EB-2022-0295 : 4 : Daniel Violette

COST CLAIM NUMBER	SUBMISSION DEADLINE DATE	CLAIM STATUS
3097	February 26, 2026	Approved by Finance
EB#	**OTHER EB#S**	**PHASE #***
EB-2022-0295: Initiatives: Policy Dev, CDM: Ontario Energy Board		4
INTERVENOR	**INTERVENOR COMPANY***	**INTERVENOR TYPE**
Violette, Daniel; +1 (303) 903-3035 dan.violette@rollingenergyresources.com	Apex Analytics, LLC, Denver: Corporation	Full Registrant
HST RATE ONTARIO	**EXCHANGE RATE**	**COUNTRY**
0.00		United States
HST NUMBER	**LATE SUBMISSION ALLOWED**	**EXTENSION DEADLINE DATE**
	Yes	March 31, 2026

PARTICIPANTS

New	Non-Filing Participant First, Last Name	Filing Participant	Total ($)	Total Hours	Participant Claim Status
No	,	Violette, Daniel; +1 (303) 903-3035 dan.violette@rollingenergyresources.com	13,193.25	36.75	Submitted

ATTACHMENTS

Attachment	Document Type	Import Message
Time Docket and Invoice Daniel M Violette 2.pdf	Time Docket and Invoice	
AAL EB-2022-0295 Cost Claim 041520261327.pdf		

TOTAL LEGAL/CONSULTANT/OTHER FEES	TOTAL DISBURSEMENTS	TOTAL HST
13,193.25	0.00	0.00

TOTAL CLAIM	TOTAL AMOUNT AWARDED
13,193.25	

TOTAL HOURS CLAIMED	TOTAL HOURS DISALLOWED
36.75	

REASON FOR DISALLOWANCE	REASON FOR DISALLOWANCE - 2	REASON FOR DISALLOWANCE - 3

MAKE CHEQUE PAYABLE TO
Daniel M. Violette

SEND PAYMENT TO ADDRESS
810 South Milwaukee Street
Denver, Colorado 80209

ATTENTION

SUBMIT SECTION

I am a representative of the Party. I have examined all of the documentation in support of this cost claim. The costs incurred and time spent are directly related to the Party's participation in the OEB Process referred to above.

This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in section 6.05 and 6.09 of the OEB's Practice Direction on Cost Awards.

The information (fees and disbursements) filed in this cost claim is complete and accurate and in accordance with the OEB's Practice Direction for Cost Awards and Appendix A, the Cost Awards Tariff.

SUBMITTED BY	DATE SUBMITTED
Daniel M. Violette	March 29, 2026

Daniel Violette

April 24, 2026

CASE
EB-2022-0295: Initiatives: Policy Dev, CDM: Ontario Energy Board

COST CLAIM
EB-2022-0295 : 4 : Daniel Violette

INTERVENOR NAME
Violette, Daniel; +1 (303) 903-3035 dan.violette@rollingenergyresources.com

PARTICIPANT CLAIM STATUS
Submitted

FILING PARTICIPANT
Violette, Daniel; +1 (303) 903-3035 dan.violette@rollingenergyresources.com

NEW PARTICIPANT
No

NON-FILING PARTICIPANT F. NAME

NON-FILING PARTICIPANT L. NAME

SERVICE PROVIDER TYPE*
Consultant

YEAR CALLED TO BAR*

COMPLETED YEARS PRACTICING/YEARS OF RELEVANT EXPERIENCE*
20

HOURLY RATE
359

HST RATE CHARGED*
0.00

CV STATUS (FOR CONSULTANT/ANALYST)
CV Provided within Previous 24 Months

LAST CV DATE
January 09, 2025

OVERRIDE HOURLY RATE
No

HST NUMBER

HEARINGS
No

CONSULTATIONS
Yes

DISBURSEMENTS
No

CONSULTATION

Consultation Hours	Consultations Subtotal ($)	Consultations Total Tax ($)	Consultations Total ($)
36.75	13,193.25	0.00	13,193.25

