

EB-2022-0295 : 4 : Robert Wirtshafter

COST CLAIM NUMBER
3059

SUBMISSION DEADLINE DATE
February 26, 2026

CLAIM STATUS
Submitted

EB#
EB-2022-0295: Initiatives: Policy Dev, CDM:
Ontario Energy Board

OTHER EB#S

PHASE #*
4

INTERVENOR
Wirtshafter, Robert; +1 (215) 884-6495
wirtino@comcast.net

INTERVENOR COMPANY*
Wirtshafter Associates, Inc.,
Chatham: Corporation

INTERVENOR TYPE
Tax Exempt

HST RATE ONTARIO
0.00

EXCHANGE RATE

COUNTRY

HST NUMBER

LATE SUBMISSION ALLOWED
No

EXTENSION DEADLINE DATE

PARTICIPANTS

<u>New</u>	<u>Non-Filing Participant First, Last Name</u>	<u>Filing Participant</u>	<u>Total (\$)</u>	<u>Total Hours</u>	<u>Participant Claim Status</u>
No	,	Wirtshafter, Robert; +1 (215) 884-6495 wirtino@comcast.net	8,705.75	24.25	Submitted

ATTACHMENTS

<u>Attachment</u>	<u>Document Type</u>	<u>Import Message</u>
OEB Cost Claim 2-20-2026.pdf	Cost Claim	
Time Docket 2-20-2026.pdf	Time Docket	
Invoice EB 2022-0295 Wirtshafter Associates January 10 2025 .pdf	Invoice	

TOTAL LEGAL/CONSULTANT/OTHER FEES
8,705.75

TOTAL DISBURSEMENTS
0.00

TOTAL HST
0.00

TOTAL CLAIM
8,705.75

TOTAL AMOUNT AWARDED

TOTAL HOURS CLAIMED
24.25

TOTAL HOURS DISALLOWED

REASON FOR
DISALLOWANCE

REASON FOR
DISALLOWANCE - 2

REASON FOR
DISALLOWANCE - 3

MAKE CHEQUE PAYABLE TO
Wirtshafter Associates, Inc.

SEND PAYMENT TO ADDRESS
85 Monomessat Way
Chatham, MA
02633

ATTENTION
Robert Wirtshafter

SUBMIT SECTION

I am a representative of the Party. I have examined all of the documentation in support of this cost claim. The costs incurred and time spent are directly related to the Party's participation in the OEB Process referred to above.

This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in section 6.05 and 6.09 of the OEB's Practice Direction on Cost Awards.

The information (fees and disbursements) filed in this cost claim is complete and accurate and in accordance with the OEB's Practice Direction for Cost Awards and Appendix A, the Cost Awards Tariff.

SUBMITTED BY
Robert M Wirtshafter

DATE SUBMITTED
February 20, 2026

CASE EB-2022-0295: Initiatives: Policy Dev, CDM: Ontario Energy Board	COST CLAIM EB-2022-0295 : 4 : Robert Wirtshafter	INTERVENOR NAME Wirtshafter, Robert; +1 (215) 884-6495 wirtino@comcast.net	PARTICIPANT CLAIM STATUS Submitted
FILING PARTICIPANT Wirtshafter, Robert; +1 (215) 884-6495 wirtino@comcast.net	NEW PARTICIPANT No	NON-FILING PARTICIPANT F. NAME	NON-FILING PARTICIPANT L. NAME
SERVICE PROVIDER TYPE* Consultant	YEAR CALLED TO BAR*	COMPLETED YEARS PRACTICING/YEARS OF RELEVANT EXPERIENCE* 48	HOURLY RATE 359
HST RATE CHARGED* 0.00	CV STATUS (FOR CONSULTANT/ANALYST) CV Provided within Previous 24 Months	LAST CV DATE July 17, 2024	OVERRIDE HOURLY RATE No
HST NUMBER	HEARINGS No	CONSULTATIONS Yes	DISBURSEMENTS No

