



Ontario
Energy
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de l'énergie
de l'Ontario

BY EMAIL
Darcy.Palmer@stelco.com

June 25, 2026

Darcy Palmer
Director, Energy, Ind. Gases & NSS
Stelco Inc.
386 Wilcox St.
Hamilton ON L8L 8K5

Dear Darcy Palmer:

Re: Stelco Inc. (Stelco)
Application for an Electricity Retailer Licence
File: EB-2026-0179

The Ontario Energy Board (OEB) received Stelco's application for an electricity retailer licence on June 5, 2026. The OEB has assigned file number EB-2026-0179 to the application.

Upon preliminary review of the application, OEB staff has determined it to be incomplete. Accordingly, please be advised that the application cannot be processed until the following missing information is filed:

1. Section 9(e), Page 6: Intended Markets and Services

The applicant has indicated an intention to sell or offer to sell electricity to a single large-volume industrial customer located adjacent to the applicant's facility in Ontario. However, the applicant did not provide details regarding the large volume customer.

Please provide detailed information related to the large volume industrial customer, such as the name of the customer and the relationship between the applicant and the customer.

OEB staff is requesting this information to better understand the applicant's business activities for which an electricity retailer licence is required and assess the licensing requirements.

2. Section 14(e), Page 9: Legal Proceedings

The OEB application requires applicants provide information on the applicant or any of its directors and officers (if the applicant is a corporation), an affiliate of the applicant, or an associated entity (e.g., a partnership or limited partnership) been subject to penalties, fines, payments as a result of investigation or any other disciplinary actions by a regulatory body in Ontario or any other jurisdiction within North America in the past 5 years.

Please provide a listing of any penalties, fines, payments as a result of investigation or any disciplinary actions by a regulatory body in Ontario or any jurisdiction within North America that impacted the applicant over the last 5 years.

The applicant's response to this information will be filed as confidential within OEB's records.

The OEB will process the application after the noted information is filed with the Registrar at registrar@oeb.ca. Please submit both an electronic Word version and an electronically signed, searchable PDF. If the above information is not filed within 30 days of the date of this letter, the OEB may close the file for this application.

Please note, Stelco is responsible for ensuring that the documents it files with the OEB, such as its evidence, responses to interrogatories and any other supporting documentation, do not include personal information (as that phrase is defined in the *Freedom of Information and Protection of Privacy Act*), unless filed in accordance with rule 9A of the OEB's *Rules of Practice and Procedure*.

Please direct any questions to Natasha Gocool, Advisor, Licensing & Compliance Reviews at natasha.gocool@oeb.ca. Please refer to the OEB file number noted above in all future correspondence to the OEB regarding your application.

Yours truly,

John Pickernell
Deputy Registrar, Applications Administration