	Description	Maximum Hours	Hours	Hourly Rate	Sub Total	HST Rate	HST	Total
1	Review and Comment: Draft 2023 Annual Verification Report - Dec 2, 2024	2.00	2.00	359	718.00	0.00		718.00
2	Review and Comment: Draft TRM Sub Doc Update - Dec 9, 2024	1.50	0.00	359		0.00		
3	EAC Meeting #25 - Dec 17, 2024	3.00	3.00	359	1,077.00	0.00		1,077.00
4	Review and Comment: EGI Proposed Net-to-Gross value for DCVs - Dec 18, 2024	0.50	0.50	359	179.50	0.00		179.50
5	Review and Comment: Residential, Commercial and Industrial programs RFS SoW - Dec 19, 2024	2.00	2.00	359	718.00	0.00		718.00
6	EAC Meeting #26 - Jan 7, 2025	1.75	1.75	359	628.25	0.00		628.25
7	Review and Comment: CPSV Post Mortem Questionnaire - Jan 8, 2025	0.50	0.50	359	179.50	0.00		179.50
8	Review and Commet: Evaluation Activities Scope of Work - Jan 14, 2025	1.00	1.00	359	359.00	0.00		359.00
9	EAC Meeting #27 - Jan 16, 2025	1.00	1.00	359	359.00	0.00		359.00
10	Cost-effectiveness Discussion - Jan 29, 2025	1.50	1.50	359	538.50	0.00		538.50
11	Cost-effectiveness Discussion - Feb 5, 2025	1.50	1.50	359	538.50	0.00		538.50
12	Review and Comment: EGI Process Evaluation Report - Residential Adaptive Thermostats - Feb 7, 2025	2.00	2.00	359	718.00	0.00		718.00
13	Review and Comment: Draft Free Ridership Sample Design Memo - March 31, 2025	1.50	1.50	359	538.50	0.00		538.50
14	Review and Comment: Adaptive Thermostat Rebate Process Evaluation - May 6, 2025	1.00	1.00	359	359.00	0.00		359.00
15	EAC Meeting #28 - May 6, 2025	1.50	1.50	359	538.50	0.00		538.50
16	Review and Comment: 2025 Draft TRM Work Plan - May 30, 2025	1.00	0.00	359		0.00		
17	Review and Comment: Hybrid RTU Off-cycle TRM review - May 30, 2025	1.00	0.00	359		0.00		
18	Review and Comment: Boiler efficiency standards (Amendment 15) Change - June 3, 2025	1.00	0.00	359		0.00		
19	EAC Meeting #29 - June 3, 2025	1.00	1.00	359	359.00	0.00		359.00
20	Review and Comment: Smart Thermostat Jurisdictional Scan - June 9, 2025	1.00	1.00	359	359.00	0.00		359.00
21	EAC Meeting #30 - July 8, 2025	1.00	1.00	359	359.00	0.00		359.00
22	Review and comment: 2024 Annual Verification Draft Scope of Work - July 28, 2025	1.00	1.00	359	359.00	0.00		359.00
23	Review and Comment: TRM Common Assumptions Table Review - August 15, 2025	1.00	0.00	359		0.00		
24	Review/Comment:Draft Free Ridership Report-PY2024 Custom Comm Industrial & Large Vol - Aug 25, 2025	2.00	2.00	359	718.00	0.00		718.00

	Description	Maximum Hours	Hours	Hourly Rate	Sub Total	HST Rate	HST	Total
25	Review and Comment: Heat Pump Sub Docs - August 28, 2025	1.50	0.00	359		0.00		
26	Review and Comment: Heat Pump Sub Docs - September 11, 2025	1.50	0.00	359		0.00		
27	EAC Meeting #31 - September 15, 2025	1.50	1.50	359	538.50	0.00		538.50
28	Review and Comment: EGI NTG Proposals and Process Evaluation – Commercial Custom - Oct. 3, 2025	1.00	1.00	359	359.00	0.00		359.00
29	EAC Meeting #32 - November 4, 2025	1.50	1.50	359	538.50	0.00		538.50
30	Review and Comments: Draft 2024 DSMI, LRAM, CE Results - November 10, 2025	2.00	2.00	359	718.00	0.00		718.00
31	Review and Comment: Weighted Average Measure Life (WAML) - November 13, 2025	1.00	1.00	359	359.00	0.00		359.00
32	Heat Pump Subdoc Conversation - November 17, 2025	2.00	0.00	359		0.00		
33	Review and Comment: Draft 2024 Annual Verification Report - December 1, 2025	2.00	2.00	359	718.00	0.00		718.00
34	EAC Meeting #33 - December 2, 2025	1.00	1.00	359	359.00	0.00		359.00
	Total Legal/Consultant Fees		**36.75**		**13,193.25**		**0.00**	**13,193.25**

