

February 17, 2026

Registrar
Ontario Energy Board
2300 Yonge Street, 27th Floor
Toronto ON M4P 1E4

Dear Registrar:

RE: Request for Confidential Treatment – GBE NWA Program Network Analysis Report (April 2025)

It is our understanding that in support of the GrandBridge Energy's (GBE's) filing for the GridShare™ program, with the Ontario Energy Board (OEB), GBE is to provide the engineering report (FPP_EngineeringReport) prepared by GridS2 Inc. (GridS2) in April 2025.

Pursuant to the **Ontario Energy Board's Practice Direction on Confidential Filings** (the "Practice Direction"), GridS2 would like to request that specific portions of this report be held confidential.

Basis for Confidentiality - the information identified for redaction falls primarily under **Appendix B, Category 7**, as it constitutes the "**underlying dataset and/or model of a consultant retained by a party**". Specifically, **Pages 2 through 6** and the tables, figures and technical explanations in **Appendices A1 through A3** contain proprietary sensitivity analyses, and financial modeling developed exclusively by GridS2.

Furthermore, these sections contain **trade secrets and technical material** consistently treated as confidential by GridS2, as evidenced by the **proprietary markings on every page of the report**. Public disclosure of this information could result in **significant prejudice to GridS2's competitive position** and could also interfere with GBE's negotiations with demand response providers.

Meaningful Public Record - to ensure the public record remains meaningful, GBE could consider submitting a redacted version of the report that preserves the general context of the "substantial load growth" in the service territory and the historical peak demand data for the Preston, Galt, and MTS1 Transformer Stations.

As a minimum, the following pages and sections should be redacted and held confidential:

Document Page/Section	Presumptive Category (per Appendix B of the OEB Direction document)	Basis For Redaction Request
Pages 2–5 (Full Pages)	Category 7: Underlying dataset/model of a consultant	The tables, figures and analysis shown represents the core proprietary sensitivity modeling for Preston, Galt, and MTS1 TS. Full redaction is necessary to prevent competitors from reverse-engineering GridS2’s methodology
Sections A1.2 (from table A1.1 onwards) to A1.5 Sections A2.2 (from table A2.1 onwards) to A2.5 Sections A3.2 (from table A3.1 onwards) to A3.5	Category 7: Underlying dataset/model of a consultant	

We trust the OEB will find this request meets the requirements for confidential treatment.

Yours truly,

Nimish Bhatnagar

Nimish Bhatnagar
CEO & Co-founder, GridS2 Inc.