CONSULTATION

**Consultation
Hours**
24.25

**Consultations
Subtotal (\$)**
8,705.75

**Consultations
Total Tax (\$)**
0.00

**Consultations
Total (\$)**
8,705.75

<u>Description</u>	<u>Maximum Hours</u>	<u>Hours</u>	<u>Hourly Rate</u>	<u>Sub Total</u>	<u>HST Rate</u>	<u>HST</u>	<u>Total</u>
1 Review and Comment: Draft 2023 Annual Verification Report - Dec 2, 2024	2.00	1.00	359	359.00	0.00		359.00
2 Review and Comment: Draft TRM Sub Doc Update - Dec 9, 2024	1.50	1.00	359	359.00	0.00		359.00
3 EAC Meeting #25 - Dec 17, 2024	3.00	2.25	359	807.75	0.00		807.75
4 Review and Comment: EGI Proposed Net-to-Gross value for DCVs - Dec 18, 2024	0.50		359		0.00		
5 Review and Comment: Residential, Commercial and Industrial programs RFS SoW - Dec 19, 2024	2.00	1.00	359	359.00	0.00		359.00
6 EAC Meeting #26 - Jan 7, 2025	1.75	1.75	359	628.25	0.00		628.25
7 Review and Comment: CPSV Post Mortem Questionnaire - Jan 8, 2025	0.50	0.50	359	179.50	0.00		179.50
8 Review and Comment: Evaluation Activities Scope of Work - Jan 14, 2025	1.00		359		0.00		
9 EAC Meeting #27 - Jan 16, 2025	1.00	1.00	359	359.00	0.00		359.00
10 Cost-effectiveness Discussion - Jan 29, 2025	1.50		359		0.00		
11 Cost-effectiveness Discussion - Feb 5, 2025	1.50		359		0.00		
12 Review and Comment: EGI Process Evaluation Report - Residential Adaptive Thermostats - Feb 7, 2025	2.00	0.75	359	269.25	0.00		269.25
13 Review and Comment: Draft Free Ridership Sample Design Memo - March 31, 2025	1.50		359		0.00		
14 Review and Comment: Adaptive Thermostat Rebate Process Evaluation - May 6, 2025	1.00		359		0.00		
15 EAC Meeting #28 - May 6, 2025	1.50	1.50	359	538.50	0.00		538.50
16 Review and Comment: 2025 Draft TRM Work Plan - May 30, 2025	1.00		359		0.00		
17 Review and Comment: Hybrid RTU Off-cycle TRM review - May 30, 2025	1.00	0.50	359	179.50	0.00		179.50
18 Review and Comment: Boiler efficiency standards (Amendment 15) Change - June 3, 2025	1.00		359		0.00		
19 EAC Meeting #29 - June 3, 2025	1.00	1.00	359	359.00	0.00		359.00
20 Review and Comment: Smart Thermostat Jurisdictional Scan - June 9, 2025	1.00	0.50	359	179.50	0.00		179.50
21 EAC Meeting #30 - July 8, 2025	1.00	1.00	359	359.00	0.00		359.00
22 Review and comment: 2024 Annual Verification Draft Scope of Work - July 28, 2025	1.00		359		0.00		
23 Review and Comment: TRM Common Assumptions Table Review - August 15, 2025	1.00	1.00	359	359.00	0.00		359.00
24 Review/Comment: Draft Free Ridership Report-PY2024 Custom Comm Industrial & Large Vol - Aug 25, 2025	2.00	0.50	359	179.50	0.00		179.50

