards and Appendix A, the Cost Awards Tariff.

SUBMITTED BY
Glenda Masters

DATE SUBMITTED
February 04, 2026

CASE EB-2021-0246: Initiatives: Policy Dev, Infrastructure and Supply: Ontario Energy Board	COST CLAIM EB-2021-0246 : 8 : Glenda Masters	INTERVENOR NAME Masters, Glenda; +1 (416) 483-3300 Glenda@shepherdrubenstein .com	PARTICIPANT CLAIM STATUS Submitted
FILING PARTICIPANT Shepherd, Jay; +1 (416) 804-2767 jay@shepherdrubenstein.com	NEW PARTICIPANT No	NON-FILING PARTICIPANT F. NAME	NON-FILING PARTICIPANT L. NAME
SERVICE PROVIDER TYPE* Legal Counsel	YEAR CALLED TO BAR* 1980	COMPLETED YEARS PRACTICING/YEARS OF RELEVANT EXPERIENCE* 41	HOURLY RATE 359
HST RATE CHARGED* 13.00	CV STATUS (FOR CONSULTANT/ANALYST) CV Required	LAST CV DATE	OVERRIDE HOURLY RATE No
HST NUMBER 83673 5464 RT0001	HEARINGS No	CONSULTATIONS Yes	DISBURSEMENTS No

CONSULTATION

Consultation
Hours
16.40

Consultations
Subtotal (\$)
5,887.60

Consultations
Total Tax (\$)
765.39

Consultations
Total (\$)
6,652.99

<u>Description</u>	<u>Maximum Hours</u>	<u>Hours</u>	<u>Hourly Rate</u>	<u>Sub Total</u>	<u>HST Rate</u>	<u>HST</u>	<u>Total</u>
1 Meeting #57 - July 30, 2025	5.00	4.70	359	1,687.30	13.00	219.35	1,906.65
2 Meeting #58 - September 3, 2025	2.00	2.00	359	718.00	13.00	93.34	811.34
3 Meeting #59 - September 25, 2025	2.00	1.20	359	430.80	13.00	56.00	486.80
4 Meeting #60 - October 29, 2025	4.00	1.50	359	538.50	13.00	70.01	608.51
5 Meeting #61 - December 3, 2025	4.00	3.00	359	1,077.00	13.00	140.01	1,217.01
6 Member review/comments EGI system pruning cust survey/DNV's scan report-Jul 1 to Dec 31, 2025	2.00	2.00	359	718.00	13.00	93.34	811.34
7 Member review/comments on Southern Lake Huron pilot interview materials - Jul 1 to Dec 31, 2025	4.00		359		13.00		
8 Individual member discussion with EGI/OEB staff - Jul 1 to Dec 31, 2025	2.00	2.00	359	718.00	13.00	93.34	811.34
Total Legal/Consultant Fees		16.40		5,887.60		765.39	6,652.99

Attachments

Attachment

SEC_Dockets_IRP WG_20260204.pdf

Document Type

Time Docket

Import Message

Hearings, Consultations, Disbursements Attachments

Attachment

SEC_Dockets_IRP WG_20260204.pdf

Document Type

Time Docket

Claim Type

Consultations

Import Message

Date	Explanation	Lwyr	Hours
20250702	Review minutes	JCS	0.2
20250707	Many emails, Review final pruning report	JCS	1.1
20250708	Many emails, Scheduling	JCS	0.3
20250710	Review and emails on amortization incentives	JCS	1.1
20250715	Many emails	JCS	0.1
20250720	Review system pruning report and EGI comments, Various emails	JCS	1
20250722	Many emails	JCS	0.2
20250723	Many emails	JCS	0.1
20250729	Meeting prep, Various emails	JCS	1.4
20250730	Attend at meeting, Many emails	JCS	2.4
20250731	Many emails, Review pruning comments	JCS	0.2
20250801	Various emails	JCS	0.1
20250808	Review meeting minutes	JCS	0.4
20250819	Review final system pruning report	JCS	0.5
20250828	Review meeting minutes	JCS	0.2
20250829	Many emails	JCS	0.1
20250903	Attend meeting, Prep	JCS	1.6
20250904	Many emails	JCS	0.2
20250908	Various emails, Review previous commentary	JCS	0.3
20250909	Many emails, Review minutes	JCS	0.5
20250916	Various emails	JCS	0.1
20250925	Review meeting materials and Dwayne's comments	JCS	0.5
20251029	Various emails	JCS	0.1
20251108	Review October 28 minutes	JCS	0.4
20251122	Various emails and rescheduling	JCS	0.2
20251203	Review meeting materials, Attend meeting (connection lost after 1 hour)	JCS	2.7
20251207	Brian and Eric re: Sarnia plans	JCS	0.3
20251210	Many emails, Meet with Eric, Report to client	JCS	2
20251213	Review minutes	JCS	0.4
			18.7