Attachments

Attachment	Document Type	Import Message
Time Docket and Invoice Daniel M. Violette 3.pdf	Time Docket and Invoice	

Hearings, Consultations, Disbursements Attachments

Attachment	Document Type	Claim Type	Import Message
Time Docket and Invoice Daniel M. Violette 3.pdf	Time Docket and Invoice	Consultations	

Time Docket and Invoice Daniel M Violette
(Hours by Meeting/Activity and Billed Amount)

Activity #	Activity Description	Maximum Hours	Cost Claim Code	Actual Hours
1	Review and Comment: Draft 2023 Annual Verification Report - Dec 2, 2024	2.00	A1	2.00
2	Review and Comment: Draft TRM Sub Doc Update - Dec 9, 2024	1.50	A2	0.00
3	EAC Meeting #25 - Dec 17, 2024	3.00	A3	3.00
4	Review and Comment: EGI Proposed Net-to-Gross value for DCVs - Dec 18, 2024	.50	A4	0.50
5	Review and Comment: Residential, Commercial and Industrial programs RFS SoW - Dec 19, 2024	2.00	A5	2.00
6	EAC Meeting #26 - Jan 7, 2025	1.75	A6	1.75
7	Review and Comment: CPSV Post Mortem Questionnaire - Jan 8, 2025	.50	A7	0.50
8	Review and Commet: Evaluation Activities Scope of Work - Jan 14, 2025	1.00	A8	1.00
9	EAC Meeting #27 - Jan 16, 2025	1.00	A9	1.00
10	Cost-effectiveness Discussion - Jan 29, 2025	1.50	A10	1.50
11	Cost-effectiveness Discussion - Feb 5, 2025	1.50	A11	1.50
12	Review and Comment: EGI Process Evaluation Report - Residential Adaptive Thermostats - Feb 7, 2025	2.00	A12	2.00
13	Review and Comment: Draft Free Ridership Sample Design Memo - March 31, 2025	1.50	A13	1.50
14	Review and Comment: Adaptive Thermostat Rebate Process Evaluation - May 6, 2025	1.00	A14	1.00
15	EAC Meeting #28 - May 6, 2025	1.50	A15	1.50
16	Review and Comment: 2025 Draft TRM Work Plan - May 30, 2025	1.00	A16	0.00
17	Review and Comment: Hybrid RTU Off-cycle TRM review - May 30, 2025	1.00	A17	0.00
18	Review and Comment: Boiler efficiency standards (Amendment 15) Change - June 3, 2025	1.00	A18	0.00
19	EAC Meeting #29 - June 3, 2025	1.00	A19	1.00
20	Review and Comment: Smart Thermostat Jurisdictional Scan - June 9, 2025	1.00	A20	1.00
21	EAC Meeting #30 - July 8, 2025	1.00	A21	1.00
22	Review and comment: 2024 Annual Verification Draft Scope of Work - July 28, 2025	1.00	A22	1.00
23	Review and Comment: TRM Common Assumptions Table Review - August 15, 2025	1.00	A23	0.00
24	Review/Comment:Draft Free Ridership Report-PY2024 Custom Comm Industrial & Large Vol - Aug 25, 2025	2.00	A24	2.00

25	Review and Comment: Heat Pump Sub Docs - August 28, 2025	1.50	A25	0.00
26	Review and Comment: Heat Pump Sub Docs - September 11, 2025	1.50	A26	0.00
27	EAC Meeting #31 - September 15, 2025	1.50	A27	1.50
28	Review and Comment: EGI NTG Proposals and Process Evaluation – Commercial Custom - Oct. 3, 2025	1.00	A28	1.00
29	EAC Meeting #32 - November 4, 2025	1.50	A29	1.50
30	Review and Comments: Draft 2024 DSMI, LRAM, CE Results - November 10, 2025	2.00	A30	2.00
31	Review and Comment: Weighted Average Measure Life (WAML) - November 13, 2025	1.00	A31	1.00
32	Heat Pump Subdoc Conversation - November 17, 2025	2.00	A32	0.00
33	Review and Comment: Draft 2024 Annual Verification Report - December 1, 2025	2.00	A33	2.00
34	EAC Meeting #33 - December 2, 2025	1.00	A34	1.00
	Total Hours	**47.25**		**36.75**
	Invoice Amount @ $359 per hour		**$**	**13,193.25**