<u>Description</u>	<u>Maximum Hours</u>	<u>Hours</u>	<u>Hourly Rate</u>	<u>Sub Total</u>	<u>HST Rate</u>	<u>HST</u>	<u>Total</u>
25 Review and Comment: Heat Pump Sub Docs - August 28, 2025	1.50	1.25	359	448.75	0.00		448.75
26 Review and Comment: Heat Pump Sub Docs - September 11, 2025	1.50	1.25	359	448.75	0.00		448.75
27 EAC Meeting #31 - September 15, 2025	1.50	1.50	359	538.50	0.00		538.50
28 Review and Comment: EGI NTG Proposals and Process Evaluation – Commercial Custom - Oct. 3, 2025	1.00	0.75	359	269.25	0.00		269.25
29 EAC Meeting #32 - November 4, 2025	1.50	1.50	359	538.50	0.00		538.50
30 Review and Comments: Draft 2024 DSMI, LRAM, CE Results - November 10, 2025	2.00	0.50	359	179.50	0.00		179.50
31 Review and Comment: Weighted Average Measure Life (WAML) - November 13, 2025	1.00		359		0.00		
32 Heat Pump Subdoc Conversation - November 17, 2025	2.00	1.25	359	448.75	0.00		448.75
33 Review and Comment: Draft 2024 Annual Verification Report - December 1, 2025	2.00		359		0.00		
34 EAC Meeting #33 - December 2, 2025	1.00	1.00	359	359.00	0.00		359.00
Total Legal/Consultant Fees		24.25		8,705.75		0.00	8,705.75

Attachments

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Hearings, Consultations, Disbursements Attachments

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Time Docket Robert Wirtshafter EB-2022-0295 phase 4

Task no.	Date	Activity	Max hours	Billed Hours
1	12/11/2024	Annual Report Comments	2	1
2	12/9/2024	Review and Comment: Draft TRM Sub Doc Update	1.5	1
3	12/17/2024	EAC Meeting #25	3	2.25
4	12/18/2024	Review and Comment: EGI Proposed Net-to-Gross value for DCV's	0.5	0
5	1/3/2025	Review and Comment: Residential, Commercial and Industrial programs RFS SoW	2	1
6	1/7/2025	EAC Meeting #26	1.75	1.75
7	1/14/2025	Review and Comment: CPSV Post Mortem		
8	1/14/2025	Questionnaire	0.5	0.5
9	1/17/2025	Review and Comment: Evaluation Activities Scope of Work	1	0
10		EAC Meeting #27	1	1
11		Cost-Effective Discussion	1.5	0
12		Cost-Effective Discussion	1.5	0
13		Review and Comment: EGI Process Evaluation Report - Residential Adaptive Thermostats		
14			2	0.75
15	5/6/2025	EAC Meeting #28	1.5	1.5
16		Review and Comment : Hybrid RTU Off-cycle TRM		
17	5/30/2025	review	1	0.5
18				
19	6/3/2025	EAC Meeting #29	1	1
20			1	0.5
21	7/8/2025	EAC Meeting #30	1	1
22			1	
23	7/29/2025	Review and Comment: TRM Common Assumptions Table Review	1	1
24	9/9/2025	Review and Comment: Draft Free Ridership Report - PY2024 Custom Commercial, Industrial and Large Volume	2	0.5
25	9/2/2025	Review and Comment: Heat Pump Sub Docs	1.5	1.25
26	10/3/2025	Review and Comment: Heat Pump Sub Docs	1.5	1.25
27	9/15/2025	EAC Meeting #31	1.5	1.5
28	7/15/2025	Review and Comment: EGI Process Evaluation - Commercial Custom Utility Influence Study Process Evaluation	1	0.75
29	11/4/2025	EAC Meeting #32	1.5	1.5

Review and Comment: Draft 2024 DSMSI, LRAM, CE

30	11/11/2025 Results	2	0.5
31			
32	11/17/2025 Heat Pump Subdoc Conversation	2	1.25
33			
34	12/2/2026 EAC Meeting #33	1	1
			24.25

Cost Claim OEB-2022-0295 Deadline February 26, 2026

Submitted by Wirtshafter Associates, Inc.

85 Monomessat Way

Chatham, MA 02633

Hours of Robert M Wirtshafter

24.25 @ \$330 Canadian = 8002.50

Wirtshafter Associates, Inc.
85 Monomessat Way
Chatham, MA 02633 USA

INVOICE:

February 20, 2026

Josh Wasylyk

Senior Advisor | [416.440.7723](tel:416.440.7723) | OEB.ca

For Services of Robert M Wirtshafter, Ph.D.
Related to OEB Evaluation Advisory Committee

OEB EB 2022-0295 Robert M Wirtshafter Secember 1, 2024 to

Payment in US Dollar

