



BY EMAIL and RESS

Mark Rubenstein
mark@shepherdrubenstein.com
Dir. 647-483-0113

Ontario Energy Board
2300 Yonge Street
27th Floor
Toronto, Ontario
M4P 1E4

February 19, 2026
Our File: EB20250204

Attn: Ritchie Murray, Acting Registrar

Dear Mr. Murray:

Re: EB-2025-0204 – Distribution Customer Connections Review WG – SEC Cost Claim

We are counsel to the School Energy Coalition ("SEC"). Enclosed, please find SEC's cost claim in this matter on the Board's form with accompanying detailed dockets.

Yours very truly,
Shepherd Rubenstein P.C.

Mark Rubenstein

cc: Brian McKay, SEC (by email)

EB-2025-0204 : 1 : Mark Rubenstein

COST CLAIM NUMBER
3050

SUBMISSION DEADLINE DATE
February 24, 2026

CLAIM STATUS
Approved by Finance

EB#
EB-2025-0204: Initiatives: Regulatory Direction
and Oversight: Ontario Energy Board

OTHER EB#S

PHASE #*
1

INTERVENOR
Rubenstein, Mark; +1 (647) 483-0113
mark@shepherdrubenstein.com

INTERVENOR COMPANY*
School Energy Coalition, Toronto:
Corporation

INTERVENOR TYPE
Full Registrant

HST RATE ONTARIO
13.00

EXCHANGE RATE

COUNTRY

HST NUMBER
83673 5464 RT0001

LATE SUBMISSION ALLOWED
No

EXTENSION DEADLINE DATE

PARTICIPANTS

New	Non-Filing Participant First, Last Name	Filing Participant	Total (\$)	Total Hours	Participant Claim Status
No	,	Rubenstein, Mark; +1 (647) 483-0113 mark@shepherdrubenstein.c om	890.21	2.60	Submitted
Yes	Jane , Scott		4,462.36	11.00	Submitted

ATTACHMENTS

Attachment	Document Type	Import Message
Cover Letter.pdf	Cover Letter	
SEC EB-2025-0204 Cost Claim 021920262138.pdf		

TOTAL LEGAL/CONSULTANT/OTHER FEES
4,736.80

TOTAL DISBURSEMENTS
0.00

TOTAL HST
615.77

TOTAL CLAIM
5,352.57

TOTAL AMOUNT AWARDED

TOTAL HOURS CLAIMED
13.60

TOTAL HOURS DISALLOWED

REASON FOR
DISALLOWANCE

REASON FOR
DISALLOWANCE - 2

REASON FOR
DISALLOWANCE - 3

MAKE CHEQUE PAYABLE TO
Shepherd Rubenstein Professional Corporation, in trust

SEND PAYMENT TO ADDRESS
120 Eglinton Avenue E.,
Suite 1000
Toronto, ON M4P 1E2

ATTENTION

SUBMIT SECTION

I am a representative of the Party. I have examined all of the documentation in support of this cost claim. The costs incurred and time spent are directly related to the Party's participation in the OEB Process referred to above.

This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in section 6.05 and 6.09 of the OEB's Practice Direction on Cost Awards.

The information (fees and disbursements) filed in this cost claim is complete and accurate and in accordance with the OEB's Practice Direction for Cost Awards and Appendix A, the Cost Awards Tariff.

SUBMITTED BY
Mark Rubenstein

DATE SUBMITTED
February 19, 2026

CASE EB-2025-0204: Initiatives: Regulatory Direction and Oversight: Ontario Energy Board	COST CLAIM EB-2025-0204 : 1 : Mark Rubenstein	INTERVENOR NAME Rubenstein, Mark; +1 (647) 483-0113 mark@shepherdubenstein.c om	PARTICIPANT CLAIM STATUS Submitted
FILING PARTICIPANT Rubenstein, Mark; +1 (647) 483-0113 mark@shepherdubenstein.com	NEW PARTICIPANT No	NON-FILING PARTICIPANT F. NAME	NON-FILING PARTICIPANT L. NAME
SERVICE PROVIDER TYPE* Legal Counsel	YEAR CALLED TO BAR* 2011	COMPLETED YEARS PRACTICING/YEARS OF RELEVANT EXPERIENCE* 12	HOURLY RATE 303
HST RATE CHARGED* 13.00	CV STATUS (FOR CONSULTANT/ANALYST) CV Required	LAST CV DATE	OVERRIDE HOURLY RATE No
HST NUMBER 83673 5464 RT0001	HEARINGS No	CONSULTATIONS Yes	DISBURSEMENTS No

