



Ontario Energy Board

Office of the Registrar

2300 Yonge Street, 27th floor

P.O. Box 2319

Toronto, ON M4P 1E4

Subject: Keyera completes acquisition of Plains' Canadian NGL Business

May 25, 2026

Dear Office of the Registrar,

Please be advised that, effective May 12, 2026, Keyera Corp. ("Keyera") successfully completed its acquisition of Plains Midstream Canada ULC (PMC) and its Canadian NGL business. Keyera has also acquired all outstanding shares of MTC NGL LLC and Plains Midstream Superior LLC and the associated US NGL businesses.

For additional information about the transaction, please refer to our press release: [Keyera Announces Closing of Acquisition of Plains' Canadian NGL Business - Keyera](#)

Effective immediately:

- *Plains Midstream Canada ULC* will change its registered corporate name to **Keyera Midstream Canada Ltd.**
- *Plains Midstream Superior LLC* will change its registered corporate name to **Keyera Midstream Superior LLC.**

All existing agreements remain in full force and effect and there is no disruption to day-to-day operations, service, purchase, sale or supply as a result of this transaction.

This acquisition strengthens Keyera's integrated NGL platform, expanding our network and enhancing our ability to deliver reliable, end-to-end services. Our approach remains grounded in safe operations, strong values, and consistent performance as we continue to build long-term partnerships with our customers, communities, and stakeholders.

Please circulate this information to all necessary departments within your organization and amend your records accordingly. As part of this transition, certain administrative details or points of contact may change. Any relevant updates or changes will be communicated directly. If you have questions in the meantime, please contact our office at 403-205-8300 or 1-888-699-4853.

PMC's electricity wholesaler licence (EW-2022-0168) expires on August 1, 2027. The following items provide more details to aid in this ownership change request:

- Parental Guarantee
- Key Individuals Forms (Jamie Urquhart, Sherif Morsi)
- Certificate of Name Change
- New Organization Chart
- Keyera Midstream Canada's registered office address is:

1800 – 510 West Georgia Street
Vancouver, BC V6B 0M3

The address of the principal place of business is:

The Ampersand, West Tower
#200, 144 – 4 Ave SW
Calgary, AB T2P 3N4

For future communications please contact Sherif Morsi at sherif_morsi@keyera.com or 548-997-0790.

Sincerely,



Clara Poon, B.Sc., EP

Senior Regulatory Authorizations Advisor

regulatory_authorizations@keyera.com

cc: Sherif Morsi (sherif_morsi@keyera.com)