CONSULTATION

Consultation Hours 2.60	Consultations Subtotal (\$) 787.80	Consultations Total Tax (\$) 102.41	Consultations Total (\$) 890.21
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<u>Description</u>	<u>Maximum Hours</u>	<u>Hours</u>	<u>Hourly Rate</u>	<u>Sub Total</u>	<u>HST Rate</u>	<u>HST</u>	<u>Total</u>
1 Meeting #1 - August 20, 2025	6.88	2.60	303	787.80	13.00	102.41	890.21
2 Meeting #2 - September 9, 2025	6.25		303		13.00		
3 Meeting #3 - September 26, 2025	6.88		303		13.00		
4 Meeting #4 - October 14, 2025	6.25		303		13.00		
5 Meeting #5 - October 29, 2025	7.50		303		13.00		
5 Meeting #6 - November 12, 2025	7.50		303		13.00		
Total Legal/Consultant Fees		2.60		787.80		102.41	890.21

Attachments

Attachment

Client Listings.pdf

Document Type

Time Docket

Import Message

Hearings, Consultations, Disbursements Attachments

Attachment

Client Listings.pdf

Document Type

Time Docket

Claim Type

Consultations

Import Message

Date	Explanation	Lwyr	Hours
20250820	attend WG meeting	MR	2.5
20250826	emails	MR	0.1
20250909	Prepare and attend Meeting	JS	2.2
20250925	Review presentation	JS	0.2
20250926	Attend WG Meeting	JS	2.5
20251014	Attend meeting	JS	2.2
20251029	Attend meeting	JS	2.7
20251105	Review of draft recommendations	JS	0.2
20251112	Working Group meeting	JS	1
			13.6

Jane Scott

CASE EB-2025-0204: Initiatives: Regulatory Direction and Oversight: Ontario Energy Board	COST CLAIM EB-2025-0204 : 1 : Mark Rubenstein	INTERVENOR NAME Rubenstein, Mark; +1 (647) 483-0113 mark@shepherdubenstein.c om	PARTICIPANT CLAIM STATUS Submitted
FILING PARTICIPANT	NEW PARTICIPANT Yes	NON-FILING PARTICIPANT F. NAME Jane	NON-FILING PARTICIPANT L. NAME Scott
SERVICE PROVIDER TYPE* Consultant	YEAR CALLED TO BAR*	COMPLETED YEARS PRACTICING/YEARS OF RELEVANT EXPERIENCE* 20	HOURLY RATE 359
HST RATE CHARGED* 13.00	CV STATUS (FOR CONSULTANT/ANALYST) CV Attached	LAST CV DATE February 19, 2026	OVERRIDE HOURLY RATE No
HST NUMBER 83673 5464 RT0001	HEARINGS No	CONSULTATIONS Yes	DISBURSEMENTS No

CONSULTATION

Consultation Hours 11.00	Consultations Subtotal (\$) 3,949.00	Consultations Total Tax (\$) 513.36	Consultations Total (\$) 4,462.36
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<u>Description</u>	<u>Maximum Hours</u>	<u>Hours</u>	<u>Hourly Rate</u>	<u>Sub Total</u>	<u>HST Rate</u>	<u>HST</u>	<u>Total</u>
1 Meeting #1 - August 20, 2025	6.88		359		13.00		
2 Meeting #2 - September 9, 2025	6.25	2.20	359	789.80	13.00	102.67	892.47
3 Meeting #3 - September 26, 2025	6.88	2.70	359	969.30	13.00	126.01	1,095.31
4 Meeting #4 - October 14, 2025	6.25	2.20	359	789.80	13.00	102.67	892.47
5 Meeting #5 - October 29, 2025	7.50	2.70	359	969.30	13.00	126.01	1,095.31
5 Meeting #6 - November 12, 2025	7.50	1.20	359	430.80	13.00	56.00	486.80
Total Legal/Consultant Fees		11.00		3,949.00		513.36	4,462.36

Attachments

<u>Attachment</u>	<u>Document Type</u>	<u>Import Message</u>
EB-2025-0204 PJScott Invoices.pdf	Invoice	
Docket Notice.pdf	Time Docket	
CV for PJScott.pdf	CV	

Hearings, Consultations, Disbursements Attachments

<u>Attachment</u>	<u>Document Type</u>	<u>Claim Type</u>	<u>Import Message</u>
EB-2025-0204 PJScott Invoices.pdf	Invoice	Consultations	
Docket Notice.pdf	Time Docket	Consultations	
CV for PJScott.pdf	CV	Consultations	

See Participant – Mark Rubenstein



By Email

INVOICE

October 10, 2025

Ontario Education Services Corporation

439 University Ave.

18th Floor

Toronto, ON M5G 1Y8

ATTN: Diana Hong

**Re: Distribution Customer Connections Review Working Group
EB-2025-0204**

FOR: Work done and professional services rendered as per detailed dockets attached:

JS	4.90	hours at \$359.00 per hour	\$1,759.10
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Total Fees			\$1,759.10
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Disbursements			\$0.00
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HST (Registration #83673 5464 RT0001)			\$228.68
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Total Amount of this Invoice			\$1,987.78
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E&OE

Please make cheque payable to: **Shepherd Rubenstein Professional Corp**

Invoice # 251017



By Email

INVOICE

November 10, 2025

Ontario Education Services Corporation

439 University Ave.
18th Floor
Toronto, ON M5G 1Y8

ATTN: Diana Hong

**Re: Distribution Customer Connections Review Working Group
EB-2025-0204**

FOR: Work done and professional services rendered as per detailed dockets attached:

JS	4.90	hours at \$359.00 per hour	\$1,759.10
Total Fees			\$1,759.10
Disbursements			\$0.00
HST (Registration #83673 5464 RT0001)			\$228.68
Total Amount of this Invoice			\$1,987.78

E&OE

Please make cheque payable to: **Shepherd Rubenstein Professional Corp**
Invoice # 251114



By Email

INVOICE

December 10, 2025

Ontario Education Services Corporation

439 University Ave.
18th Floor
Toronto, ON M5G 1Y8

ATTN: Diana Hong

**Re: Distribution Customer Connections Review Working Group
EB-2025-0204**

FOR: Work done and professional services rendered as per detailed dockets attached:

JS	1.20	hours at \$359.00 per hour	\$430.80
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Total Fees			\$430.80
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Disbursements			\$0.00
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HST (Registration #83673 5464 RT0001)			\$56.00
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Total Amount of this Invoice			\$486.80
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E&OE

Please make cheque payable to: **Shepherd Rubenstein Professional Corp**

Invoice # 251222

Curriculum Vitae

Patricia Jane Scott, P.Eng. MBA, LLM

48 Fentiman Ave.

Ottawa, Ontario

K1S 0T6

Jane_scott@rogers.com

647-271-3174

Work Experience

Ontario Energy Board 2015 to 2021

- Manager of Major Applications
- Project Advisor

Hydro Ottawa Limited 2000 to 2001, 2005 to 2014

- Acting Director, Regulatory Affairs
- Manager, Rates and Revenue
- Manager of Regulatory Affairs

City of Ottawa 2002 to 2004

- Program Manager, Water Environment Protection

Ottawa Hydro 1990 to 1999

- Planning Engineer

Education

- Solar Photovoltaic Design and Installation Workshop, Canadian Solar Institute, December 8-12, 2014
- Osgoode Hall Law School, York University, Master of Law in Energy and Infrastructure (LLM), 2014
- Schulich School of Business, York University, Masters Certificate in Energy Sector Leadership, 2011
- University of Toronto, Master of Business Administration (MBA), 1986
- Queen's University, B.Sc. (Honours), Electrical Engineering, 1979